

ANNUAL STATEMENT

OF THE

**GENERAL RE
LIFE CORPORATION**

IN THE STATE OF CONNECTICUT

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2021**

2021



ANNUAL STATEMENT

For the Year Ended December 31, 2021
OF THE CONDITION AND AFFAIRS OF THE

GENERAL RE LIFE CORPORATION

NAIC Group Code <u>0031</u> <u>0031</u> <small>(Current Period) (Prior Period)</small>	NAIC Company Code <u>86258</u>	Employer's ID Number <u>13-2572994</u>
Organized under the Laws of <u>CONNECTICUT</u>	State of Domicile or Port of Entry <u>CONNECTICUT</u> Incorporated <u>JUNE 1, 1967</u>	Country of Domicile <u>UNITED STATES</u> Commenced Business <u>AUGUST 1, 1967</u>
Statutory Home Office	<u>120 LONG RIDGE ROAD</u> <small>(Street and Number)</small>	<u>STAMFORD, CT USA 06902</u> <small>(City or Town, State Country and Zip Code)</small>
Main Administrative Office	<u>120 LONG RIDGE ROAD</u> <small>(Street and Number)</small> <u>STAMFORD, CT USA 06902</u> <small>(City or Town, State Country and Zip Code)</small>	<u>203-352-3000</u> <small>(Area Code) (Telephone Number)</small>
Mail Address	<u>120 LONG RIDGE ROAD</u> <small>(Street and Number or P. O. Box)</small>	<u>STAMFORD, CT USA 06902</u> <small>(City or Town, State Country and Zip Code)</small>
Primary Location of Books and Records	<u>120 LONG RIDGE ROAD</u> <small>(Street and Number)</small> <u>STAMFORD, CT USA 06902</u> <small>(City or Town, State Country and Zip Code)</small>	<u>203-352-3000</u> <small>(Area Code) (Telephone Number)</small>
Internet Website Address	<u>WWW.GENRE.COM</u>	
Statutory Statement Contact	<u>KEVIN SEIDLER</u> <small>(Name)</small> <u>Kevin.seidler@genre.com</u> <small>(E-Mail Address)</small>	<u>203-328-5179</u> <small>(Area Code) (Telephone Number) (Extension)</small> <u>203-328-6320</u> <small>(Fax Number)</small>

OFFICERS

NOEL HENDERSON HAREWOOD #	President and Chief Executive Officer
CHRISTOPHER ROBERT BELLO	Vice President, Senior Counsel and Secretary
EDWARD MICHAEL NOSENZO	Vice President and Treasurer
ERIC SCOTT SCHWARTZ	Vice President and Appointed Actuary

DIRECTORS

NOEL HENDERSON HAREWOOD # EDWARD MICHAEL NOSENZO MICHAEL JAMES LAWLER

State of.....CONNECTICUT
County of.....FAIRFIELD

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity free and clear from any liens or claims thereon, except as herein stated, and that this statement together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy of the enclosed statement (except for formatting differences due to electronic filing). The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

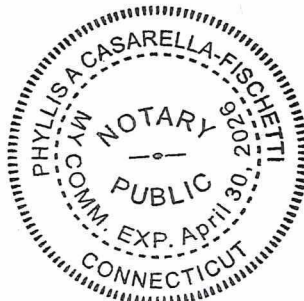

NOEL HENDERSON HAREWOOD #
President and Chief Executive Officer


CHRISTOPHER ROBERT BELLO
Vice President, Senior Counsel & Secretary


EDWARD MICHAEL NOSENZO
Vice President and Treasurer

Subscribed and sworn to before me this
17th day of February 2022


Phyllis A. Casarella-Fischetti, Notary Public
My Commission Expires April 30, 2026



a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	109,159,618		109,159,618	52,208,550
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	238,764,330		238,764,330	203,389,680
2.2 Common stocks.....	18,827,913		18,827,913	14,570,878
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....49,061,848, Schedule E-Part 1), cash equivalents (\$.....1,950,232,296, Schedule E-Part 2) and short-term investments (\$.....1,236,923,429, Schedule DA).....	3,236,217,573		3,236,217,573	3,272,708,825
6. Contract loans (including \$.....0 premium notes).....	80,102		80,102	76,779
7. Derivatives (Schedule DB).....			0	
8. Other invested assets (Schedule BA).....	747,287,776		747,287,776	755,302,124
9. Receivables for securities.....			0	
10. Securities lending reinvested collateral assets (Schedule DL).....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	4,350,337,312	0	4,350,337,312	4,298,256,836
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	17,597,150	18,659	17,578,491	18,053,083
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	316,842,877	1,887,013	314,955,864	225,959,967
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....			0	
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	7,019,701		7,019,701	5,459,341
16.2 Funds held by or deposited with reinsured companies.....	270,593,463		270,593,463	235,286,467
16.3 Other amounts receivable under reinsurance contracts.....	3,979,199		3,979,199	3,805,942
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	14,591,975		14,591,975	2,568,664
18.2 Net deferred tax asset.....	26,876,790	8,702,469	18,174,321	40,275,094
19. Guaranty funds receivable or on deposit.....			0	
20. Electronic data processing equipment and software.....	1,777,129	1,777,129	0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....	26,256	26,256	0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	385,832		385,832	
23. Receivables from parent, subsidiaries and affiliates.....	573,910		573,910	24,241
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other-than-invested assets.....	26,919,790	4,943,287	21,976,503	21,970,079
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	5,037,521,384	17,354,813	5,020,166,571	4,851,659,714
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. TOTAL (Lines 26 and 27).....	5,037,521,384	17,354,813	5,020,166,571	4,851,659,714

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Working Funds.....	2,349,300		2,349,300	3,082,104
2502. Other Receivables.....	24,570,490	4,943,287	19,627,203	18,887,975
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	26,919,790	4,943,287	21,976,503	21,970,079

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....1,536,740,698 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....6,255,680 Modco Reserve).....	1,536,740,698	1,559,235,178
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	549,796,507	500,947,728
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	905,838	984,358
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	606,787,767	429,009,131
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	217,281,519	237,046,543
5. Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$.....0 Modco).....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	3,509,384	3,852,741
9.3 Other amounts payable on reinsurance, including \$.....5,638,721 assumed and \$.....(12,411) ceded.....	5,626,310	6,101,192
9.4 Interest Maintenance Reserve (IMR, Line 6).....	2,126,929	3,536,618
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....	29,904,452	23,087,049
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	11,825,544	6,014,341
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	404,672	151,766
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....		
17. Amounts withheld or retained by reporting entity as agent or trustee.....		
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	38,327,023	55,871,075
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		2,611,072
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	23,068,763	12,209,734
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	3,549,313	3,096,092
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	2,559,607	2,731,921
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....	1,109,461,535	1,049,068,863
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	194,623	909,365
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	4,142,070,484	3,896,464,767
27. From Separate Accounts Statement.....		
28. Total liabilities (Line 26 and 27).....	4,142,070,484	3,896,464,767
29. Common capital stock.....	108,750,000	108,750,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	1,086,429,507	1,086,429,507
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(317,083,420)	(239,984,560)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	769,346,087	846,444,947
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	878,096,087	955,194,947
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	5,020,166,571	4,851,659,714

DETAILS OF WRITE-INS

2501. Other Liabilities.....	194,623	909,365
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	194,623	909,365
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

General Re Life Corporation

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	1,485,644,638	1,335,059,343
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	64,302,635	86,365,721
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	1,410,454	1,939,999
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	16,091,559	16,891,739
7. Reserve adjustments on reinsurance ceded	(479,448)	458,460
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	5,534,986	1,048,008
9. Totals (Lines 1 to 8.3)	1,572,504,824	1,441,763,270
10. Death benefits	1,129,496,560	884,736,186
11. Matured endowments (excluding guaranteed annual pure endowments)	138,660	102,193
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	62,168	24,284
13. Disability benefits and benefits under accident and health contracts	263,159,060	291,904,397
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	472,247	1,236,421
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	5,422,623	3,134,549
18. Payments on supplementary contracts with life contingencies	9,015	9,015
19. Increase in aggregate reserves for life and accident and health contracts	59,786,284	44,921,161
20. Totals (Lines 10 to 19)	1,458,546,617	1,226,068,206
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	134,756,439	135,934,393
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	57,071,741	44,338,413
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	722,270	210,443
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	58,010,437	46,041,807
28. Totals (Lines 20 to 27)	1,709,107,504	1,452,593,262
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(136,602,680)	(10,829,992)
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(136,602,680)	(10,829,992)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(46,989,530)	(12,620,517)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(89,613,150)	1,790,525
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....203 (excluding taxes of \$.....0 transferred to the IMR)		320,912,805
35. Net income (Line 33 plus Line 34)	(89,613,150)	322,703,330
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	955,194,947	802,518,687
37. Net income (Line 35)	(89,613,150)	322,703,330
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....7,428,677	29,153,979	(217,071,312)
39. Change in net unrealized foreign exchange capital gain (loss)	9,198,584	(5,015,504)
40. Change in net deferred income tax	(8,031,603)	(81,778,216)
41. Change in nonadmitted assets	(9,543,449)	25,619,398
42. Change in liability for reinsurance in unauthorized and certified companies	(453,221)	(3,042,786)
43. Change in reserve on account of change in valuation basis (increase) or decrease		(10,402,836)
44. Change in asset valuation reserve	(10,859,029)	121,664,186
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles	3,049,029	
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(77,098,860)	152,676,260
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	878,096,087	955,194,947
DETAILS OF WRITE-INS		
08.301. Fee Income	636,711	887,674
08.302. Modco Income	332,871	160,334
08.303. Misc	4,565,404	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	5,534,986	1,048,008
2701. Funds held interest expense	57,194,689	43,324,308
2702. Experience refunds	725,584	2,464,411
2703. Misc. exp	90,164	253,088
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	58,010,437	46,041,807
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

Annual Statement for the year 2021 of the **General Re Life Corporation**
CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	1,462,635,120	1,455,143,903
2. Net investment income.....	69,955,259	89,064,236
3. Miscellaneous income.....	7,527,891	4,720,978
4. Total (Lines 1 through 3).....	1,540,118,270	1,548,929,117
5. Benefit and loss related payments.....	1,343,510,912	1,357,900,103
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....		
7. Commissions, expenses paid and aggregate write-ins for deductions.....	181,542,785	201,239,095
8. Dividends paid to policyholders.....		
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	(34,965,251)	3,377,887
10. Total (Lines 5 through 9).....	1,490,088,446	1,562,517,085
11. Net cash from operations (Line 4 minus Line 10).....	50,029,824	(13,587,968)
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	15,842,251	426,339
12.2 Stocks.....		75,173,655
12.3 Mortgage loans.....		
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	1,019	
12.7 Miscellaneous proceeds.....		412,908,300
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	15,843,270	488,508,294
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	75,775,889	216,778
13.2 Stocks.....		
13.3 Mortgage loans.....		
13.4 Real estate.....		
13.5 Other invested assets.....		
13.6 Miscellaneous applications.....		
13.7 Total investments acquired (Lines 13.1 to 13.6).....	75,775,889	216,778
14. Net increase (decrease) in contract loans and premium notes.....	3,323	2,908
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(59,935,942)	488,288,608
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....		
16.2 Capital and paid in surplus, less treasury stock.....		
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(129,380)	(104,802)
16.5 Dividends to stockholders.....		
16.6 Other cash provided (applied).....	(26,455,754)	24,533,971
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(26,585,134)	24,429,169
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(36,491,252)	499,129,809
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	3,272,708,825	2,773,579,016
19.2 End of year (Line 18 plus Line 19.1).....	3,236,217,573	3,272,708,825

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		
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ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts.....	1,485,644,638	236,707,737	97,718,233	12,040		446,204,710			705,001,918
2. Considerations for supplementary contracts with life contingencies.....	.0	XXX	XXX			XXX	XXX		XXX
3. Net investment income.....	64,302,634	11,867,875	1,465,377	47,756		15,635,630			35,285,996
4. Amortization of Interest Maintenance Reserve (IMR).....	1,410,453	260,317	32,142	1,047		342,962			773,985
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0						XXX		
6. Commissions and expense allowances on reinsurance ceded.....	16,091,560					14,072,682	XXX		2,018,878
7. Reserve adjustments on reinsurance ceded.....	(479,448)	200,889					XXX		(680,337)
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0						XXX		
8.2 Charges and fees for deposit-type contracts.....	.0					XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income.....	5,534,985	(3,542,317)	.0	.0	.0	2,682,085		.0	6,395,217
9. Totals (Lines 1 to 8.3).....	1,572,504,822	245,494,501	99,215,752	60,843	.0	478,938,069		.0	748,795,657
10. Death benefits.....	1,129,496,559	154,854,057	168,787,256			XXX	XXX		805,855,246
11. Matured endowments (excluding guaranteed annual pure endowments).....	138,660	138,660				XXX	XXX		
12. Annuity benefits.....	62,168	XXX	XXX	62,168		XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts.....	263,159,060	296,944				262,494,038	XXX		368,078
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0						XXX		
15. Surrender benefits and withdrawals for life contracts.....	472,247	459,294		12,953		XXX	XXX		
16. Group conversions.....	.0						XXX		
17. Interest and adjustments on contract or deposit-type contract funds.....	5,422,621	411,909	36,971				XXX		4,973,741
18. Payments on supplementary contracts with life contingencies.....	9,015	9,015				XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts.....	59,786,283	4,796,125	22,669,766	(9,089)		63,533,488	XXX		(31,204,007)
20. Totals (Lines 10 to 19).....	1,458,546,613	160,966,004	191,493,993	66,032	.0	326,027,526	XXX	.0	779,993,058
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0								XXX
22. Commissions and expense allowances on reinsurance assumed.....	134,756,145	30,927,723	7,034,439			93,788,971	XXX		3,005,012
23. General insurance expenses and fraternal expenses.....	57,071,741		1,818,343			15,731,989			39,521,409
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	722,263	115,078	47,507			216,930			342,748
25. Increase in loading on deferred and uncollected premiums.....	.0						XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0						XXX		
27. Aggregate write-ins for deductions.....	58,010,437	.0	1,787,953	.0	.0	57,182,892	.0	.0	(960,408)
28. Totals (Lines 20 to 27).....	1,709,107,199	192,008,805	202,182,235	66,032	.0	492,948,308	.0	.0	821,901,819
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(136,602,377)	53,485,696	(102,966,483)	(5,189)	.0	(14,010,239)	.0	.0	(73,106,162)
30. Dividends to policyholders and refunds to members.....	.0						XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(136,602,377)	53,485,696	(102,966,483)	(5,189)	.0	(14,010,239)	.0	.0	(73,106,162)
32. Federal income taxes incurred (excluding tax on capital gains).....	(46,989,530)	18,398,379	(35,419,221)	(1,787)		(4,819,339)			(25,147,562)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(89,612,847)	35,087,317	(67,547,262)	(3,402)	.0	(9,190,900)	.0	.0	(47,958,600)
34. Policies/certificates in force end of year.....	.0						XXX		

DETAILS OF WRITE-INS

08.301. Fee income.....	636,710	(45,375)				682,085			
08.302. Modco income.....	332,871								332,871
08.303. Misc. income.....	4,565,404	(3,496,942)				2,000,000			6,062,346
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	5,534,985	(3,542,317)	.0	.0	.0	2,682,085	.0	.0	6,395,217
2701. Funds held interest expense.....	57,194,689					57,194,689			
2702. Experience refunds.....	725,584		1,787,953			(11,797)			(1,050,572)
2703. Misc. expense.....	90,164								90,164
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	58,010,437	.0	1,787,953	.0	.0	57,182,892	.0	.0	(960,408)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a).....	941,709,655		585,181	172,549,673		3,133,672				7,991,500	52,447,711	705,001,918
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	47,153,871		29,289	8,636,270		156,843				420,417	2,625,056	35,285,996
4. Amortization of Interest Maintenance Reserve (IMR).....	1,034,302		642	189,433		3,440				9,222	57,580	773,985
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0											
6. Commissions and expense allowances on reinsurance ceded.....	2,018,878											2,018,878
7. Reserve adjustments on reinsurance ceded.....	(479,448)		200,889									(680,337)
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0											
8.2 Charges and fees for deposit-type contracts.....	0											
8.3 Aggregate write-ins for miscellaneous income.....	2,852,900	0	(45,375)	0	0	0	0	0	0	0	(3,496,942)	6,395,217
9. Totals (Lines 1 to 8.3).....	994,290,158	0	770,626	181,375,376	0	3,293,955	0	0	0	8,421,139	51,633,405	748,795,657
10. Death benefits.....	960,709,303		2,227,489	114,368,982		2,714,352				17,242,983	18,300,251	805,855,246
11. Matured endowments (excluding guaranteed annual pure endowments).....	138,660		135,967	2,693								
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	665,022		4,906	133,320		158,718						368,078
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0											
15. Surrender benefits and withdrawals for life contracts.....	459,294		322,154	89,587		47,553						
16. Group conversions.....	0											
17. Interest and adjustments on contract or deposit-type contract funds.....	5,385,650		914	406,807		4,188						4,973,741
18. Payments on supplementary contracts with life contingencies.....	9,015		9,015									
19. Increase in aggregate reserves for life and accident and health contracts.....	(26,407,882)		(4,775,568)	5,889,505		(3,431,233)				7,089,309	24,112	(31,204,007)
20. Totals (Lines 10 to 19).....	940,959,062	0	(2,075,123)	120,890,894	0	(506,422)	0	0	0	24,332,292	18,324,363	779,993,058
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0											XXX
22. Commissions and expense allowances on reinsurance assumed.....	33,932,735		127,723	29,142,787		858,063				799,150		3,005,012
23. General insurance expenses.....	39,521,409											39,521,409
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	457,826		284	83,888		1,523				3,885	25,498	342,748
25. Increase in loading on deferred and uncollected premiums.....	0											
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0											
27. Aggregate write-ins for deductions.....	(960,408)	0	0	0	0	0	0	0	0	0	0	(960,408)
28. Totals (Lines 20 to 27).....	1,013,910,624	0	(1,947,116)	150,117,569	0	353,164	0	0	0	25,135,327	18,349,861	821,901,819
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(19,620,466)	0	2,717,742	31,257,807	0	2,940,791	0	0	0	(16,714,188)	33,283,544	(73,106,162)
30. Dividends to policyholders and refunds to members.....	0											
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(19,620,466)	0	2,717,742	31,257,807	0	2,940,791	0	0	0	(16,714,188)	33,283,544	(73,106,162)
32. Federal income taxes incurred (excluding tax on capital gains).....	(6,749,183)		934,868	10,752,276		1,011,594				(5,749,462)	11,449,103	(25,147,562)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(12,871,283)	0	1,782,874	20,505,531	0	1,929,197	0	0	0	(10,964,726)	21,834,441	(47,958,600)
34. Policies/certificates in force end of year.....	0											

DETAILS OF WRITE-INS

08.301. Fee income.....	(45,375)		(45,375)									
08.302. Modco adjustment.....	332,871											332,871
08.303. Misc Income.....	2,565,404											
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	2,852,900	0	(45,375)	0	0	0	0	0	0	0	(3,496,942)	6,395,217
2701. Experience refunds.....	(1,050,572)											(1,050,572)
2702. Misc Expense.....	90,164											90,164
2703.	0											
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	(960,408)	0	0	0	0	0	0	0	0	0	0	(960,408)

(a) Include premium amounts for preneed plans included in Line 1.

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected _____

(c) Individual and Group Credit Life are combined and included on page. (indicate whether included with Individual or Group). _____

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP INSURANCE (c)

	1 Total	2 Whole Life	3 Term Life	4 Universal Life	5 Variable Life	6 Variable Universal Life	7 Credit Life (d)	8 Other Group Life (a)	9 Individual Life Insurance Only
1. Premiums for life contracts (b).....	97,718,233						508	97,717,725	
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	1,465,377							1,465,377	
4. Amortization of Interest Maintenance Reserve (IMR).....	32,142							32,142	
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0								
6. Commissions and expense allowances on reinsurance ceded.....	.0								
7. Reserve adjustments on reinsurance ceded.....	.0								
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0								
8.2 Charges and fees for deposit-type contracts.....	.0								
8.3 Aggregate write-ins for miscellaneous income.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	99,215,752	.0	.0	.0	.0	.0	508	99,215,244	.0
10. Death benefits.....	168,787,256						(96,760)	168,884,016	
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0								
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	.0								
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0								
15. Surrender benefits and withdrawals for life contracts.....	.0								
16. Group conversions.....	.0								
17. Interest and adjustments on contract or deposit-type contract funds.....	36,971							36,971	
18. Payments on supplementary contracts with life contingencies.....	.0								
19. Increase in aggregate reserves for life and accident and health contracts.....	22,669,766							22,669,766	
20. Totals (Lines 10 to 19).....	191,493,993	.0	.0	.0	.0	.0	(96,760)	191,590,753	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0								XXX
22. Commissions and expense allowances on reinsurance assumed.....	7,034,439							7,034,439	
23. General insurance expenses.....	1,818,343							1,818,343	
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	47,507							47,507	
25. Increase in loading on deferred and uncollected premiums.....	.0								
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0								
27. Aggregate write-ins for deductions.....	1,787,953	.0	.0	.0	.0	.0	.0	1,787,953	.0
28. Totals (Lines 20 to 27).....	202,182,235	.0	.0	.0	.0	.0	(96,760)	202,278,995	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(102,966,483)	.0	.0	.0	.0	.0	97,268	(103,063,751)	.0
30. Dividends to policyholders and refunds to members.....	.0								
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(102,966,483)	.0	.0	.0	.0	.0	97,268	(103,063,751)	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(35,419,221)						33,358	(35,452,579)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(67,547,262)	.0	.0	.0	.0	.0	63,910	(67,611,172)	.0
34. Policies/certificates in force end of year.....	.0								

6.2

DETAILS OF WRITE-INS

08.301. ....	.0								
08.302. ....	.0								
08.303. ....	.0								
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2701. Experience refunds.....	1,787,953							1,787,953	
2702. ....	.0								
2703. ....	.0								
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	1,787,953	.0	.0	.0	.0	.0	.0	1,787,953	.0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

(b) Include premium amounts for preneed plans included in Line 1.

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.....

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	Deferred						
	1	2	3	4	5	6	7
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for individual annuity contracts.....	12,040	12,040					
2. Considerations for supplementary contracts with life contingencies.....	0	XXX	XXX	XXX	XXX		XXX
3. Net investment income.....	47,756	47,756					
4. Amortization of Interest Maintenance Reserve (IMR).....	1,047	1,047					
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0						
6. Commissions and expense allowances on reinsurance ceded.....	0						
7. Reserve adjustments on reinsurance ceded.....	0						
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0						
8.2 Charges and fees for deposit-type contracts.....	0						
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	60,843	60,843	0	0	0	0	0
10. Death benefits.....	0						
11. Matured endowments (excluding guaranteed annual pure endowments).....	0						
12. Annuity benefits.....	62,168	62,168					
13. Disability benefits and benefits under accident and health contracts.....	0						
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0						
15. Surrender benefits and withdrawals for life contracts.....	12,953	12,953					
16. Group conversions.....	0						
17. Interest and adjustments on contract or deposit-type contract funds.....	0						
18. Payments on supplementary contracts with life contingencies.....	0						
19. Increase in aggregate reserves for life and accident and health contracts.....	(9,089)	(9,089)					
20. Totals (Lines 10 to 19).....	66,032	66,032	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0						
22. Commissions and expense allowances on reinsurance assumed.....	0						
23. General insurance expenses.....	0						
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	0						
25. Increase in loading on deferred and uncollected premiums.....	0						
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0						
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	66,032	66,032	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(5,189)	(5,189)	0	0	0	0	0
30. Dividends to policyholders and refunds to members.....	0						
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(5,189)	(5,189)	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	(1,787)	(1,787)					
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(3,402)	(3,402)	0	0	0	0	0
34. Policies/certificates in force end of year.....	0						

6.3

DETAILS OF WRITE-INS

08.301.	0						
08.302.	0						
08.303.	0						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	0	0	0	0	0	0	0
2701.	0						
2702.	0						
2703.	0						
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	Deferred						
	1	2	3	4	5	6	7
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other
1. Premiums for group annuity contracts.....	0						
2. Considerations for supplementary contracts with life contingencies.....	0	XXX	XXX	XXX	XXX		XXX
3. Net investment income.....	0						
4. Amortization of Interest Maintenance Reserve (IMR).....	0						
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0						
6. Commissions and expense allowances on reinsurance ceded.....	0						
7. Reserve adjustments on reinsurance ceded.....	0						
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0						
8.2 Charges and fees for deposit-type contracts.....	0						
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	0	0	0	0	0	0	0
10. Death benefits.....	0						
11. Matured endowments (excluding guaranteed annual pure endowments).....	0						
12. Annuity benefits.....	0						
13. Disability benefits and benefits under accident and health contracts.....	0						
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0						
15. Surrender benefits and withdrawals for life contracts.....	0						
16. Group conversions.....	0						
17. Interest and adjustments on contract or deposit-type contract funds.....	0						
18. Payments on supplementary contracts with life contingencies.....	0						
19. Increase in aggregate reserves for life and accident and health contracts.....	0						
20. Totals (Lines 10 to 19).....	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0						
22. Commissions and expense allowances on reinsurance assumed.....	0						
23. General insurance expenses.....	0						
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	0						
25. Increase in loading on deferred and uncollected premiums.....	0						
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0						
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	0	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members.....	0						
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	0						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	0	0	0	0	0	0	0
34. Policies/certificates in force end of year.....	0						

6.4

NONE

DETAILS OF WRITE-INS

08.301.	0						
08.302.	0						
08.303.	0						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	0	0	0	0	0	0	0
2701.	0						
2702.	0						
2703.	0						
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts.....	446,204,710			278,238,031							137,298,829		30,667,850
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	15,635,630			1,139,644							13,078,922		1,417,064
4. Amortization of Interest Maintenance Reserve (IMR).....	342,962			24,998							286,881		31,083
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0												
6. Commissions and expense allowances on reinsurance ceded.....	14,072,682			217,330							2,123	13,853,229	
7. Reserve adjustments on reinsurance ceded.....	0												
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Sep. Accts.....	0												
8.2 Charges and fees for deposit-type contracts.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income.....	2,682,085	0	0	2,000,000	0	0	0	0	0	0	682,085	0	0
9. Totals (Lines 1 to 8.3).....	478,938,069	0	0	281,620,003	0	0	0	0	0	0	151,348,840	13,853,229	32,115,997
10. Death benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	262,494,038			211,394,567						(369,866)	59,923,250		(8,453,913)
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0												
15. Surrender benefits and withdrawals for life contracts.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions.....	0												
17. Interest and adjustments on contract or deposit-type contract funds.....	0												
18. Payments on supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts.....	63,533,488			913,791							45,787,460		16,832,237
20. Totals (Lines 10 to 19).....	326,027,526	0	0	212,308,358	0	0	0	0	0	(369,866)	105,710,710	0	8,378,324
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0												
22. Commissions and expense allowances on reinsurance assumed.....	93,788,971			56,162,722							21,293,617	11,798,510	4,534,122
23. General insurance expenses.....	15,731,989			8,121,346							3,269,296	2,963,959	1,377,388
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	216,930			135,270							66,750		14,910
25. Increase in loading on deferred and uncollected premiums.....	0												
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0												
27. Aggregate write-ins for deductions.....	57,182,892	0	0	0	0	0	0	0	0	0	0	57,194,689	(11,797)
28. Totals (Lines 20 to 27).....	492,948,308	0	0	276,727,696	0	0	0	0	0	(369,866)	130,340,373	71,957,158	14,292,947
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(14,010,239)	0	0	4,892,307	0	0	0	0	0	369,866	21,008,467	(58,103,929)	17,823,050
30. Dividends to policyholders and refunds to members.....	0												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(14,010,239)	0	0	4,892,307	0	0	0	0	0	369,866	21,008,467	(58,103,929)	17,823,050
32. Federal income taxes incurred (excluding tax on capital gains).....	(4,819,339)			1,682,889						127,229	7,226,637	(19,986,990)	6,130,896
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(9,190,900)	0	0	3,209,418	0	0	0	0	0	242,637	13,781,830	(38,116,939)	11,692,154
34. Policies/certificates in force end of year.....	0												

6.5

DETAILS OF WRITE-INS

08.301. Fee Income.....	682,085			2,000,000							682,085		
08.302. Misc Income.....	2,000,000			2,000,000									
08.303.	0												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	2,682,085	0	0	2,000,000	0	0	0	0	0	0	682,085	0	0
2701. Funds held interest expense.....	57,194,689											57,194,689	
2702. Experience refunds.....	(11,797)												(11,797)
2703.	0												
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	57,182,892	0	0	0	0	0	0	0	0	0	0	57,194,689	(11,797)

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are :

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31, prior year.....	1,511,105,231		38,877,425	445,559,532		24,822,347				654,722	349,085	1,000,842,120
2. Tabular net premiums or considerations.....	2,175,221,864		32,270,570	416,539,983		33,834,837				15,816,054	19,865,009	1,656,895,411
3. Present value of disability claims incurred.....	108,780			9,074		14,276						85,430
4. Tabular interest.....	122,688,506		2,396,877	28,766,042		2,031,886				274,758	331,065	88,887,878
5. Tabular less actual reserve released.....	(23,743)		(2,490)	17,218		(60,382)					3,470	18,441
6. Increase in reserve on account of change in valuation basis.....	0											
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX								XXX		
7. Other increases (net).....	(17,087,870)		(387,136)	(16,038,717)						(165,648)	(206,711)	(289,658)
8. Totals (Lines 1 to 7).....	3,792,012,768	0	73,155,246	874,853,132	0	60,642,964	0	0	0	16,579,886	20,341,918	2,746,439,622
9. Tabular cost.....	2,200,550,197		36,502,171	384,272,742		37,490,986				8,610,764	10,288,028	1,723,385,506
10. Reserves released by death.....	6,672,072		605,400	1,729,364		164,050				11,062	5,912	4,156,284
11. Reserves released by other terminations (net).....	117,077,311		1,932,534	34,259,571		1,585,750				214,027	255,536	78,829,893
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	641,994		10,761	95,399		11,064					9,015	515,755
13. Net transfers to or (from) Separate Accounts.....	0											
14. Total deductions (Lines 9 to 13).....	2,324,941,574	0	39,050,866	420,357,076	0	39,251,850	0	0	0	8,835,853	10,558,491	1,806,887,438
15. Reserve December 31, current year.....	1,467,071,194	0	34,104,380	454,496,056	0	21,391,114	0	0	0	7,744,033	9,783,427	939,552,184
Cash Surrender Value and Policy Loans												
16. CSA ending balance December 31, current year.....	0											
17. Amount available for policy loans based upon Line 16 CSV.....	0											

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)

(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31, prior year.....	46,949,000							46,949,000	
2. Tabular net premiums or considerations.....	60,082,249		55,133,684					4,948,565	
3. Present value of disability claims incurred.....	827,005		827,005						
4. Tabular interest.....	2,609,347							2,609,347	
5. Tabular less actual reserve released.....	1,661,004							1,661,004	
6. Increase in reserve on account of change in valuation basis.....	16,248,280		16,248,280						
7. Other increases (net).....	1,078,818							1,078,818	
8. Totals (Lines 1 to 7).....	129,455,703	0	72,208,969	0	0	0	0	57,246,734	0
9. Tabular cost.....	60,854,338		55,724,679					5,129,659	
10. Reserves released by death.....	247,073		236,011					11,062	
11. Reserves released by other terminations (net).....	146,281							146,281	
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0								
13. Net transfers to or (from) Separate Accounts.....	0								
14. Total deductions (Lines 9 to 13).....	61,247,692	0	55,960,690	0	0	0	0	5,287,002	0
15. Reserve December 31, current year.....	68,208,011	0	16,248,279	0	0	0	0	51,959,732	0
Cash Surrender Value and Policy Loans									
16. CSA ending balance December 31, current year.....	0								
17. Amount available for policy loans based upon Line 16 CSV.....	0								

7.2

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31, prior year.....	1,530,033	1,530,033					
2. Tabular net premiums or considerations.....	11,897	11,897					
3. Present value of disability claims incurred.....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest.....	55,056	55,056					
5. Tabular less actual reserve released.....	880	880					
6. Increase in reserve on account of change in valuation basis.....	0						
7. Other increases (net).....	0						
8. Totals (Lines 1 to 7).....	1,597,866	1,597,866	0	0	0	0	0
9. Tabular cost.....	0						
10. Reserves released by death.....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net).....	77,222	77,222					
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	(300)	(300)					
13. Net transfers to or (from) Separate Accounts.....	0						
14. Total deductions (Lines 9 to 13).....	76,922	76,922	0	0	0	0	0
15. Reserve December 31, current year.....	1,520,944	1,520,944	0	0	0	0	0
Cash Surrender Value and Policy Loans							
16. CSV ending balance, December 31, current year.....	0						
17. Amount available for policy loans based upon Line 16 CSV.....	0						

7.3

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)

(N/A Fraternal)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31, prior year.....	0						
2. Tabular net premiums or considerations.....	0						
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	0						
5. Tabular less actual reserve released.....	0						
6. Increase in reserve on account of change in valuation basis.....	NONE						
7. Other increases (net).....	0						
8. Totals (Lines 1 to 7).....	0	0	0	0	0	0	0
9. Tabular cost.....	0						
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	0						
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0						
13. Net transfers to or (from) Separate Accounts.....	0						
14. Total deductions (Lines 9 to 13).....	0	0	0	0	0	0	0
15. Reserve December 31, current year.....	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans							
16. CSV ending balance, December 31, current year.....	0						
17. Amount available for policy loans based upon Line 16 CSV.....	0						

7.4

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds.....	(a).....924,003	.....539,577
1.1 Bonds exempt from U.S. tax.....	(a).....	.....
1.2 Other bonds (unaffiliated).....	(a).....2,086,569	.....2,721,399
1.3 Bonds of affiliates.....	(a).....	.....
2.1 Preferred stocks (unaffiliated).....	(b).....18,648,000	.....18,648,000
2.11 Preferred stocks of affiliates.....	(b).....	.....
2.2 Common stocks (unaffiliated).....	.....	.....
2.21 Common stocks of affiliates.....	.....	.....
3. Mortgage loans.....	(c).....	.....
4. Real estate.....	(d).....	.....
5. Contract loans.....	.....	.....
6. Cash, cash equivalents and short-term investments.....	(e).....2,175,676	.....2,175,676
7. Derivative instruments.....	(f).....	.....
8. Other invested assets.....	.....41,926,726	.....41,188,937
9. Aggregate write-ins for investment income.....	.....46,199	.....46,199
10. Total gross investment income.....	.....65,807,173	.....65,319,788
11. Investment expenses.....	.....	(g).....1,017,153
12. Investment taxes, licenses and fees, excluding federal income taxes.....	.....	(g).....
13. Interest expense.....	.....	(h).....
14. Depreciation on real estate and other invested assets.....	.....	(i).....0
15. Aggregate write-ins for deductions from investment income.....	.....	.....0
16. Total deductions (Lines 11 through 15).....	.....	.....1,017,153
17. Net investment income (Line 10 minus Line 16).....	.....	.....64,302,635

DETAILS OF WRITE-INS

0901. Other.....	46,199	46,199
0902. ....	.....	.....
0903. ....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....46,199	.....46,199
1501. ....	.....	.....
1502. ....	.....	.....
1503. ....	.....	.....
1598. Summary of remaining write-ins for Line 15 from overflow page.....	.....	.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....	.....	.....0

- (a) Includes \$.....218,952 accrual of discount less \$.....1,313,034 amortization of premium and less \$.....1,293,784 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....1,964,346 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds.....	.....	.....	.....0	.....	.....
1.1 Bonds exempt from U.S. tax.....	.....	.....	.....0	.....	.....
1.2 Other bonds (unaffiliated).....	.....(51)	.....	.....(51)	.....	.....
1.3 Bonds of affiliates.....	.....	.....	.....0	.....	.....
2.1 Preferred stocks (unaffiliated).....	.....	.....	.....0	.....32,325,621	.....
2.11 Preferred stocks of affiliates.....	.....	.....	.....0	.....	.....
2.2 Common stocks (unaffiliated).....	.....	.....	.....0	.....	.....
2.21 Common stocks of affiliates.....	.....	.....	.....0	.....4,257,035	.....
3. Mortgage loans.....	.....	.....	.....0	.....	.....
4. Real estate.....	.....	.....	.....0	.....	.....
5. Contract loans.....	.....	.....	.....0	.....	.....
6. Cash, cash equivalents and short-term investments.....	.....1,019	.....	.....1,019	.....	.....
7. Derivative instruments.....	.....	.....	.....0	.....	.....
8. Other invested assets.....	.....	.....	.....0	.....	.....(3,170,985)
9. Aggregate write-ins for capital gains (losses).....	.....0	.....0	.....0	.....0	.....0
10. Total capital gains (losses).....	.....968	.....0	.....968	.....36,582,656	.....(3,170,985)

DETAILS OF WRITE-INS

0901.			0		
0902.			0		
0903.			0		
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	0	0	0	0	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Insurance Group		9 Accident and Health			11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other		
FIRST YEAR (other than single)												
1. Uncollected.....	1,307,006		(230,537)							1,537,543		
2. Deferred and accrued.....	0											
3. Deferred, accrued and uncollected:												
3.1 Direct.....	0											
3.2 Reinsurance assumed.....	1,462,087		(75,456)							1,537,543		
3.3 Reinsurance ceded.....	155,081		155,081									
3.4 Net (Line 1 + Line 2).....	1,307,006	0	(230,537)	0	0	0	0	0	0	1,537,543	0	0
4. Advance.....	0											
5. Line 3.4 - Line 4.....	1,307,006	0	(230,537)	0	0	0	0	0	0	1,537,543	0	0
6. Collected during year:												
6.1 Direct.....	0											
6.2 Reinsurance assumed.....	17,108,538		1,774,187							15,334,351		
6.3 Reinsurance ceded.....	560,279		560,279									
6.4 Net.....	16,548,259	0	1,213,908	0	0	0	0	0	0	15,334,351	0	0
7. Line 5 + Line 6.4.....	17,855,265	0	983,371	0	0	0	0	0	0	16,871,894	0	0
8. Prior year (uncollected + deferred and accrued - advance).....	2,442,867		(232,510)							2,675,377		
9. First year premiums and considerations:												
9.1 Direct.....	0											
9.2 Reinsurance assumed.....	15,982,736		1,786,219							14,196,517		
9.3 Reinsurance ceded.....	570,338		570,338									
9.4 Net (Line 7 - Line 8).....	15,412,398	0	1,215,881	0	0	0	0	0	0	14,196,517	0	0
SINGLE												
10. Single premiums and considerations:												
10.1 Direct.....	0											
10.2 Reinsurance assumed.....	0											
10.3 Reinsurance ceded.....	0											
10.4 Net.....	0	0	0	0	0	0	0	0	0	0	0	0
RENEWAL												
11. Uncollected.....	315,535,865		181,105,246		3,954,654	47,882,968		3,406,007		79,186,990		
12. Deferred and accrued.....	0											
13. Deferred, accrued and uncollected:												
13.1 Direct.....	0											
13.2 Reinsurance assumed.....	331,274,300		184,242,717		3,954,654	47,882,968		3,617,008		91,576,953		
13.3 Reinsurance ceded.....	15,738,435		3,137,471					211,001		12,389,963		
13.4 Net (Line 11 + Line 12).....	315,535,865	0	181,105,246	0	3,954,654	47,882,968	0	3,406,007	0	79,186,990	0	0
14. Advance.....	0											
15. Line 13.4 - Line 14.....	315,535,865	0	181,105,246	0	3,954,654	47,882,968	0	3,406,007	0	79,186,990	0	0
16. Collected during year:												
16.1 Direct.....	0											
16.2 Reinsurance assumed.....	1,462,851,031		912,557,473	12,040	5,663,987	56,837,465		9,576,526		478,203,540		
16.3 Reinsurance ceded.....	83,866,559		14,534,133					1,981,024		67,351,402		
16.4 Net.....	1,378,984,472	0	898,023,340	12,040	5,663,987	56,837,465	0	7,595,502	0	410,852,138	0	0
17. Line 15 + Line 16.4.....	1,694,520,337	0	1,079,128,586	12,040	9,618,641	104,720,433	0	11,001,509	0	490,039,128	0	0
18. Prior year (uncollected + deferred and accrued - advance).....	224,288,097		146,626,274		1,626,633	7,002,708		1,158,000		67,874,482		
19. Renewal premiums and considerations:												
19.1 Direct.....	0											
19.2 Reinsurance assumed.....	1,555,202,017		946,979,044	12,040	7,992,007	97,717,725		11,848,979	-	490,652,222		
19.3 Reinsurance ceded.....	84,969,781		14,476,735					2,005,470	-	68,487,576		
19.4 Net (Line 17 - Line 18).....	1,470,232,240	0	932,502,312	12,040	7,992,008	97,717,725	0	9,843,509	0	422,164,646	0	0
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed.....	1,571,184,753	0	948,765,263	12,040	7,992,007	97,717,725	0	11,848,979	0	504,848,739	0	0
20.3 Reinsurance ceded.....	85,540,119	0	15,047,073	0	0	0	0	2,005,470	0	68,487,576	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	1,485,644,638	0	933,718,193	12,040	7,992,008	97,717,725	0	9,843,509	0	436,361,163	0	0

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											12 Fraternal (Fraternal Benefit Societies Only)
	1	2	Ordinary		5	Group		Accident and Health		11		
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business	
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums.....	0											
22. All other.....	0											
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded.....	950		950									
23.2 Reinsurance assumed.....	5,734,135		8,490							5,725,645		
23.3 Net ceded less assumed.....	(5,733,185)	0	(7,540)	0	0	0	0	0	0	(5,725,645)	0	0
24. Single:												
24.1 Reinsurance ceded.....	0											
24.2 Reinsurance assumed.....	0											
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded.....	16,090,609		2,017,928				482,067			13,590,614		
25.2 Reinsurance assumed.....	129,022,304		33,124,413		799,150	7,034,438	1,513,018	294		86,550,991		
25.3 Net ceded less assumed.....	(112,931,695)	0	(31,106,485)	0	(799,150)	(7,034,438)	(1,030,951)	(294)		(72,960,377)	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6).....	16,091,559	0	2,018,878	0	0	0	482,067	0		13,590,614	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	134,756,439	0	33,132,903	0	799,150	7,034,438	1,513,018	294		92,276,636	0	0
26.3 Net ceded less assumed.....	(118,664,880)	0	(31,114,025)	0	(799,150)	(7,034,438)	(1,030,951)	(294)		(78,686,022)	0	0
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single).....	0											
28. Single.....	0											
29. Renewal.....	0											
30. Deposit-type contract funds.....	0											
31. Totals (to agree with Page 6, Line 21).....	0	0	0	0	0	0	0	0	0	0	0	0

General Re Life Corporation

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent.....	1,710,335		650,874				2,361,209
2. Salaries and wages.....	15,565,841		5,923,636				21,489,477
3.11 Contributions for benefit plans for employees.....	1,704,761		648,753				2,353,514
3.12 Contributions for benefit plans for agents.....							0
3.21 Payments to employees under non-funded benefit plans.....							0
3.22 Payments to agents under non-funded benefit plans.....							0
3.31 Other employee welfare.....	7,917,355		3,012,977				10,930,332
3.32 Other agent welfare.....							0
4.1 Legal fees and expenses.....	5,107,735		1,943,767				7,051,502
4.2 Medical examination fees.....							0
4.3 Inspection report fees.....							0
4.4 Fees of public accountants and consulting actuaries.....	575,283		218,926				794,209
4.5 Expense of investigation and settlement of policy claims.....							0
5.1 Traveling expenses.....	168,989		64,309				233,298
5.2 Advertising.....	11,777		4,482				16,259
5.3 Postage, express, telegraph and telephone.....	20,624		7,848				28,472
5.4 Printing and stationery.....	8,713		3,316				12,029
5.5 Cost or depreciation of furniture and equipment.....	15,898		6,050				21,948
5.6 Rental of equipment.....	8,666		3,298				11,964
5.7 Cost or depreciation of EDP equipment and software.....							0
6.1 Books and periodicals.....	68,499		26,068				94,567
6.2 Bureau and association fees.....	115,580		43,984				159,564
6.3 Insurance, except on real estate.....	23,088		8,786				31,874
6.4 Miscellaneous losses.....							0
6.5 Collection and bank service charges.....	29,971		11,405				41,376
6.6 Sundry general expenses.....	5,770		2,196				7,966
6.7 Group service and administration fees.....							0
6.8 Reimbursements by uninsured plans.....							0
7.1 Agency expense allowance.....							0
7.2 Agents' balances charged off (less \$.....0 recovered).....							0
7.3 Agency conferences other than local meetings.....							0
8.1 Official publication (Fraternal Benefit Societies Only).....	XXX	XXX	XXX	XXX	XXX		0
8.2 Expenses of supreme lodge meetings (Fraternal Benefit Soc. Only).....	XXX	XXX	XXX	XXX	XXX		0
9.1 Real estate expenses.....							0
9.2 Investment expenses not included elsewhere.....				1,017,153			1,017,153
9.3 Aggregate write-ins for expenses.....	8,281,699	0	3,150,482	0	0	0	11,432,181
10. General expenses Incurred.....	41,340,584	0	15,731,157	0	1,017,153	(b).....0	(a).....58,088,894
11. General expenses unpaid December 31, prior year.....	4,031,402		1,982,939				6,014,341
12. General expenses unpaid December 31, current year.....	8,565,799		3,259,745				11,825,544
13. Amounts receivable relating to uninsured plans, prior year.....							0
14. Amounts receivable relating to uninsured plans, current year.....							0
15. General expenses paid during year (Lines 10+11-12-13+14).....	36,806,187	0	14,454,351	0	1,017,153	0	52,277,691

DETAILS OF WRITE-INS

09.301. Employee acquisition.....	260,797		98,100				358,897
09.302. Data processing.....	3,976,211		1,513,161				5,489,372
09.303. Consulting.....	4,044,691		1,539,221				5,583,912
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	8,281,699	0	3,150,482	0	0	0	11,432,181

(a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$.....0; 2. Institutional \$.....0; 3. Recreational and Health \$.....0; 4. Educational \$.....0
 5. Religious \$.....0; 6. Membership \$.....0; 7. Other \$.....0; 8. Total \$.....0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health				
		2 Cost Containment	3 All Other			
1. Real estate taxes.....						0
2. State insurance department licenses and fees.....	567,468		243,604			811,072
3. State taxes on premiums.....	2,329		1,000			3,329
4. Other state taxes, including \$.....0 for employee benefits.....	(65,469)		(28,105)			(93,574)
5. U.S. Social Security taxes.....						0
6. All other taxes.....	1,010		434			1,444
7. Taxes, licenses and fees incurred.....	505,338		216,933	0	0	722,271
8. Taxes, licenses and fees unpaid December 31, prior year.....	100,468		51,298			151,766
9. Taxes, licenses and fees unpaid December 31, current year.....	283,130		121,542			404,672
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	322,676		146,689	0	0	469,365

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums.....	
2. Applied to shorten the endowment or premium-paying period.....		
3. Applied to provide paid-up additions.....		
4. Applied to provide paid-up annuities.....		
5. Total Lines 1 through 4.....	0	0
6. Paid-in cash.....		
7. Left on deposit.....		
8. Aggregate write-ins for dividend or refund options.....	0	0
9. Total Lines 5 through 8.....	0	0
10. Amount due and unpaid.....		
11. Provision for dividends or refunds payable in the following calendar year.....		
12. Terminal dividends.....		
13. Provision for deferred dividend contracts.....		
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....		
15. Total Lines 10 through 14.....	0	0
16. Total from prior year.....		
17. Total dividends or refunds (Lines 9 + 15 - 16).....	0	0

NONE

DETAILS OF WRITE-INS

0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. 1941 CSO 2.50% CRVM.....	1,197,019		1,197,019		
0100002. 1941 CSO 2.50% NLP.....	121,753		121,753		
0100003. 1941 CSO 3.00% CRVM.....	231,284		231,284		
0100004. 1941 CSO 3.00% NLP.....	13,784		13,784		
0100005. 1958 CET 2.50% NLP.....	305,775		305,775		
0100006. 1958 CET 3.00% NLP.....	643,724		643,724		
0100007. 1958 CET 3.50% NLP.....	53,955		53,955		
0100008. 1958 CET 4.00% NLP.....	87,247		87,247		
0100009. 1958 CET 4.50% NLP.....	1,209,728		1,209,728		
0100010. 1958 CSO 2.50% CRVM.....	419,138		419,138		
0100011. 1958 CSO 2.50% NLP.....	3,403,155		3,403,155		
0100012. 1958 CSO 3.00% CRVM.....	3,692,214		3,692,214		
0100013. 1958 CSO 3.00% NLP.....	4,294,223		4,294,223		
0100014. 1958 CSO 3.50% CRVM.....	1,392,092		1,392,092		
0100015. 1958 CSO 3.50% NLP.....	470,763		470,763		
0100016. 1958 CSO 4.00% CRVM.....	77,847		77,847		
0100017. 1958 CSO 4.00% NLP.....	3,028,764		3,028,764		
0100018. 1958 CSO 4.50% CRVM.....	519,836		519,836		
0100019. 1958 CSO 4.50% NLP.....	46,605		46,605		
0100020. 1958 CSO 5.50% CRVM.....	21,735		21,735		
0100021. 1958 CSO 5.50% NLP.....	28,463		28,463		
0100022. 1958 CSO Cont. ALB CRVM 3.5%.....	23		23		
0100023. 1958 CSO Cont. ALB CRVM 4.5%.....	58,973		58,973		
0100024. 1958 CSO Cont. ALB NL 3%.....	298,430		298,430		
0100025. 1958 CSO Cont. ALB NL 4.5%.....	8,179,787		8,179,787		
0100026. 1958 CSO Cont. ANB CRVM 3.5%.....	236,714		236,714		
0100027. 1958 CSO Cont. ANB NL 3%.....	57,568		57,568		
0100028. 1958 CSO Cont. ANB NL 4%.....	9,350		9,350		
0100029. 1958 CSO Cont. ANB NL 4.5%.....	514,711		514,711		
0100030. 1980 CET 4.50% NLP.....	77,890		77,890		
0100031. 1980 CSO 3.00% CRVM.....	6,151		6,151		
0100032. 1980 CSO 3.00% NLP.....	239,645		239,645		
0100033. 1980 CSO 4.00% CRVM.....	0		0		
0100034. 1980 CSO 4.50% CRVM.....	66,037		66,037		
0100035. 1980 CSO 4.50% NLP.....	25,615		25,615		
0100036. 1980 CSO ALB MPT 5.5%.....	5,887,282		5,887,282		
0100037. 1980 CSO Cont. ALB CRVM 4.5%.....	70,783,518		70,783,518		
0100038. 1980 CSO Cont. ALB CRVM 5%.....	7,035,706		7,035,706		
0100039. 1980 CSO Cont. ALB CRVM 5.5%.....	10,482,821		10,482,821		
0100040. 1980 CSO Cont. ALB CRVM 6%.....	9,027,248		9,027,248		
0100041. 1980 CSO Cont. ALB NL 4%.....	7,380,280		7,380,280		
0100042. 1980 CSO Cont. ALB NL 4.5%.....	28,999,696		28,999,696		
0100043. 1980 CSO Cont. ALB NL 5%.....	13,318,772		13,318,772		
0100044. 1980 CSO Cont. ALB NL 5.5%.....	47,906,141		47,906,141		
0100045. 1980 CSO Cont. ALB NL 6%.....	76,490,490		76,490,490		
0100046. 1980 CSO Cont. ANB CRVM 4%.....	4,376,402		4,376,402		
0100047. 1980 CSO Cont. ANB CRVM 4.5%.....	28,297,689		28,297,689		
0100048. 1980 CSO Cont. ANB CRVM 5%.....	6,264,472		6,264,472		
0100049. 1980 CSO Cont. ANB CRVM 5.5%.....	38,182,285		38,182,285		
0100050. 1980 CSO Cont. ANB CRVM 6%.....	48,155,013		48,155,013		
0100051. 1980 CSO Cont. ANB NL 4%.....	43,084,192		43,084,192		
0100052. 1980 CSO Cont. ANB NL 4.5%.....	34,894,088		34,894,088		
0100053. 1980 CSO Cont. ANB NL 5%.....	36,879,313		36,879,313		
0100054. 1980 CSO Cont. ANB NL 5.5%.....	77,137,495		77,137,495		
0100055. 1980 CSO Cont. ANB NL 6%.....	80,737,243		80,737,243		
0100056. 2001 CSO Cont. ALB CRVM 3%.....	7,796,907		52,876	7,744,031	
0100057. 2001 CSO Cont. ALB CRVM 3.5%.....	52,185,935		52,185,935		
0100058. 2001 CSO Cont. ALB CRVM 4%.....	83,958,541		83,958,541		
0100059. 2001 CSO Cont. ALB CRVM 4.5%.....	4,938,874		4,938,874		
0100060. 2001 CSO Cont. ANB CRVM 4%.....	151,590,282		117,326,743		34,263,539
0100061. 2001 CSO Cont. ANB CRVM 3.5%.....	83,024,265		83,024,265		
0100062. 2017 CSO Cont. ANB CRVM 3.5%.....	15,783,913		15,783,913		
0100063. 2017 CSO Cont. ALB CRVM 3.5%.....	2,346,886		2,346,886		
0100064. 2017 CSO VM-20 NPR ANB 3%.....	6,124,935		6,124,935		
0100065. 2017 CSO VM-20 NPR ALB 3%.....	910,707		910,707		
0100066. 2017 CSO VM-20 NPR ANB 3.5%.....	8,411,530		8,411,530		
0100067. 2017 CSO VM-20 NPR ALB 3.5%.....	1,250,697		1,250,697		
0100068. 2017 CSO VM-20 NPR 3.5%.....	6,337,456		6,337,456		
0100069. 2017 CSO Cont. CRVM 3.5%.....	14,702,603		14,702,603		
0100070. 2017 CSO VM-20 NPR 3%.....	7,841,619		7,841,619		
0100071. VM-20 DET/STO.....	376,340,695		376,340,695		
0100072. AE 3.00% CRVM.....	161,193		161,193		

Annual Statement for the year 2021 of the **General Re Life Corporation**
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total (a)	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100073. AE 3.50% NLP.....	43,532		43,532		
0100074. AE 4.00% NLP.....	751		751		
0100075. UNEARNED PREMIUM.....	5,461,001		100,226		5,360,775
0199997. Totals (Gross).....	1,535,562,466	0	1,488,194,121	7,744,031	39,624,314
0199998. Reinsurance ceded.....	384,020,645		384,020,645		
0199999. Totals (Net).....	1,151,541,821	0	1,104,173,476	7,744,031	39,624,314
Annuities (excluding supplementary contracts with life contingencies):					
0200001. Deferred 3%	124,944	XXX	124,944	XXX	
0200002. Deferred 3.5%	600,971	XXX	600,971	XXX	
0200003. Deferred 4%	795,029	XXX	795,029	XXX	
0299997. Totals (Gross).....	1,520,944	XXX	1,520,944	XXX	0
0299999. Totals (Net).....	1,520,944	XXX	1,520,944	XXX	0
Supplementary Contracts with Life Contingencies:					
0300001. 1983 IAM ALB 5.5%.....	56,903		56,903		
0399997. Totals (Gross).....	56,903	0	56,903	0	0
0399999. Totals (Net).....	56,903	0	56,903	0	0
Accidental Death Benefits:					
0400001. 1959 ADB/58 CSO 3.5%.....	1,850		1,850		
0400002. CSO 3% NL 1964-80.....	68		68		
0499997. Totals (Gross).....	1,918	0	1,918	0	0
0499999. Totals (Net).....	1,918	0	1,918	0	0
Disability - Active Lives:					
0500001. 1952 DISA With 58 CSO 3%.....	39		39		
0500002. BENS COMB/W 58CSO 3% NL 1964-80.....	857		857		
0599997. Totals (Gross).....	896	0	896	0	0
0599998. Reinsurance ceded.....	5		5		
0599999. Totals (Net).....	891	0	891	0	0
Disability - Disabled Lives:					
0600001. 1952 DISABILITIES STUDY 3% & 58 CSO.....	314,727		314,727		
0600002. 2005 SOA Experience Study Table.....	11,067,710				11,067,710
0600003. BENS COMB/W 58CSO 3% NL 1964-80.....	3,748,666		3,748,666		
0699997. Totals (Gross).....	15,131,103	0	4,063,393	0	11,067,710
0699998. Reinsurance ceded.....	61,102		61,102		
0699999. Totals (Net).....	15,070,001	0	4,002,291	0	11,067,710
Miscellaneous Reserves:					
0700001. DEFICIENCY RESERVES.....	333,548,503		316,094,190		17,454,313
0700002. NONDEDUCTION.....	52,331		52,331		
0700003. UNEARNED PREMIUM.....	61,673				61,673
0700004. MINIMUM DEATH BENEFIT GUARANTEE.....	36,463		36,463		
0700005. LIVING BENEFIT RIDERS ON LIFE CONTRACTS.....	36,941,585		36,941,585		
0799997. Totals (Gross).....	370,640,555	0	353,124,569	0	17,515,986
0799998. Reinsurance ceded.....	2,092,335		2,092,335		
0799999. Totals (Net).....	368,548,220	0	351,032,234	0	17,515,986
9999999. Totals (Net) - Page 3, Line 1.....	1,536,740,698	0	1,460,788,657	7,744,031	68,208,010

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$.....0, Annuities \$.....0, Supplementary Contracts with Life Contingencies \$.....0, Accidental Death Benefits \$.....0, Disability-Active Lives \$.....0, Disability-Disabled Lives \$.....0, Miscellaneous Reserves, \$.....0.

General Re Life Corporation

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [] No [X]
 1.2 If not, state which kind is issued non-participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [] No [X]
 2.2 If not, state which kind is issued non-participating
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [] No [X]
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.



4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [] No [X]
 4.1 Amount of insurance: \$.....
 4.2 Amount of reserve: \$.....
 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during year: \$.....
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....
 Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$.....
 7.4 Identify where the reserves are reported in the blank.
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [] No [X]
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....
 8.2 State the amount of reserves established for this business: \$.....
 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....
 9.2 State the amount of reserves established for this business: \$.....
 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS - ACCIDENT AND HEALTH (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves.....	54,968,425			15,029,738							17,428,621	21,220,920	1,289,146
2. Additional contract reserves (b).....	1,904,494,483			22,747,270							113,850,931	1,723,415,223	44,481,059
3. Additional actuarial reserves - Asset/Liability analysis.....	0												
4. Reserve for future contingent benefits.....	0												
5. Reserve for rate credits.....	0												
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	1,959,462,908	0	0	37,777,008	0	0	0	0	0	0	131,279,552	1,744,636,143	45,770,205
8. Reinsurance ceded.....	1,745,013,188			350,317							26,728	1,744,636,143	
9. Totals (Net).....	214,449,720	0	0	37,426,691	0	0	0	0	0	0	131,252,824	0	45,770,205
CLAIM RESERVE													
10. Present value of amounts not yet due on claims.....	574,481,494										320,092,873	238,616,773	15,771,848
11. Additional actuarial reserves - Asset/Liability analysis.....	0												
12. Reserve for future contingent benefits.....	0												
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	574,481,494	0	0	0	0	0	0	0	0	0	320,092,873	238,616,773	15,771,848
15. Reinsurance ceded.....	239,134,707										237,050	238,616,773	280,884
16. Totals (Net).....	335,346,787	0	0	0	0	0	0	0	0	0	319,855,823	0	15,490,964
17. TOTALS (Net).....	549,796,507	0	0	37,426,691	0	0	0	0	0	0	451,108,647	0	61,261,169
18. TABULAR FUND INTEREST.....	0												

DETAILS OF WRITE-INS

0601.....	0												
0602.....	0												
0603.....	0												
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0	0	0	0	0
1301.....	0												
1302.....	0												
1303.....	0												
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	984,358			48,992	705,777	229,589
2. Deposits received during the year.....	0					
3. Investment earnings credited to the account.....	50,860			1,720	38,617	10,523
4. Other net change in reserves.....	0					
5. Fees and other charges assessed.....	0					
6. Surrender charges.....	0					
7. Net surrender or withdrawal payments.....	129,380			22,011	101,061	6,308
8. Other net transfers to or (from) Separate Accounts.....	0					
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	905,838	0	0	28,701	643,333	233,804
10. Reinsurance balance at the beginning of the year.....	0					
11. Net change in reinsurance assumed.....	0					
12. Net change in reinsurance ceded.....	0					
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	0	0	0	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	905,838	0	0	28,701	643,333	233,804

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	0										
1.2 Reinsurance assumed.....	0										
1.3 Reinsurance ceded.....	0										
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	0										
2.12 Reinsurance assumed.....	0										
2.13 Reinsurance ceded.....	0										
2.14 Net.....	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	0										
2.22 Reinsurance assumed.....	439,723,900		261,901,591			17,864,338	76,390,411		4,415,302		79,152,258
2.23 Reinsurance ceded.....	16,767,698		2,180,609						252,700		14,334,389
2.24 Net.....	422,956,202	0	(b) 259,720,982	(b) 0	0	(b) 17,864,338	(b) 76,390,411	0	(b) 4,162,602	(b) 0	(b) 64,817,869
3. Incurred but unreported:											
3.1 Direct.....	0										
3.2 Reinsurance assumed.....	437,544,469		208,052,354			2,649,121	44,120,508		52,271,945		130,450,541
3.3 Reinsurance ceded.....	36,431,383		2,009,947						3,884,869		30,536,567
3.4 Net.....	401,113,086	0	(b) 206,042,407	(b) 0	0	(b) 2,649,121	(b) 44,120,508	0	(b) 48,387,076	(b) 0	(b) 99,913,974
4. Totals:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	877,268,369	0	469,953,945	0	0	20,513,459	120,510,919	0	56,687,247	0	209,602,799
4.3 Reinsurance ceded.....	53,199,081	0	4,190,556	0	0	0	0	0	4,137,569	0	44,870,956
4.4 Net.....	824,069,288	(a) 0	(a) 465,763,389	0	0	20,513,459	(a) 120,510,919	0	52,549,678	0	164,731,843

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	0										
1.2 Reinsurance assumed.....	1,304,422,347		884,023,128	62,168	9,015	10,016,533	73,792,602		8,233,575		328,285,326
1.3 Reinsurance ceded.....	68,010,134		13,611,917						2,729,659		51,668,558
1.4 Net..... (d)	1,236,412,213	0	870,411,211	62,168	9,015	10,016,533	73,792,602	0	5,503,916	0	276,616,768
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed.....	877,268,369	0	469,953,945	0	0	20,513,459	120,510,919	0	56,687,247	0	209,602,799
2.3 Reinsurance ceded.....	53,199,081	0	4,190,556	0	0	0	0	0	4,137,569	0	44,870,956
2.4 Net.....	824,069,288	0	465,763,389	0	0	20,513,459	120,510,919	0	52,549,678	0	164,731,843
3. Amounts recoverable from reinsurers Dec. 31, current year.....	7,019,701		7,019,701								
4. Liability December 31, prior year:											
4.1 Direct.....	0										
4.2 Reinsurance assumed.....	717,590,928		402,916,856			4,033,719	25,419,505		84,014,498	369,866	200,836,484
4.3 Reinsurance ceded.....	51,535,252		3,360,950						5,300,675		42,873,627
4.4 Net.....	666,055,676	0	399,555,906	0	0	4,033,719	25,419,505	0	78,713,823	369,866	157,962,857
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	5,459,340		5,459,340								
6. Incurred benefits:											
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	1,464,099,788	0	951,060,217	62,168	9,015	26,496,273	168,884,016	0	(19,093,676)	(369,866)	337,051,641
6.3 Reinsurance ceded.....	71,234,324	0	16,001,884	0	0	0	0	0	1,566,553	0	53,665,887
6.4 Net.....	1,392,865,464	0	935,058,333	62,168	9,015	26,496,273	168,884,016	0	(20,660,229)	(369,866)	283,385,754

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....138,660 in Line 1.4, \$.....0 in Line 6.1 and \$.....138,660 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....			0
2.2 Common stocks.....			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....			0
3.2 Other than first liens.....			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....			0
4.2 Properties held for the production of income.....			0
4.3 Properties held for sale.....			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....			0
6. Contract loans.....			0
7. Derivatives (Schedule DB).....			0
8. Other invested assets (Schedule BA).....			0
9. Receivables for securities.....			0
10. Securities lending reinvested collateral assets (Schedule DL).....			0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....			0
14. Investment income due and accrued.....	18,659	30,910	12,251
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	1,887,013	771,462	(1,115,551)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....			0
16.2 Funds held by or deposited with reinsured companies.....			0
16.3 Other amounts receivable under reinsurance contracts.....			0
17. Amounts receivable relating to uninsured plans.....			0
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0
18.2 Net deferred tax asset.....	8,702,469	1,038,144	(7,664,325)
19. Guaranty funds receivable or on deposit.....			0
20. Electronic data processing equipment and software.....	1,777,129	1,012,967	(764,162)
21. Furniture and equipment, including health care delivery assets.....	26,256	14,594	(11,662)
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0
23. Receivables from parent, subsidiaries and affiliates.....			0
24. Health care and other amounts receivable.....			0
25. Aggregate write-ins for other-than-invested assets.....	4,943,287	4,943,287	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	17,354,813	7,811,364	(9,543,449)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0
28. TOTALS (Lines 26 and 27).....	17,354,813	7,811,364	(9,543,449)

DETAILS OF WRITE-INS

1101.....			0
1102.....			0
1103.....			0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Other Receivables.....	4,943,287	4,943,287	0
2502.....			0
2503.....			0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	4,943,287	4,943,287	0

NOTES TO FINANCIAL STATEMENTS**1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN****A. Accounting Practices**

The accompanying statutory financial statements of General Re Life Corporation (the "Corporation") have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners' ("NAIC") *Annual Statement Instructions and Accounting Practices and Procedures Manual*, version effective March 2021, except as otherwise prescribed or permitted by the laws of the State of Connecticut.

	<u>SSAP #</u>	<u>F/S Page</u>	<u>F/S Line #</u>	<u>2021</u>	<u>2020</u>
<u>NET INCOME</u>					
(1) General Re Life Corporation state basis (Page 4, Line 35, Columns 1 & 2)				\$ (89,613,150)	\$ 322,703,330
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:	N/A	N/A	N/A	N/A	N/A
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:	N/A	N/A	N/A	N/A	N/A
(4) NAIC SAP (1-2-3=4)				<u>\$ (89,613,150)</u>	<u>\$ 322,703,330</u>
<u>SURPLUS</u>					
(5) General Re Life Corporation state basis (Page 3, Line 38, Columns 1 & 2)				\$ 878,096,087	\$ 955,194,947
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:	N/A	N/A	N/A	N/A	N/A
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:	N/A	N/A	N/A	N/A	N/A
(8) NAIC SAP (5-6-7=8)				<u>\$ 878,096,087</u>	<u>\$ 955,194,947</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts included in these statutory statements. It also requires disclosure of contingent assets and liabilities at the date of the financial statement and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Corporation uses the following accounting policies:

1. Short-term investments are stated at amortized cost.
2. Bonds not backed by other loans, are stated at either amortized cost using the interest method or the lower of amortized cost or fair market value.
3. Unaffiliated common stocks are stated at fair market value.
4. Perpetual preferred stocks that are designated highest-quality, high-quality and medium quality (NAIC designations 1 to 3) are carried at cost; with all other perpetual preferred stock (NAIC 4 to 6) are carried at lower of cost or fair value.
5. As of December 31, 2021 the Corporation did not own any mortgage loans.
6. Loan-backed securities are stated at either amortized cost, using the interest method or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield has become negative. These securities are valued using the prospective method.
7. Investments in insurance subsidiary, controlled and affiliated entities are included in Common Stocks based on the surplus value of the entity determined in accordance with Statutory Accounting Principles. Investments in non-insurance subsidiary, controlled and affiliated entities are based market value with a statutory carrying value reduction.
8. The Corporation has no investment in joint ventures, partnerships or limited liability companies.
9. The Corporation did not hold any derivatives as of December 31, 2021.
10. The Corporation calculates premium deficiencies in accordance with SSAP No. 54, on Accident and Health Contracts and anticipates investment income for its long duration contracts.

NOTES TO FINANCIAL STATEMENTS

11. For Group Products and Medicare Supplement, IBNR is calculated based on the Historical Development Method (claim triangles). Claim liabilities are calculated based upon historical experience. For Group Long-Term Disability, Long Term Care and Individual Disability Income, tabular reserve factors are applied to outstanding claims.

12. The Corporation has not modified its capitalization policy from the prior period.

13. Pharmaceutical rebates - not applicable.

D. Going Concern

Management's evaluation of relevant conditions and events, considered in the aggregate, indicate that the Corporation will be able to meet its obligations as they become due within one year following the issuance of this Annual Statement.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Corporation did not have any accounting changes or corrections of errors as of or for the year ended December 31, 2021.

3. BUSINESS COMBINATIONS AND GOODWILL

Not Applicable

4. DISCONTINUED OPERATIONS

Not Applicable

5. INVESTMENTS**A. Mortgage Loans, including Mezzanine Real Estate Loans**

Not Applicable

B. Debt Restructuring

Not Applicable

C. Reverse Mortgages

Not Applicable

D. Loan-Backed Securities

1. Prepayments assumptions for Mortgage-Backed Securities, Collateralized Mortgage Obligations and Other Structured Securities were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels or interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning). On an ongoing basis, we monitor the rate of prepayment and calibrate the model to reflect actual experience, market factors, and viewpoint.

2. Loan-Backed Securities with other-than-temporary impairments – Not Applicable.

3. All securities within the scope of this statement with a recognized other-than-temporary impairment - Not Applicable.

4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ 0
2. 12 Months or Longer	(\$ 150)

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 0
2. 12 Months or Longer	\$ 6,342

5. A review of investments is performed as of each financial statement date with respect to investments of an issuer where the market value is below cost. If in management's judgment, the decline in value is other-than-temporary, the cost of the investment is written down to fair value with a corresponding charge to earnings. Factors considered in determining whether impairment exists include: the financial condition, business prospects and creditworthiness of the issuer; the length of time that the asset has been less than the cost; and the Corporation's ability and intent to hold such investments until the fair value recovers. If a decline in value is solely attributable to changes in market interest rates, rather than fundamental credit problems with the issuer, impairment is deemed other-than-temporary when the Corporation has the intent to sell an investment, at the reporting date, before recovery of the cost of the investment.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

NOTES TO FINANCIAL STATEMENTS

Not Applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not Applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not Applicable

H. Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable

J. Real Estate

Not Applicable

K. Low-Income Housing Tax Credits (LIHTC)

Not Applicable

L. Restricted Assets

(1) Restricted Assets (including Pledged)

	Gross (Admitted & Nonadmitted) Restricted						Current Year				
	Current Year					6	7	8	Percentage		
	1	2	3	4	5				9	10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Current Year Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
h. Letter stock or securities restricted as to sale - excl FHLB capital stock	986,052,106				986,052,106	958,691,804	27,360,302		986,052,106	19.574%	19.642%
j. On deposit with states	6,305,891				6,305,891	6,194,123	111,768		6,305,891	0.125%	0.126%
k. On deposit with other regulatory bodies	238,764,330				238,764,330	12,873,861	225,890,469		238,764,330	4.740%	4.756%
n. Other restricted assets	8,643,000				8,643,000	10,640,000	(1,997,000)		8,643,000	0.172%	0.172%
o. Total Restricted Assets	\$ 1,239,765,327	\$ -	\$ -	\$ -	\$ 1,239,765,327	\$ 988,399,788	\$ 251,365,539	\$ -	\$ 1,239,765,327	24.611%	24.696%

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories – Not Applicable

(3) Detail of Other Restricted Assets

From time to time the Corporation enters into reinsurance agreements which require the use of trust agreements. As of December 31, 2021, the \$8.6 million of other restricted assets represents amounts held in trust for the benefit of ceding companies.

M. Working Capital Finance Investments

Not Applicable

N. Offsetting and Netting of Assets and Liabilities

Not Applicable

NOTES TO FINANCIAL STATEMENTS

O. 5GI Securities

Not Applicable

P. Short Sales

Not applicable

Q. Prepayment Penalty and Acceleration Fees

Not applicable

R. Cash pools

Not Applicable

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

A. The Corporation has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.

B. The Corporation did not have any such investments requiring the recognition of any impairment.

7. INVESTMENT INCOME

A. Schedule D Part 1 - investment income due and accrued with amounts over 90 days past due is recognized as non-admitted and excluded from surplus.

B. Investment income due and accrued with amounts over 90 days past due as of December 31, 2021 and 2020 was \$18,659 and \$30,910, respectively.

8. DERIVATIVE INSTRUMENTS

A. Derivatives under SSAP No. 86 – *Derivatives*

1. Not applicable

2. Not applicable

3. Not applicable

4. Not applicable

5. Not applicable.

6. Not applicable.

7. Not applicable.

8. Not applicable.

B. Not applicable

NOTES TO FINANCIAL STATEMENTS**9. INCOME TAXES****A. The components of the net deferred tax asset/(liability) at 12/31 are as follows:****(1) DTA / (DTL) Components**

- (a) Gross Deferred Tax Assets
- (b) Statutory Valuation Allowance Adjustments
- (c) Adjusted Gross Deferred Tax Assets (1a - 1b)
- (d) Deferred Tax Assets Nonadmitted
- (e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)
- (f) Deferred Tax Liabilities
- (g) Net Admitted Deferred Tax Asset (Liability) (1e - 1f)

12/31/2021		
Ordinary	Capital	Total
104,812,048	-	104,812,048
-	-	-
104,812,048	-	104,812,048
8,702,469	-	8,702,469
96,109,579	-	96,109,579
5,782,733	72,152,525	77,935,258
90,326,846	(72,152,525)	18,174,321

- (a) Gross Deferred Tax Assets
- (b) Statutory Valuation Allowance Adjustments
- (c) Adjusted Gross Deferred Tax Assets (1a - 1b)
- (d) Deferred Tax Assets Nonadmitted
- (e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)
- (f) Deferred Tax Liabilities
- (g) Net Admitted Deferred Tax Asset (Liability) (1e - 1f)

12/30/2020		
Ordinary	Capital	Total
117,642,493	3,845,205	121,487,698
4,798,843	-	4,798,843
112,843,650	3,845,205	116,688,855
1,038,143	-	1,038,143
111,805,507	3,845,205	115,650,712
6,806,565	68,569,053	75,375,618
104,998,942	(64,723,848)	40,275,094

- (a) Gross Deferred Tax Assets
- (b) Statutory Valuation Allowance Adjustments
- (c) Adjusted Gross Deferred Tax Assets (1a - 1b)
- (d) Deferred Tax Assets Nonadmitted
- (e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)
- (f) Deferred Tax Liabilities
- (g) Net Admitted Deferred Tax Asset (Liability) (1e - 1f)

Change		
Ordinary	Capital	Total
(12,830,445)	(3,845,205)	(16,675,650)
(4,798,843)	-	(4,798,843)
(8,031,602)	(3,845,205)	(11,876,807)
7,664,326	-	7,664,326
(15,695,928)	(3,845,205)	(19,541,133)
(1,023,832)	3,583,472	2,559,640
(14,672,096)	(7,428,677)	(22,100,773)

(2) Admission Calculation Components under SSAP No. 101 (11.a. - 11.c.)

- (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks.
- (b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)
 - 1. Adjusted Gross Deferred Tax Assets Expected To Be Realized Following The Balance Sheet Date.
 - 2. Adjusted Gross Deferred Tax Assets Allowed Per Limitation Threshold.
- (c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) Above) Offset by Gross Deferred Tax Liabilities.
- (d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101. Total 2(a) + 2(b) + 2(c)

12/31/2021		
Ordinary	Capital	Total
-	-	-
18,174,321	-	18,174,321
18,174,321	-	18,174,321
NA	NA	132,433,084
77,935,258	-	77,935,258
96,109,579	-	96,109,579

- (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks.
- (b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)
 - 1. Adjusted Gross Deferred Tax Assets Expected To Be Realized Following The Balance Sheet Date.
 - 2. Adjusted Gross Deferred Tax Assets Allowed Per Limitation Threshold.
- (c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) Above) Offset by Gross Deferred Tax Liabilities.
- (d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101. Total 2(a) + 2(b) + 2(c)

12/30/2020		
Ordinary	Capital	Total
-	-	-
40,275,094	-	40,275,094
40,275,094	-	40,275,094
NA	NA	142,156,145
71,530,413	3,845,205	75,375,618
111,805,507	3,845,205	115,650,712

NOTES TO FINANCIAL STATEMENTS

	Change		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks.	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	(22,100,773)	-	(22,100,773)
1. Adjusted Gross Deferred Tax Assets Expected To Be Realized Following The Balance Sheet Date.	(22,100,773)	-	(22,100,773)
2. Adjusted Gross Deferred Tax Assets Allowed Per Limitation Threshold.	NA	NA	(9,723,061)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) Above) Offset by Gross Deferred Tax Liabilities.	6,404,845	(3,845,205)	2,559,640
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101. Total (2(a) + 2((b) + 2(c))	(15,695,928)	(3,845,205)	(19,541,133)

(3) Threshold Used in 11.b.

	2021	2020
(a) Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount	546.85%	691.70%
(b) Adjusted Capital and Surplus Amount Used to Determine Recovery Period And Threshold Limitation	882,990,529	967,404,681

(4) Impact of Tax Planning Strategies:

	12/31/2021	
	Ordinary	Capital
(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.	NA	NA
1. Adjusted Gross DTAs Amount From Note 9A1(c)	104,812,048	-
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	NA	NA
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	96,109,579	-
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	NA	NA

NOTES TO FINANCIAL STATEMENTS

(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.

1. Adjusted Gross DTAs Amount From Note 9A1(c)
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies

12/30/2020	
Ordinary	Capital
NA	NA
112,843,650	3,845,205
NA	NA
111,805,507	3,845,205
NA	NA

(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.

1. Adjusted Gross DTAs Amount From Note 9A1(c)
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies

Change	
Ordinary	Capital
NA	NA
(8,031,602)	(3,845,205)
NA	NA
(15,695,928)	(3,845,205)
NA	NA

(b) Does the Corporation's tax-planning strategies include the use of reinsurance?

N/A

The portion of assets admitted under 11.b.ii is assumed to be 100% ordinary in character.

The Corporation is not utilizing any tax planning strategies in its determination of its adjusted Ordinary and Capital Gross Deferred Tax Assets or net admitted Deferred Tax Assets.

B. Deferred tax liabilities are not recognized for the following amounts:

N/A

C. Current income tax and change in deferred tax assets and liabilities consist of the following major components:**(1) Current Income Taxes:**

- (a) Federal
- (b) Foreign
- (c) Subtotal
- (d) Federal Income Tax on Net Capital Gains
- (e) Utilization of Capital Loss Carry forwards
- (f) Other
- (g) Federal and Foreign Income Taxes Incurred

12/31/2021	12/30/2020	Change
(50,892,534)	(17,419,361)	(33,473,173)
3,903,625	4,798,845	(895,220)
(46,988,909)	(12,620,516)	(34,368,393)
203	(1,490,978)	1,491,181
-	-	-
-	-	-
(46,988,706)	(14,111,494)	(32,877,212)

NOTES TO FINANCIAL STATEMENTS**(2) Deferred Tax Assets:**

(a) Ordinary:			
(1) Discounting of Unpaid Losses	88,070,119	105,993,732	(17,923,613)
(2) Unearned Premium Reserve	-	-	-
(3) Policyholder Reserve	-	-	-
(4) Investments	475,404	265,527	209,877
(5) Deferred Acquisition Costs	3,115,683	3,648,428	(532,745)
(6) Policyholder Dividends Accrual	-	-	-
(7) Fixed Assets	3,248	8,033	(4,785)
(8) Compensation and Benefits Accrual	1,317,508	1,191,036	126,472
(9) Pension Accrual	-	-	-
(10) Receivables - Nonadmitted	-	-	-
(11) Net Operating Loss Carry forward	-	-	-
(12) Tax Credit Carry forward	8,702,469	4,798,844	3,903,625
(13) Accruals Not Deductible	-	-	-
(14) Other Assets - Nonadmitted	1,816,992	1,422,376	394,616
(15) Other (Including Items <5% of Total Ordinary Deferred Tax Assets)	1,310,625	314,518	996,107
(99) Subtotal	104,812,048	117,642,494	(12,830,446)
(b) Statutory Valuation Allowance Adjustment	-	4,798,844	(4,798,844)
(c) Nonadmitted Deferred Tax Assets	8,702,469	1,038,143	7,664,326
(d) Admitted Ordinary Deferred Tax Assets (2a99 - 2b - 2c)	96,109,579	111,805,507	(15,695,928)
(e) Capital:			
(1) Investments	-	-	-
(2) Real Estate	-	-	-
(3) Unrealized Gains/(Losses)	-	3,845,205	(3,845,205)
(4) Other (Including Items <5% of Total Capital Deferred Tax Assets)	-	-	-
(99) Subtotal	-	3,845,205	(3,845,205)
(f) Statutory Valuation Allowance Adjustment	-	-	-
(g) Nonadmitted Deferred Tax Assets	-	-	-
(h) Admitted Capital Deferred Tax Assets (2e99 - 2f - 2g)	-	3,845,205	(3,845,205)
(i) Total Admitted Deferred Tax Assets (2d + 2h)	96,109,579	115,650,712	(19,541,133)

(3) Deferred Tax Liabilities:

(a) Ordinary:			
(1) Investments	5,782,733	6,806,565	(1,023,832)
(2) Fixed Assets	-	-	-
(3) Deferred and Uncollected Premium	-	-	-
(4) Policyholder Reserves	-	-	-
(5) Other (Including Items <5% of Total Ordinary Deferred Tax Liabilities)	-	-	-
(99) Subtotal	5,782,733	6,806,565	(1,023,832)
(b) Capital:			
(1) Investments	68,569,053	68,569,053	-
(2) Real Estate	-	-	-
(3) Unrealized Gains/(Losses)	3,583,472	-	3,583,472
(4) Other (Including Items <5% of Total Capital Deferred Tax Liabilities)	-	-	-
(99) Subtotal	72,152,525	68,569,053	3,583,472
(c) Total Deferred Tax Liabilities (3a99 + 3b99)	77,935,258	75,375,618	2,559,640

(4) Net Admitted Deferred Tax Assets/Liabilities (2i - 3c)

	18,174,321	40,275,094	(22,100,773)
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The Change in net deferred income taxes is comprised of the following:

Total Deferred Tax Assets	\$ 104,812,048	\$ 116,688,855	\$ (11,876,807)
Total Deferred Tax Liabilities	(77,935,258)	(75,375,618)	(2,559,640)
Net Deferred Tax Asset / (Liability)	\$ 26,876,790	\$ 41,313,237	(14,436,447)
Tax Effect of Unrealized Gains (Losses)			(7,428,677)
Change in Net Deferred Income Tax			\$ (7,007,770)

NOTES TO FINANCIAL STATEMENTS**D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate:**

The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

Description	Amount	Tax Effect	Effective Tax Rate
Provision Computed at Statutory Rate	(136,602,477)	(28,686,520)	21.0%
Dividends Received Deduction	(6,876,596)	(1,444,085)	1.1%
Prior Period Adjustments	(16,088,100)	(3,378,501)	2.5%
Change in Valuation Allowance	(22,851,638)	(4,798,844)	3.5%
Interest Maintenance Reserve	(1,409,689)	(296,035)	0.2%
Change in Nonadmitted Assets	(1,879,124)	(394,616)	0.3%
Change in Unrealized Foreign Exchange Gain/(Loss)	(4,875,390)	(1,023,832)	0.7%
Other	197,614	41,497	0.0%
Total Statutory Income Tax	(190,385,400)	(39,980,936)	29.3%
Federal and Foreign Income Taxes Incurred		(46,988,706)	34.4%
Change in Net Deferred Income Expense/(Benefit)		7,007,770	-5.1%
Total Statutory Income Tax		(39,980,936)	29.3%

E. Operating Loss, Tax Credit Carryforwards and IRC 6603 deposits:

The Corporation has no operating losses available for tax purposes. At December 31, 2021, the Corporation had the following foreign tax credit carryforwards

(1)

Year Expires	Amount
2030	\$ 4,798,845
2031	\$ 3,903,625

(2) The following are income taxes incurred in the current year and prior year that are available for recoupment in the event of future losses

	ORDINARY	CAPITAL	TOTAL
2021	-	-	-
2020	-	-	-
2019	-	-	-

(3) The Corporation does not have any current amounts on deposit with the Treasury for potential underpayments of tax to suspend the running of interest under Section 6603 of the Internal Revenue Code.

F. Consolidated Federal Income Tax Return

(1) The Corporation joins with a group of approximately eight hundred affiliated companies in the filing of a consolidated federal income tax return by Berkshire Hathaway Inc., common parent Corporation of the group.

(2) The consolidated tax liability is allocated among affiliates in the ratio that each affiliate's separate return tax liability bears to the sum of the separate return tax liabilities of all affiliates that are members of the consolidated group. In addition, a complementary method is used which results in reimbursement by profitable affiliates to loss affiliates for tax benefits generated by loss affiliates.

G. Federal or Foreign Income Tax Loss Contingencies - None**H. Repratriation Transition Tax (ROIT) - None****I. Alternative Minimum Tax (AMT Credit) - None****10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND ALL OTHER RELATED PARTIES**

A. General Reinsurance Corporation (GRC), the parent of the Corporation, provides accounting, actuarial and administrative services to the Corporation. The Corporation provides accounting, actuarial, and administrative services to its wholly owned subsidiary IdeaLife Insurance Company (IDL). The costs of these services are apportioned to the Corporation, subsidiaries and affiliates based upon time, number of employees, company assets, or square footage.

The Corporation did not pay any dividends in 2021 or 2020.

B. On September 9, 2020, in exchange for other invested assets, the Corporation received an \$167.3 million interest in a loan issued by the Union Underwear Company, an affiliate, whose ultimate parent company is Berkshire Hathaway Inc. The Company recorded the transaction at fair value and records the investment at book value. The loan matures in 2027. The Corporation is required to obtain authorization from the issuer prior to selling or transferring its interest in the loan to another party.

On October 18, 2018 the Corporation entered into a ten year AUD 75 million loan agreement with Marmon Crane Australia Pty Ltd (Marmon), an affiliated Australian corporation whose ultimate parent company is Berkshire Hathaway Inc. The loan is recorded as an Other Invested Asset. The Corporation is required to obtain authorization from the issuer prior to selling or transferring the note to another party.

On September 19, 2021, the Corporation's \$500 million interest bearing note from Berkshire Hathaway Inc (Berkshire), the Corporation's ultimate parent company, matured. Concurrent with the maturity of the note, the Company entered into a new ten

NOTES TO FINANCIAL STATEMENTS

year \$500 million loan with Berkshire. The new note matures in September 2031. The Corporation is required to obtain authorization from the issuer prior to selling or transferring the note to another party.

The Corporation is a participant in a short-term investment pool which is governed by an agreement with affiliated companies, whereby participants pool funds and invest principally in discount notes. The Corporation's investment in this account is carried at amortized cost, which together with accrued interest thereon, approximates market value. As of December 31, 2021 and December 31, 2020 the Corporation had investments in the short-term pool of \$115.6 million and \$75.9 million, respectively.

The Corporation is a party to a Master Loan Agreement which created an intercompany short-term loan program to reduce each affiliate's level of short term investments, yet allows the affiliate to retain sufficient liquidity to pay current obligations by borrowing funds as needed. GRC acts as the manager of the short term loan facility. Borrowing affiliates may repay the loans at any time without penalty. There were no loans outstanding as of December 31, 2021 or December 31, 2020.

C. All affiliated transactions are included in Schedule Y.

D. At December 31, 2021, the Corporation reported \$17,500 as amounts due from its subsidiary company IDL under the Master Service Agreement (MSA), see F below. The terms of settlement require this amount to be settled within 30 days.

At December 31, 2021, the Corporation reported \$2,299,964 as amounts due to GRC under the MSA. The terms of settlement require this amount to be settled within 30 days.

At December 31, 2021, the Corporation reported \$69,714 as amounts due to General Re Corporation for general expenses paid on behalf of the Corporation. The terms of settlement require this amount to be settled within 30 days.

E. Substantially all of General Re Corporation's entities are party to a Master Services Agreement (MSA). The MSA was intended to replace, in a single agreement, many of the inter-affiliate service agreements that were in place between and among various General Re Corporation entities around the world.

The investment activity referred to in Part 1 – Common Interrogatories-Investment, is performed by New England Asset Management, Inc. ("NEAM"), an affiliate of the Corporation, under an Investment Management Agreement with the approval of the Corporation's domestic regulator.

F. The Corporation does not have any guarantees or undertakings outstanding.

G. GRC holds all of the Corporation's capital stock. As indicated in Schedule Y, Part 1, the Corporation's ultimate controlling parent is Berkshire Hathaway Inc.

H. The Corporation does not hold any interest, directly or indirectly, in shares in an upstream intermediate entity or ultimate parent.

I. The Corporation does not own any company whose carrying value is equal to or exceeds 10% of admitted assets of the Corporation.

J. The Corporation did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated (SCA) entities during the period.

K. The Corporation has no investment in any foreign subsidiaries in 2021. See part A above.

L. The Corporation does not hold an investment in any downstream noninsurance holding company.

M. The Corporation does not hold any investments in non-insurance company SCA entities.

N. The admitted value of the Corporation's investment in its insurance company subsidiary does not reflect a departure from NAIC statutory accounting policies.

O. The Corporation does not have losses in an SCA investment that exceed the investment in such SCA.

11. DEBT

A. Capital notes or other debt obligations - Not Applicable.

B. Federal Home Loan Bank Agreements - Not Applicable.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plan

Not Applicable

B. Not Applicable

C. Not Applicable

D. Not Applicable

NOTES TO FINANCIAL STATEMENTS

E. Defined Contribution Plan

Not Applicable

F. Multiemployer Plans

Not Applicable

G. Consolidation/Holding Company Plans

The Corporation provides certain other post-retirement benefits to retired employees through a non-qualified defined benefit plan sponsored by General Re Corporation, which was amended to freeze benefits at the end of 2005. The Corporation's share of net expenses for the non-qualified pension plan was \$972,439 and \$1,141,516 for 2021 and 2020, respectively. The Corporation has no legal obligation for benefits under these plans. General Re Corporation allocates and charges amounts to the Corporation based on specific cost for current and retired employees.

The Corporation incurs expenses related to the General Re Corporation and Government Employees Companies Savings and Stock Ownership Plan under which it makes contributions. The Corporation also incurs expenses related to the Group Medical/Dental Expense Plan of General Re Corporation.

H. Postemployment Benefits and Compensating Absences

Not Applicable

I. Impact of Medicare Modernization Act on Postretirement Benefits

Not Applicable

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

(A) The Corporation has issued and outstanding 8.7 million shares of common stock with a par value of \$12.50 per share.

(B) The Corporation has no preferred stock outstanding.

(C) The maximum amount of dividends, which may be paid by the Corporation in 2022 without prior approval of the Connecticut Insurance Commissioner, is the greater of (1) 10% of statutory surplus or (2) net gain from operations for the previous calendar year. No dividend or other distribution exceeding an amount equal to the Corporation's unassigned earned surplus may be distributed without the Commissioner's approval. As the Corporation does not have unassigned earned surplus as of December 31, 2021, the Corporation will require Commissioner approval to pay a dividend in 2022.

(D) The Company did not pay dividends in 2021 or 2020.

(E) Other than as stated in (3) above, there are no restrictions placed on the portion of the Corporation's profits that may be paid as ordinary dividends to its shareholder.

(F) There were no restrictions placed on the Corporation's surplus, including for whom the surplus is being held.

(G) The Corporation is organized as a stock company so no advances to surplus exist.

(H) The Corporation holds no shares for special purposes.

(I) There were no special surplus funds in the prior or current period.

(J) The portion of unassigned funds (surplus) represented by cumulative pre-tax unrealized gains (losses) is (\$8,488,584)

(K) The Corporation has no surplus debentures outstanding or issued.

(L) The Corporation has no restatement due to prior quasi-reorganization.

(M) The Corporation had no quasi-reorganizations in the prior ten years.

14. CONTINGENCIES

A. At December 31, 2021, there were no material known contingent liabilities arising outside the ordinary course of business.

B. At December 31, 2021, the Corporation was not aware of any material assessments that would have a material financial effect.

C. At December 31, 2021, there were no material known gain contingencies.

D. At December 31, 2021, there were no claims related to extra contractual obligation or bad faith losses stemming from lawsuits.

E. The Corporation has been named as a defendant in litigation or a respondent in arbitration in the ordinary course of conducting its reinsurance business. These lawsuits generally seek to establish liability under reinsurance contracts issued by the Corporation

NOTES TO FINANCIAL STATEMENTS

and occasionally seek punitive or exemplary damages. In the judgment of management, none of these cases individually or collectively is likely to result in judgments for amounts which, net of losses and loss adjustment expense liability previously established, would be material to the Corporation's statutory surplus.

F. At December 31, 2021, there were no known material loss contingencies outstanding.

15. LEASES**A. Lessee Operating Lease**

(1)

(a) The Corporation leases office space under a non-cancelable lease expiring in 2024. The rent expense for 2021 and 2020 was \$156,044 and \$138,625 respectively.

(2)

(a) At December 31, 2021, the minimum aggregate rental commitments are as follows:

	<u>Year Ending December 31,</u>	<u>Operating Leases</u>
1.	2022	160,724
2.	2023	165,548
3.	2024	112,551
4.	2025	-
5.	2026	-
6.	Total	<u>\$ 438,823</u>

(3) Not Applicable

B. Lessor Leases - Not Applicable**16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK**

Not applicable

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. No transfers of receivables reported as sales.

B. No transfer and servicing of financial assets.

C. No wash sales.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

Not Applicable

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

Not Applicable

20. FAIR VALUE MEASUREMENT**A. Fair value measurements at reporting date:**

Included in the Corporation's investment portfolio are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or, for certain bonds with ratings below investment grade, which are carried at the lower of cost or market.

The fair value of an asset is the amount at which that asset could be bought or sold in a current transaction between willing parties, that is, other than in a forced or liquidation sale. The fair value of a liability is the amount at which that liability could be incurred or settled in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

Fair values are based on values an independent pricing service vendor. When market prices are not available a price may be obtained from a broker or fair value may be estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Corporation estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant when valuing increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

The Corporation's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest ranking to fair values

NOTES TO FINANCIAL STATEMENTS

determined using methodologies and models with unobservable inputs (Level 3). An asset's or a liability's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

Level 1 - Values are unadjusted quoted prices for identical assets and liabilities in active markets accessible at the measurement date.

Level 2 - Inputs include quoted prices for similar assets or liabilities in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads and yield curves.

Level 3 - Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Corporation's best estimate of what hypothetical market participants would use to determine a transaction price for the asset or liability at the reporting date.

1. Information as of December 31, 2021 about the Corporation's financial assets and liabilities measured at fair value is as follows:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Perpetual Preferred Stock				
Industrial and Misc	\$ -	\$ -	\$ 238,764,330	\$ 238,764,330
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	\$ -	\$ -	\$ 238,764,330	\$ 238,764,330
Bonds				
U.S. Governments	-	-	-	-
Industrial and Misc	-	-	-	-
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	\$ -	\$ -	\$ -	\$ -
Common Stock				
Industrial and Misc	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	\$ -	\$ -	\$ -	\$ -
Derivative assets				
Other - warrants	-	-	-	-
Total Derivatives	\$ -	\$ -	\$ -	\$ -
Separate account assets	\$ -	\$ -	\$ -	\$ -
Total assets at fair value	\$ -	\$ -	\$ 238,764,330	\$ 238,764,330
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

2. Not applicable.

3. Pricing sources are reviewed quarterly for determining transfers within the fair value hierarchy.

4. Level 2 and 3 Valuation techniques & inputs used:

Securities disclosed at fair value are determined based on NAIC valuation rules and typically consist of common and preferred equities, however, other securities may periodically be carried at fair value based on certain factors such as the NAIC's lower of cost or market rules. Assets recorded at fair value are categorized based on an evaluation of the various inputs used to measure the fair value. Reliance is predominately on independent pricing service vendors that have been evaluated and approved by our pricing policy committee. Generally, pricing service vendors use a pricing methodology involving the market approach, including pricing models, which use prices and relevant market information regarding a particular security or securities with similar characteristics to establish a valuation. Supporting documentation received from pricing vendors detailing the inputs, models and processes used in the vendor's evaluation process is used to determine the appropriate fair value hierarchy. Documentation from each pricing vendor is reviewed and monitored periodically to ensure they are consistent with pricing policy procedures. Market Information obtained from brokers with respect to security valuations is also considered in the price hierarchy.

5. The required information has been disclosed in prior paragraphs of this note.

B. Not Applicable

C. Fair Value:

NOTES TO FINANCIAL STATEMENTS

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)
Bonds	\$ 120,804,590	\$ 109,159,618	\$ 72,669,029	\$ 48,135,560	\$ 1
Preferred stock	\$ 238,764,330	\$ 203,389,680	\$ -		\$ 238,764,330
Short-term investments	\$ 1,236,923,429	\$ 1,236,923,429	\$ 1,236,923,429	\$ -	\$ -
Cash equivalents	\$ 1,950,232,296	\$ 1,950,232,296	\$ 1,950,232,296	\$ -	\$ -
Other invested assets	\$ 1,005,205,668	\$ 747,287,776	\$ -	\$ -	\$ 1,005,205,668

D. Not Applicable

E. Not Applicable

21. OTHER ITEMS**A. Unusual or Infrequent**

The outbreak of COVID-19 has adversely affected, and in the future it or other epidemics, pandemics or outbreaks may adversely affect the Corporation's operations, including the portfolio of equity securities. This is or may be due to closures or restrictions requested or mandated by governmental authorities, disruption to supply chains and workforce, reduction of demand for products and services, credit losses when customers and other counterparties fail to satisfy their obligations to the Corporation, and volatility in global equity securities markets, among other factors. Most of these risks are shared with all businesses. The comprehensive effects of the pandemic on the Corporation's income and balance sheet, including the impact of litigation and regulatory or legislative actions, cannot be reasonably estimated at this time.

B. Troubled Debt Restructuring: Debtors

Not Applicable

C. Other Disclosures

Assets in the amount of \$154,882,177 and \$19,067,984 at December 31, 2021 and 2020, respectively, were on deposit with government authorities or trustees as required by law. Assets valued at \$8,643,000 and \$10,640,000 at December 31, 2021 and 2020 respectively, were maintained as compensating balances or pledged as collateral for letter of credits and reinsurance agreements.

Effective October 1, 2017, the Corporation entered into a ceded coinsurance with funds withheld reinsurance agreement with NICO, an affiliate. As of the effective date of the agreement, the Corporation ceded 100% or \$1.1 billion of its net statutory Long Term Care (LTC) liabilities to NICO for \$1.6 billion of consideration. The Corporation paid \$500 million in cash with the remaining consideration placed into a funds withheld account at book value. The funds withheld account includes a combination of specific investments and cash. The Corporation's net liabilities relating to its LTC book of business were zero as of December 31, 2021 and December 31, 2020. The Corporation incurred ceded premium of \$68,490,614 and \$68,139,759 for the years ended December 31, 2021 and 2020, respectively. The funds withheld amount due to NICO was \$1,109,461,535 and \$1,049,068,863 as of December 31, 2021 and December 31, 2020, respectively.

On November 1, 2017 the Corporation assumed a closed block of life and accident and health business from General Re Life Australia, Ltd (GRLA), an affiliated Australian domiciled life insurance company. For the years ended December 31, 2021 and December 31, 2020 the Corporation reported assumed premiums of \$230.7 million and \$211.1 million respectively. As of December 31, 2021 and December 31, 2020 the Corporation held \$513.5 million and \$507.5 million policy reserves relating to this business.

On July 1, 2020 the Corporation entered into an assumed aggregate mortality stop loss reinsurance agreement with General Reinsurance AG (GRAG), an affiliated German domiciled reinsurance company. For the years ended December 31, 2021 and December 31, 2020 the Corporation recognized \$52.1 million and \$26.8 million, respectively, of assumed premium under this agreement. The Corporation recorded an \$18.3 million claim under the contract for the year ended December 31, 2021.

On January 1, 2021 the Corporation entered into an assumed life and health reinsurance contract with General Reinsurance Africa, Ltd. (GRSA), an affiliated South African domiciled reinsurance company. For the year ended December 31, 2021 the Corporation recognized premiums of \$84.3 million. As of December 31, 2021 the Corporation held \$34.8 million million policy reserves relating to this business.

On April 1, 2021 the Corporation entered into a ceded life and health reinsurance contract with GRAG covering new business written in Canada. As of December 31, 2021 the Corporation ceded \$377.4 million of benefit reserves to GRAG under the agreement.

D. Business Interruption Insurance Recoveries

Not Applicable

E. State Transferable and Non-Transferable Tax Credits

Not Applicable

F. Subprime-Mortgage-Related Risk Exposure

NOTES TO FINANCIAL STATEMENTS

1. The Corporation has no direct subprime mortgage related risk exposure due to investments in subprime mortgage loans or other investments and has no underwriting exposure to subprime mortgage related risk through Mortgage Guaranty or Financial Guaranty insurance coverage. The Corporation does not have any equity investments in subsidiary, controlled or affiliated entities with subprime related risk exposure.

The Corporation's exposure to subprime mortgage related risk is limited to investments within the fixed income investment portfolio which may contain securities collateralized by mortgages that have characteristics of subprime lending. Such characteristics include an interest rate above prime to borrowers who do not qualify for prime rate loans, borrowers with low credit ratings (FICO scores), unconventionally high initial loan-to-value ratios, and borrowers with less than conventional documentation of their income and/or net assets. The Corporation minimizes subprime mortgage related risk within the fixed income investment portfolio by holding securities which carry higher credit ratings and by monitoring the underlying collateral performance on an ongoing basis.

2. Not Applicable
3. Not Applicable
4. Not Applicable

G. Retained Assets

Not Applicable

H. Insurance-Linked Securities

Not Applicable

I. Corporate owned life insurance

Not Applicable

22. EVENTS SUBSEQUENT

The Corporation has evaluated events subsequent to December 31, 2021 through February 16, 2022, the date the statutory statements were available to be issued.

Type I – Recognized Subsequent Events:

None

Type II – Non-recognized Subsequent Events:

None

23. REINSURANCE

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Corporation or by any representative, officer, trustee, or director of the Corporation?
Yes () No (x) If yes, give full details.
2. Have any policies issued by the Corporation been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (x) If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

1. Does the Corporation have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes () No (x)
 - a) If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Corporation to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Corporation may consider the current or anticipated experience of the business reinsured in making this estimate.
 - b) What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?
2. Does the Corporation have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual

NOTES TO FINANCIAL STATEMENTS

credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (x) If yes, give full details.

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Corporation may consider the current or anticipated experience of the business reinsured in making this estimate. \$0.
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Corporation as of the effective date of the agreement? Yes () No (x)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of a liability, taken for such new agreements or amendments?

B. Uncollectible Reinsurance

The Corporation has had no significant write-offs of uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

- (1) None
- (2) None
- (3) None
- (4) None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not Applicable

E. Variable Annuity Contracts with Affiliated Captive Reinsurers

Not Applicable

F. Reinsurance with Affiliated Captives

Not Applicable

G. XXX / AXXX Captive Reinsurance

Not Applicable

H. Reinsurance Credit

- (1) On October 1, 2017 the Corporation entered into a ceded reinsurance agreement with National Indemnity Company, an affiliate. See Note 21. The reinsurance agreement includes an aggregate loss limit of \$5 billion plus cumulative premiums paid. The Corporation received appropriate regulatory approval for the agreement and accounts for the treaty as a reinsurance contract.
- (2) Not applicable
- (3) Not applicable
- (4) Not applicable
- (5) Not applicable
- (6) Not applicable

24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION

Not Applicable

25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

- A. Reserves as of December 31, 2020 were \$521.9 million. As of December 31, 2021, \$107.1 million has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$337.9 million, therefore there has been \$76.9 million of favorable prior year development since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

- B. There were no significant changes in methodologies and assumptions used in calculating the net liability for unpaid losses and loss adjustment expenses during 2021.

26. INTERCOMPANY POOLING ARRANGEMENTS

Not Applicable

27. STRUCTURED SETTLEMENTS

Not Applicable

28. HEALTH CARE RECEIVABLES

Not Applicable

29. PARTICIPATING POLICIES

Not Applicable

30. PREMIUM DEFICIENCY RESERVES

Not Applicable

31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS

Policy reserves are determined primarily in accordance with valuation net premiums based on statutory mortality and interest requirements without consideration of withdrawals. Such reserves are calculated generally using the 1958, 1980, 2001 and 2017 Commissioner's Standard Ordinary Tables of Mortality and interest between 3% and 6%. Currently, reserves for new individual life policies are primarily calculated using the principles-based reserve requirements as described in Section VM-20 of the Valuation Manual.

Annuity reserves are calculated using CARVM. For each contract, the reserve is no less than the account value.

1. The Corporation waives deduction of deferred fractional premiums upon death of the insured and returns that portion of the final premium beyond the date of death. Surrender values in excess of the legally computed reserves are carried in Exhibit 5, Section A but are immaterial.
2. Reserves for substandard policies are computed on a mortality basis consistent with the initial underwriting assessment.
3. As of December 31, 2021, the Corporation had \$4,156,935,730 of insurance in force for which the gross premiums were less than the valuation net premiums. Reserves to cover the above insurance totaled \$316,094,190 at year-end of which \$314,038,318 was retained by the Corporation and reported in Exhibit 5-Miscellaneous Reserves.
4. The Tabular Interest has been determined by formula as described in the instructions.

The Tabular less Actual Reserve Released has been determined by formula as described in the instructions.

The Tabular Cost has been determined by formula as described in the instructions.

5. The Tabular Interest on Funds not involving Life Contingencies has been calculated by formula as described in the instructions.
6. None.

NOTES TO FINANCIAL STATEMENTS**32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS**

	AMOUNT	% of TOTAL
A. Subject to discretionary withdrawal:		
(1) With market value adjustment	\$ 0	
(2) At book value less current surrender Charge of 5% or more	0	
(3) At fair value	0	
(4) Total with adjustment or at market value (Total of 1 through 3)	0	
(5) At book value without adjustment (minimal or no charge or adjustment)	2,398,081	96.55%
B. Not subject to discretionary withdrawal	85,604	3.45%
C. Total (gross)	2,483,685	100.00%
D. Reinsurance ceded	0	
E. Total (net) (C)-(D)	2,483,685	
F. Life & Accident & Health Annual Statement		
(1) Exhibit 5, Annuities Section, Total (net)	1,520,944	
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	56,903	
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	905,838	
(4) Subtotal	2,483,685	
Separate Accounts Annual Statement		
(5) Exhibit 3, Line 0299999, Column 2	0	
(6) Exhibit 3, Line 0399999, Column 2	0	
(7) Policyholder dividend and coupon accumulations	0	
(8) Policyholder premiums	0	
(9) Guaranteed interest contracts	0	
(10) Other contract deposit funds	0	
(11) Subtotal	0	
(12) Combined Total (4+11)	\$2,483,685	

NOTES TO FINANCIAL STATEMENTS**33. ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS**

	General Account			Separate Account - Nonguaranteed		
	Account Value	Cash Value	Reserve	Account Value	Cash Value	Reserve
A. Subject to discretionary withdrawal, surrender values, or policy						
(1) Term Policies with Cash Value	-	1,693,091	1,800,733			
(2) Universal Life	3,135,972	3,121,092	3,128,662			
(3) Universal Life with Secondary Guarantees						
(4) Indexed Universal Life						
(5) Indexed Universal Life with Secondary Guarantees						
(6) Indexed Life						
(7) Other Permanent Cash Value Life Insurance		17,106,657	17,677,116			
(8) Variable Life						
(9) Variable Universal Life						
(10) Miscellaneous Reserves						
B. Not subject to discretionary withdrawal or no cash values						
(1) Term Policies without Cash Value	XXX	XXX	1,512,955,955	XXX	XXX	
(2) Accidental Death Benefits	XXX	XXX	1,918	XXX	XXX	
(3) Disability - Active Lives	XXX	XXX	896	XXX	XXX	
(4) Disability - Disabled Lives	XXX	XXX	15,131,103	XXX	XXX	
(5) Miscellaneous Reserves	XXX	XXX	370,640,555	XXX	XXX	
C. Total (gross: direct + assumed)			1,921,336,938			
D. Reinsurance Ceded			386,174,087			
E. Total (net) (C) - (D)			<u>1,535,162,851</u>			

F.	Life & Accident & Health Annual Statement:	Amount
(1)	Exhibit 5, Life Insurance Section, Total (net)	\$ 1,151,541,821
(2)	Exhibit 5, Accidental Death Benefits Section, Total (net)	1,918
(3)	Exhibit 5, Disability - Active Lives Section, Total (net)	891
(4)	Exhibit 5, Disability - Disabled Lives Section, Total (net)	15,070,001
(5)	Exhibit 5, Miscellaneous Reserves Section, Total (net)	368,548,220
(6)	Subtotal	\$ 1,535,162,851
	Separate Accounts Annual Statement:	
(7)	Exhibit 3, Line 0299999, Column 2	
(8)	Exhibit 3, Line 0499999, Column 2	
(9)	Exhibit 3, Line 0599999, Column 2	
(10)	Subtotal (Lines (7) through (9))	
(11)	Combined Total ((6) and (10))	\$ 1,535,162,851

34. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations (net of reinsurance ceded) were as follows at December 31, 2021:

TYPE	GROSS	NET OF LOADING
(1) Industrial	\$0	\$0
(2) Ordinary new business	(230,537)	(230,537)
(3) Ordinary renewal	181,105,246	181,105,246
(4) Credit Life	3,954,654	3,954,654
(5) Group Life	47,882,968	47,882,968
(6) Group Annuity	0	0
(7) Totals	\$232,712,331	\$232,712,331

35. SEPARATE ACCOUNTS

Not Applicable

36. LOSS/CLAIM ADJUSTMENT EXPENSES

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2021 and 2020 was \$1.4 million and \$1.3 million, respectively.

The Corporation incurred \$0.4 million and paid \$0.3 million of claim adjustment expenses in the current year, of which \$0.3 million of the paid amount was attributable to insured or covered events of prior years. The Corporation did not increase or decrease the provision for insured events of prior years.

The Corporation took into account estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses and reduced such liability by \$0.

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [X] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain:
By formal designation the General Re Corporation ("General Re") Audit Committee serves as the audit committee for certain members of the General Re Group, including but not limited to the Corporation.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Eric Schwartz, Vice President and Appointed Actuary, officer of General Re Life Corporation, 120 Long Ridge Rd. Stamford, CT 06902.
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If yes, provide explanation
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			\$

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers 0
- 20.23 Trustees, supreme or grand (Fraternal only) 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 22.22 Amount paid as expenses \$ 0
- 22.23 Other amounts paid \$ 0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 25.03)? Yes [X] No []
- 25.02 If no, give full and complete information, relating thereto:
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$ 0
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$ 0
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 25.093 Total payable for securities lending reported on the liability page: \$ 0
- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 25.03.) Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$ 0
- 26.22 Subject to reverse repurchase agreements \$ 0
- 26.23 Subject to dollar repurchase agreements \$ 0
- 26.24 Subject to reverse dollar repurchase agreements \$ 0
- 26.25 Placed under option agreements \$ 0
- 26.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 986,052,106
- 26.27 FHLB Capital Stock \$ 0
- 26.28 On deposit with states \$ 6,305,891
- 26.29 On deposit with other regulatory bodies \$ 148,576,286
- 26.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 0
- 26.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 0
- 26.32 Other \$ 8,643,000
- 26.3 For category (26.26) provide the following:
- | 1
Nature of Restriction | 2
Description | 3
Amount |
|----------------------------|---|----------------|
| ISSUER | BERKSHIRE HATHAWAY INC NOTE | \$ 500,000,000 |
| ISSUER | UNION UNDERWEAR COMPANY | \$ 193,658,928 |
| ISSUER | MARMON CRANE AUSTRALIA PTY LTD | \$ 53,628,848 |
| ISSUER | OCCIDENTAL PETROLEUM CORP PREFERRED STOCK | \$ 238,764,330 |
- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. Yes [] No [] N/A []

Lines 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a results of interest rate sensitivity? Yes [] No [X]
- 27.4 If the response to 27.3 is yes, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No []
- 27.42 Permitted accounting practice Yes [] No []
- 27.43 Other accounting guidance Yes [] No []
- 27.5 By responding yes to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guidance Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

29. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
BNY MELLON	225 Liberty Street, New York, NY 10286

29.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year? Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
New England Asset Management, Inc.	A

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
105900	New England Asset Management, Inc.	KUR85EPS4GQFZTFC130	SEC	DS

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$
30.2999 TOTAL		\$

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$	

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1	Bonds	\$ 3,242,952,435	\$ 3,307,960,316	\$ 65,007,881
31.2	Preferred Stocks	\$ 238,764,330	\$ 238,764,330	\$ 0
31.3	Totals	\$ 3,481,716,765	\$ 3,546,724,646	\$ 65,007,881

31.4 Describe the sources or methods utilized in determining the fair values:

The fair value of bonds and preferred stocks are based upon values provided by the SVO unless the SVO did not provide a value, in which case considering values obtained from independent pricing services and based upon expected future cash flows using a current market rate applicable to the yield, credit quality and maturity of the investments. Short term investments and cash equivalents are valued at amortized cost, which approximates fair value.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

33.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

33.2 If no, list exceptions:

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

34. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:
- Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - Issuer or obligor is current on all contracted interest and principal payments.
 - The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]
35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- The security was purchased prior to January 1, 2018.
 - The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]
36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- The shares were purchased prior to January 1, 2019.
 - The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - The fund only or predominantly holds bonds in its portfolio.
 - The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]
37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E, Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
- The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
 - If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
 - If the investment is with a related party or affiliate then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
 - Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a-37.c are reported as long-term investments.
- Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

OTHER

38.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 136,722

38.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AMERICAN COUNCIL OF LIFE INSURERS	\$ 52,361

39.1 Amount of payments for legal expenses, if any? \$ 1,638,110

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Troutman Pepper Hamilton Sanders LLP	\$ 1,399,898

40.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

40.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$

GENERAL INTERROGATORIES**PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES****Life, Accident and Health Companies/Fraternal Benefit Societies:**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?			Yes []	No [X]
1.2	If yes, indicate premium earned on U.S. business only.	\$			0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	\$			0
1.3	Reason for excluding:				
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	\$			0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	\$			0
1.6	Individual policies:				
	Most current three years:				
1.61	Total premium earned	\$			0
1.62	Total incurred claims	\$			0
1.63	Number of covered lives	\$			0
	All years prior to most current three years:				
1.64	Total premium earned	\$			0
1.65	Total incurred claims	\$			0
1.66	Number of covered lives	\$			0
1.7	Group policies:				
	Most current three years:				
1.71	Total premium earned	\$			0
1.72	Total incurred claims	\$			0
1.73	Number of covered lives	\$			0
	All years prior to most current three years:				
1.74	Total premium earned	\$			0
1.75	Total incurred claims	\$			0
1.76	Number of covered lives	\$			0
2.	Health Test:				
			1	2	
			Current Year	Prior Year	
2.1	Premium Numerator	\$	278,238,031	\$	296,812,459
2.2	Premium Denominator	\$	1,485,644,638	\$	1,335,059,343
2.3	Premium Ratio (2.1/2.2)		18.7%		22.2%
2.4	Reserve Numerator	\$	272,249,946	\$	291,272,789
2.5	Reserve Denominator	\$	2,542,058,271	\$	2,302,148,335
2.6	Reserve Ratio (2.4/2.5)		10.7%		12.7%
3.1	Does the reporting entity have Separate Accounts?			Yes []	No [X]
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes []	No []
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	\$			0
3.4	State the authority under which Separate Accounts are maintained:				
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes []	No []
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes []	No []
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	\$			0
4.	For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:				
4.1	Amount of loss reserves established by these annuities during the current year:	\$			0
4.2	List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.				
			1	2	
			P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)	
5.1	Do you act as a custodian for health savings accounts?			Yes []	No [X]
5.2	If yes, please provide the amount of custodial funds held as of the reporting date.	\$			0
5.3	Do you act as an administrator for health savings accounts?			Yes []	No [X]
5.4	If yes, please provide the balance of the funds administered as of the reporting date.	\$			0
6.1	Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?			Yes []	No []
				N/A [X]	

GENERAL INTERROGATORIES**PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
			\$	\$	\$	\$

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1	Direct premiums written	\$	0
7.2	Total incurred claims	\$	0
7.3	Number of covered lives		0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes No 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes No **Life, Accident and Health Companies Only:**9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes No

9.2 Net reimbursement of such expenses between reporting entities:

9.21	Paid	\$	16,029,199
9.22	Received	\$	76,741

10.1 Does the reporting entity write any guaranteed interest contracts? Yes No

10.2 If yes, what amount pertaining to these items is included in:

10.21	Page 3, Line 1	\$	0
10.22	Page 4, Line 1	\$	0

11. For stock reporting entities only:

11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 1,086,429,507

12. Total dividends paid stockholders since organization of the reporting entity:

12.11	Cash	\$	648,492,258
12.12	Stock	\$	0

13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes No

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

13.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes No

13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31	Earned premium	\$ 0	\$ 0
13.32	Paid claims	\$ 757,000	\$ 757,000
13.33	Claim liability and reserve (beginning of year)	\$ 63,144,000	\$ 3,731,000
13.34	Claim liability and reserve (end of year)	\$ 49,111,000	\$ 2,731,000
13.35	Incurred claims	\$ (13,276,000)	\$ (12,276,000)

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	1 Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	\$ 0	\$ 37,489,000
13.42	\$25,000 — 99,999	\$ 0	\$ 0
13.43	\$100,000 — 249,999	\$ 0	\$ 7,785,000
13.44	\$250,000 — 999,999	\$ 0	\$ 3,836,000
13.45	\$1,000,000 or more	\$ 0	\$ 0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$ 0

Fraternal Benefit Societies Only:14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes No

15. How often are meetings of the subordinate branches required to be held?

16. How are the subordinate branches represented in the supreme or governing body?

17. What is the basis of representation in the governing body?

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 18.1 How often are regular meetings of the governing body held? _____
- 18.2 When was the last regular meeting of the governing body held? _____
- 18.3 When and where will the next regular or special meeting of the governing body be held? _____
- 18.4 How many members of the governing body attended the last regular meeting? _____
- 18.5 How many of the same were delegates of the subordinate branches? _____
19. How are the expenses of the governing body defrayed? _____
20. When and by whom are the officers and directors elected? _____
21. What are the qualifications for membership? _____
22. What are the limiting ages for admission? _____
23. What is the minimum and maximum insurance that may be issued on any one life? _____
24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No [X]
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No [X]
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No [X]
27. What proportion of first and subsequent year's payments may be used for management expenses?
- | | | |
|-------|------------------|---|
| 27.11 | First Year | % |
| 27.12 | Subsequent Years | % |
-
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No [X]
- 28.2 If so, what amount and for what purpose? \$ _____
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No [X]
- 29.2 If yes, at what age does the benefit commence? _____
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No [X]
- 30.2 If yes, when? _____
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No [X]
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No [X]
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [X] N/A []
- 32.3 If yes, explain _____
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No [X]
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No [X]
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No [X]
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
	\$ _____

General Re Life Corporation

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2021	2 2020	3 2019	4 2018	5 2017
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	251,266	153,328	156,649	161,314	165,143
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	276,320,194	221,753,683	175,816,010	175,368,844	183,936,345
3. Credit life (Line 21, Col. 6).....	11,724,304	7,563,111	603,624	8,918	61,655
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	38,229,728	28,173,929	16,827,213	12,405,924	10,724,222
5. Industrial (Line 21, Col. 2).....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....					
7. Total (Line 21, Col. 10).....	326,525,492	257,644,051	193,403,496	187,945,000	194,887,365
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	20,113,472	55,907,518			
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....					
10. Credit life (Line 2, Col. 6).....					
11. Group (Line 2, Col. 9).....					
12. Industrial (Line 2, Col. 2).....					
13. Total (Line 2, Col. 10).....	0	0	0	0	0
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....					
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	933,718,193	841,795,943	818,728,631	858,981,205	702,430,190
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	12,040	43,229	12,056	10,362	10,362
16. Credit life (group and individual) (Line 20.4, Col. 5).....	7,992,008	4,866,700	2,454,468	(3,425)	(28,114)
17.1 Group life insurance (Line 20.4, Col. 6).....	97,717,725	46,162,686	48,456,796	31,847,309	26,721,422
17.2 Group annuities (Line 20.4, Col. 7).....					
18.1 A&H - group (Line 20.4, Col. 8).....	9,843,509	7,255,791	7,745,676	8,786,084	(27,258,559)
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....		54	(487)	(2,444)	(32,597)
18.3 A&H - other (Line 20.4, Col. 10).....	436,361,163	434,934,935	429,555,671	436,237,711	(761,201,737)
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....					
20. Total.....	1,485,644,638	1,335,059,338	1,306,952,811	1,335,856,802	(59,359,033)
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	5,020,166,571	4,851,659,714	4,593,286,752	4,071,366,517	4,076,823,152
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	4,142,070,484	3,896,464,767	3,790,768,065	3,222,636,336	3,491,972,318
23. Aggregate life reserves (Page 3, Line 1).....	1,536,740,698	1,559,235,178	1,566,112,564	1,271,905,225	1,376,863,388
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	242,288	7,113,443			
24. Aggregate A&H reserves (Page 3, Line 2).....	549,796,507	500,947,728	406,900,486	337,784,982	283,052,525
25. Deposit-type contract funds (Page 3, Line 3).....	905,838	984,358	1,034,161	1,099,899	1,194,029
26. Asset valuation reserve (Page 3, Line 24.01).....	23,068,763	12,209,734	133,873,920	40,786,495	84,737,419
27. Capital (Page 3, Lines 29 & 30).....	108,750,000	108,750,000	108,750,000	108,750,000	108,750,000
28. Surplus (Page 3, Line 37).....	769,346,087	846,444,947	693,768,687	739,980,181	476,100,834
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	50,029,824	(13,587,968)	178,216,178	549,022,920	(736,338,563)
Risk-Based Capital Analysis					
30. Total adjusted capital.....	901,164,850	967,404,681	936,392,611	889,516,676	669,588,253
31. Authorized control level risk-based capital.....	161,468,040	139,852,334	180,571,714	163,963,612	127,991,481
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	2.5	1.2	1.2	9.8	17.2
33. Stocks (Lines 2.1 and 2.2).....	5.9	5.1	20.2	16.2	11.7
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....					
35. Real estate (Line 4.1, 4.2 and 4.3).....					
36. Cash, cash equivalents and short-term investments (Line 5).....	74.4	76.1	65.5	59.5	56.1
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....					
39. Other invested assets (Line 8).....	17.2	17.6	13.0	14.5	15.0
40. Receivables for securities (Line 9).....				0.0	
41. Securities lending reinvested collateral assets (Line 10).....					
42. Aggregate write-ins for invested assets (Line 11).....					
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

General Re Life Corporation

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2021	2 2020	3 2019	4 2018	5 2017
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	18,827,913	14,570,878	14,794,556	182,740,285	15,399,913
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....					
48. Affiliated mortgage loans on real estate.....					
49. All other affiliated.....	747,287,776	755,302,124	551,866,233	552,800,167	500,000,000
50. Total of above Lines 44 to 49.....	766,115,689	769,873,002	566,660,789	735,540,452	515,399,913
51. Total investment in parent included in Lines 44 to 49 above.....	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	17,354,813	7,811,364	33,430,762	7,175,371	8,923,675
53. Total admitted assets (Page 2, Line 28, Col. 3).....	5,020,166,571	4,851,659,714	4,593,286,752	4,071,366,517	4,076,823,152
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	64,302,635	86,365,721	126,208,402	130,514,698	125,322,257
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....		320,912,805	41,548,329	1,020,417	2,793
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	29,153,979	(217,071,312)	134,364,150	(67,518,412)	61,339,054
57. Total of above Lines 54, 55 and 56.....	93,456,614	190,207,214	302,120,881	64,016,703	186,664,104
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 & 8).....	1,130,834,656	886,628,126	756,187,960	697,682,816	657,522,375
59. Total contract/certificate benefits - A&H (Lines 13 & 14, Col. 6).....	262,494,038	291,375,350	250,462,319	256,897,663	234,772,358
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	4,796,125	(2,230,579)	(4,147,064)	(32,718,759)	473,955,182
61. Increase in A&H reserves (Line 19, Col. 6).....	63,533,488	68,779,334	72,236,617	59,715,991	(1,015,019,420)
62. Dividends to policyholders and refunds to members (Line 30, Col. 1).....					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	11.8	12.2	13.0	12.7	(1,560.0)
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	6.4	6.4	8.8	10.2	5.5
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	69.7	87.2	72.9	70.0	98.8
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....					
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	21.4	22.5	23.8	23.6	(77.8)
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	73,408,754	90,525,502	94,776,855	131,253,760	160,805,709
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	88,593,991	91,636,244	129,637,445	138,110,875	173,944,276
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	371,631,704	370,861,873	242,883,620	156,989,623	156,732,682
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	433,310,154	336,963,029	239,717,900	167,873,520	343,777,579
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2).....					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12).....	46,052,043	35,152,976	54,496,950	173,027,407	(486,409,241)
74. Ordinary - individual annuities (Page 6, Col. 4).....	(3,402)	5,199	43,582	(25,928)	49,448
75. Ordinary - supplementary contracts.....	XXX	XXX	XXX	(9,518)	
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7).....	(10,900,816)	(708,440)	276,773	330,471	329,156
77. Group life (Page 6.2, Col. 1 less Col. 7 less Col. 9).....	(67,611,172)	780,971	2,193,076	3,277,195	1,058,765
78. Group annuities (Page 6, Col. 5).....					
79. A&H - group (Page 6.5, Col. 3).....				17,484,326	8,482,891
80. A&H - credit (Page 6.5, Col. 10).....	242,637	300	7	(248,756)	248,191
81. A&H - other (Page 6.5, Col. 1 less Cols. 3 and 10).....	(9,433,537)	(33,143,421)	3,372,368	17,910,519	(335,788,652)
82. Aggregate of all other lines of business (Page 6, Col. 8).....					
83. Fraternal (Page 6, Col. 7).....					
84. Total (Page 6, Col. 1).....	(89,612,847)	1,790,532	170,388,392	211,745,716	(812,029,442)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code....31 NAIC Company Code....86258

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....					0
2. Annuity considerations.....					0
3. Deposit-type contract funds.....		XXX		XXX	0
4. Other considerations.....					0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....					0
6.2 Applied to pay renewal premiums.....					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....					0
6.4 Other.....					0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....					0
10. Matured endowments.....					0
11. Annuity benefits.....					0
12. Surrender values and withdrawals for life contracts.....					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....					0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.					0
1302.					0
1303.					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....									0	0
17. Incurred during current year.....									0	0
Settled during current year:										
18.1 By payment in full.....									0	0
18.2 By payment on compromised claims.....									0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....									0	0
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....				(a).....	No. of Pol.				0	0
21. Issued during year.....									0	0
22. Other changes to in force (Net).....									0	0
23. In force December 31 of current year.....	0	0	0	(a).....	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
Other Individual Policies:					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.

EXHIBIT OF LIFE INSURANCE
(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....			4,180,131	221,907,011	998,835	7,563,111	1,709	178,344	28,169,221	257,639,343
2. Issued during year.....										0
3. Reinsurance assumed.....			843,304	72,040,686	549,555	4,161,193	284,634	16,378	20,681,886	96,883,765
4. Revived during year.....			14,131	1,349,315						1,349,315
5. Increased during year (net).....			3	108,537			359	3,287	541,644	650,181
6. Subtotals, Lines 2 to 5.....	0	0	857,438	73,498,538	549,555	4,161,193	284,993	19,665	21,223,530	98,883,261
7. Additions by dividends during year.....	XXX		XXX		XXX		XXX	XXX		0
8. Aggregate write-ins for increases.....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8).....	0	0	5,037,569	295,405,549	1,548,390	11,724,304	286,702	198,009	49,392,751	356,522,604
Deductions during year:										
10. Death.....			15,491	897,732			XXX	71	83,143	980,875
11. Maturity.....			49	195			XXX			195
12. Disability.....			47	5,518			XXX		3,569	9,087
13. Expiry.....			75	527						527
14. Surrender.....			173	6,154						6,154
15. Lapse.....			220,729	15,998,465					5,853,254	21,851,719
16. Conversion.....			(8,701)	(163,440)			XXX	XXX	XXX	(163,440)
17. Decreased (net).....				613,962			10	36,216	5,223,057	5,837,019
18. Reinsurance.....										0
19. Aggregate write-ins for decreases.....	0	0	0	1,474,976	0	0	0	0	0	1,474,976
20. Totals (Lines 10 to 19).....	0	0	227,863	18,834,089	0	0	10	36,287	11,163,023	29,997,112
21. In force end of year (b) (Line 9 minus Line 20).....	0	0	4,809,706	276,571,460	1,548,390	11,724,304	286,692	161,722	38,229,728	326,525,492
22. Reinsurance ceded end of year.....	XXX		XXX	6,049,271	XXX		XXX	XXX		6,049,271
23. Line 21 minus Line 22.....	XXX	0	XXX	270,522,189	XXX	(a) 11,724,304	XXX	XXX	38,229,728	320,476,221

DETAILS OF WRITE-INS

0801.										0
0802.										0
0803.										0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	0	0	0	0	0	0	0	0	0	0
1901. Foreign exchange.....				1,474,976						1,474,976
1902.										0
1903.										0
1998. Summary of remaining write-ins for Line 19 from overflow page.....	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	0	0	0	1,474,976	0	0	0	0	0	1,474,976

Life Accident and Health Companies Only:

(a) Group \$.....0; Individual \$.....0.

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates.....0, amount, \$.....0.

Additional accidental death benefits included in life certificates were in amount \$.....0. Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX		XXX	71
25. Other paid-up insurance.....			4,070	12,804
26. Debit ordinary insurance.....	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....			137	3,739
28. Term policies-other.....			4,802,775	276,306,614
29. Other term insurance-decreasing.....	XXX		XXX	
30. Other term insurance.....	XXX		XXX	7
31. Totals (Lines 27 to 30).....	0	0	4,802,912	276,310,360
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX		XXX	
33. Totals, extended term insurance.....	XXX	XXX	920	9,837
34. Totals, whole life and endowment.....			5,884	251,266
35. Totals (Lines 31 to 34).....	0	0	4,809,716	276,571,463

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....				
37. Ordinary.....			276,465,237	106,226
38. Credit Life (Group and Individual).....			11,724,305	
39. Group.....			38,229,729	
40. Totals (Lines 36 to 39).....	0	0	326,419,271	106,226

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group Permanent Insurance included in Line 21.....				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	255,861
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Actual amount
47.2 For each \$5,000 on husband, wife \$1,000, children \$2,500

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium.....			26	502				
49. Disability Income.....								
50. Extended Benefits.....			XXX	XXX				
51. Other.....								
52. Total.....	0	(a) 0	26	(a) 502	0	(a) 0	0	(a) 0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE
AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS,
ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	10	1	76	
2. Issued during year.....				
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	10	1	76	0
Deductions during year:				
6. Decreased (net).....				
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year (line 5 minus line 8).....	10	1	76	0
10. Amount on deposit.....		(a) 28,701		(a)
11. Income now payable.....	10	2		
12. Amount of income payable.....	(a) 9,015	(a) 22,011	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....		381		
2. Issued during year.....				
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	0	381	0	0
Deductions during year:				
6. Decreased (net).....		9		
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	0	9	0	0
9. In force end of year (Line 5 minus Line 8).....	0	372	0	0
Income now payable:				
10. Amount of income payable.....	(a) XXX	XXX	XXX	(a) XXX
Deferred fully paid:				
11. Account balance.....	XXX	(a) 760,267	XXX	(a)
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 760,677	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	206,594	8,657,624			746,634	424,320,440
2. Issued during year.....						
3. Reinsurance assumed.....	4,947	(587,660)			38,498	(39,579,837)
4. Increased during year (net).....		XXX		XXX		XXX
5. Total (Lines 1 to 4).....	211,541	XXX	0	XXX	785,132	XXX
Deductions during year:						
6. Conversions.....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	16,297	XXX		XXX	53,516	XXX
8. Reinsurance ceded.....		XXX		XXX		XXX
9. Totals (Lines 6 to 8).....	16,297	XXX	0	XXX	53,516	XXX
10. In force end of year (Line 5 minus Line 9)....	195,244	(a) 195,244	0	(a)	731,616	(a) 384,860,619

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
	1. In force end of prior year.....	76	694
2. Issued during year.....		
3. Reinsurance assumed.....		
4. Increased during year (net).....		
5. Total (Lines 1 to 4).....	76	694
Deductions during year:		
6. Decreased (net).....	1	54
7. Reinsurance ceded.....		
8. Totals (Lines 6 and 7).....	1	54
9. In force end of year (Line 5 minus Line 8).....	75	640
10. Amount of account balance.....	(a) 233,325	(a) 643,334

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	3,536,618
2. Current year's realized pre-tax capital gains/(losses) of \$.....203 transferred into the reserve net of taxes of \$.....0.....	.765
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	.0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	3,537,383
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	1,410,454
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	2,126,929

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2021.....	1,409,689	.765		1,410,454
2. 2022.....	.958,946			.958,946
3. 2023.....	.459,629			.459,629
4. 2024.....	.216,432			.216,432
5. 2025.....	.182,003			.182,003
6. 2026.....	.136,057			.136,057
7. 2027.....	.96,598			.96,598
8. 2028.....	.58,635			.58,635
9. 2029.....	.18,699			.18,699
10. 2030.....	.(70)			.(70)
11. 2031.....				.0
12. 2032.....				.0
13. 2033.....				.0
14. 2034.....				.0
15. 2035.....				.0
16. 2036.....				.0
17. 2037.....				.0
18. 2038.....				.0
19. 2039.....				.0
20. 2040.....				.0
21. 2041.....				.0
22. 2042.....				.0
23. 2043.....				.0
24. 2044.....				.0
25. 2045.....				.0
26. 2046.....				.0
27. 2047.....				.0
28. 2048.....				.0
29. 2049.....				.0
30. 2050.....				.0
31. 2051 and Later.....				.0
32. Total (Lines 1 to 31).....	3,536,618	.765	.0	3,537,383

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	10,208,988		10,208,988	(0)	2,000,745	2,000,744	12,209,733
2. Realized capital gains/(losses) net of taxes - General Account.....			0			0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....			0			0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	13,480,679		13,480,679			0	13,480,679
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....			0			0	0
7. Basic contribution.....	6,052,923		6,052,923		373,644	373,644	6,426,567
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	29,742,590	0	29,742,590	(0)	2,374,389	2,374,388	32,116,979
9. Maximum reserve.....	20,602,712		20,602,712		2,466,050	2,466,050	23,068,762
10. Reserve objective.....	14,268,169		14,268,169		1,195,660	1,195,660	15,463,829
11. 20% of (Line 10 minus Line 8).....	(3,094,884)	0	(3,094,884)	0	(235,746)	(235,746)	(3,330,630)
12. Balance before transfers (Lines 8 + 11).....	26,647,706	0	26,647,706	(0)	2,138,643	2,138,643	28,786,349
13. Transfers.....	(327,407)		(327,407)		327,407	327,407	0
14. Voluntary contribution.....			0			0	0
15. Adjustment down to maximum/up to zero.....	(5,717,587)		(5,717,587)			0	(5,717,587)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	20,602,712	0	20,602,712	(0)	2,466,050	2,466,050	23,068,762

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations	6,305,893	.XXX	XXX	6,305,893	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A	66,692,538	.XXX	XXX	66,692,538	0.0005	33,346	0.0016	106,708	0.0033	220,085
2.2	1	NAIC Designation Category 1.B		.XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
2.3	1	NAIC Designation Category 1.C		.XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
2.4	1	NAIC Designation Category 1.D	1	.XXX	XXX	1	0.0005	0	0.0016	0	0.0033	0
2.5	1	NAIC Designation Category 1.E		.XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
2.6	1	NAIC Designation Category 1.F		.XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
2.7	1	NAIC Designation Category 1.G	4,085,907	.XXX	XXX	4,085,907	0.0005	2,043	0.0016	6,537	0.0033	13,483
2.8		Subtotal NAIC (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	70,778,446	.XXX	XXX	70,778,446	XXX	35,389	.XXX	113,246	.XXX	233,569
3.1	2	NAIC Designation Category 2.A	5,200,000	.XXX	XXX	5,200,000	0.0021	10,920	0.0064	33,280	0.0106	55,120
3.2	2	NAIC Designation Category 2.B	21,120,762	.XXX	XXX	21,120,762	0.0021	44,354	0.0064	135,173	0.0106	223,880
3.3	2	NAIC Designation Category 2.C		.XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
3.4		Subtotal NAIC (3.1+3.2+3.3)	26,320,762	.XXX	XXX	26,320,762	XXX	55,274	.XXX	168,453	.XXX	279,000
4.1	3	NAIC Designation Category 3.A		.XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
4.2	3	NAIC Designation Category 3.B	5,754,517	.XXX	XXX	5,754,517	0.0099	56,970	0.0263	151,344	0.0376	216,370
4.3	3	NAIC Designation Category 3.C		.XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
4.4		Subtotal NAIC (4.1+4.2+4.3)	5,754,517	.XXX	XXX	5,754,517	XXX	56,970	.XXX	151,344	.XXX	216,370
5.1	4	NAIC Designation Category 4.A		.XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.2	4	NAIC Designation Category 4.B		.XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.3	4	NAIC Designation Category 4.C		.XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.4		Subtotal NAIC (5.1+5.2+5.3)	0	.XXX	XXX	0	XXX	0	.XXX	0	.XXX	0
6.1	5	NAIC Designation Category 5.A		.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.2	5	NAIC Designation Category 5.B		.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.3	5	NAIC Designation Category 5.C		.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.4		Subtotal NAIC (6.1+6.2+6.3)	0	.XXX	XXX	0	XXX	0	.XXX	0	.XXX	0
7	6	NAIC 6		.XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8		Total unrated multi-class securities acquired by conversion		.XXX	XXX	0	.XXX		.XXX		.XXX	
9		Total long-term bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	109,159,618	.XXX	XXX	109,159,618	.XXX	147,633	.XXX	433,042	.XXX	728,939
PREFERRED STOCKS												
10	1	Highest quality		.XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
11	2	High quality		.XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
12	3	Medium quality		.XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13	4	Low quality	238,764,330	.XXX	XXX	238,764,330	0.0245	5,849,726	0.0572	13,657,320	0.0817	19,507,046
14	5	Lower quality		.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15	6	In or near default		.XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16		Affiliated life with AVR		.XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16)	238,764,330	.XXX	XXX	238,764,330	.XXX	5,849,726	.XXX	13,657,320	.XXX	19,507,046

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18		Exempt obligations	2,985,216,530	.XXX	XXX	2,985,216,530	0.0000	.0	0.0000	.0	0.0000	.0
19.1	1	NAIC Designation Category 1.A.	148,576,286	.XXX	XXX	148,576,286	0.0005	74,288	0.0016	237,722	0.0033	490,302
19.2	1	NAIC Designation Category 1.B.		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
19.3	1	NAIC Designation Category 1.C.		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
19.4	1	NAIC Designation Category 1.D.		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
19.5	1	NAIC Designation Category 1.E.		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
19.6	1	NAIC Designation Category 1.F.		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
19.7	1	NAIC Designation Category 1.G.		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
19.8		Subtotal NAIC (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	148,576,286	.XXX	XXX	148,576,286	.XXX	74,288	.XXX	237,722	.XXX	490,302
20.1	2	NAIC Designation Category 2.A.		.XXX	XXX	.0	0.0021	.0	0.0064	.0	0.0106	.0
20.2	2	NAIC Designation Category 2.B.		.XXX	XXX	.0	0.0021	.0	0.0064	.0	0.0106	.0
20.3	2	NAIC Designation Category 2.C.		.XXX	XXX	.0	0.0021	.0	0.0064	.0	0.0106	.0
20.4		Subtotal NAIC (20.1+20.2+20.3)	.0	.XXX	XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0
21.1	3	NAIC Designation Category 3.A.		.XXX	XXX	.0	0.0099	.0	0.0263	.0	0.0376	.0
21.2	3	NAIC Designation Category 3.B.		.XXX	XXX	.0	0.0099	.0	0.0263	.0	0.0376	.0
21.3	3	NAIC Designation Category 3.C.		.XXX	XXX	.0	0.0099	.0	0.0263	.0	0.0376	.0
21.4		Subtotal NAIC (21.1+21.2+21.3)	.0	.XXX	XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0
22.1	4	NAIC Designation Category 4.A.		.XXX	XXX	.0	0.0245	.0	0.0572	.0	0.0817	.0
22.2	4	NAIC Designation Category 4.B.		.XXX	XXX	.0	0.0245	.0	0.0572	.0	0.0817	.0
22.3	4	NAIC Designation Category 4.C.		.XXX	XXX	.0	0.0245	.0	0.0572	.0	0.0817	.0
22.4		Subtotal NAIC (22.1+22.2+22.3)	.0	.XXX	XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0
23.1	5	NAIC Designation Category 5.A.		.XXX	XXX	.0	0.0630	.0	0.1128	.0	0.1880	.0
23.2	5	NAIC Designation Category 5.B.		.XXX	XXX	.0	0.0630	.0	0.1128	.0	0.1880	.0
23.3	5	NAIC Designation Category 5.C.		.XXX	XXX	.0	0.0630	.0	0.1128	.0	0.1880	.0
23.4		Subtotal NAIC (23.1+23.2+23.3)	.0	.XXX	XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0
24	6	NAIC 6		.XXX	XXX	.0	0.0000	.0	0.2370	.0	0.2370	.0
25		Total short-term bonds (18+19.8+20.4+21.4+22.4+23.4+24)	3,133,792,816	.XXX	XXX	3,133,792,816	.XXX	74,288	.XXX	237,722	.XXX	490,302
DERIVATIVE INSTRUMENTS												
26		Exchange traded		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
27	1	Highest quality		.XXX	XXX	.0	0.0005	.0	0.0016	.0	0.0033	.0
28	2	High quality		.XXX	XXX	.0	0.0021	.0	0.0064	.0	0.0106	.0
29	3	Medium quality		.XXX	XXX	.0	0.0099	.0	0.0263	.0	0.0376	.0
30	4	Low quality		.XXX	XXX	.0	0.0245	.0	0.0572	.0	0.0817	.0
31	5	Lower quality		.XXX	XXX	.0	0.0630	.0	0.1128	.0	0.1880	.0
32	6	In or near default		.XXX	XXX	.0	0.0000	.0	0.2370	.0	0.2370	.0
33		Total derivative instruments	.0	.XXX	XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0
34		Total (Lines 9 + 17 + 25 + 33)	3,481,716,764	.XXX	XXX	3,481,716,764	.XXX	6,071,647	.XXX	14,328,084	.XXX	20,726,286

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....			XXX	0	0.0011	0	0.0057	0	0.0074	0
36		Farm mortgages - CM2 - high quality.....			XXX	0	0.0040	0	0.0114	0	0.0149	0
37		Farm mortgages - CM3 - medium quality.....			XXX	0	0.0069	0	0.0200	0	0.0257	0
38		Farm mortgages - CM4 - low medium quality.....			XXX	0	0.0120	0	0.0343	0	0.0428	0
39		Farm mortgages - CM5 - low quality.....			XXX	0	0.0183	0	0.0486	0	0.0628	0
40		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0007	0	0.0011	0
41		Residential mortgages-all other.....			XXX	0	0.0015	0	0.0034	0	0.0046	0
42		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0007	0	0.0011	0
43		Commercial mortgages-all other - CM1 - highest quality.....			XXX	0	0.0011	0	0.0057	0	0.0074	0
44		Commercial mortgages-all other - CM2 - high quality.....			XXX	0	0.0040	0	0.0114	0	0.0149	0
45		Commercial mortgages-all other - CM3 - medium quality.....			XXX	0	0.0069	0	0.0200	0	0.0257	0
46		Commercial mortgages-all other - CM4 - low medium quality.....			XXX	0	0.0120	0	0.0343	0	0.0428	0
47		Commercial mortgages-all other - CM5 - low quality.....			XXX	0	0.0183	0	0.0486	0	0.0628	0
Overdue, not in process:												
48		Farm mortgages.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
49		Residential mortgages-insured or guaranteed.....			XXX	0	0.0006	0	0.0014	0	0.0023	0
50		Residential mortgages-all other.....			XXX	0	0.0029	0	0.0066	0	0.0103	0
51		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0006	0	0.0014	0	0.0023	0
52		Commercial mortgages-all other.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
In process of foreclosure:												
53		Farm mortgages.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
54		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0046	0	0.0046	0
55		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0149	0	0.0149	0
56		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0046	0	0.0046	0
57		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59		Schedule DA mortgages.....			XXX	0	0.0034	0	0.0114	0	0.0149	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

NONE

ASSET VALUATION RESERVE
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....		XXX	XXX	0	0.0000	0	(a)	0	(a)	0
2		Unaffiliated private.....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
3		Federal Home Loan Bank.....		XXX	XXX	0	0.0000	0	0.0061	0	0.0097	0
4		Affiliated life with AVR.....	18,827,913	XXX	XXX	18,827,913	0.0000	0	0.0000	0	0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....				0	XXX		XXX		XXX	
6		Fixed income highest quality.....				0	XXX		XXX		XXX	
7		Fixed income high quality.....				0	XXX		XXX		XXX	
8		Fixed income medium quality.....				0	XXX		XXX		XXX	
9		Fixed income low quality.....				0	XXX		XXX		XXX	
10		Fixed income lower quality.....				0	XXX		XXX		XXX	
11		Fixed income in or near default.....				0	XXX		XXX		XXX	
12		Unaffiliated common stock public.....				0	0.0000	0	(a)	0	(a)	0
13		Unaffiliated common stock private.....				0	0.0000	0	0.1945	0	0.1945	0
14		Real estate.....				0	(b)	0	(b)	0	(b)	0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
16		Affiliated - all other.....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
17		Total common stock (sum of Lines 1 through 16).....	18,827,913	0	0	18,827,913	XXX	0	XXX	0	XXX	0
REAL ESTATE												
18		Home office property (General Account only).....				0	0.0000	0	0.0912	0	0.0912	0
19		Investment properties.....				0	0.0000	0	0.0912	0	0.0912	0
20		Properties acquired in satisfaction of debt.....				0	0.0000	0	0.1337	0	0.1337	0
21		Total real estate (sum of Lines 18 through 20).....	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23	1	Highest quality.....	747,287,777	XXX	XXX	747,287,777	0.0005	373,644	0.0016	1,195,660	0.0033	2,466,050
24	2	High quality.....		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25	3	Medium quality.....		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26	4	Low quality.....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27	5	Lower quality.....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29		Total with bond characteristics (sum of Lines 22 through 28).....	747,287,777	XXX	XXX	747,287,777	XXX	373,644	XXX	1,195,660	XXX	2,466,050

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest quality.....		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
31	2	High quality.....		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
32	3	Medium quality.....		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33	4	Low quality.....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34	5	Lower quality.....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37		Total with preferred stock characteristics (sum of Lines 30 through 36).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - highest quality.....			XXX	0	0.0011	0	0.0057	0	0.0074	0
39		Mortgages - CM2 - high quality.....			XXX	0	0.0040	0	0.0114	0	0.0149	0
40		Mortgages - CM3 - medium quality.....			XXX	0	0.0069	0	0.0200	0	0.0257	0
41		Mortgages - CM4 - low medium quality.....			XXX	0	0.0120	0	0.0343	0	0.0428	0
42		Mortgages - CM5 - low quality.....			XXX	0	0.0183	0	0.0486	0	0.0628	0
43		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0007	0	0.0011	0
44		Residential mortgages-all other.....		XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0007	0	0.0011	0
Overdue, Not in Process Affiliated:												
46		Farm mortgages.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
47		Residential mortgages-insured or guaranteed.....			XXX	0	0.0006	0	0.0014	0	0.0023	0
48		Residential mortgages-all other.....			XXX	0	0.0029	0	0.0066	0	0.0103	0
49		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0006	0	0.0014	0	0.0023	0
50		Commercial mortgages-all other.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
In Process of foreclosure Affiliated:												
51		Farm mortgages.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
52		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0046	0	0.0046	0
53		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0149	0	0.0149	0
54		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0046	0	0.0046	0
55		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
56		Total Affiliated (Sum of Lines 38 through 55).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57		Unaffiliated - In Good Standing with Covenants.....			XXX	0	(c)	0	(c)	0	(c)	0
58		Unaffiliated - In Good Standing Defeased with Government Securities.....			XXX	0	0.0011	0	0.0057	0	0.0074	0
59		Unaffiliated - In Good Standing Primarily Senior.....			XXX	0	0.0040	0	0.0114	0	0.0149	0
60		Unaffiliated - In Good Standing All Other.....			XXX	0	0.0069	0	0.0200	0	0.0257	0
61		Unaffiliated - Overdue, Not in Process.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
62		Unaffiliated - In Process of Foreclosure.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
63		Total Unaffiliated (Sum of Lines 57 through 62).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64		Total with Mortgage Loan Characteristics (Lines 56 + 63).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

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NONE

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated public.....		XXX	XXX	0	0.0000	0	(a)	0	(a)	0
66		Unaffiliated private.....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
67		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68		Affiliated certain other (see SVO Purposes and Procedures Manual).....		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69		Affiliated other - all other.....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home office property (general account only).....				0	0.0000	0	0.0912	0	0.0912	0
72		Investment properties.....				0	0.0000	0	0.0912	0	0.0912	0
73		Properties acquired in satisfaction of debt.....				0	0.0000	0	0.1337	0	0.1337	0
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73).....	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed federal low income housing tax credit.....				0	0.0003	0	0.0006	0	0.0010	0
76		Non-guaranteed federal low income housing tax credit.....				0	0.0063	0	0.0120	0	0.0190	0
77		Guaranteed state low income housing tax credit.....				0	0.0003	0	0.0006	0	0.0010	0
78		Non-guaranteed state low income housing tax credit.....				0	0.0063	0	0.0120	0	0.0190	0
79		All other low income housing tax credit.....				0	0.0273	0	0.0600	0	0.0975	0
80		Total LIHTC (Sum of Lines 75 through 79).....	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
81		NAIC 1 working capital finance investments.....		XXX		0	0.0000	0	0.0042	0	0.0042	0
82		NAIC 2 working capital finance investments.....		XXX		0	0.0000	0	0.0137	0	0.0137	0
83		Other invested assets - Schedule BA.....		XXX		0	0.0000	0	0.1580	0	0.1580	0
84		Other short-term invested assets - Schedule DA.....		XXX		0	0.0000	0	0.1580	0	0.1580	0
85		Total All Other (sum of Lines 81, 82, 83 and 84).....	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86		Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85).....	747,287,777	0	0	747,287,777	XXX	373,644	XXX	1,195,660	XXX	2,466,050

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
 (b) Determined using same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets
NONE

Sch. F - Claims
NONE

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit A&H (Group and Individual)		Collectively Renewable		Other Individual Contracts									
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
									9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written.....	446,204,075	XXX	9,842,874	XXX		XXX		XXX	36,941,672	XXX	399,419,529	XXX		XXX		XXX		XXX
2. Premiums earned.....	446,250,468	XXX	9,884,047	XXX		XXX		XXX	36,369,227	XXX	399,997,194	XXX		XXX		XXX		XXX
3. Incurred claims.....	312,844,848	70.1	(5,822,951)	(58.9)	(369,866)	0.0	0	0	23,286,676	64.0	295,750,989	73.9	0	0.0	0	0.0	0	0.0
4. Cost containment expenses.....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4).....	312,844,848	70.1	(5,822,951)	(58.9)	(369,866)	0.0	0	0	23,286,676	64.0	295,750,989	73.9	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves.....	(1,594,018)	(0.4)	712,844	7.2	0	0.0	0	0	3,190,808	8.8	(5,497,670)	(1.4)	0	0.0	0	0.0	0	0.0
7. Commissions (a).....	79,716,226	17.9	1,030,887	10.4		0.0		0.0	9,589,768	26.4	69,095,571	17.3		0.0		0.0		0.0
8. Other general insurance expenses.....	15,731,989	3.5	860,657	8.7		0.0		0.0	2,138,877	5.9	12,732,455	3.2		0.0		0.0		0.0
9. Taxes, licenses and fees.....	217,560	0.0	4,785	0.0		0.0		0.0	17,960	0.0	194,815	0.0		0.0		0.0		0.0
10. Total other expenses incurred.....	95,665,775	21.4	1,896,329	19.2	0	0.0	0	0	11,746,605	32.3	82,022,841	20.5	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions.....	12,080,993	2.7	(175,414)	(1.8)	0	0.0	0	0	(500,391)	(1.4)	12,756,798	3.2	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds.....	27,252,870	6.1	13,273,239	134.3	369,866	0.0	0	0	(1,354,471)	(3.7)	14,964,236	3.7	0	0.0	0	0.0	0	0.0
13. Dividends or refunds.....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds.....	27,252,870	6.1	13,273,239	134.3	369,866	0.0	0	0	(1,354,471)	(3.7)	14,964,236	3.7	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101. Fee income.....	(500,000)	(0.1)		0.0		0.0		0.0	(500,000)	(1.4)		0.0		0.0		0.0		0.0
1102. Experience refunds.....	(66,871)	(0.0)	(193,942)	(2.0)		0.0		0.0		0.0	127,071	0.0		0.0		0.0		0.0
1103. Other.....	12,647,864	2.8	18,528	0.2		0.0		0.0	(391)	(0.0)	12,629,727	3.2		0.0		0.0		0.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0.0	0	0.0	0	0.0	0	0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above).....	12,080,993	2.7	(175,414)	(1.8)	0	0.0	0	0	(500,391)	(1.4)	12,756,798	3.2	0	0.0	0	0.0	0	0.0

(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit A&H (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums.....	33,588,548	468,803			14,982,792	18,136,953			
2. Advance premiums.....	0								
3. Reserve for rate credits.....	0								
4. Total premium reserves, current year.....	33,588,548	468,803	0	0	14,982,792	18,136,953	0	0	0
5. Total premium reserves, prior year.....	33,634,940	509,976			14,410,347	18,714,617			
6. Increase in total premium reserves.....	(46,392)	(41,173)	0	0	572,445	(577,664)	0	0	0
B. Contract Reserves:									
1. Additional reserves (a).....	180,861,168	7,663,539			46,854,248	126,343,381			
2. Reserve for future contingent benefits.....	0								
3. Total contract reserves, current year.....	180,861,168	7,663,539	0	0	46,854,248	126,343,381	0	0	0
4. Total contract reserves, prior year.....	182,455,186	6,950,695			43,663,440	131,841,051			
5. Increase in contract reserves.....	(1,594,018)	712,844	0	0	3,190,808	(5,497,670)	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year.....	552,628,308	77,267,124	0	0	110,098,857	365,262,327	0	0	0
2. Total prior year.....	521,904,145	88,593,991	369,866		96,835,658	336,104,630			
3. Increase.....	30,724,163	(11,326,867)	(369,866)	0	13,263,199	29,157,697	0	0	0

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year.....	107,144,354	3,228,665			8,386,201	95,529,488			
1.2 On claims incurred during current year.....	174,976,331	2,275,251			1,637,276	171,063,804			
2. Claim Reserves and Liabilities, December 31, current year:									
2.1 On claims incurred prior to current year.....	337,896,104	70,180,089			90,582,759	177,133,256			
2.2 On claims incurred during current year.....	214,732,204	7,087,035			19,516,098	188,129,071			
3. Test:									
3.1 Lines 1.1 and 2.1.....	445,040,458	73,408,754	0	0	98,968,960	272,662,744	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year.....	521,904,145	88,593,991	369,866		96,835,658	336,104,630			
3.3 Line 3.1 minus Line 3.2.....	(76,863,687)	(15,185,237)	(369,866)	0	2,133,302	(63,441,886)	0	0	0

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written.....	516,697,120	11,848,344			36,959,189	467,889,587			
2. Premiums earned.....	516,324,805	11,900,063			36,441,874	467,982,868			
3. Incurred claims.....	375,305,716	(2,351,187)	(369,866)		20,961,160	357,065,609			
4. Commissions.....	93,788,909	1,512,954			9,591,891	82,684,064			
B. Reinsurance Ceded:									
1. Premiums written.....	70,493,045	2,005,470			17,517	68,470,058			
2. Premiums earned.....	70,074,337	2,016,016			72,647	67,985,674			
3. Incurred claims.....	62,460,866	3,471,763			(2,325,516)	61,314,619			
4. Commissions.....	14,072,682	482,066			2,123	13,588,493			

(a) Includes \$.....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims.....				.....0
2. Beginning claim reserves and liabilities.....				.....0
3. Ending claim reserves and liabilities.....				.....0
4. Claims paid.....	.....0	.....0	.....0	.....0
B. Assumed Reinsurance:				
5. Incurred claims.....			.....375,305,715	.....375,305,715
6. Beginning claim reserves and liabilities.....			.....801,984,726	.....801,984,726
7. Ending claim reserves and liabilities.....			.....840,771,540	.....840,771,540
8. Claims paid.....	.....0	.....0	.....336,518,901	.....336,518,901
C. Ceded Reinsurance:				
9. Incurred claims.....			.....62,460,866	.....62,460,866
10. Beginning claim reserves and liabilities.....			.....280,080,581	.....280,080,581
11. Ending claim reserves and liabilities.....			.....288,143,232	.....288,143,232
12. Claims paid.....	.....0	.....0	.....54,398,215	.....54,398,215
D. Net:				
13. Incurred claims.....	.....0	.....0	.....312,844,849	.....312,844,849
14. Beginning claim reserves and liabilities.....	.....0	.....0	.....521,904,145	.....521,904,145
15. Ending claim reserves and liabilities.....	.....0	.....0	.....552,628,308	.....552,628,308
16. Claims paid.....	.....0	.....0	.....282,120,686	.....282,120,686
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses.....			.....312,844,849	.....312,844,849
18. Beginning reserves and liabilities.....			.....521,904,145	.....521,904,145
19. Ending reserves and liabilities.....			.....552,628,308	.....552,628,308
20. Paid claims and cost containment expenses.....	.....0	.....0	.....282,120,686	.....282,120,686

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld under Coinsurance
General Account - Affiliates - U.S. - Other												
97764	06-1053475	01/01/1991	IDEALIFE INS CO	CT	COMB/i	OL	58,273,000	24,732,550	676,472	531,650	1,023,413	
0299999	Total - General Account - Affiliates - U.S. - Other						58,273,000	24,732,550	676,472	531,650	1,023,413	0
0399999	Total - General Account - Affiliates - U.S. - Totals						58,273,000	24,732,550	676,472	531,650	1,023,413	0
General Account - Affiliates - Non-U.S. - Other												
00000	AA-1930033	11/01/2017	GENERAL RE LIFE AUSTRALIA, LTD	AUS	CO/i	OL	24,685,444,000	252,322,199	132,220,829	77,034,332		
00000	AA-1340145	07/01/2020	GENERAL REINS AG	DEU	OTH/i	OL	1,127,500,000		52,074,564	18,300,000		
00000	AA-1340145	10/01/2018	GENERAL REINS AG	DEU	YRT/i	OL	10,681,120,000	289,658	6,251,025	13,310,938		
00000	AA-1340145	10/01/2018	GENERAL REINS AG	DEU	YRT/i	CL	11,724,305,000	654,722	7,991,500	20,513,458		
00000	AA-1340145	10/01/2018	GENERAL REINS AG	DEU	YRT/G	OL	9,753,873,000	5,423,901	10,142,378	17,477,997		
00000	AA-1990120	01/01/2021	GENERAL REINSURANCE AFRICA, LTD	ZAF	YRT/i	OL	9,705,783,000	20,383,184	21,724,809	34,842,960		
00000	AA-1990120	01/01/2021	GENERAL REINSURANCE AFRICA, LTD	ZAF	YRT/G	OL	14,008,343,000	17,659,035	54,750,444	87,923,499		
0599999	Total - General Account - Affiliates - Non-U.S. - Other						81,686,368,000	296,732,699	285,155,549	269,403,184	0	0
0699999	Total - General Account - Affiliates - Non-U.S. - Totals						81,686,368,000	296,732,699	285,155,549	269,403,184	0	0
0799999	Total - General Account - Affiliates						81,744,641,000	321,465,249	285,832,021	269,934,834	1,023,413	0
General Account - Non-Affiliates - U.S. Non-Affiliates												
62200	95-2496321	04/01/2018	ACCORDIA LIFE & ANN CO	IA	YRT/i	OL	127,157,058	269,171	111,663	94,293		
62200	95-2496321	02/01/1981	ACCORDIA LIFE & ANN CO	IA	YRT/i	OL	115,118	20,383	41,453	3,442		
90611	41-1366075	08/30/1967	ALLIANZ LIFE INS CO OF N AMER	MN	YRT/i	OL			(287)	583		
90611	41-1366075	12/01/2004	ALLIANZ LIFE INS CO OF N AMER	MN	YRT/i	OL	283,706,492	48,779	1,159,187	225,942		
90611	41-1366075	09/01/2005	ALLIANZ LIFE INS CO OF N AMER	MN	YRT/i	OL	40,704,905	18,613	215,579	43,279		
90611	41-1366075	01/01/2007	ALLIANZ LIFE INS CO OF N AMER	MN	YRT/i	OL	28,971,741	65,984	446,024	113,440		
90611	41-1366075	02/01/2016	ALLIANZ LIFE INS CO OF N AMER	MN	YRT/i	OL	98,189,665	614,932	149,499	17,222		
60186	36-2554642	03/01/1980	ALLSTATE LIFE INS CO	IL	YRT/i	OL	4,248,335	304,511	214,530	531,136		
60186	36-2554642	01/15/2001	ALLSTATE LIFE INS CO	IL	CO/i	XXXL	131,631,716	2,368,409	136,935	44,598		
60275	59-0676017	07/15/1995	AMERICAN BANKERS LIFE ASSR CO OF FL	FL	YRT/i	OL	14,428,569	14,626	15,815	30,659		
60275	59-0676017	05/15/1984	AMERICAN BANKERS LIFE ASSR CO OF FL	FL	OTH/i	OL	430,500	8,246	8,341	2,357		
60275	59-0676017	04/01/1997	AMERICAN BANKERS LIFE ASSR CO OF FL	FL	YRT/i	OL	11,456,843	55,035	70,117	30,978		
60275	59-0676017	04/01/1998	AMERICAN BANKERS LIFE ASSR CO OF FL	FL	YRT/i	OL	380,400	1,759	2,678	532		
60410	73-0714500	04/01/1979	AMERICAN FIDELITY ASSUR CO	OK	OTH/i	OL	645,299	23,282	1,190	534		
60410	73-0714500	05/16/1983	AMERICAN FIDELITY ASSUR CO	OK	OTH/i	OL	114,987,994	3,590,399	829,624	1,346,726		
60410	73-0714500	02/01/1996	AMERICAN FIDELITY ASSUR CO	OK	YRT/i	OL	577,717	4,589	11,983	2,586		
60488	25-0598210	12/01/1967	AMERICAN GEN LIFE INS CO	TX	YRT/i	OL	1,951,460	26,318	39,427	800		
60488	25-0598210	11/01/1972	AMERICAN GEN LIFE INS CO	TX	OTH/i	OL	33,002,620	1,876,684	602,720	763,779		
60488	25-0598210	08/01/1973	AMERICAN GEN LIFE INS CO	TX	YRT/i	OL	1,153,661	212,956	34,291	4,305		
60488	25-0598210	05/01/1974	AMERICAN GEN LIFE INS CO	TX	OTH/i	OL	77,741,320	1,294,094	722,915	621,201		
60488	25-0598210	04/01/1975	AMERICAN GEN LIFE INS CO	TX	YRT/i	OL	37,882	3,387	1,063	113		
60488	25-0598210	05/06/1976	AMERICAN GEN LIFE INS CO	TX	OTH/i	OL	2,839,275		83,278	14,336		

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
60488	25-0598210	10/01/1968	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	3,335,362	93,606	86,103	14,378		
60488	25-0598210	08/01/1971	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	651,846	14,441	11,913	1,462		
60488	25-0598210	01/01/1983	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	140,056	31,601	2,270	450		
60488	25-0598210	08/01/1973	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	1,443,331	11,988	74,006	7,136		
60488	25-0598210	08/01/1973	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	116,110	1,393	7,316	666		
60488	25-0598210	01/01/1989	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	111,930	37,431	2,617	857		
60488	25-0598210	01/01/1989	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	447,185	66,648	3,435	480		
60488	25-0598210	04/01/1991	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	473,994,783	12,717,895	20,698,504	12,108,887		
60488	25-0598210	10/01/1991	AMERICAN GEN LIFE INS CO	TX	OTH/I	OL	666,800	126,593	11,530	1,265		
60488	25-0598210	10/01/1995	AMERICAN GEN LIFE INS CO	TX	OTH/I	OL	22,090,386	1,529,826	779,057	322,944		
60488	25-0598210	01/01/1982	AMERICAN GEN LIFE INS CO	TX	OTH/I	OL	28,883,490	142,808	618,108	307,481		
60488	25-0598210	11/01/1982	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	1,111,825	290,093	33,090	13,093		
60488	25-0598210	04/01/1983	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	6,569,000	202	541,457	92,573		
60488	25-0598210	01/01/1990	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	1,421,432	13,288	18,062	18,785		
60488	25-0598210	01/01/1999	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	100,128,180	153,602	2,466,249	874,301		
60488	25-0598210	03/01/2001	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	1,236,001	635,692	4,037	5,057		
60488	25-0598210	03/01/2001	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	45,796,058	23,782,424	558,005	340,041		
60488	25-0598210	03/01/2001	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	137,831,725	34,531,722	872,468	1,056,289		
60488	25-0598210	03/01/2002	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	882,553,427	7,535,828	7,275,425	3,143,793		
60488	25-0598210	03/01/2002	AMERICAN GEN LIFE INS CO	TX	YRT/I	XXXLO	402,352,746	3,435,555	3,316,838	1,433,243		
60488	25-0598210	03/01/2002	AMERICAN GEN LIFE INS CO	TX	YRT/I	XXXLO	76,696,693	369,041	339,407	463,796		
60488	25-0598210	03/01/2002	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	15,283,676	92,990	1,018,947	306,019		
60488	25-0598210	05/01/2003	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	169,697,492	603,729	3,584,621	4,691,488		
60488	25-0598210	01/01/2005	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	125,665,290	2,621,106	12,302,519	5,709,586		
60488	25-0598210	01/01/2005	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	279,761,906	1,337,114	12,316,856	5,404,603		
60488	25-0598210	02/01/2006	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	74,815,611	1,989,658	4,299,319	2,903,062		
60488	25-0598210	02/01/2006	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	219,119,533	1,239,408	5,453,294	2,065,684		
60488	25-0598210	01/01/2005	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	41,372,014	491,346	179,766	15,846		
60488	25-0598210	08/01/2007	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	195,619,143	1,728,167	1,198,802	248,603		
60488	25-0598210	08/01/2007	AMERICAN GEN LIFE INS CO	TX	YRT/I	XXXLO	167,353,360	1,478,458	1,025,582	212,682		
60488	25-0598210	08/01/2007	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	181,873,276	1,961,453	1,784,059	907,055		
60488	25-0598210	06/01/2013	AMERICAN GEN LIFE INS CO	TX	YRT/I	OL	296,661,633	3,149,402	402,021	91,010		
60488	25-0598210	06/01/2013	AMERICAN GEN LIFE INS CO	TX	YRT/I	XXXLO	1,938,912,397	20,583,771	2,627,515	594,822		
60488	25-0598210	01/01/2003	AMERICAN GEN LIFE INS CO	TX	OTH/G	OL		96,415				
60534	59-0781901	06/01/1968	AMERICAN HERITAGE LIFE INS CO	FL	YRT/I	OL	99,045	4,588	2,323	158		
60534	59-0781901	07/01/1997	AMERICAN HERITAGE LIFE INS CO	FL	CO/I	OL	16,787,844	16,210	731,787	38,192		
60534	59-0781901	07/01/2013	AMERICAN HERITAGE LIFE INS CO	FL	YRT/I	OL	18,037,617	347,474	725,458	88,581		
81418	13-2562243	01/01/2007	AMERICAN MEDICAL & LIFE INS CO	NY	OTH/G	OL						

41.1

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
60739	74-0484030	06/01/1992	AMERICAN NATL INS CO	TX	CO/I	OL	641,771	893	10,742	828		
60739	74-0484030	04/01/1996	AMERICAN NATL INS CO	TX	YRT/I	OL	17,045,819	132,638	262,687	72,229		
60739	74-0484030	08/01/1995	AMERICAN NATL INS CO	TX	YRT/I	OL	716,456	175,635	6,216	1,342		
60739	74-0484030	04/05/1996	AMERICAN NATL INS CO	TX	YRT/I	OL	15,965,332	5,897	75,209	65,914		
60739	74-0484030	04/01/2000	AMERICAN NATL INS CO	TX	YRT/I	OL	1,009,721,347	795,925	4,136,590	1,609,987		
60739	74-0484030	01/01/2000	AMERICAN NATL INS CO	TX	YRT/I	OL	726,147	7,907	2,070	292		
60836	42-0113630	10/01/1988	AMERICAN REPUBLIC INS CO	IA	YRT/I	OL	1,270,612	2,027	20,215	9,617		
60895	35-0145825	04/01/1983	AMERICAN UNITED LIFE INS CO	IN	YRT/I	OL	2,578,760	77,848	121,507	18,635		
61999	35-0810610	12/01/1971	AMERICO FIN LIFE & ANN INS CO	TX	OTH/I	OL	50,000	78,379	241	37		
61999	35-0810610	05/08/1985	AMERICO FIN LIFE & ANN INS CO	TX	YRT/I	OL	236,970	152,612	2,522	588		
61999	35-0810610	04/01/1993	AMERICO FIN LIFE & ANN INS CO	TX	YRT/I	OL	195,105	46,627	683	161		
61999	35-0810610	08/01/2014	AMERICO FIN LIFE & ANN INS CO	TX	YRT/I	OL	639,214	3,575	5,483	761		
61301	47-0098400	06/01/1977	AMERITAS LIFE INS CORP	NE	YRT/I	OL	4,043	9	(5,149)	18		
61301	47-0098400	12/01/1978	AMERITAS LIFE INS CORP	NE	OTH/I	OL	200,704	3,104	32,561	4,423		
61301	47-0098400	02/01/1982	AMERITAS LIFE INS CORP	NE	YRT/I	OL		3,909				
61301	47-0098400	12/01/1978	AMERITAS LIFE INS CORP	NE	YRT/I	OL	2,607,683	167,112	72,408	118,837		
61301	47-0098400	07/01/1986	AMERITAS LIFE INS CORP	NE	YRT/I	OL	1,025,128	16,147	46,827	16,247		
61301	47-0098400	11/01/1995	AMERITAS LIFE INS CORP	NE	YRT/I	OL	2,966,919	110,367	144,556	22,688		
61301	47-0098400	02/01/1983	AMERITAS LIFE INS CORP	NE	CO/I	OL	3,920,000	992,538	120,045	11,482		
61301	47-0098400	02/01/1983	AMERITAS LIFE INS CORP	NE	YRT/I	OL	1,767,778	15,848	45,938	6,899		
61301	47-0098400	11/01/1997	AMERITAS LIFE INS CORP	NE	YRT/I	OL	1,572,016	22,123	448,310	4,305		
61301	47-0098400	03/01/2000	AMERITAS LIFE INS CORP	NE	YRT/I	OL	42,263,932	918,875	1,118,055	144,007		
61301	47-0098400	06/04/2018	AMERITAS LIFE INS CORP	NE	YRT/I	OL	44,205,380	111,752	55,854	471,403		
60033	13-3758127	06/04/2018	AMERITAS LIFE INS CORP OF NY	NY	YRT/I	OL	3,896,319	9,560	1,627	509		
61069	35-0980405	01/01/2003	ANTHEM LIFE INS CO	IN	OTH/G	OL		5,238				
61069	35-0980405	06/01/2004	ANTHEM LIFE INS CO	IN	OTH/G	OL		574,902				
61069	35-0980405	01/01/2006	ANTHEM LIFE INS CO	IN	OTH/G	OL		67,285				
71439	38-1843471	10/28/1975	ASSURITY LIFE INS CO	NE	YRT/I	OL	507,313	12,756	19,207	2,346		
71439	38-1843471	07/01/1985	ASSURITY LIFE INS CO	NE	YRT/I	OL	1,356,104	16,060	58,539	5,713		
71439	38-1843471	04/01/1985	ASSURITY LIFE INS CO	NE	YRT/I	OL	2,604,696	31,775	219,204	16,607		
71439	38-1843471	04/01/2018	ASSURITY LIFE INS CO	NE	YRT/I	OL	12,970,420	49,697	7,764	1,623		
71439	38-1843471	12/01/2002	ASSURITY LIFE INS CO	NE	OTH/G	OL	5,351,000		12,145	6,276		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	OL	1,063,589,269	1,034,836	2,557,919	990,820		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	OL	1,725,000	6,391	427	75		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	OL	135,716,362	64,682	352,276	212,964		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	OL	740,000		4,677	1,194		
68039	13-2570714	11/01/1968	ATHENE ANN & LIFE ASSUR CO OF NY	NY	OTH/I	OL	14,976	5,930	674	686		
68039	13-2570714	09/01/1985	ATHENE ANN & LIFE ASSUR CO OF NY	NY	YRT/I	OL	6,312,139	1,583,635	88,493	17,154		

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SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
61689	42-0175020	11/01/1970	ATHENE ANN & LIFE CO	IA	YRT/I	OL	372,373	9,481	14,612	1,933		
61689	42-0175020	11/01/1970	ATHENE ANN & LIFE CO	IA	YRT/I	OL	10,234,045	232,569	294,872	105,987		
61689	42-0175020	06/01/1998	ATHENE ANN & LIFE CO	IA	YRT/I	OL	16,904,127	126,412	442,968	227,444		
61689	42-0175020	11/01/2001	ATHENE ANN & LIFE CO	IA	YRT/I	OL	327,490,510	2,248,886	2,024,791	1,142,173		
61689	42-0175020	06/01/2002	ATHENE ANN & LIFE CO	IA	YRT/I	OL	181,210,284	698,837	1,042,869	727,924		
61689	42-0175020	08/01/2004	ATHENE ANN & LIFE CO	IA	YRT/I	OL	44,680,237	176,153	530,586	709,218		
61689	42-0175020	08/01/2004	ATHENE ANN & LIFE CO	IA	YRT/I	OL	125,057,643	426,182	820,574	171,896		
61689	42-0175020	01/01/2007	ATHENE ANN & LIFE CO	IA	YRT/I	OL	13,611,729	149,826	21,832	16,138		
61689	42-0175020	01/01/2007	ATHENE ANN & LIFE CO	IA	YRT/I	OL	14,781,480	46,560	57,908	28,533		
61689	42-0175020	11/08/2008	ATHENE ANN & LIFE CO	IA	YRT/I	OL	9,309,444	94,296	94,410	16,178		
61689	42-0175020	11/08/2008	ATHENE ANN & LIFE CO	IA	YRT/I	OL	28,705,085	224,462	309,994	63,691		
61689	42-0175020	04/01/2009	ATHENE ANN & LIFE CO	IA	YRT/I	XXXLO	159,150,143	992,839	135,611	194,882		
61689	42-0175020	04/01/2009	ATHENE ANN & LIFE CO	IA	YRT/I	OL	44,850,746	254,298	64,637	69,958		
61689	42-0175020	04/01/2009	ATHENE ANN & LIFE CO	IA	YRT/I	XXXLO	272,631,835	1,545,790	392,904	425,249		
61492	44-0188050	08/01/1981	ATHENE ANNUITY & LIFE ASSUR CO	DE	YRT/I	OL	988,574	306,044	60,986	3,893		
61492	44-0188050	04/15/1992	ATHENE ANNUITY & LIFE ASSUR CO	DE	YRT/I	OL	1,987,588	74,528	22,637	2,229		
61492	44-0188050	04/01/2010	ATHENE ANNUITY & LIFE ASSUR CO	DE	YRT/I	XXXLO	8,402,609	76,057	55,930	75,250		
61492	44-0188050	01/01/2007	ATHENE ANNUITY & LIFE ASSUR CO	DE	YRT/I	OL	1,215,249	11,401	1,497	182		
61093	58-0146380	01/01/2015	ATLANTA LIFE INS CO	GA	YRT/I	OL	4,140,076	2,242		2,133		
61093	58-0146380	10/01/2020	ATLANTA LIFE INS CO	GA	OTH/G	OL	302,314,864		2,089,108	484,287		
61093	58-0146380	10/01/2020	ATLANTA LIFE INS CO	GA	OTH/G	OL	449,394,000		1,353,222	305,362		
61212	52-0236900	04/01/2010	BALTIMORE LIFE INS CO	MD	YRT/I	XXXLO	208,864,686	722,906	247,003	52,954		
61212	52-0236900	10/01/2010	BALTIMORE LIFE INS CO	MD	CO/I	XXXL	13,402,613	22,692	121,384	8,364		
61263	36-0770740	12/01/1979	BANKERS LIFE & CAS CO	IL	YRT/I	OL	22,950	9,698	3,578	395		
81043	59-1460067	07/01/2000	BANKERS LIFE INS CO	NC	CO/I	XXXL	342,500	10,663	996	51		
94250	52-1236145	04/15/1988	BANNER LIFE INS CO	MD	YRT/I	OL	538,882	104,067	13,199	884		
94250	52-1236145	11/15/1995	BANNER LIFE INS CO	MD	CO/I	OL	24,225,329	467,973	76,452	85,262		
94250	52-1236145	11/15/1995	BANNER LIFE INS CO	MD	YRT/I	OL	5,310,507	488,189	181,471	47,414		
94250	52-1236145	07/01/1996	BANNER LIFE INS CO	MD	YRT/I	OL	9,844,929	424,078	434,536	472,952		
94250	52-1236145	01/01/2000	BANNER LIFE INS CO	MD	CO/I	XXXL	2,498,791	100,360	2,142	555		
94250	52-1236145	08/14/2000	BANNER LIFE INS CO	MD	OTH/I	XXXL	724,816	180,559	12,178	1,296		
94250	52-1236145	11/30/2000	BANNER LIFE INS CO	MD	OTH/I	OL	1,045,837	247,064	6,784	1,558		
94250	52-1236145	01/01/2005	BANNER LIFE INS CO	MD	YRT/I	OL	52,168,670	527,370	1,017,288	123,279		
94250	52-1236145	01/01/2005	BANNER LIFE INS CO	MD	YRT/I	XXXLO	10,567,701	106,828	206,070	24,972		
94250	52-1236145	05/01/2007	BANNER LIFE INS CO	MD	YRT/I	OL	12,903,824	600,461	161,801	22,525		
61395	87-0115120	05/01/1973	BENEFICIAL LIFE INS CO	UT	YRT/I	OL	470,136	932	14,004	1,462		
61476	04-1106240	05/01/1975	BOSTON MUT LIFE INS CO	MA	YRT/I	OL	22,524	2	2,619	122		
61476	04-1106240	03/27/1995	BOSTON MUT LIFE INS CO	MA	YRT/I	OL	547,876	5,779	5,444	2,074		

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SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
87726	06-0566090	09/01/1973	BRIGHTHOUSE LIFE INS CO	DE	OTH/I	OL	511,517	32,832	28,728	12,818		
87726	06-0566090	04/01/1982	BRIGHTHOUSE LIFE INS CO	DE	YRT/I	OL	4,823,980	30,392	311,441	82,767		
87726	06-0566090	02/01/1992	BRIGHTHOUSE LIFE INS CO	DE	OTH/I	OL	4,581,364	96,747	241,404	19,227		
87726	06-0566090	04/01/2003	BRIGHTHOUSE LIFE INS CO	DE	YRT/I	OL	1,106,836,916	15,900,298	34,387,833	10,480,092		
87726	06-0566090	10/01/1994	BRIGHTHOUSE LIFE INS CO	DE	YRT/I	OL		36,463	355,752			
57347	74-0548665	10/01/1991	CATHOLIC LIFE INS	TX	CO/I	OL	12,572,005	179,639	73,577	24,012		
57347	74-0548665	07/01/2007	CATHOLIC LIFE INS	TX	YRT/I	OL	1,541,963	90,697	5,108	1,026		
57347	74-0548665	01/01/2017	CATHOLIC LIFE INS	TX	YRT/I	OL	16,417,965	23,566	12,445	347		
57347	74-0548665	01/01/2017	CATHOLIC LIFE INS	TX	YRT/I	XXXLO	49,253,896	70,698	37,336	1,040		
57347	74-0548665	01/01/1997	CATHOLIC LIFE INS	TX	OTH/G	OL		13,357	2,225	1,968		
57487	36-0879870	05/15/2018	CATHOLIC ORDER OF FORESTERS	IL	YRT/I	OL	187,518,063	99,932	95,819	13,616		
76236	31-1213778	08/01/2001	CINCINNATI LIFE INS CO	OH	OTH/I	XXXL	53,542,769	3,257,918	68,542	18,594		
76023	16-1321681	06/01/2009	COLUMBIAN LIFE INS CO	IL	YRT/I	OL	13,247,569	44,762	21,912	7,584		
62103	15-0274455	03/01/1970	COLUMBIAN MUT LIFE INS CO	NY	YRT/I	OL	40,000	1,247	1,810	153		
62103	15-0274455	10/01/1972	COLUMBIAN MUT LIFE INS CO	NY	OTH/I	OL	40,000	899	1,360	118		
62103	15-0274455	05/01/1977	COLUMBIAN MUT LIFE INS CO	NY	YRT/I	OL	1,159,528	6,340	18,386	1,664		
62103	15-0274455	01/01/1978	COLUMBIAN MUT LIFE INS CO	NY	CO/I	OL	295,890		6,883	1,415	220,612	
62103	15-0274455	01/01/1978	COLUMBIAN MUT LIFE INS CO	NY	YRT/I	OL	29,767	2,982	2,373	437		
62103	15-0274455	08/01/1969	COLUMBIAN MUT LIFE INS CO	NY	YRT/I	OL	741,460	15,527	28,988	7,546		
62103	15-0274455	05/01/1987	COLUMBIAN MUT LIFE INS CO	NY	OTH/I	OL	2,359,865	7,308	42,504	17,899		
62103	15-0274455	05/01/1982	COLUMBIAN MUT LIFE INS CO	NY	YRT/I	OL	863,128		38,938	13,425		
62103	15-0274455	12/01/2013	COLUMBIAN MUT LIFE INS CO	NY	CO/I	OL	264,377	127,523	3,395	480		
99937	31-1191427	12/15/1986	COLUMBUS LIFE INS CO	OH	YRT/I	OL	379,937	465	12,223	1,403		
99937	31-1191427	07/01/1989	COLUMBUS LIFE INS CO	OH	YRT/I	OL	2,344,947	69,975	66,205	37,480		
99937	31-1191427	09/01/2002	COLUMBUS LIFE INS CO	OH	YRT/I	OL	39,045	8,089	(112,200)	74		
62146	36-2136262	08/01/1966	COMBINED INS CO OF AMER	IL	OTH/I	OL	30,800	1,219	(17,340)	184		
84824	04-6145677	09/17/1968	COMMONWEALTH ANN & LIFE INS CO	MA	YRT/I	OL	113,988	2,487	72,580	13,956		
84824	04-6145677	08/01/1983	COMMONWEALTH ANN & LIFE INS CO	MA	YRT/I	OL	1,843,157	205,239	29,280	5,373		
84824	04-6145677	01/01/1993	COMMONWEALTH ANN & LIFE INS CO	MA	YRT/I	OL	1,106,114	83,877	24,550	4,233		
62537	58-0830929	10/01/1987	COTTON STATES LIFE INS CO	GA	OTH/I	OL	13,124,318	155,290	161,486	57,527		
62537	58-0830929	03/01/1991	COTTON STATES LIFE INS CO	GA	YRT/I	OL	716,000	169,238	4,036	541		
62537	58-0830929	01/01/1992	COTTON STATES LIFE INS CO	GA	CO/I	OL	899,177	203,536	1,777	534		
62537	58-0830929	01/01/1992	COTTON STATES LIFE INS CO	GA	CO/I	XXXLO	651,128	147,388	1,287	386		
62537	58-0830929	01/01/1993	COTTON STATES LIFE INS CO	GA	YRT/I	OL	16,879,186	187,052	103,298	139,055		
62537	58-0830929	05/01/1994	COTTON STATES LIFE INS CO	GA	YRT/I	OL	5,429,467	84,955	39,775	6,092		
14188	45-2784935	04/01/2016	DAKOTA CAPITAL LIFE INS CO	ND	YRT/I	OL	22,000,000	38,094	30,927	5,100		
14188	45-2784935	01/01/2020	DAKOTA CAPITAL LIFE INS CO	ND	YRT/I	OL	4,730,040	32,065	175	193		
14188	45-2784935	11/01/2015	DAKOTA CAPITAL LIFE INS CO	ND	OTH/G	OL	64,806,250		147,622	68,845		

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SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
14188	45-2784935	11/01/2015	DAKOTA CAPITAL LIFE INS CO	ND	OTH/G	OL			1,311	456		
71129	36-2598882	11/01/1995	DEARBORN LIFE INS CO	IL	OTH/G	OL		154,170	9,701	5,253		
62634	51-0104167	01/01/1985	DELAWARE AMER LIFE INS CO	DE	CO/I	OL	87,500	22,385	4,301	294		
62634	51-0104167	04/01/1983	DELAWARE AMER LIFE INS CO	DE	YRT/I	OL	1,521,895	34,651	120,964	26,891		
67636	59-0397210	07/01/1968	DSM USA INS CO INC	TX	OTH/I	OL	60,636	3,111	5,706	979		
62928	42-0868851	01/01/1974	EMC NATL LIFE CO	IA	YRT/I	OL	37,586	927	1,311	280		
62928	42-0868851	03/01/1983	EMC NATL LIFE CO	IA	YRT/I	OL	790,349	2,804	16,797	25,106		
66311	31-0717055	04/01/1994	ENCOVA LIFE INS CO	OH	YRT/I	OL	5,248,347	23,846	31,462	11,430		
78077	86-0222062	01/01/1983	EQUITABLE FIN LIFE INS CO OF AMER	AZ	YRT/I	OL	5,743,636	95,309	188,670	25,551		
62944	13-5570651	10/02/1972	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	28,497,282	808,895	1,154,320	131,127		
62944	13-5570651	04/01/1975	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	960,560	36,635	56,173	13,857		
62944	13-5570651	09/01/1985	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	874,493	19,188	48,596	5,691		
62944	13-5570651	07/01/1985	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	403,730	22,418	17,713	1,619		
62944	13-5570651	10/02/1972	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	55,933,458	1,297,271	2,974,147	299,104		
62944	13-5570651	10/02/1972	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	17,771,990	361,866	966,667	2,395,744		
62944	13-5570651	10/02/1972	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	6,068,208	102,613	486,899	828,312		
62944	13-5570651	06/01/1993	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	30,403,131	64,467	792,662	293,505		
62944	13-5570651	04/04/1994	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	1,338,791	13,382	158,410	13,176		
62944	13-5570651	01/01/1995	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	12,515,711	6,845	399,632	26,687		
62944	13-5570651	01/01/1995	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	686	1	57	6		
62944	13-5570651	01/01/1995	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	63,715,088	1,406,117	1,974,590	660,007		
62944	13-5570651	01/01/1995	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	7,421,109	80,559	212,047	22,969		
62944	13-5570651	01/01/1995	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	2,216,770	18,062	39,266	3,316		
62944	13-5570651	08/01/1996	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	4,885,196	54,808	41,177	3,387		
62944	13-5570651	10/06/1997	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	700,877,865	2,637,856	3,746,167	1,238,859		
62944	13-5570651	12/02/1997	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	4,075,767	7,025	916,905	135,832		
62944	13-5570651	01/01/1999	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	18,537,010	36,433	189,686	22,470		
62944	13-5570651	03/01/2003	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	102,391,039	783,708	2,890,603	1,531,309		
62944	13-5570651	09/01/2004	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	350,054	14,538	3,731	223		
62944	13-5570651	01/01/2006	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	11,095,403	303,307	979,884	130,720		
62944	13-5570651	01/01/2006	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	1,305,062	35,675	115,256	15,376		
62944	13-5570651	04/01/2006	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	241,871,438	10,849,822	15,921,957	3,439,618		
62944	13-5570651	04/01/2006	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	23,070,700	455,795	136,542	13,925		
62944	13-5570651	04/01/2006	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	23,828,140	470,759	141,025	14,382		
62944	13-5570651	04/01/2010	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	138,090,076	1,771,534	588,073	42,458		
62944	13-5570651	04/01/2010	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	93,908,966	1,204,742	399,923	28,873		
62944	13-5570651	10/01/2012	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	350,181,915	1,097,141	345,616	41,249		
62944	13-5570651	10/01/2012	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	252,655,115	791,584	249,361	29,761		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
62944	13-5570651	01/01/2017	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	1,201,649	2,977	4,312			
70769	25-1186315	05/01/1975	ERIE FAMILY LIFE INS CO	PA	OTH/I	OL	2,824,952	286,186	45,700	6,280		
70769	25-1186315	01/01/1988	ERIE FAMILY LIFE INS CO	PA	YRT/I	OL	6,171,772	7,221	60,500	16,716		
70769	25-1186315	05/01/2015	ERIE FAMILY LIFE INS CO	PA	YRT/I	OL	13,508,582	26,937	15,159	2,087		
70769	25-1186315	05/01/2015	ERIE FAMILY LIFE INS CO	PA	YRT/I	XXXLO	149,468,377	298,052	167,730	23,094		
63053	91-0550883	10/01/1967	FAMILY LIFE INS CO	TX	OTH/I	OL			(255)			
63088	42-0623913	05/01/1996	FARM BUREAU LIFE INS CO	IA	CO/I	OL	4,084	357	260	5		
63088	42-0623913	10/01/2020	FARM BUREAU LIFE INS CO	IA	YRT/I	OL	21,784,351	65,179	1,710			
63088	42-0623913	10/01/2020	FARM BUREAU LIFE INS CO	IA	YRT/I	OL	77,185,696	230,939	3,997			
63258	41-6022443	08/01/1980	FEDERATED LIFE INS CO	MN	YRT/I	OL	689,035	23,229	50,556	9,028		
63274	52-6033321	12/22/2008	FIDELITY & GUAR LIFE INS CO	IA	CO/I	XXXL	785,242	2,982	5,312	262		
71870	43-0949844	01/01/1987	FIDELITY SECURITY LIFE INS CO	MO	YRT/I	OL	2,432,345	31,064	10,530	7,349		
71455	37-0857191	01/31/2011	FINANCIAL AMER LIFE INS CO	KS	OTH/G	CL			508			
69140	04-1867050	04/01/1966	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL			(336)	48		
69140	04-1867050	12/01/1988	FIRST ALLMERICA FIN LIFE INS CO	MA	OTH/I	OL	948,295	20,503	39,362	3,706		
69140	04-1867050	12/01/1988	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	7,872,877	13,853	119,496	33,871		
69140	04-1867050	05/01/2000	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	1,403,450	31,059	(9,784)	2,629		
69140	04-1867050	01/01/2001	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	28,165,340	75,476	179,273	64,870		
69140	04-1867050	02/01/2003	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	28,179,986	368,347	356,779	138,912		
69140	04-1867050	08/01/2004	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	35,580,803	234,499	157,319	99,892		
69140	04-1867050	01/01/2007	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	1,622,196	62,149	5,653	764		
69140	04-1867050	11/08/2008	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	OL	4,208,732	5,114	37,137	13,467		
69140	04-1867050	04/01/2009	FIRST ALLMERICA FIN LIFE INS CO	MA	YRT/I	XXXLO	76,872,973	420,377	144,056	180,284		
63657	22-1700753	01/01/1987	GARDEN STATE LIFE INS CO	TX	CO/I	XXXL	1,800,909	58,983	31,131	1,489		
63657	22-1700753	10/01/1989	GARDEN STATE LIFE INS CO	TX	YRT/I	OL	1,747,357	31,483	14,657	3,635		
63657	22-1700753	06/15/1993	GARDEN STATE LIFE INS CO	TX	CO/I	OL	5,473,575	226,062	128,893	42,195		
63657	22-1700753	06/15/1993	GARDEN STATE LIFE INS CO	TX	CO/I	XXXL	3,214,640	132,767	75,699	24,781		
56685	25-0502660	12/01/1988	GBU FINANCIAL LIFE	PA	YRT/I	OL	5,517,834	11,899	59,583	33,332		
56685	25-0502660	01/01/1985	GBU FINANCIAL LIFE	PA	YRT/I	OL	329,435	9,469	10,672	981		
56685	25-0502660	01/01/1994	GBU FINANCIAL LIFE	PA	YRT/I	OL	362,381	5,329	8,234	2,570		
65536	54-0283385	06/01/1969	GENWORTH LIFE & ANN INS CO	VA	OTH/I	OL	2,506,043	312,759	56,850	92,236		
65536	54-0283385	05/01/1972	GENWORTH LIFE & ANN INS CO	VA	OTH/I	OL	101,133	1,198	4,475	434		
65536	54-0283385	07/01/1981	GENWORTH LIFE & ANN INS CO	VA	CO/I	OL	740,930	162,293	48,030	4,210		
65536	54-0283385	12/01/1977	GENWORTH LIFE & ANN INS CO	VA	OTH/I	OL	26,199	310	2,462	136		
65536	54-0283385	07/01/1981	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL	681,461	2,717	23,510	15,792		
65536	54-0283385	09/01/1982	GENWORTH LIFE & ANN INS CO	VA	OTH/I	OL	36,487,226	178,168	1,131,754	396,288		
65536	54-0283385	12/01/1983	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL	1,290	12,214	(408)	235		
65536	54-0283385	06/01/1986	GENWORTH LIFE & ANN INS CO	VA	OTH/I	OL	527,172	132,561	13,185	2,006		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
65536	54-0283385	08/08/1991	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL			13,823			
65536	54-0283385	02/17/1992	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL	568,042	2,640	16,078	4,986		
65536	54-0283385	03/18/1992	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL	3,573,331	15,645	47,838	19,752		
65536	54-0283385	03/01/1994	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL	5,743,569	27,376	40,588	50,508		
65536	54-0283385	06/26/1999	GENWORTH LIFE & ANN INS CO	VA	YRT/I	OL	7,671,264	19,982	24,279	21,932		
70025	91-6027719	06/26/1999	GENWORTH LIFE INS CO	DE	YRT/I	OL	3,069,419	9,019	18,374	7,490		
70025	91-6027719	06/26/1999	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	18,855,001	55,405	112,870	46,007		
70025	91-6027719	11/01/2000	GENWORTH LIFE INS CO	DE	YRT/I	OL	43,420,154	348,673	224,007	191,140		
70025	91-6027719	11/01/2000	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	175,821,058	1,411,880	907,069	773,980		
70025	91-6027719	11/01/2000	GENWORTH LIFE INS CO	DE	YRT/I	OL	4,165,839	26,365	42,339	10,293		
70025	91-6027719	11/01/2000	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	23,117,040	146,307	234,946	57,119		
70025	91-6027719	01/01/2002	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	1,403,544,586	8,228,388	3,282,970	829,553		
70025	91-6027719	01/01/2002	GENWORTH LIFE INS CO	DE	YRT/I	OL	40,322,274	208,290	251,585	87,183		
70025	91-6027719	01/01/2002	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	316,589,310	1,635,382	1,975,309	684,517		
70025	91-6027719	04/01/2005	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	302,694,622	1,846,074	1,612,093	329,186		
70025	91-6027719	04/01/2005	GENWORTH LIFE INS CO	DE	YRT/I	OL	27,115,675	147,446	27,749	191,089		
70025	91-6027719	04/01/2005	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	1,395,321,072	5,729,748	2,813,121	850,674		
70025	91-6027719	04/01/2005	GENWORTH LIFE INS CO	DE	YRT/I	OL	121,183,341	1,313,722	642,337	320,346		
70025	91-6027719	04/01/2005	GENWORTH LIFE INS CO	DE	YRT/I	XXXLO	10,439,281	113,170	55,334	27,596		
72990	22-2882416	07/01/1969	GENWORTH LIFE INS CO OF NY	NY	OTH/I	OL	65,341	2,829	1,265	26,802		
70939	13-2611847	04/01/1995	GERBER LIFE INS CO	NY	OTH/G	OL		4,825,958	2,007,890	744,494		
91472	63-0782739	12/01/1992	GLOBE LIFE & ACCIDENT INS CO	NE	YRT/I	OL	2,180,400	1,250	21,798	7,291		
60234	63-1191165	08/01/2005	GOLDEN GATE CAPTIVE INS CO	VT	YRT/I	XXXLO	257,375,224	98,472	1,487,358	151,776		
60234	63-1191165	08/01/2005	GOLDEN GATE CAPTIVE INS CO	VT	YRT/I	XXXLO	1,285,382,962	195,965	4,361,782	1,335,538		
63967	74-0651020	04/01/1987	GOVERNMENT PERSONNEL MUT LIFE INS	TX	YRT/I	OL	100,000	598	1,624	536		
71218	31-0739286	01/01/2012	GRANGE LIFE INS CO	OH	YRT/I	XXXLO	941,054,504	1,337,099	1,254,106	155,274		
63312	13-1935920	09/29/2003	GREAT AMER LIFE INS CO	OH	YRT/I	OL	148,489	60,230	2,076	486		
90212	74-2058261	07/01/1980	GREAT SOUTHERN LIFE INS CO	TX	OTH/I	OL	6,165,059	1,578,322	1,448	261		
90212	74-2058261	03/01/1986	GREAT SOUTHERN LIFE INS CO	TX	YRT/I	OL	15,934,561	372,281	313,139	97,746		
90212	74-2058261	01/18/1998	GREAT SOUTHERN LIFE INS CO	TX	OTH/I	OL	403,002	9,010	2,313	448		
90212	74-2058261	06/01/1993	GREAT SOUTHERN LIFE INS CO	TX	YRT/I	OL	5,642,582	484,302	309,000	112,063		
90212	74-2058261	08/01/2014	GREAT SOUTHERN LIFE INS CO	TX	YRT/I	OL	5,923,551	33,133	71,344	24,785		
68322	84-0467907	01/01/1977	GREAT W LIFE & ANN INS CO	CO	OTH/I	OL	642,504	9,879	10,242	687		
68322	84-0467907	09/01/1982	GREAT W LIFE & ANN INS CO	CO	YRT/I	OL	209,228	1,804	4,872	1,192		
68322	84-0467907	12/19/2000	GREAT W LIFE & ANN INS CO	CO	YRT/I	OL	21,784,352	394,407	172,468	75,139		
68322	84-0467907	07/01/2000	GREAT W LIFE & ANN INS CO	CO	YRT/I	OL	6,729,328	211,390	74,271	10,691		
79359	13-2690792	03/24/2000	GREAT W LIFE & ANN INS CO OF NY	NY	YRT/I	OL	9,042,674	269,910	285,017	537,489		
64211	36-1174500	10/01/1965	GUARANTEE TRUST LIFE INS CO	IL	YRT/I	OL	117,690	13,866	2,049	3,671		

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Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
78778	13-2656036	05/18/2020	GUARDIAN INS & ANN CO INC	DE	YRT/I	OL	1,159,347,959	2,166,875	397,972	37,671		
64246	13-5123390	07/01/1971	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	611,917	18,319	33,036	5,885		
64246	13-5123390	01/02/1981	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	1,572,791	60,961	71,414	12,683		
64246	13-5123390	01/01/1985	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	152,381	44,247	5,997	1,513		
64246	13-5123390	11/01/1990	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	64,476,090	1,518,023	2,682,875	1,151,486		
64246	13-5123390	08/01/1993	GUARDIAN LIFE INS CO OF AMER	NY	CO/I	OL	59,830,577		547,832	223,040		
64246	13-5123390	08/01/1995	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	2,965,256	61,599	84,097	14,099		
64246	13-5123390	06/30/1996	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	11,189,516	115,707	106,542	202,225		
64246	13-5123390	12/01/1996	GUARDIAN LIFE INS CO OF AMER	NY	CO/I	OL	10,397,811		75,393	64,032		
64246	13-5123390	12/01/1988	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	11,525,305	714,702	617,493	160,594		
64246	13-5123390	05/01/1991	GUARDIAN LIFE INS CO OF AMER	NY	CO/I	OL	270,457,826	69,858	2,550,327	819,368		
64246	13-5123390	03/01/2003	GUARDIAN LIFE INS CO OF AMER	NY	CO/I	XXXL	117,043,907	805,129	418,089	48,396		
64246	13-5123390	04/01/2005	GUARDIAN LIFE INS CO OF AMER	NY	CO/I	XXXL	98,710,793	383,189	305,453	24,045		
64246	13-5123390	01/01/2005	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	22,143,556	821,340	603,547	128,261		
64246	13-5123390	01/01/2002	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	139,602,777	2,622,019	1,892,654	214,259		
64246	13-5123390	10/01/2005	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	112,364,067	1,889,287	1,758,422	420,812		
64246	13-5123390	04/01/2010	GUARDIAN LIFE INS CO OF AMER	NY	YRT/I	OL	224,482,789	905,112	959,175	92,993		
79480	35-1279304	05/01/1996	HARKEN HLTH INS CO	WI	OTH/G	OL		4,764				
64327	23-1580983	09/01/2009	HARLEYSVILLE LIFE INS CO	OH	YRT/I	OL	10,422,042	3,607	25,978	8,220		
64327	23-1580983	10/01/2011	HARLEYSVILLE LIFE INS CO	OH	YRT/I	OL	4,902,975	3,274	18,006	3,025		
64327	23-1580983	01/01/2011	HARLEYSVILLE LIFE INS CO	OH	OTH/G	OL		13,706				
64327	23-1580983	01/01/2011	HARLEYSVILLE LIFE INS CO	OH	OTH/G	OL		4,987				
93440	06-1041332	11/01/1995	HM LIFE INS CO	PA	OTH/G	OL	93,595	5,989	4,027	4,345		
93440	06-1041332	11/01/1995	HM LIFE INS CO	PA	OTH/G	OL	901,031	100,314	76,860	49,178		
70580	39-0714280	06/01/1973	HUMANADENTAL INS CO	WI	OTH/I	OL	128,293	28,705	7,547	855		
70580	39-0714280	07/01/1988	HUMANADENTAL INS CO	WI	YRT/I	OL	1,679,641	32,208	26,507	4,527		
64580	37-0344290	01/01/1981	ILLINOIS MUT LIFE INS CO	IL	YRT/I	OL	535,111	13,494	(2,672)	3,505		
64580	37-0344290	02/15/1999	ILLINOIS MUT LIFE INS CO	IL	OTH/G	OL	24,535,530		58,432	16,230		
64580	37-0344290	02/15/1999	ILLINOIS MUT LIFE INS CO	IL	OTH/G	OL		83,839	21,321	49,328		
63487	23-1632193	09/01/2002	INVESTORS LIFE INS CO N AMER	TX	YRT/I	OL	703,858	1,476	27,453	1,604		
63487	23-1632193	08/01/2014	INVESTORS LIFE INS CO N AMER	TX	YRT/I	OL	9,742,482	54,495	200,005	52,183		
15313	46-3433374	01/01/2014	INVESTORS PREFERRED LIFE INS CO	SD	YRT/I	OL	95,293,371	77,438	198,967	35,976		
65056	38-1659835	01/01/1974	JACKSON NATL LIFE INS CO	MI	OTH/I	OL	12,136	107	383	50		
65056	38-1659835	08/01/1972	JACKSON NATL LIFE INS CO	MI	YRT/I	OL	101,761	953	1,761	321		
65056	38-1659835	07/01/1974	JACKSON NATL LIFE INS CO	MI	OTH/I	OL	5,127	235	564	48		
65056	38-1659835	10/01/1980	JACKSON NATL LIFE INS CO	MI	OTH/I	OL	97,979	986	1,042	661		
65056	38-1659835	09/01/1982	JACKSON NATL LIFE INS CO	MI	YRT/I	OL	155,696	191	2,395	607		
65056	38-1659835	01/01/1989	JACKSON NATL LIFE INS CO	MI	CO/I	OL	459,823	7,786	(4,017)	1,910		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
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NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
65056	38-1659835	08/01/1987	JACKSON NATL LIFE INS CO	MI	CO/I	OL	5,708,947	1,394,573	93,035	27,834		
65056	38-1659835	01/01/1989	JACKSON NATL LIFE INS CO	MI	YRT/I	OL	5,303,787	2,133	301,373	59,733		
65056	38-1659835	07/12/1993	JACKSON NATL LIFE INS CO	MI	OTH/I	OL	7,300,524	2,604	74,042	41,116		
65056	38-1659835	05/01/1995	JACKSON NATL LIFE INS CO	MI	OTH/I	OL			(11,433)	144		
65056	38-1659835	10/23/1995	JACKSON NATL LIFE INS CO	MI	YRT/I	OL	38,952	200	2,684	551		
65056	38-1659835	08/01/1996	JACKSON NATL LIFE INS CO	MI	CO/I	OL	62,500	5,198	1,656	132		
65056	38-1659835	08/01/1996	JACKSON NATL LIFE INS CO	MI	YRT/I	OL	17,459,057	251,092	265,147	76,570		
65056	38-1659835	09/01/1982	JACKSON NATL LIFE INS CO	MI	OTH/I	OL	3,294,999	1,293,746	60,521	26,860		
65056	38-1659835	10/01/1991	JACKSON NATL LIFE INS CO	MI	CO/I	OL	191,577	297,153	62,367	14,951		
65056	38-1659835	06/01/1992	JACKSON NATL LIFE INS CO	MI	YRT/I	OL			(701)	12,902		
65838	01-0233346	04/15/1973	JOHN HANCOCK LIFE INS CO USA	MI	YRT/I	OL	13,177	24	89,489	6,434		
65838	01-0233346	01/01/1981	JOHN HANCOCK LIFE INS CO USA	MI	YRT/I	OL	100,877,078	1,238,356	2,897,050	570,793		
65838	01-0233346	02/01/1995	JOHN HANCOCK LIFE INS CO USA	MI	OTH/I	OL	116,205,295	21,093,383	998,128	620,239		
65838	01-0233346	02/01/1995	JOHN HANCOCK LIFE INS CO USA	MI	OTH/I	XXXL	22,653,132	4,111,957	194,576	120,910		
65838	01-0233346	02/01/1995	JOHN HANCOCK LIFE INS CO USA	MI	OTH/I	XXXLO	1,475	268	13	8		
65838	01-0233346	01/01/2000	JOHN HANCOCK LIFE INS CO USA	MI	YRT/I	OL			(503,938)			
65838	01-0233346	03/01/2004	JOHN HANCOCK LIFE INS CO USA	MI	YRT/I	OL	17,578,251	26,718	71,137	17,909		
65838	01-0233346	03/01/2004	JOHN HANCOCK LIFE INS CO USA	MI	YRT/I	OL	110,140,109	196,953	2,291,400	673,933		
65838	01-0233346	01/01/2004	JOHN HANCOCK LIFE INS CO USA	MI	OTH/I	OL	1,561,245	9,384	60,500	20,910		
65838	01-0233346	04/28/2004	JOHN HANCOCK LIFE INS CO USA	MI	YRT/I	OL	245,025,846	395,706	3,243,202	559,628		
65838	01-0233346	03/01/1998	JOHN HANCOCK LIFE INS CO USA	MI	OTH/G	OL		32,777				
65129	44-0308260	02/01/1979	KANSAS CITY LIFE INS CO	MO	YRT/I	OL	254,038	7,923	13,889	2,375		
58033	06-0416470	12/01/1979	KNIGHTS OF COLUMBUS	CT	YRT/I	OL	12,154,763	64,630	5,195	84,013		
58033	06-0416470	12/01/1979	KNIGHTS OF COLUMBUS	CT	YRT/I	OL	2,600,000	75,842	579	22,194		
58033	06-0416470	01/01/1992	KNIGHTS OF COLUMBUS	CT	YRT/I	OL	1,575,000	2,127	8,553	961		
58033	06-0416470	03/01/2003	KNIGHTS OF COLUMBUS	CT	YRT/I	XXXLO	80,104,621	1,549,764	348,433	57,279		
58033	06-0416470	03/01/2003	KNIGHTS OF COLUMBUS	CT	YRT/I	XXXLO	16,230,739	328,713	77,054	9,253		
58033	06-0416470	10/01/2008	KNIGHTS OF COLUMBUS	CT	YRT/I	OL	139,760,556	55,979	205,643	22,845		
58033	06-0416470	10/01/2008	KNIGHTS OF COLUMBUS	CT	YRT/I	XXXLO	321,445,631	128,751	472,973	52,544		
65242	35-0457540	03/01/2004	LAFAYETTE LIFE INS CO	OH	YRT/I	OL	23,459,767	93,689	162,469	29,795		
65242	35-0457540	08/01/2005	LAFAYETTE LIFE INS CO	OH	YRT/I	OL	319,507,461	992,631	1,261,731	122,335		
65242	35-0457540	11/01/2005	LAFAYETTE LIFE INS CO	OH	YRT/I	XXXLO	142,612,309	716,670	286,369	39,424		
65242	35-0457540	11/01/2005	LAFAYETTE LIFE INS CO	OH	YRT/I	OL	226,620	1,232	1,391	203		
65242	35-0457540	01/01/1998	LAFAYETTE LIFE INS CO	OH	OTH/G	OL		2,482				
75027	36-2692994	10/01/1981	LIFE ASSUR CO OF AMER	IL	OTH/I	OL	113,772	27,732	1,562	830		
65528	75-0953004	01/01/2003	LIFE INS CO OF THE SOUTHWEST	TX	YRT/I	OL	276,185,173	1,380,745	1,713,931	336,690		
65528	75-0953004	01/01/2003	LIFE INS CO OF THE SOUTHWEST	TX	YRT/I	XXXLO	28,398,011	141,971	176,230	34,619		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
99724	73-1155182	11/01/1978	LIFESHIELD NATL INS CO	OK	YRT/I	OL	60,000	1,761	3,719	433		
99724	73-1155182	01/01/1990	LIFESHIELD NATL INS CO	OK	YRT/I	OL	755,300	3,666	(22,228)	527		
65595	47-0221457	08/01/1986	LINCOLN BENEFIT LIFE CO	NE	OTH/I	OL	293,054	4,162	7,321	2,225		
65595	47-0221457	12/01/2000	LINCOLN BENEFIT LIFE CO	NE	CO/I	XXXL	152,427,599	4,290,420	147,832	90,573		
65595	47-0221457	12/01/2000	LINCOLN BENEFIT LIFE CO	NE	YRT/I	OL	7,556,045	53,459	9,341	1,706		
65595	47-0221457	07/28/2004	LINCOLN BENEFIT LIFE CO	NE	YRT/I	OL	113,087,741	6,459,513	14,192,523	7,439,821		
65595	47-0221457	01/17/2005	LINCOLN BENEFIT LIFE CO	NE	YRT/I	OL	246,960,513	2,905,365	1,829,408	274,117		
65595	47-0221457	10/26/2007	LINCOLN BENEFIT LIFE CO	NE	YRT/I	OL	44,159,377	279,814	1,032,388	147,077		
62057	22-0832760	01/01/1988	LINCOLN LIFE & ANN CO OF NY	NY	OTH/I	OL	19,999	136	639	72		
62057	22-0832760	12/01/1999	LINCOLN LIFE & ANN CO OF NY	NY	YRT/I	OL	19,980,157	639,713	302,245	95,645		
62057	22-0832760	01/01/2002	LINCOLN LIFE & ANN CO OF NY	NY	YRT/I	OL	267,178,000	7,814,935	6,617,681	1,923,194		
62057	22-0832760	07/01/2004	LINCOLN LIFE & ANN CO OF NY	NY	YRT/I	OL	312,546	3,415	1,803	219		
62057	22-0832760	10/11/2004	LINCOLN LIFE & ANN CO OF NY	NY	YRT/I	OL	38,296,543	1,202,346	705,204	1,160,100		
62057	22-0832760	05/16/2011	LINCOLN LIFE & ANN CO OF NY	NY	YRT/I	OL	62,918,448	374,695	129,675	23,097		
62057	22-0832760	05/16/2011	LINCOLN LIFE & ANN CO OF NY	NY	YRT/I	XXXLO	503,347,470	2,997,558	1,037,397	184,777		
65315	04-6076039	04/24/1996	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	OL	36,622,086	122,733	196,288	8,313		
65315	04-6076039	04/24/1996	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	XXXLO	16,453,401	55,141	88,187	3,735		
65315	04-6076039	01/06/1997	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	OL	144,280,450	2,731,941	285,441	99,469		
65315	04-6076039	10/01/1999	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	OL	66,468,501	2,856,488	278,807	77,684		
65315	04-6076039	01/18/2005	LINCOLN LIFE ASSUR CO OF BOSTON	NH	CO/I	XXXL	388,462,381	12,122,825	682,684	68,258		
65315	04-6076039	01/18/2005	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	XXXLO	15,020,885	98,374	24,541	3,361		
65315	04-6076039	04/01/2007	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	OL	41,061,376	730,304	43,569	5,360		
65315	04-6076039	01/19/2009	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	OL	4,329,096	15,233	6,976	704		
65315	04-6076039	07/01/2012	LINCOLN LIFE ASSUR CO OF BOSTON	NH	YRT/I	OL	266,541,482	992,172	248,384	165,804		
65676	35-0472300	03/01/1966	LINCOLN NATL LIFE INS CO	IN	OTH/I	OL	14,663	251	266	247		
65676	35-0472300	12/31/1967	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL		947				
65676	35-0472300	05/01/1971	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	34,845	2,877	1,169	140		
65676	35-0472300	11/01/1982	LINCOLN NATL LIFE INS CO	IN	OTH/I	OL	3,241,085	196,848	57,143	6,376		
65676	35-0472300	02/01/1977	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	157,656	100,407	2,780	2,798		
65676	35-0472300	08/01/1967	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	5,883,698	398,936	84,258	10,002		
65676	35-0472300	08/01/1982	LINCOLN NATL LIFE INS CO	IN	MCO/I	OL	6,224,811		2,204	8,944	830,982	
65676	35-0472300	05/01/1982	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	1,440,320	111,554	47,708	9,163		
65676	35-0472300	05/01/1971	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	262,868	19,315	15,721	2,652		
65676	35-0472300	02/01/1973	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	122,400	4,536	(4,283)	51		
65676	35-0472300	01/01/1988	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	58,392	15,160	680	119		
65676	35-0472300	04/17/1989	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	32,031	2,049	628	158		
65676	35-0472300	04/01/1991	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	37,500	461	1,291	46		
65676	35-0472300	06/17/1991	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	25,000	117	(848)	148		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
65676	35-0472300	04/01/1991	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	11,890,960	266,216	179,417	27,707		
65676	35-0472300	01/01/1995	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	43,991,098	109,896	1,087,539	355,998		
65676	35-0472300	04/01/1995	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	26,612,693	1,077,136	176,182	92,709		
65676	35-0472300	04/01/1995	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	12,171,831	498,513	329,588	72,149		
65676	35-0472300	01/01/1994	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	100,835,863	500,698	2,344,237	613,976		
65676	35-0472300	01/01/1982	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	911,599	238,116	(781)	8,515	703,415	
65676	35-0472300	01/01/1982	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	85,710	5,958	658	530		
65676	35-0472300	05/01/2000	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	475,755,874	13,497,856	12,580,087	8,040,924		
65676	35-0472300	12/01/1999	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	774,022,329	30,755,259	16,922,352	12,844,417		
65676	35-0472300	12/01/2002	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	416,265,888	4,346,047	3,508,507	1,683,368		
65676	35-0472300	11/01/2003	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	247,112,864	1,257,559	10,379,391	3,181,236		
65676	35-0472300	07/01/2004	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	25,916,676	1,029,504	778,375	210,310		
65676	35-0472300	07/01/2005	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	121,977,641	310,589	5,330,289	2,252,709		
65676	35-0472300	03/28/2005	LINCOLN NATL LIFE INS CO	IN	YRT/I	XXXLO	18,533,795	709,163	13,163	4,195		
65676	35-0472300	10/11/2004	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	687,297,147	19,685,066	19,333,797	8,162,095		
65676	35-0472300	05/16/2011	LINCOLN NATL LIFE INS CO	IN	YRT/I	XXXLO	4,257,289,318	32,450,341	10,188,902	2,288,348		
60232	52-0795747	06/29/2001	LOMBARD INTL LIFE ASSUR CO	PA	YRT/I	OL	36,591,672	56,927	391,337	61,951		
60232	52-0795747	07/01/2003	LOMBARD INTL LIFE ASSUR CO	PA	YRT/I	OL	40,948,016	12,222	121,629	17,645		
60232	52-0795747	01/01/2009	LOMBARD INTL LIFE ASSUR CO	PA	YRT/I	OL	493,639,273	145,882	1,013,953	134,200		
60232	52-0795747	09/01/2019	LOMBARD INTL LIFE ASSUR CO	PA	YRT/I	OL	215,264,118	934,166	271,688	42,747		
65722	63-0343428	02/12/1965	LOYAL AMER LIFE INS CO	OH	YRT/I	OL	6,138	3,010		189		
65722	63-0343428	11/01/1966	LOYAL AMER LIFE INS CO	OH	YRT/I	OL	11,542	93,935	274	66		
65722	63-0343428	01/01/1968	LOYAL AMER LIFE INS CO	OH	OTH/I	OL	2,120	651	307	36		
65722	63-0343428	12/15/1989	LOYAL AMER LIFE INS CO	OH	CO/I	OL	93,412	51,497	1,015	661		
65722	63-0343428	11/01/1982	LOYAL AMER LIFE INS CO	OH	OTH/I	OL	3,033,920	1,821,019	326,529	55,391		
65722	63-0343428	03/01/1982	LOYAL AMER LIFE INS CO	OH	OTH/I	OL	220,000	3,272	27	35		
65870	13-1004640	10/01/1970	MANHATTAN LIFE INS CO	NY	YRT/I	OL	788,716	26,185	18,143	10,620		
65870	13-1004640	10/01/1970	MANHATTAN LIFE INS CO	NY	YRT/I	OL	100,000	2,259	6,027	2,389		
65870	13-1004640	01/01/1992	MANHATTAN LIFE INS CO	NY	OTH/I	OL	540,344	17,890	90,942	8,953		
65870	13-1004640	09/01/1994	MANHATTAN LIFE INS CO	NY	CO/I	OL	730,000	16,602	14,026	1,192		
65870	13-1004640	09/01/1994	MANHATTAN LIFE INS CO	NY	YRT/I	OL	1,012,213	6,159	34,641	4,456		
65870	13-1004640	01/01/1992	MANHATTAN LIFE INS CO	NY	YRT/I	OL	1,690,159	329,634	73,914	35,658		
65870	13-1004640	12/11/1995	MANHATTAN LIFE INS CO	NY	CO/I	OL	52,800	951	861	260		
67083	45-0252531	10/01/1972	MANHATTAN NATL LIFE INS CO	OH	OTH/I	OL	35,325	1,098	1,216	123		
65935	04-1590850	09/01/1976	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	125,146,004	1,456,168	5,338,090	1,624,789		
65935	04-1590850	07/01/1972	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	6,642,409	148,850	300,327	94,944		
65935	04-1590850	01/01/1983	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	23,494,090	428,183	942,942	120,682		
65935	04-1590850	05/01/1983	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	2,652,541	43,693	106,476	20,554		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
65935	04-1590850	01/01/1994	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	464,361,971	2,154,603	8,169,459	4,987,935		
65935	04-1590850	01/01/1994	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	XXXLO	81,946,230	380,224	1,441,669	880,224		
65935	04-1590850	09/16/1996	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	173,042,436	364,807	789,133	414,324		
65935	04-1590850	03/01/1996	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	83,936,205	509,191	2,768,732	1,275,296		
65935	04-1590850	09/01/1998	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	306,209,208	1,197,486	2,017,957	603,413		
65935	04-1590850	02/08/1999	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	240,107,935	808,667	1,484,511	807,800		
65935	04-1590850	09/01/1999	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	439,892	1,548	3,542	626		
65935	04-1590850	03/31/2003	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	62,504,205	24,214	681,249	425,670		
65935	04-1590850	03/31/2004	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	3,177,214	1,039	1,479	900		
65935	04-1590850	05/01/2004	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	6,900,140	17,497	39,841	10,378		
65935	04-1590850	01/01/2005	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	1,377,012,792	2,834,951	3,632,290	895,302		
65935	04-1590850	01/19/2005	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	28,163,053	496,473	23,034	4,628		
65935	04-1590850	01/01/2002	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	484,815,563	4,323,250	5,050,643	5,284,845		
65935	04-1590850	07/15/2008	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	7,832,382,282	24,447,996	8,705,347	1,946,036		
65935	04-1590850	11/23/2019	MASSACHUSETTS MUT LIFE INS CO	MA	OTH/I	OL	2,122,970,580	4,764,443	357,170	694,334		
65935	04-1590850	09/01/2019	MASSACHUSETTS MUT LIFE INS CO	MA	YRT/I	OL	3,939,260	9,507				
65935	04-1590850	11/23/2019	MASSACHUSETTS MUT LIFE INS CO	MA	OTH/I	OL	1,182,262,648	2,653,341	318,169	471,670		
62375	21-0706531	08/01/1988	MEDMUTUAL LIFE INS CO	OH	OTH/I	OL	741,927	553	7,751	1,932		
62375	21-0706531	10/01/1988	MEDMUTUAL LIFE INS CO	OH	YRT/I	OL	334,189		7,918	8,962		
65978	13-5581829	03/01/1971	METROPOLITAN LIFE INS CO	NY	YRT/I	OL	18,684,255	88,102	523,364	22,214		
65978	13-5581829	04/01/1996	METROPOLITAN LIFE INS CO	NY	YRT/I	OL	80,797,232	547,514	284,195	67,754		
65978	13-5581829	10/01/1996	METROPOLITAN LIFE INS CO	NY	CO/I	OL	97,593,923	777,464	565,703	131,776		
65978	13-5581829	07/01/1998	METROPOLITAN LIFE INS CO	NY	YRT/I	OL	1,469,559,227	24,710,628	20,402,382	9,014,799		
65978	13-5581829	04/01/1998	METROPOLITAN LIFE INS CO	NY	CO/I	OL	472,350,564	3,070,622	1,970,201	522,939		
65978	13-5581829	04/01/1999	METROPOLITAN LIFE INS CO	NY	YRT/I	OL	515,373	12,072	7,996	2,678		
65978	13-5581829	04/01/1999	METROPOLITAN LIFE INS CO	NY	YRT/I	OL	64,967,690	844,440	1,235,180	348,462		
65978	13-5581829	04/01/2009	METROPOLITAN LIFE INS CO	NY	YRT/I	OL	257,438,202	916,964	1,003,661	352,216		
65978	13-5581829	04/01/2009	METROPOLITAN LIFE INS CO	NY	YRT/I	XXXLO	699,866,231	2,492,838	2,728,531	957,527		
65978	13-5581829	01/01/2010	METROPOLITAN LIFE INS CO	NY	OTH/G	OL	1,143,384,785		659,625	1,500,000		
66044	46-0164570	03/01/1967	MIDLAND NATL LIFE INS CO	IA	YRT/I	OL			1,998	203		
66044	46-0164570	09/01/1971	MIDLAND NATL LIFE INS CO	IA	YRT/I	OL	7,551	22	461	37		
66044	46-0164570	10/01/1972	MIDLAND NATL LIFE INS CO	IA	OTH/I	OL	23,087		401	74		
66044	46-0164570	03/01/1973	MIDLAND NATL LIFE INS CO	IA	YRT/I	OL	36,703	5	986	94		
66044	46-0164570	10/01/1973	MIDLAND NATL LIFE INS CO	IA	YRT/I	OL	1,165,224	502	10,153	15,720		
66044	46-0164570	06/01/1985	MIDLAND NATL LIFE INS CO	IA	YRT/I	OL	744,943	771	15,562	2,273		
66044	46-0164570	06/01/2005	MIDLAND NATL LIFE INS CO	IA	YRT/I	OL	52,403,585	11,128	301,712	233,658		
66044	46-0164570	03/01/2012	MIDLAND NATL LIFE INS CO	IA	CO/I	OL		52,099	28,178			
66168	41-0417830	01/01/1981	MINNESOTA LIFE INS CO	MN	OTH/I	OL	7,407,999	145,552	(49)	141		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
66168	41-0417830	05/01/1971	MINNESOTA LIFE INS CO	MN	YRT/I	OL	6,839,288	47,885	141,278	19,747		
66168	41-0417830	01/01/2004	MINNESOTA LIFE INS CO	MN	YRT/I	OL	171,826,485	169,881	756,161	213,789		
66168	41-0417830	01/01/2004	MINNESOTA LIFE INS CO	MN	YRT/I	XXXLO	336,689,527	332,876	1,481,678	418,913		
66168	41-0417830	03/01/2004	MINNESOTA LIFE INS CO	MN	YRT/I	OL	204,118,552	299,739	538,918	182,103		
66168	41-0417830	06/01/2005	MINNESOTA LIFE INS CO	MN	YRT/I	OL	354,359,667	326,871	1,497,929	385,524		
66168	41-0417830	11/01/2006	MINNESOTA LIFE INS CO	MN	YRT/I	OL	122,793,042	659,356	31,881	5,714		
66168	41-0417830	01/01/2008	MINNESOTA LIFE INS CO	MN	YRT/I	OL	277,537,786	408,321	922,439	217,076		
66168	41-0417830	01/01/2008	MINNESOTA LIFE INS CO	MN	YRT/I	OL	211,309,513	232,386	1,439,670	380,235		
66168	41-0417830	11/01/2011	MINNESOTA LIFE INS CO	MN	YRT/I	OL	484,305,040	1,097,563	954,224	117,522		
66168	41-0417830	11/01/2011	MINNESOTA LIFE INS CO	MN	YRT/I	XXXLO	604,360,119	1,369,640	1,190,768	146,654		
66370	13-1632487	06/01/1972	MONY LIFE INS CO	NY	YRT/I	OL	771,221	31,274	2,592	33,976		
66370	13-1632487	06/01/1972	MONY LIFE INS CO	NY	YRT/I	OL	6,889,096	270,286	158,842	13,201		
66370	13-1632487	01/01/1984	MONY LIFE INS CO	NY	YRT/I	OL	35,962,915	2,624,543	1,814,728	110,015		
66370	13-1632487	01/01/1981	MONY LIFE INS CO	NY	YRT/I	OL	1,740,559	7,598	(485)	21,905		
66370	13-1632487	11/16/1998	MONY LIFE INS CO	NY	YRT/I	OL	17,367,255	157,700	322,385	113,222		
88668	13-1614399	01/01/2000	MUTUAL OF AMER LIFE INS CO	NY	OTH/G	OL	185,314,708	432,215	922,685	514,679		
66427	36-1516780	03/01/1980	MUTUAL TRUST LIFE INS CO A PAN AM	IL	OTH/I	OL	972,023	3,645	50,783	6,545		
66427	36-1516780	12/01/2000	MUTUAL TRUST LIFE INS CO A PAN AM	IL	YRT/I	OL	45,839,298	454,690	262,741	23,158		
66427	36-1516780	07/01/2008	MUTUAL TRUST LIFE INS CO A PAN AM	IL	YRT/I	OL	372,573,981	1,173,236	769,939	89,963		
66427	36-1516780	07/01/2008	MUTUAL TRUST LIFE INS CO A PAN AM	IL	YRT/I	XXXLO	56,765,411	178,754	117,308	13,707		
66427	36-1516780	12/01/2019	MUTUAL TRUST LIFE INS CO A PAN AM	IL	YRT/I	OL	171,120,579	440,752	62,049	13,563		
93734	43-1240953	01/01/1971	NASSAU LIFE & ANN CO	CT	OTH/I	OL	11,573	560	781	79		
93734	43-1240953	07/01/1982	NASSAU LIFE & ANN CO	TX	YRT/I	OL	12,182	3,108	1,132	366		
67814	06-0493340	01/01/1986	NASSAU LIFE INS CO	NY	CO/I	OL	35,617,238	8,949,375	787,796	890,138		
67814	06-0493340	10/01/1988	NASSAU LIFE INS CO	NY	YRT/I	OL	10,547	354	(7,939)	431		
67814	06-0493340	01/01/2000	NASSAU LIFE INS CO	NY	YRT/I	OL	6,997,356	63,678	32,642	126,266		
67814	06-0493340	01/01/2000	NASSAU LIFE INS CO	NY	YRT/I	OL	11,145,459	159,304	141,165	10,824		
67814	06-0493340	07/01/2002	NASSAU LIFE INS CO	NY	YRT/I	OL	71,571,773	4,117,473	6,017,737	1,105,277		
67814	06-0493340	05/19/2008	NASSAU LIFE INS CO	NY	YRT/I	XXXLO	231,652,358	729,432	426,876	125,239		
68284	48-0557726	11/01/1970	NASSAU LIFE INS CO OF KS	KS	YRT/I	OL	19,628	524	809	106		
67814	06-0493340	01/01/1983	NASSAU LIFE INSURANCE COMPANY	NY	OTH/I	OL	720,868	11,698	75,223	3,311		
61409	23-1618791	11/01/1967	NATIONAL BENEFIT LIFE INS CO	NY	YRT/I	OL	18,941	28,277	(974)	367		
66524	99-0115973	04/01/1982	NATIONAL EQUITY LIFE INS CO	IN	CO/I	OL	45,000	11,485	2,275	525		
66540	84-6024157	08/01/1979	NATIONAL FARMERS UNION LIFE INS CO	TX	OTH/I	OL	123,276	1,845	10,324	1,787		
66540	84-6024157	11/01/1982	NATIONAL FARMERS UNION LIFE INS CO	TX	OTH/I	OL	1,499,751	22,924	89,157	31,591		
66540	84-6024157	11/01/1982	NATIONAL FARMERS UNION LIFE INS CO	TX	YRT/I	OL	1,452,476	28,420	40,428	11,925		
66583	39-0493780	07/01/1982	NATIONAL GUARDIAN LIFE INS CO	WI	YRT/I	OL	546,544	266	12,591	3,425		
66680	03-0144090	09/08/1976	NATIONAL LIFE INS CO	VT	OTH/I	OL	902,686	229,357	3,757	470		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
66680	03-0144090	09/08/1976	NATIONAL LIFE INS CO	VT	YRT/I	OL	555,369	8,181	44,564	6,424		
66680	03-0144090	09/08/1976	NATIONAL LIFE INS CO	VT	YRT/I	OL	2,547,100	31,671	130,795	54,408		
66680	03-0144090	01/01/2003	NATIONAL LIFE INS CO	VT	YRT/I	OL	143,746,242	973,441	1,302,340	215,853		
66680	03-0144090	01/01/2003	NATIONAL LIFE INS CO	VT	YRT/I	XXXLO	90,615,357	613,642	820,975	136,070		
66788	63-0268140	10/01/2005	NATIONAL SECURITY INS CO	AL	OTH/G	OL		416				
92657	31-1000740	02/15/1991	NATIONWIDE LIFE & ANN INS CO	OH	YRT/I	OL	1,335,487	11,832	56,706	5,758		
66869	31-4156830	11/01/1983	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	10,564,966	177,476	396,907	48,760		
66869	31-4156830	01/01/1991	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	25,371,518	416,414	502,757	69,965		
66869	31-4156830	01/01/1993	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	80,922,047	1,314,063	1,640,895	511,611		
66869	31-4156830	10/01/1993	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	48,802,877	1,160,770	919,311	118,318		
66869	31-4156830	12/01/1990	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	3,883,747	7,667	85,350	18,208		
66869	31-4156830	11/01/1997	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	19,456,457	19,293	129,332	278,731		
66869	31-4156830	01/01/1999	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	40,037,748	640,743	575,025	128,377		
66869	31-4156830	08/01/2001	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	3,489,920	3,113	28,857	5,807		
66869	31-4156830	10/01/2001	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	24,932,400	24,709	314,523	32,591		
66869	31-4156830	10/01/2001	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	308,819,887	1,146,978	1,258,779	333,445		
66869	31-4156830	07/01/2004	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	54,960,876	85,663	436,677	161,024		
66869	31-4156830	10/21/2003	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	214,266,654	1,286,830	1,248,315	250,667		
66869	31-4156830	06/01/2012	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	144,593,282	925,319	518,524	61,163		
66869	31-4156830	08/01/2015	NATIONWIDE LIFE INS CO	OH	YRT/I	OL	313,002,545	1,557,926	681,247	1,017,452		
66869	31-4156830	08/01/2016	NATIONWIDE LIFE INS CO	OH	YRT/I	XXXLO	3,065,000	1,870	4,381	649		
91626	04-2708937	01/01/1976	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	3,205,144	73,238	116,725	7,466		
91626	04-2708937	08/15/1983	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	5,474,744	87,453	121,071	392,544		
91626	04-2708937	05/01/1994	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	6,906,494	41,032	56,021	5,370		
91626	04-2708937	09/01/1996	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	7,643,849	40,164	34,870	5,027		
91626	04-2708937	02/15/1997	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	32,352,402	258,220	688,349	5,042,122		
91626	04-2708937	05/01/1998	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	207,251,787	1,951,039	1,215,220	3,485,700		
91626	04-2708937	01/01/1999	NEW ENGLAND LIFE INS CO	MA	YRT/I	OL	2,285,632	40,695	63,593	706,683		
91596	13-3044743	10/19/2001	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	253,471,806	9,023,910	785,454	635,583		
91596	13-3044743	05/25/2001	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	57,111,599	1,156,790	2,063,878	668,879		
91596	13-3044743	06/01/2001	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	526,316,888	1,891,682	4,513,492	697,406		
91596	13-3044743	05/26/2003	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	275,847,954	3,824,267	3,379,494	1,781,127		
91596	13-3044743	05/26/2003	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	65,064,348	1,188,562	2,033,153	718,007		
91596	13-3044743	05/26/2003	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	21,180,448	332,537	38,441	7,056		
91596	13-3044743	05/26/2003	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	155,395,109	2,051,782	1,801,962	654,111		
91596	13-3044743	01/17/2005	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	123,495,391	2,293,081	2,034,216	710,445		
91596	13-3044743	01/17/2005	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	92,697,118	2,029,021	1,178,508	323,919		
91596	13-3044743	10/19/2001	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	62,322,483	1,350,995	256,979	88,755		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
91596	13-3044743	02/11/2005	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	9,381,757	56,604	33,801	4,508		
91596	13-3044743	02/11/2005	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	36,121,044	1,130,707	97,122	181,046		
91596	13-3044743	08/01/2005	NEW YORK LIFE INS & ANN CORP	DE	YRT/I	OL	14,055,029	163,142	369,739	74,751		
66915	13-5582869	06/01/2001	NEW YORK LIFE INS CO	NY	YRT/I	OL	1,760,344,049	3,087,448	4,061,076	632,546		
66915	13-5582869	06/01/2001	NEW YORK LIFE INS CO	NY	YRT/I	XXXLO	4,143,303,775	7,266,895	9,558,513	1,488,817		
66915	13-5582869	05/25/2001	NEW YORK LIFE INS CO	NY	YRT/I	OL	1,135,588	18,974	2,843	306		
66915	13-5582869	08/01/2005	NEW YORK LIFE INS CO	NY	YRT/I	OL	58,474,518	292,047	61,150	9,455,496		
66915	13-5582869	07/09/2007	NEW YORK LIFE INS CO	NY	YRT/I	XXXLO	1,409,151,448	4,727,445	2,248,405	562,568		
66915	13-5582869	01/01/2021	NEW YORK LIFE INS CO	NY	YRT/I	OL	552,282,695	2,304,521	53,425			
66974	36-2428931	12/08/2003	NORTH AMER CO LIFE & HLTH INS	IA	YRT/I	OL	14,340,832	61,145	58,094	9,515		
66974	36-2428931	12/08/2003	NORTH AMER CO LIFE & HLTH INS	IA	YRT/I	OL	28,181,911	87,714	170,815	58,496		
66974	36-2428931	12/08/2003	NORTH AMER CO LIFE & HLTH INS	IA	YRT/I	OL	34,604,906	87,413	430,485	175,604		
66974	36-2428931	09/07/2004	NORTH AMER CO LIFE & HLTH INS	IA	OTH/I	OL	44,061,202	1,797,308	124,731	157,256		
66974	36-2428931	09/07/2004	NORTH AMER CO LIFE & HLTH INS	IA	OTH/I	XXXL	206,517,276	8,424,081	584,620	737,065		
66974	36-2428931	03/01/2012	NORTH AMER CO LIFE & HLTH INS	IA	CO/I	OL		33,241	33,085			
67091	39-0509570	05/16/1983	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	204,843,749	3,620,453	4,883,168	876,454		
67091	39-0509570	03/01/1988	NORTHWESTERN MUT LIFE INS CO	WI	CO/I	OL	472,861,885	3,162,693	4,017,270	625,088		
67091	39-0509570	07/01/1994	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	888,955,174	6,708,335	8,894,700	3,113,982		
67091	39-0509570	05/01/1995	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	731,318,937	9,823,551	12,115,249	1,819,200		
67091	39-0509570	04/29/1996	NORTHWESTERN MUT LIFE INS CO	WI	CO/I	OL	1,896,813,150	9,243,622	8,102,438	1,881,434		
67091	39-0509570	09/01/1996	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	81,346,109	16,029,042	916,188	172,444		
67091	39-0509570	09/01/1996	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	242,311,443	52,399,855	5,100,281	1,085,099		
67091	39-0509570	04/05/1999	NORTHWESTERN MUT LIFE INS CO	WI	CO/I	OL	580,659,005	2,258,873	1,849,466	439,114		
67091	39-0509570	04/03/2000	NORTHWESTERN MUT LIFE INS CO	WI	CO/I	OL	2,356,376,241	9,434,894	6,821,834	1,147,505		
67091	39-0509570	04/03/2000	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	3,346,840	5,289,410	6,000	462		
67091	39-0509570	01/01/2002	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	705,499,808	4,039,292	5,712,132	1,039,467		
67091	39-0509570	01/01/2002	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	XXXLO	253,859,499	1,453,456	2,055,392	374,031		
67091	39-0509570	01/01/2002	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	244,087,707	44,570,239	1,243,290	325,211		
67091	39-0509570	03/25/2009	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	1,734,425,771	4,768,541	4,297,080	1,461,538		
67091	39-0509570	03/25/2009	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	XXXLO	1,794,456,271	4,933,585	4,445,807	1,512,123		
67091	39-0509570	03/25/2009	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	453,974,796	1,598,291	1,652,531	321,345		
67091	39-0509570	03/25/2009	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	XXXLO	307,591,606	1,082,925	1,119,676	217,728		
67091	39-0509570	03/25/2009	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	157,726,306	1,288,855	613,489	34,597		
67091	39-0509570	07/01/2010	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	8,230,283,754	6,229,120	5,019,832	1,833,834		
67091	39-0509570	07/01/2010	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	XXXLO	2,962,196,508	2,241,949	1,806,709	660,023		
67091	39-0509570	03/31/2013	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	889,981,105	1,730,093	1,491,865	996,082		
67091	39-0509570	03/31/2013	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	XXXLO	316,805,477	615,859	531,058	354,574		
67091	39-0509570	03/31/2013	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	130,861,083	296,990	54,254	3,612		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
67091	39-0509570	01/01/2016	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	11,140,863,142	5,565,733	3,272,031	1,766,891		
67091	39-0509570	09/16/2019	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	76,406,965,819	24,446,702	13,007,934	13,315,574		
67091	39-0509570	10/11/2020	NORTHWESTERN MUT LIFE INS CO	WI	YRT/I	OL	7,027,486	3,152	842			
81353	52-1530175	06/01/2001	NYLIFE INS CO OF AZ	AZ	YRT/I	OL	2,980,262	24,147	28,152	2,977		
81353	52-1530175	06/01/2001	NYLIFE INS CO OF AZ	AZ	YRT/I	XXXLO	1,632,238	13,225	15,419	1,630		
67148	56-0343440	03/01/1974	OCCIDENTAL LIFE INS CO OF NC	TX	OTH/I	OL		101				
67148	56-0343440	01/01/1986	OCCIDENTAL LIFE INS CO OF NC	TX	YRT/I	OL	3,096,255	290	31,014	6,328		
67148	56-0343440	10/15/1996	OCCIDENTAL LIFE INS CO OF NC	TX	CO/I	OL	474,138	12,951	4,593	590		
89206	31-0962495	04/01/2004	OHIO NATL LIFE ASSUR CORP	OH	YRT/I	OL	180,894,484	726,303	1,410,385	285,749		
67172	31-0397080	09/01/1979	OHIO NATL LIFE INS CO	OH	YRT/I	OL	321,812	334	21,112	2,031		
67172	31-0397080	10/01/1988	OHIO NATL LIFE INS CO	OH	YRT/I	OL	21,275	5,227	270	66		
67172	31-0397080	04/01/2004	OHIO NATL LIFE INS CO	OH	YRT/I	OL	107,429,410	1,504,415	374,640	98,936		
67172	31-0397080	12/01/2005	OHIO NATL LIFE INS CO	OH	YRT/I	XXXLO	162,263,812	1,444,668	325,436	37,405		
67261	36-1577440	01/01/1982	OLD REPUBLIC LIFE INS CO	IL	OTH/I	OL	500,000	352,354	20,637	4,825		
67261	36-1577440	08/01/1989	OLD REPUBLIC LIFE INS CO	IL	YRT/I	OL	128,274	2,165	4,709	1,406		
67261	36-1577440	07/01/1982	OLD REPUBLIC LIFE INS CO	IL	MCO/I	OL	250,000	13,060	4,428	2,286	35,862	
67393	43-0812448	07/01/1977	OZARK NATL LIFE INS CO	MO	YRT/I	OL	766,762	26,317	34,315	8,215		
64343	99-0108050	01/01/1985	PACIFIC GUARDIAN LIFE INS CO LTD	HI	YRT/I	OL	250,000	3,838	7,135	2,047		
64343	99-0108050	06/01/2010	PACIFIC GUARDIAN LIFE INS CO LTD	HI	CO/I	OL	272,227,906	7,294,796	633,265	53,739		
97268	95-3769814	01/01/2002	PACIFIC LIFE & ANN CO	AZ	YRT/I	OL	34,220	140	4,173	1,312		
67466	95-1079000	10/02/1972	PACIFIC LIFE INS CO	NE	YRT/I	OL	299,641	42,062	34,420	7,308		
67466	95-1079000	12/27/1982	PACIFIC LIFE INS CO	NE	YRT/I	OL	5,387,925	35,731	98,226	63,270		
67466	95-1079000	04/01/1970	PACIFIC LIFE INS CO	NE	YRT/I	OL	2,687,241		463,529	40,643		
67466	95-1079000	01/01/2002	PACIFIC LIFE INS CO	NE	YRT/I	OL	46,898,316		1,088,487	439,176		
67466	95-1079000	11/21/2016	PACIFIC LIFE INS CO	NE	YRT/I	XXXLO	6,554,284,543	1,183,566	2,927,532	1,417,338		
67466	95-1079000	06/01/2019	PACIFIC LIFE INS CO	NE	YRT/I	OL	261,340,000	270,460	78,370	17,462		
67466	95-1079000	02/01/2020	PACIFIC LIFE INS CO	NE	YRT/I	OL	1,780,234,833	4,229,002	305,627	518,658		
67466	95-1079000	02/01/2020	PACIFIC LIFE INS CO	NE	YRT/I	OL	285,116,125	670,596	69,043	22,281		
67598	04-1768571	08/01/1975	PAUL REVERE LIFE INS CO	MA	YRT/I	OL	377,011	1,450	4,711	3,107		
67598	04-1768571	08/01/1975	PAUL REVERE LIFE INS CO	MA	YRT/I	OL	1,015,041	4,033	52,692	5,096		
67644	23-0952300	08/01/2004	PENN MUT LIFE INS CO	PA	YRT/I	OL	20,397,500	33,909	156,149	16,141		
67644	23-0952300	08/01/2004	PENN MUT LIFE INS CO	PA	YRT/I	XXXLO	3,254,499	5,410	24,914	2,575		
67644	23-0952300	01/01/2005	PENN MUT LIFE INS CO	PA	YRT/I	OL	20,968,048	32,246	198,179	7,830		
67644	23-0952300	01/01/2005	PENN MUT LIFE INS CO	PA	YRT/I	XXXLO	24,933,706	38,345	235,660	9,310		
67644	23-0952300	01/01/2005	PENN MUT LIFE INS CO	PA	YRT/I	OL	7,701,921	72,479	261,606	22,701		
67644	23-0952300	01/01/2005	PENN MUT LIFE INS CO	PA	YRT/I	OL	73,666,595	411,719	5,419,544	756,170		
67644	23-0952300	09/01/2005	PENN MUT LIFE INS CO	PA	YRT/I	OL	3,523,485	168,681	2,609	704		
67644	23-0952300	09/01/2005	PENN MUT LIFE INS CO	PA	YRT/I	OL	535,086	47,156	12,338	1,316		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
67644	23-0952300	08/01/2006	PENN MUT LIFE INS CO	PA	YRT/I	OL	58,749,115	125,812	5,118,385	825,156		
67644	23-0952300	10/01/2006	PENN MUT LIFE INS CO	PA	YRT/I	OL	4,997,158	13,035	108,925	3,589		
67644	23-0952300	10/01/2006	PENN MUT LIFE INS CO	PA	YRT/I	XXXLO	6,738,604	17,578	146,884	4,839		
67644	23-0952300	09/01/2019	PENN MUT LIFE INS CO	PA	YRT/I	OL	216,243,462	449,326	148,196	25,571		
72125	47-0529583	07/01/2005	PHYSICIANS LIFE INS CO	NE	CO/I	XXXL	56,372,000	732,671	250,397	42,655		
72125	47-0529583	07/01/2005	PHYSICIANS LIFE INS CO	NE	YRT/I	OL	262,500	22,523	423	51		
67911	45-0220640	10/13/2004	PIONEER MUT LIFE INS CO	ND	YRT/I	OL	6,619,184	85,318	50,214	128,928		
57630	36-1635425	10/01/2018	POLISH ROMAN CATHOLIC UNION OF AMER	IL	YRT/I	OL	4,040,000	9,962	454	572		
61271	42-0127290	05/01/1974	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	3,743,532	167,505	179,276	62,063		
61271	42-0127290	01/01/1998	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	5,546,723	220,841	165,353	551,187		
61271	42-0127290	07/31/1999	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	44,956,023	1,051,658	424,334	99,977		
61271	42-0127290	05/01/2000	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	7,763,096	72,620	87,098	112,739		
61271	42-0127290	05/01/2001	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	145,012,256	4,461,013	954,114	307,629		
61271	42-0127290	05/18/2002	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	1,259,373,973	25,924,324	18,547,481	11,243,055		
61271	42-0127290	10/01/2005	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	661,548,777	21,590,640	9,426,536	3,387,964		
61271	42-0127290	06/01/2019	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	45,541,200	48,826	9,573	1,744		
61271	42-0127290	10/28/2019	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	5,414,091,759	12,444,868	1,037,516	622,370		
61271	42-0127290	06/01/2019	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	46,663,025	56,780	31,101	4,579		
61271	42-0127290	10/28/2019	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	37,325,828	46,613	29,824	4,272		
61271	42-0127290	01/16/2021	PRINCIPAL LIFE INS CO	IA	YRT/I	OL	5,000,000	12,260				
68136	63-0169720	03/10/1967	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	49,471	31,468	1,931	244		
68136	63-0169720	09/01/1965	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	271,938	14,325	22,023	1,218		
68136	63-0169720	06/01/1972	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	940	5	11	1		
68136	63-0169720	06/01/1973	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	1,248	9	15	1		
68136	63-0169720	10/01/1982	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	999	56	54	81		
68136	63-0169720	09/01/1986	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	893,109	210,961	17,891	6,346		
68136	63-0169720	04/01/1988	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	99,633,353	23,266,723	1,136,605	523,419		
68136	63-0169720	01/01/1991	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	2,820,493	102,272	4,976	1,412		
68136	63-0169720	01/01/1993	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	28,352,782	625,552	298,416	47,474		
68136	63-0169720	03/01/1996	PROTECTIVE LIFE INS CO	TN	CO/I	OL	1,125,706,950	32,310,294	3,572,802	1,633,146		
68136	63-0169720	03/01/1996	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	245,825,089	3,445,223	2,918,821	1,507,315		
68136	63-0169720	03/01/1996	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	15,063,469	78,835	195,456	158,279		
68136	63-0169720	07/15/1996	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	(2,032,730)	(11,237)	19,971	2,793		
68136	63-0169720	10/01/1996	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	28,943,148	6,075,837	301,841	33,300		
68136	63-0169720	01/01/1992	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	6,021,579	170,832	153,712	4,981,517		
68136	63-0169720	11/01/1988	PROTECTIVE LIFE INS CO	TN	OTH/I	OL	1,154,951	270,292	6,718	49,016		
68136	63-0169720	10/01/2004	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	5,150,817	5,909	81,514	30,344		
68136	63-0169720	06/01/2005	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	7,858,913	5,394	141,972	23,472		

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SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
68136	63-0169720	11/10/2008	PROTECTIVE LIFE INS CO	TN	YRT/I	XXXLO	90,360,898	181,010	266,254	228,577		
68136	63-0169720	11/16/2009	PROTECTIVE LIFE INS CO	TN	CO/I	XXXL	477,073,121	1,173,095	662,616	11,279		
68136	63-0169720	12/17/2012	PROTECTIVE LIFE INS CO	TN	YRT/I	OL	85,241,065	359,694	318,497	33,079		
68136	63-0169720	12/17/2012	PROTECTIVE LIFE INS CO	TN	YRT/I	XXXLO	132,835,606	560,531	496,330	51,548		
68136	63-0169720	01/01/1985	PROTECTIVE LIFE INS CO	TN	OTH/G	OL		415,277				
68195	62-0331200	11/01/1973	PROVIDENT LIFE & ACCIDENT INS CO	TN	OTH/I	OL	18,874	238	(2,655)	123		
68195	62-0331200	11/01/1973	PROVIDENT LIFE & ACCIDENT INS CO	TN	OTH/I	OL	120,119	1,683	6,673	896		
68241	22-1211670	11/01/1969	PRUDENTIAL INS CO OF AMER	NJ	YRT/I	OL	87,142	2,486	5,321	605		
68241	22-1211670	07/01/1973	PRUDENTIAL INS CO OF AMER	NJ	YRT/I	OL	451,528	15,534	39,881	4,585		
68241	22-1211670	07/01/1982	PRUDENTIAL INS CO OF AMER	NJ	YRT/I	OL	6,219,342	158,442	126,083	57,564		
68241	22-1211670	03/01/1980	PRUDENTIAL INS CO OF AMER	NJ	YRT/I	OL	36,533	34	(162)	41		
68241	22-1211670	06/15/1997	PRUDENTIAL INS CO OF AMER	NJ	YRT/I	OL	2,231,217	45,045	167,263	38,554		
68241	22-1211670	01/01/1994	PRUDENTIAL INS CO OF AMER	NJ	OTH/I	OL	330,422	1,678				
68241	22-1211670	01/01/2005	PRUDENTIAL INS CO OF AMER	NJ	YRT/I	OL	76,964,662	473,007	241,840	35,668		
71390	41-6041001	01/01/1990	PURITAN LIFE INS CO OF AMER	AZ	YRT/I	OL	166,819	1,350	2,800	2,523		
22705	23-1740414	07/01/1994	R&Q REINS CO	PA	YRT/I	OL	379,879	1,868	10,562	1,219		
67105	41-0451140	05/26/1972	RELIASTAR LIFE INS CO	MN	OTH/I	OL	131,559	101,634	(8,377)	702		
67105	41-0451140	10/01/1979	RELIASTAR LIFE INS CO	MN	OTH/I	OL		612				
67105	41-0451140	04/01/1979	RELIASTAR LIFE INS CO	MN	OTH/I	OL	11,000	5,555	1,130	57		
67105	41-0451140	06/01/1981	RELIASTAR LIFE INS CO	MN	OTH/I	OL	50,000	25,250	236	264		
67105	41-0451140	10/01/1981	RELIASTAR LIFE INS CO	MN	OTH/I	OL	2,767,218	76,049	104,873	124,192		
67105	41-0451140	03/01/1968	RELIASTAR LIFE INS CO	MN	OTH/I	OL	7,209,174	1,969,591	182,184	45,306		
67105	41-0451140	07/01/1989	RELIASTAR LIFE INS CO	MN	YRT/I	OL	10,231,807	320,871	334,460	301,041		
67105	41-0451140	01/01/1992	RELIASTAR LIFE INS CO	MN	OTH/I	OL	501,486	253,250	5,352	627		
67105	41-0451140	01/01/1992	RELIASTAR LIFE INS CO	MN	CO/I	OL	390,000	1,159	7,695	4,565		
67105	41-0451140	01/01/1998	RELIASTAR LIFE INS CO	MN	CO/I	OL	72,962,999	17,088,257	223,584	376,585		
67105	41-0451140	11/01/2001	RELIASTAR LIFE INS CO	MN	YRT/I	OL	41,266,065	335,427	1,256,443	264,048		
67105	41-0451140	05/01/2004	RELIASTAR LIFE INS CO	MN	OTH/I	XXXL	255,852,308	4,336,892	739,392	253,078		
67105	41-0451140	10/31/2005	RELIASTAR LIFE INS CO	MN	YRT/I	XXXLO	107,567,140	143,203	408,073	70,166		
67105	41-0451140	06/30/2006	RELIASTAR LIFE INS CO	MN	YRT/I	XXXLO	3,024,081,114	2,503,754	6,681,576	823,239		
67105	41-0451140	02/01/2007	RELIASTAR LIFE INS CO	MN	YRT/I	XXXLO	702,911,094	522,825	1,648,654	218,385		
67105	41-0451140	01/01/2008	RELIASTAR LIFE INS CO	MN	YRT/I	OL	946,770	6,333	9,406	1,847		
67105	41-0451140	01/01/2008	RELIASTAR LIFE INS CO	MN	YRT/I	OL	27,694,205	386,022	92,938	11,953		
67105	41-0451140	07/01/2010	RELIASTAR LIFE INS CO	MN	YRT/I	XXXLO	636,766,506	1,572,808	1,532,008	200,243		
67105	41-0451140	07/01/2010	RELIASTAR LIFE INS CO	MN	YRT/I	XXXLO	22,046,331	37,107	60,825	33,987		
67105	41-0451140	03/01/2014	RELIASTAR LIFE INS CO	MN	YRT/I	OL	5,423,854	11,568	4,325	686		
67105	41-0451140	03/01/2014	RELIASTAR LIFE INS CO	MN	YRT/I	XXXLO	5,598,197	11,939	4,464	708		
61360	53-0242530	02/01/1968	RELIASTAR LIFE INS CO OF NY	NY	OTH/I	OL	2,650,687	7,370	202,132	21,454		

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SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
61360	53-0242530	12/20/1973	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	OL			284,353	9,849		
61360	53-0242530	03/01/1977	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	OL	600,652	710	27,450	3,055		
61360	53-0242530	01/01/1986	RELIASTAR LIFE INS CO OF NY	NY	OTH/I	OL	4,644,053	1,141,586	69,476	23,009		
61360	53-0242530	01/01/1994	RELIASTAR LIFE INS CO OF NY	NY	OTH/I	OL	404	2				
61360	53-0242530	11/01/2001	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	OL	3,350,441	38,475	226,880	36,503		
61360	53-0242530	05/01/2004	RELIASTAR LIFE INS CO OF NY	NY	OTH/I	XXXL	43,876,187	512,551	153,848	41,470		
61360	53-0242530	10/31/2005	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	XXXLO	26,034,363	138,682	98,140	11,227		
61360	53-0242530	06/30/2006	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	XXXLO	610,153,782	412,413	1,233,986	162,015		
61360	53-0242530	01/01/2008	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	OL	257,193,555	686,458	3,743,518	1,689,766		
61360	53-0242530	03/01/2008	RELIASTAR LIFE INS CO OF NY	NY	YRT/I	XXXLO	4,678,501	139,586	8,913	1,204		
93572	43-1235868	04/01/1971	RGA REINS CO	MO	OTH/I	OL	14,010,376	304,267	495,741	135,326		
65005	41-0823832	01/01/1985	RIVERSOURCE LIFE INS CO	MN	OTH/I	OL	825,877	214,244	22,999	4,162		
65005	41-0823832	01/01/1985	RIVERSOURCE LIFE INS CO	MN	YRT/I	OL	346,817	1,309	11,024	1,571		
65005	41-0823832	02/23/2019	RIVERSOURCE LIFE INS CO	MN	YRT/I	OL	330,722,107	409,508	165,102	90,597		
65005	41-0823832	08/01/2019	RIVERSOURCE LIFE INS CO	MN	YRT/I	OL	75,936,631	100,317	69,282	7,414		
65005	41-0823832	09/14/2019	RIVERSOURCE LIFE INS CO	MN	YRT/I	OL	5,310,199		5,561			
80594	41-0987741	06/22/2019	RIVERSOURCE LIFE INS CO OF NY	NY	OTH/I	OL	9,806,999	2,896	3,354	459		
80594	41-0987741	08/01/2019	RIVERSOURCE LIFE INS CO OF NY	NY	OTH/I	OL	12,725,000	15,446	6,835	882		
80594	41-0987741	11/15/2019	RIVERSOURCE LIFE INS CO OF NY	NY	OTH/I	OL	1,845,068	3,257	957	154		
60176	13-4076788	01/01/2004	SBLI USA LIFE INS CO INC	NY	OTH/G	OL		55,784				
93742	41-1412669	07/01/2010	SECURIAN LIFE INS CO	MN	YRT/I	OL	34,431,713	34,599	54,351	6,729		
93742	41-1412669	07/01/2010	SECURIAN LIFE INS CO	MN	YRT/I	XXXLO	10,666,637	10,718	16,838	2,085		
68713	84-0499703	07/01/1968	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	2,550,095	46,418	306,177	94,750		
68713	84-0499703	07/01/1990	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL		9,250				
68713	84-0499703	01/09/1992	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	312,887	76,134	8,166	1,428		
68713	84-0499703	01/01/1994	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	690,128	3,747	79,501	17,466		
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	230,215,312	3,739,840	3,387,547	2,334,463		
68713	84-0499703	07/15/2000	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	704,008	225,948	1,370	7,492		
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	15,619,081	91,526	253,324	51,873		
68713	84-0499703	01/01/1998	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	5,060,590	29,654	224,051	46,637		
68713	84-0499703	07/15/2000	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	14,068,754	82,441	101,931	21,794		
68713	84-0499703	11/01/2001	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	3,876,264	1,127,114	29,393	8,694		
68713	84-0499703	11/01/2001	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	94,442,109	555,063	2,286,314	542,470		
68713	84-0499703	01/01/2008	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	108,677,077	573,195	360,785	46,859		
68713	84-0499703	03/01/2014	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	OL	1,456,458,427	2,321,602	970,797	576,675		
68713	84-0499703	07/01/2019	SECURITY LIFE OF DENVER INS CO	CO	CO/I	OL	9,082,206	2,753,007	2,847,578	243,865		
68772	15-0442730	04/01/1993	SECURITY MUT LIFE INS CO OF NY	NY	YRT/I	OL	23,851,632	280,337	(237,482)	48,140		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
68772	15-0442730	11/01/1994	SECURITY MUT LIFE INS CO OF NY	NY	CO/I	OL	6,894,063	231,077	104,707	43,535		
68772	15-0442730	08/01/1991	SECURITY MUT LIFE INS CO OF NY	NY	YRT/I	OL	405,910	3,766	20,911	7,706		
68772	15-0442730	09/01/2008	SECURITY MUT LIFE INS CO OF NY	NY	YRT/I	OL	7,988,405	79,590	15,366	3,415		
97241	47-0648948	05/01/1972	SETTLERS LIFE INS CO	WI	OTH/I	OL	142,099	515	880	109		
97241	47-0648948	07/01/1987	SETTLERS LIFE INS CO	WI	OTH/G	OL		52,140	5,372	268		
68845	54-0377280	07/01/1991	SHENANDOAH LIFE INS CO	VA	YRT/I	OL	22,052	447	98	74		
68845	54-0377280	07/01/2004	SHENANDOAH LIFE INS CO	VA	YRT/I	OL	3,932,309	27,528	40,140	7,045		
57142	41-0547795	04/01/2007	SONS OF NORWAY	MN	YRT/I	OL	12,565,000	222,466	100,331	18,048		
60009	72-1267013	06/01/1994	SOUTHERN NATL LIFE INS CO INC	LA	OTH/G	OL		10,273				
69078	13-5679267	11/01/1979	STANDARD SECURITY LIFE INS CO OF NY	NY	CO/I	OL	28,000	164	253	181		
69078	13-5679267	12/01/1982	STANDARD SECURITY LIFE INS CO OF NY	NY	CO/I	OL	12,000	66	112	56		
69116	35-0684263	11/01/1992	STATE LIFE INS CO	IN	YRT/I	OL	171,800	7,564	4,214	562		
69132	58-1449898	11/01/1967	STATE MUT INS CO	GA	OTH/I	OL	193,527	8,017	12,550	1,475		
69132	58-1449898	06/01/1978	STATE MUT INS CO	GA	OTH/I	OL	78,289	1,418	1,602	203		
80926	06-0893662	01/01/2011	SUN LIFE & HLTH INS CO	MI	OTH/G	OL	49,041,202	620,009	54,764	176,403		
69310	87-0198108	12/01/1971	SURETY LIFE INS CO	NE	YRT/I	OL	1,506,878	29,934	105,611	8,551		
69310	87-0198108	12/01/1989	SURETY LIFE INS CO	NE	YRT/I	OL	3,106,654	14,848	46,195	7,677		
82627	06-0839705	11/01/1963	SWISS RE LIFE & HLTH AMER INC	MO	OTH/I	OL	5,000	4,021	(1,258)	28		
68608	91-0742147	08/01/1974	SYMETRA LIFE INS CO	IA	YRT/I	OL	20,905,705	227,040	217,533	25,114		
68608	91-0742147	06/01/2004	SYMETRA LIFE INS CO	IA	YRT/I	OL	4,560,230	14,134	24,777	3,133		
68608	91-0742147	06/01/2004	SYMETRA LIFE INS CO	IA	YRT/I	XXXLO	75,739,368	234,740	411,521	52,042		
68608	91-0742147	01/01/2009	SYMETRA LIFE INS CO	IA	YRT/I	XXXLO	80,207,142	116,665	359,870	69,519		
68608	91-0742147	07/01/2012	SYMETRA LIFE INS CO	IA	YRT/I	OL	63,165,431	443,851	493,922	74,761		
88072	06-0974148	03/27/2003	TALCOTT RESOLUTION LIFE INS CO	CT	YRT/I	OL	79,322,417	525,575	91,727	26,781		
56014	39-0123480	10/01/1980	THRIVENT FINANCIAL FOR LUTHERANS	WI	OTH/I	OL	3,052,898	56,066	29,630	1,471		
56014	39-0123480	09/01/1982	THRIVENT FINANCIAL FOR LUTHERANS	WI	OTH/I	OL	51,218,023	248,219	983,593	121,105		
56014	39-0123480	01/01/1987	THRIVENT FINANCIAL FOR LUTHERANS	MN	YRT/I	OL	91,300,053	274,970	1,274,376	525,325		
86231	39-0989781	04/01/1972	TRANSAMERICA LIFE INS CO	AR	YRT/I	OL	164,270		13,571	1,941		
70688	36-6071399	01/01/1987	TRANSAMERICA FINANCIAL LIFE INS CO	NY	YRT/I	OL	176,802	40,078	13,547	1,698		
70688	36-6071399	06/01/1991	TRANSAMERICA FINANCIAL LIFE INS CO	NY	OTH/I	OL	706,277	135,653	15,804	2,658		
70688	36-6071399	06/01/1991	TRANSAMERICA FINANCIAL LIFE INS CO	NY	CO/I	OL	2,938,928	200,700	72,187	13,279		
70688	36-6071399	10/02/2006	TRANSAMERICA FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	14,088,796	223,742	57,383	6,121		
70688	36-6071399	03/31/2008	TRANSAMERICA FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	19,336,103	35,126	41,206	4,711		
70688	36-6071399	09/01/2009	TRANSAMERICA FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	81,401,091	275,266	186,172	17,517		
86231	39-0989781	01/01/1982	TRANSAMERICA LIFE INS CO	IA	OTH/I	OL	9,432,253	3,639,595	520,568	116,050		
86231	39-0989781	05/01/1982	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	12,744	180	560	55		
86231	39-0989781	06/01/1983	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	4,023,557	891,475	55,016	37,795		
86231	39-0989781	05/01/1979	TRANSAMERICA LIFE INS CO	IA	OTH/I	OL	5,659,687	430,855	436,038	64,826		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
86231	39-0989781	01/01/1982	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	4,521,310	173,535	79,681	31,375		
86231	39-0989781	01/01/1988	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	1,916,609	2,142,847	416,890	114,818		
86231	39-0989781	01/01/1988	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	9,535,334	539,034	194,797	36,108		
86231	39-0989781	03/15/1987	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	145,054	1,025	1,106	696		
86231	39-0989781	01/01/1990	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	416,290	69,397	9,694	1,619		
86231	39-0989781	01/01/1990	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	636,624	16,770	1,580	457		
86231	39-0989781	01/01/1990	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	357,680	108,559	9,997	2,330		
86231	39-0989781	01/01/1990	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	28,213	2,984	539	67		
86231	39-0989781	02/18/1988	TRANSAMERICA LIFE INS CO	IA	CO/I	OL	2,160,629	510,896	31,614	11,071		
86231	39-0989781	02/01/1998	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	3,638,200	142,111	56,645	9,447		
86231	39-0989781	04/01/2004	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	184,016,834	415,588	6,541,432	5,145,264		
86231	39-0989781	04/01/2004	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	833,427	1,380	129,216	25,080		
86231	39-0989781	10/02/2006	TRANSAMERICA LIFE INS CO	IA	YRT/I	XXXLO	258,628,325	4,710,361	858,933	208,095		
86231	39-0989781	04/14/2008	TRANSAMERICA LIFE INS CO	IA	YRT/I	XXXLO	200,238,699	3,819,197	660,240	65,270		
86231	39-0989781	09/01/2009	TRANSAMERICA LIFE INS CO	IA	YRT/I	XXXLO	943,965,967	3,702,135	1,972,117	411,779		
86231	39-0989781	11/01/2009	TRANSAMERICA LIFE INS CO	IA	YRT/I	XXXLO	278,702	145	159	19		
86231	39-0989781	01/21/2011	TRANSAMERICA LIFE INS CO	IA	YRT/I	XXXLO	243,546,646	882,885	737,042	170,140		
86231	39-0989781	11/01/2009	TRANSAMERICA LIFE INS CO	IA	YRT/I	XXXLO	2,786,598	9,783	6,115	759		
86231	39-0989781	04/01/1993	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	5,432,253	2,931	103,389	13,331		
86231	39-0989781	04/01/1994	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	9,340,048	2,252	54,924	7,765		
86231	39-0989781	07/01/2001	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	1,258,922,596	535,861	3,889,861	1,828,477		
86231	39-0989781	10/01/2005	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	462,885,738	179,248	1,157,994	323,786		
86231	39-0989781	09/01/2004	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	17,900,917	27,193	70,904	6,490		
86231	39-0989781	11/01/2009	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	27,806,583	101,143	63,817	5,209		
61425	36-0792925	08/01/1982	TRUSTMARK INS CO	IL	OTH/I	OL	118,860	2,185	7,276	1,085		
91529	52-1996029	01/01/2010	UNIMERICA INS CO	WI	OTH/G	OL	108,114,500		198,799	65,861		
11596	01-0637149	01/01/2010	UNIMERICA LIFE INS CO OF NY	NY	OTH/G	OL	716,000		2,262	338		
69744	13-1423090	08/01/2007	UNION LABOR LIFE INS CO	MD	OTH/G	OL	131,240,728	102,398	692,095	384,622		
69744	13-1423090	08/01/2007	UNION LABOR LIFE INS CO	MD	OTH/G	OL	44,710,000		40,321	20,693		
69744	13-1423090	08/01/2015	UNION LABOR LIFE INS CO	MD	OTH/G	OL	815,000		1,291	441		
69744	13-1423090	07/01/2016	UNION LABOR LIFE INS CO	MD	OTH/G	OL	1,213,702,870	29,078,755	7,335,936	2,307,394		
70408	81-0170040	01/01/1987	UNION SECURITY INS CO	KS	YRT/I	OL	699,222		16,069	4,606		
69892	35-1097117	08/01/1981	UNITED FARM FAMILY LIFE INS CO	IN	OTH/I	OL	1,063,928	15,204	31,891	14,497		
69892	35-1097117	08/01/1981	UNITED FARM FAMILY LIFE INS CO	IN	YRT/I	OL	292,064	6,276	15,575	1,282		
69892	35-1097117	01/01/2010	UNITED FARM FAMILY LIFE INS CO	IN	YRT/I	OL	21,661,126	211,009	467,059	354,319		
69892	35-1097117	12/01/2012	UNITED FARM FAMILY LIFE INS CO	IN	CO/I	XXXL	5,273,940	15,879	48,462	12,896		
69892	35-1097117	09/15/2014	UNITED FARM FAMILY LIFE INS CO	IN	YRT/I	OL	16,283,492	158,623	308,800	258,649		
63983	82-0123320	05/16/1979	UNITED HERITAGE LIFE INS CO	ID	YRT/I	OL	78,945	307	748	93		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
63983	82-0123320	08/05/1987	UNITED HERITAGE LIFE INS CO	ID	CO/I	OL	5,698,195	16,660	43,590	19,279		
69922	35-0841899	12/01/2012	UNITED HOME LIFE INS CO	IN	YRT/I	OL	14,779,639	82,183	285,576	173,020		
69922	35-0841899	09/15/2014	UNITED HOME LIFE INS CO	IN	YRT/I	OL	62,647,834	348,355	1,143,523	821,137		
69868	47-0322111	07/01/1992	UNITED OF OMAHA LIFE INS CO	NE	YRT/I	OL	74,098,775	2,034,594	978,622	397,010		
69868	47-0322111	09/01/1992	UNITED OF OMAHA LIFE INS CO	NE	CO/I	OL	7,206,953	82,123	(433,472)	38,151		
70106	13-5459480	05/01/1971	UNITED STATES LIFE INS CO IN NYC	NY	OTH/I	OL	2,522,677	40,787	78,205	68,828		
70106	13-5459480	02/01/1978	UNITED STATES LIFE INS CO IN NYC	NY	OTH/I	OL	33,793	166	1,235	11		
70106	13-5459480	11/01/1971	UNITED STATES LIFE INS CO IN NYC	NY	OTH/I	OL	565,657	6,253		8,161		
70106	13-5459480	11/01/1979	UNITED STATES LIFE INS CO IN NYC	NY	CO/I	OL	1,578,407	46,514	37,142	5,179		
70106	13-5459480	02/01/1978	UNITED STATES LIFE INS CO IN NYC	NY	OTH/I	OL	11,897,534	321,427	1,896,548	2,536,065		
70106	13-5459480	08/15/1996	UNITED STATES LIFE INS CO IN NYC	NY	CO/I	OL	371,500	305	5,168	547		
70106	13-5459480	01/01/1999	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	18,513,023	43,276	541,876	249,335		
70106	13-5459480	03/01/2001	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	83,843,779	33,278,434	1,547,203	7,641,193		
70106	13-5459480	03/01/2002	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	292,155,895	1,438,175	1,171,312	262,867		
70106	13-5459480	03/01/2002	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	XXXLO	269,599,666	1,327,140	1,080,879	242,572		
70106	13-5459480	05/01/2003	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	20,424,665	45,984	373,793	121,429		
70106	13-5459480	01/01/2005	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	32,534,361	182,404	3,808,953	2,009,819		
70106	13-5459480	01/01/2005	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	49,110,530	556,738	1,673,940	632,747		
70106	13-5459480	02/01/2006	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	12,281,277	131,827	888,471	929,540		
70106	13-5459480	02/01/2006	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	21,548,026	335,440	345,566	437,017		
70106	13-5459480	08/01/2007	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	21,053,178	227,098	47,380	5,829		
70106	13-5459480	08/01/2007	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	XXXLO	23,106,226	249,244	52,001	6,397		
70106	13-5459480	08/01/2007	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	OL	27,115,064	288,818	198,792	72,369		
70106	13-5459480	06/01/2013	UNITED STATES LIFE INS CO IN NYC	NY	YRT/I	XXXLO	305,833,968	1,962,708	307,449	27,217		
79413	36-2739571	01/01/2010	UNITEDHEALTHCARE INS CO	CT	OTH/G	OL	117,593,551	76,261	240,575	87,215		
79413	36-2739571	01/01/2010	UNITEDHEALTHCARE INS CO	CT	OTH/G	OL	1,746,982,000	1,717,937	2,171,358	680,046		
70130	31-0727974	05/01/1972	UNIVERSAL GUAR LIFE INS CO	OH	YRT/I	OL	25,000	723	1,250	119		
70130	31-0727974	05/01/1975	UNIVERSAL GUAR LIFE INS CO	OH	YRT/I	OL	95,900	1,029		433		
70130	31-0727974	12/01/1975	UNIVERSAL GUAR LIFE INS CO	OH	OTH/I	OL			(135)			
70130	31-0727974	07/01/1991	UNIVERSAL GUAR LIFE INS CO	OH	YRT/I	OL	82,470	2,297	4,351	1,489		
67601	04-2381280	08/01/1975	UNUM INS CO	ME	YRT/I	OL	2,605,728	9,132	42,681	7,702		
62235	01-0278678	01/01/2000	UNUM LIFE INS CO OF AMER	ME	OTH/G	OL		832,057				
62235	01-0278678	01/01/2000	UNUM LIFE INS CO OF AMER	ME	OTH/G	OL	5,941,680,916	3,691,973	9,401,160	3,312,563		
62235	01-0278678	01/01/2000	UNUM LIFE INS CO OF AMER	ME	OTH/G	OL	1,380,000		6,439	4,000		
14165	32-0348453	07/01/2014	US ALLIANCE LIFE & SECURITY CO	KS	YRT/I	XXXLO	80,525,000	114,372	73,909	11,875		
14165	32-0348453	01/01/2020	US ALLIANCE LIFE & SECURITY CO	KS	YRT/I	OL	13,425,000	29,613	2,463	877		
14165	32-0348453	01/01/2017	US ALLIANCE LIFE & SECURITY CO	KS	YRT/I	XXXLO	19,686,060	563,039	14,097	1,945		
14165	32-0348453	03/01/2015	US ALLIANCE LIFE & SECURITY CO	KS	OTH/G	OL	179,724,335		390,925	190,200		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
14165	32-0348453	03/01/2015	US ALLIANCE LIFE & SECURITY CO	KS	OTH/G	OL			3,234	1,149		
80659	82-4533188	01/01/1968	US BUSINESS OF CANADA LIFE ASSUR CO	MI	YRT/I	OL	4,880,050	382,049	247,050	55,612		
80659	82-4533188	08/01/1983	US BUSINESS OF CANADA LIFE ASSUR CO	MI	YRT/I	OL	310,419	15,838	10,180	1,387		
80659	82-4533188	01/01/1968	US BUSINESS OF CANADA LIFE ASSUR CO	MI	YRT/I	OL	43,851	1,043	(9,674)	496		
80659	82-4533188	08/01/1983	US BUSINESS OF CANADA LIFE ASSUR CO	MI	YRT/I	OL	142,623	4,795	4,405	649		
84530	38-2046096	07/01/2006	US FINANCIAL LIFE INS CO	OH	YRT/I	OL	2,924,449	5,171	148,028	17,586		
84530	38-2046096	07/01/2006	US FINANCIAL LIFE INS CO	OH	YRT/I	XXXLO	23,976,738	113,140	169,667	34,551		
69663	74-1472662	06/01/1979	USAA LIFE INS CO	TX	OTH/I	OL	80,655	21,035	2,211	205		
69663	74-1472662	06/01/1979	USAA LIFE INS CO	TX	YRT/I	OL	1,216,718	24,207	86,968	11,559		
69663	74-1472662	09/01/1997	USAA LIFE INS CO	TX	CO/I	OL	8,744,844	485,789	174,605	52,721		
69663	74-1472662	09/01/1997	USAA LIFE INS CO	TX	CO/I	XXXL	971,649	53,977	19,401	5,858		
69663	74-1472662	05/01/2001	USAA LIFE INS CO	TX	YRT/I	OL	1,234,270	378,203	10,174	932		
69663	74-1472662	12/01/2002	USAA LIFE INS CO	TX	YRT/I	OL	8,556,469	351,834	70,840	12,156		
69663	74-1472662	05/01/2003	USAA LIFE INS CO	TX	CO/I	XXXL	1,128,597,269	35,648,063	1,689,831	737,853		
69663	74-1472662	02/01/2011	USAA LIFE INS CO	TX	CO/I	XXXL	2,250,000	4,824	6,335	176		
69663	74-1472662	02/01/2012	USAA LIFE INS CO	TX	YRT/I	OL	44,082,888	198,742	63,457	5,719		
69663	74-1472662	01/01/2017	USAA LIFE INS CO	TX	YRT/I	XXXLO	1,613,512,731	2,278,972	652,169	124,400		
69663	74-1472662	06/01/2018	USAA LIFE INS CO	TX	YRT/I	OL	10,602,137	22,084	2,648	758		
69663	74-1472662	10/06/2018	USAA LIFE INS CO	TX	YRT/I	XXXLO	4,212,911,769	5,335,462	661,977	782,699		
60228	16-1530706	01/01/2020	USAA LIFE INS CO OF NY	NY	YRT/I	OL	13,867,500	17,801	(109)	108		
80942	41-0991508	01/01/1978	VENERABLE INS & ANN CO	IA	OTH/I	OL	520,000	14,437	17,414	1,562		
70319	36-1933760	07/01/1984	WASHINGTON NATL INS CO	IN	YRT/I	OL	198,291	2,716	3,934	851		
70319	36-1933760	07/01/1988	WASHINGTON NATL INS CO	IN	OTH/I	OL	1,196,727	131,639	(6,036)	2,012		
70335	94-0971150	06/01/2005	WEST COAST LIFE INS CO	NE	YRT/I	OL	60,973,975	59,696	262,058	29,034		
70335	94-0971150	06/01/2005	WEST COAST LIFE INS CO	NE	YRT/I	XXXLO	183,379,216	179,537	788,140	87,318		
70335	94-0971150	11/10/2008	WEST COAST LIFE INS CO	NE	YRT/I	OL	22,228,626	21,642	101,078	8,631		
70335	94-0971150	11/10/2008	WEST COAST LIFE INS CO	NE	YRT/I	XXXLO	79,870,411	77,764	363,188	31,014		
70335	94-0971150	11/16/2009	WEST COAST LIFE INS CO	NE	CO/I	XXXL	58,308,125	28,442	83,433	1,077		
70483	31-0487145	08/01/1977	WESTERN & SOUTHERN LIFE INS CO	OH	OTH/I	OL	2,824,278	36,151	62,079	6,857		
70483	31-0487145	09/01/2002	WESTERN & SOUTHERN LIFE INS CO	OH	YRT/I	OL	1,727,141	10,578	25,451	2,345		
70483	31-0487145	10/01/2016	WESTERN & SOUTHERN LIFE INS CO	OH	YRT/I	OL	3,412,005	2,848	530	4,058		
57711	37-0580740	10/01/2017	WESTERN CATHOLIC UNION	IL	YRT/I	XXXLO	5,835,008	14,794	19,345	921		
85189	56-1090947	07/01/1983	WESTERN UNITED LIFE ASSUR CO	WA	YRT/I	OL	154,856	4,461	2,141	3,215		
62413	36-0947200	01/01/1975	WILCAC LIFE INS CO	IN	OTH/I	OL	570,101	36,567	51,821	6,859		
62413	36-0947200	03/01/1975	WILCAC LIFE INS CO	IN	YRT/I	OL			(148)	51		
62413	36-0947200	07/01/1980	WILCAC LIFE INS CO	IN	YRT/I	OL	163,160	16	24	2		
62413	36-0947200	03/01/1982	WILCAC LIFE INS CO	IN	YRT/I	OL			(192)	25		
62413	36-0947200	03/01/1984	WILCAC LIFE INS CO	IN	YRT/I	OL	15,478,211	154,681	123,868	204,510		

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Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance	
62413	36-0947200	03/01/1984	WILCAC LIFE INS CO	IN	YRT/I	OL	91,205	31	714	162			
62413	36-0947200	10/01/1987	WILCAC LIFE INS CO	IL	OTH/I	OL	647,126	10,856	10,850	2,607			
62413	36-0947200	10/01/1988	WILCAC LIFE INS CO	IN	YRT/I	OL	9,172	27	(69,030)	256			
62413	36-0947200	04/01/1994	WILCAC LIFE INS CO	IN	YRT/I	OL	75,721,380	1,184,166	650,086	532,659			
62413	36-0947200	09/20/1982	WILCAC LIFE INS CO	IL	CO/I	OL	3,711,755	(11,189)	38,113	201			
62413	36-0947200	11/01/1984	WILCAC LIFE INS CO	IL	YRT/I	OL	7,885,000	148,756	582,179	98,217			
66230	13-1976260	12/01/1968	WILLIAM PENN LIFE INS CO OF NY	NY	OTH/I	OL	7,066	387	453	31			
66230	13-1976260	09/01/1990	WILLIAM PENN LIFE INS CO OF NY	NY	CO/I	OL	28,855,861	3,433,305	389,948	300,850			
66230	13-1976260	06/01/1991	WILLIAM PENN LIFE INS CO OF NY	NY	YRT/I	OL	95,094,534	2,246,903	2,476,988	783,650			
66230	13-1976260	06/01/1991	WILLIAM PENN LIFE INS CO OF NY	NY	YRT/I	OL	780,340	499,625	16,416	14,988			
66230	13-1976260	06/01/1991	WILLIAM PENN LIFE INS CO OF NY	NY	CO/I	OL	2,210,790	51,038	(70,184)	699			
66230	13-1976260	02/01/2000	WILLIAM PENN LIFE INS CO OF NY	NY	YRT/I	OL	1,535,595	22,833	13,952	4,432			
66230	13-1976260	08/01/2000	WILLIAM PENN LIFE INS CO OF NY	NY	CO/I	XXXL	49,116,125	1,075,819	(236)				
66230	13-1976260	11/01/2000	WILLIAM PENN LIFE INS CO OF NY	NY	CO/I	XXXL	9,928,000	255,670	3,999				
66230	13-1976260	01/01/2005	WILLIAM PENN LIFE INS CO OF NY	NY	YRT/I	OL	9,431,949	197,757	239,753	25,009			
66230	13-1976260	01/01/2005	WILLIAM PENN LIFE INS CO OF NY	NY	YRT/I	XXXLO	1,241,824	26,037	31,566	3,293			
66230	13-1976260	05/01/2007	WILLIAM PENN LIFE INS CO OF NY	NY	YRT/I	OL	3,869,138	13,603	53,060	26,939			
60704	94-1516991	05/01/1974	WILTON REASSUR LIFE CO OF NY	NY	YRT/I	OL	558,028	15,577	436,916	6,373			
60704	94-1516991	12/08/2003	WILTON REASSUR LIFE CO OF NY	NY	YRT/I	OL			(50)	43			
60704	94-1516991	12/08/2003	WILTON REASSUR LIFE CO OF NY	NY	YRT/I	OL			(866)	797			
60704	94-1516991	12/08/2003	WILTON REASSUR LIFE CO OF NY	NY	YRT/I	OL			(4,306)	3,019			
57320	47-0339250	01/01/2006	WOODMEN WORLD LIFE INS SOC	NE	YRT/I	OL	66,709,022	1,443	189,951	103,188			
57320	47-0339250	01/01/2006	WOODMEN WORLD LIFE INS SOC	NE	YRT/I	XXXLO	252,942,025	5,471	720,241	391,258			
57320	47-0339250	01/01/2013	WOODMEN WORLD LIFE INS SOC	NE	YRT/I	OL	292,685,704	268,538	428,974	166,629			
57320	47-0339250	01/01/2013	WOODMEN WORLD LIFE INS SOC	NE	YRT/I	XXXLO	455,283,292	417,721	667,285	259,197			
57290	11-1488600	01/01/1989	WORKMENS BENEFIT FUND OF THE USA	NY	OTH/I	OL	6,160,001	1,437,556	42,998	23,234			
57290	11-1488600	03/01/1991	WORKMENS BENEFIT FUND OF THE USA	NY	YRT/I	OL	1,457,533	87	5,034	1,971			
90557	36-3050975	01/01/1982	ZURICH AMER LIFE INS CO	IL	OTH/I	OL	24,306,035	30,255	647,422	179,345			
90557	36-3050975	01/01/1998	ZURICH AMER LIFE INS CO	IL	YRT/I	OL	15,031,502	3,450,335	134,392	31,354			
90557	36-3050975	08/01/2014	ZURICH AMER LIFE INS CO	IL	YRT/I	OL	39,966,059	33,462	215,302	26,032			
0899999	Total - General Account - Non-Affiliates - U.S. Non-Affiliates							238,264,687,515	1,207,066,136	762,047,956	334,624,005	1,790,871	0

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General Account - Non-Affiliates - Non-U.S. Non-Affiliates

00000	AA-3770207	04/01/2014	ADVANTAGE LIFE & ANNUITY CO SPC	CYM	YRT/I	OL	13,811,688		180,136	30,208		
00000	AA-3190974	01/01/1997	ARGUS INTL LIFE BERMUDA LTD	BMU	YRT/I	OL	12,787,248		213,844	56,420		
00000	AA-0000000	06/06/2020	ASSUMPTION MUTUAL LIFE INS CO	CAN	YRT/I	OL	31,706,361	248,075	5,394	1,079		
00000	AA-0000000	07/05/2021	ASSUMPTION MUTUAL LIFE INS CO	CAN	YRT/I	OL	817,805	351,656	8,852	1,771		
00000	AA-0000000	07/05/2021	ASSUMPTION MUTUAL LIFE INS CO	CAN	YRT/I	OL	5,778,557	2,484,780	30,779	6,155		
00000	AA-1560122	04/05/2021	CANADA LIFE ASSURANCE COMPANY	CAN	YRT/I	OL	301,974,026	1,669,166	144,418	28,880		

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
00000	AA-1560122	07/12/2021	CANADA LIFE ASSURANCE COMPANY	CAN	YRT/I	OL	53,894,340	23,174,566	24,105	4,820		
00000	AA-1560122	02/01/1975	CANADA LIFE ASSURANCE COMPANY	CAN	YRT/I	OL	187,997	91,359	36,137	5,244		
00000	AA-1560037	09/01/2021	CANADIAN PREMIER LIFE INSURANCE CO	CAN	CO/I	OL	2,324,598	52,876	8,389	1,678		
00000	AA-1560037	09/20/2021	CANADIAN PREMIER LIFE INSURANCE CO	CAN	CO/I	OL	232,459,848	19,926,650	17,537	3,507		
00000	AA-3190723	08/01/1995	CITICORP INTL INS CO LTD	BMU	YRT/I	OL	37,244,060	82,897	68,357	18,929		
00000	AA-3190836	08/01/2016	CROWN GLOBAL LIFE INS (BERMUDA)	BMU	YRT/I	OL	77,869,550		63,081	51,074		
00000	AA-3194155	03/01/2003	DELAWARE LIFE INS & ANN CO BERMUDA	BMU	YRT/I	OL	11,903,248	6,597	163,798	32,025		
00000	AA-3190980	01/01/2011	EVERGREEN LIFE LTD	BMU	YRT/I	OL	65,707,030		60,591	3,622		
00000	AA-3130000	01/01/2006	FIVE OCEANS LIFE INS CO SAC LTD	BHS	YRT/I	OL	18,900,000	1,116	58,023	10,997		
00000	AA-1560440	08/18/1993	HARTFORD INS CO OF CANADA	CAN	YRT/I	OL	71,126	274	(20)	28		
00000	AA-1560537	08/03/2020	INDUSTRIAL ALLIANCE INS & FIN SV QC	CAN	YRT/I	OL	181,297,111	56,497,540	118,284	23,654		
00000	AA-1560070	08/02/1973	INDUSTRIAL ALLIANCE PACIFIC INS	CAN	OTH/I	OL	1,967,427	143,154	67,181	27,334		
00000	AA-3390000	01/01/2007	KARLSBERG INTL INS CORP LTD	BLZ	YRT/I	OL	14,834,737	878	76,219	26,556		
00000	AA-3191192	09/01/2017	LOMBARD INTL LIFE LTD	BMU	YRT/I	OL	45,000,000	60,681	130,175	22,456		
00000	AA-1561007	06/14/1972	MANUFACTURERS LIFE INS CO	CAN	OTH/I	OL	1,344,578	6,179	38,109	2,914		
00000	AA-1561007	05/01/1980	MANUFACTURERS LIFE INS CO	CAN	OTH/I	OL	3,621,752	139,683	41,763	48,137		
00000	AA-1561007	12/28/1976	MANUFACTURERS LIFE INS CO	CAN	YRT/I	OL	1,769,216	83,387	675,173	1,826,673		
00000	AA-1561007	08/10/2021	MANUFACTURERS LIFE INS CO	CAN	YRT/I	OL	25,978,588	11,170,793	11,500	2,866		
00000	AA-3190831	06/01/2010	MRM LIFE LTD	BMU	YRT/I	OL	6,101,244		37,199	6,970		
00000	AA-1560001	01/01/1973	OPTIMUM REASSUR CO INC	CAN	OTH/I	OL	96,050	29,053				
00000	AA-1560001	01/01/1973	OPTIMUM REASSUR CO INC	CAN	YRT/I	OL	1,678,665	383,027	51,818	8,693		
00000	AA-1560188	02/01/1984	RGA LIFE REINS CO OF CANADA	CAN	YRT/I	OL	2,477,758	75,502	56,310	8,664		
00000	AA-1830000	11/01/2010	SOUTHPAC LIFE INS LTD	COK	YRT/I	OL	37,000,000		172,111	16,665		
00000	AA-1561039	01/01/1982	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	11,588,480	340,069	530,747	75,163		
00000	AA-1561039	03/01/1971	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	326,800	71,192	2,227	136		
00000	AA-1561039	01/01/1982	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	32,092,165	268,126	556,482	51,248		
00000	AA-1561039	04/01/1993	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	224,334	2,148	(1,700)	2,029		
00000	AA-1561039	01/01/1996	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	51,721,148	555,010	225,623	60,373		
00000	AA-1561039	01/01/1997	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL			(52,655)	83,457		
00000	AA-1561039	04/01/1993	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	2,163,064	20,709	14,855	3,077		
00000	AA-1561039	01/01/1998	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	2,463,252	7,861	140,644	18,287		
00000	AA-1561039	01/01/2011	SUN LIFE ASSUR CO OF CANADA	CAN	OTH/G	OL		136,233				
00000	AA-1561039	01/01/2011	SUN LIFE ASSUR CO OF CANADA	CAN	OTH/G	OL	1,553,845,137	1,079,101	1,998,390	2,922,476		
00000	AA-1561039	06/15/2020	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	51,875,024	20,990,225	12,119	6,826		
00000	AA-1561039	02/01/2021	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	38,498,399	930,682		2,658		
00000	AA-1561039	02/01/2021	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	3,072,004,490	31,803,280		759,952		
00000	AA-1561039	02/01/2021	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	417,500,705	208,073,999	17,778	34,330		
00000	AA-1561039	02/01/2021	SUN LIFE ASSUR CO OF CANADA	CAN	YRT/I	OL	2,130,882	22,075		79		

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SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance	
00000.....	AA-1561039...	02/01/2021	SUN LIFE ASSUR CO OF CANADA.....	CAN.....	YRT/I.....	OL.....	1,204,859	34,306	136	58			
00000.....	AA-0000000...	05/01/2000	SWISSPARTNERS INS CO SPC LTD.....	CYM.....	YRT/I.....	OL.....	19,310,160		144,958	50,087			
00000.....	AA-3190868...	10/02/2006	TRANSAMERICA LIFE (BERMUDA) LTD.....	BMU.....	YRT/I.....	OL.....	68,614,931	523,422	439,803	71,221			
0999999.	Total - General Account - Non-Affiliates - Non-U.S. Non-Affiliates.....							6,516,168,438	381,538,327	6,588,670	6,419,476	0	0
1099999.	Total - General Account - Non-Affiliates.....							244,780,855,953	1,588,604,463	768,636,626	341,043,481	1,790,871	0
1199999.	Total - General Account.....							326,525,496,953	1,910,069,712	1,054,468,647	610,978,315	2,814,284	0
2399999.	Total U.S.....							238,322,960,515	1,231,798,686	762,724,428	335,155,655	2,814,284	0
2499999.	Total Non-U.S.....							88,202,536,438	678,271,026	291,744,219	275,822,660	0	0
9999999.	Total.....							326,525,496,953	1,910,069,712	1,054,468,647	610,978,315	2,814,284	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld under Coinsurance	
Affiliates - U.S. - Other													
34274	47-0591908	09/01/2011	CENTRAL STATES IND CO OF OMAHA	NE	QA/I	MS	23,511,704	1,735,443	977,495	5,857,946			
38962	06-1024360	01/01/1999	GENESIS INS CO	DE	QA/I	LTC	117,510	22,034	10,571,971	320,782			
97764	06-1053475	01/01/2009	IDEALIFE INS CO	CT	QA/I	MS	97,217	14,961		13,438			
97764	06-1053475	07/01/1990	IDEALIFE INS CO	CT	QA/I	MS	121,061	43,792		32,516			
0299999	Total - Affiliates - U.S. - Other							23,847,491	1,816,230	11,549,466	6,224,682	0	0
0399999	Total - Affiliates - U.S. - Total							23,847,491	1,816,230	11,549,466	6,224,682	0	0
Affiliates - Non-U.S. - Other													
00000	AA-1930033	11/01/2017	GENERAL RE LIFE AUSTRALIA, LTD	AUS	QA/I	OH	98,517,465		261,260,943	44,841,271		271,256,992	
00000	AA-1990120	01/01/2021	GENERAL REINSURANCE AFRICA, LTD	ZAF	OTH/G	OH	3,271,537		620,273	4,896,898			
00000	AA-1990120	01/01/2021	GENERAL REINSURANCE AFRICA, LTD	ZAF	OTH/I	OH	4,570,815		5,835	7,061,268			
0599999	Total - Affiliates - Non-U.S. - Other							106,359,817	0	261,887,051	56,799,437	0	271,256,992
0699999	Total - Affiliates - Non-U.S. - Total							106,359,817	0	261,887,051	56,799,437	0	271,256,992
0799999	Total Affiliates							130,207,308	1,816,230	273,436,517	63,024,119	0	271,256,992
Non-Affiliates - U.S. Non-Affiliates													
60054	06-6033492	08/01/2002	AETNA LIFE INS CO	CT	OTH/G	LTDI			28,168	3,848			
70874	36-2608394	07/04/2003	ALLSTATE LIFE INS CO OF NY	NY	QA/I	LTDI	27,125			20,918			
60410	73-0714500	08/01/1999	AMERICAN FIDELITY ASSUR CO	OK	QA/I	LTC	1,277,786	309,458	18,224,126	934,564			
60410	73-0714500	07/01/2000	AMERICAN FIDELITY ASSUR CO	OK	QA/I	LTC				6,345			
60410	73-0714500	01/01/2008	AMERICAN FIDELITY ASSUR CO	OK	OTH/G	LTDI			262,628	4,250			
60410	73-0714500	02/01/1997	AMERICAN FIDELITY ASSUR CO	OK	OTH/G	OH			45,500	100,000			
60488	25-0598210	12/01/1992	AMERICAN GEN LIFE INS CO	TX	OTH/G	OH			6,209	26,000			
60488	25-0598210	12/01/1992	AMERICAN GEN LIFE INS CO	TX	OTH/G	OH			143,549				
60534	59-0781901	01/01/2002	AMERICAN HERITAGE LIFE INS CO	FL	QA/I	LTDI	304,370	127,855	1,217,468	185,262			
60534	59-0781901	02/01/1995	AMERICAN HERITAGE LIFE INS CO	FL	QA/I	LTC	582,245	98,410	12,403,677	942,509			
60534	59-0781901	01/01/1998	AMERICAN HERITAGE LIFE INS CO	FL	QA/I	LTC	52,447		1,638,759	321,436			
60534	59-0781901	07/01/2002	AMERICAN HERITAGE LIFE INS CO	FL	OTH/G	LTDI	154,741		1,644,919	112,027			
60243	06-1505574	01/01/1999	AMERICAN INDEPENDENT NTWRK INS CO	NY	OTH/I	LTC							
60243	06-1505574	01/01/1999	AMERICAN INDEPENDENT NTWRK INS CO	NY	OTH/I	LTC							
60739	74-0484030	07/01/1998	AMERICAN NATL INS CO	TX	OTH/G	OH			63,735	100,000			
60739	74-0484030	07/01/1998	AMERICAN NATL INS CO	TX	OTH/G	OH			1,260				
80624	13-1851754	07/01/1994	AMERICAN PROGRESSIVE L&H INS OF NY	NY	OTH/I	SD	3,360		44,665	275			
80624	13-1851754	05/01/1993	AMERICAN PROGRESSIVE L&H INS OF NY	NY	QA/I	MS	828,705	114,427	70,916	268,398			
80624	13-1851754	07/01/1995	AMERICAN PROGRESSIVE L&H INS OF NY	NY	QA/I	LTC	271,697	58,309	5,303,009	251,397			
80624	13-1851754	07/01/1995	AMERICAN PROGRESSIVE L&H INS OF NY	NY	OTH/I	LTC	36,898	7,001	2,863,406	114,968			
80624	13-1851754	05/01/1999	AMERICAN PROGRESSIVE L&H INS OF NY	NY	QA/I	LTC	90,891	23,702	1,356,961	22,280			
80624	13-1851754	12/01/1998	AMERICAN PROGRESSIVE L&H INS OF NY	NY	QA/I	LTC	163,865	30,253	3,983,145	222,830			
80624	13-1851754	06/01/2000	AMERICAN PROGRESSIVE L&H INS OF NY	NY	QA/I	LTC	110,324	30,181	2,011,695	71,553			
80624	13-1851754	05/01/9999	AMERICAN PROGRESSIVE L&H INS OF NY	NY	OTH/I	LTC	6,495	1,973	180,689				
80624	13-1851754	05/01/1999	AMERICAN PROGRESSIVE L&H INS OF NY	NY	OTH/I	LTC	4,533	8,232	3,564,247	180,000			

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
60801	64-0349942	06/01/1996	AMERICAN PUBLIC LIFE INS CO	OK	OTH/I	SD	1,656			160		
60836	42-0113630	07/01/2019	AMERICAN REPUBLIC INS CO	IA	QA/I	MS	7,311,723	634,903	1,155,976	1,522,090		
60836	42-0113630	07/01/2019	AMERICAN REPUBLIC INS CO	IA	QA/I	MS	3,291,020	208,659	701,394	697,292		
60836	42-0113630	07/01/2019	AMERICAN REPUBLIC INS CO	IA	QA/I	MS	1,077,013	50,759		288,878		
60836	42-0113630	07/01/2019	AMERICAN REPUBLIC INS CO	IA	QA/I	MS	21,839,852	710,211	757,222	5,433,341		
60836	42-0113630	07/01/2019	AMERICAN REPUBLIC INS CO	IA	QA/I	MS	8,062,247	353,218	329,958	1,962,705		
60895	35-0145825	07/01/2004	AMERICAN UNITED LIFE INS CO	IN	OTH/G	LTDI			622,538	48,462		
60895	35-0145825	07/01/2012	AMERICAN UNITED LIFE INS CO	IN	OTH/G	LTDI	109,868					
60895	35-0145825	07/01/1997	AMERICAN UNITED LIFE INS CO	IN	OTH/G	OH						
60895	35-0145825	01/01/1999	AMERICAN UNITED LIFE INS CO	IN	OTH/G	OH				20,000		
60895	35-0145825	10/01/1996	AMERICAN UNITED LIFE INS CO	IN	OTH/G	OH				43,079		
60895	35-0145825	07/01/1997	AMERICAN UNITED LIFE INS CO	IN	OTH/G	OH				25,000		
61999	35-0810610	07/01/2000	AMERICO FIN LIFE & ANN INS CO	TX	QA/I	LTDI	988,929	385,046	3,144,714	360,589		
61301	47-0098400	01/01/1999	AMERITAS LIFE INS CORP	NE	QA/I	LTDI	8,271,288	3,756,801	50,008,467	3,884,922		
61301	47-0098400	11/01/2000	AMERITAS LIFE INS CORP	NE	QA/I	LTDI	343,978	182,864	2,202,605	182,336		
61301	47-0098400	01/15/2010	AMERITAS LIFE INS CORP	NE	OTH/I	LTDI	2,518,409	1,178,679	13,566,380	1,290,590		
61301	47-0098400	01/15/2010	AMERITAS LIFE INS CORP	NE	QA/I	LTDI	163,907	89,098	1,249,817	78,257		
61301	47-0098400	01/01/2011	AMERITAS LIFE INS CORP	NE	OTH/I	LTDI	11,132,512	4,844,687	30,549,432	5,176,947		
61301	47-0098400	01/01/2011	AMERITAS LIFE INS CORP	NE	QA/I	LTDI	2,536,138	938,549	3,149,755	812,033		
61301	47-0098400	10/01/2012	AMERITAS LIFE INS CORP	NE	QA/I	LTDI	114,751	46,256	177,656	53,404		
61301	47-0098400	01/01/2019	AMERITAS LIFE INS CORP	NE	OTH/I	LTDI	2,349,538	509,706	3,041,643	1,136,459		
60033	13-3758127	01/01/2011	AMERITAS LIFE INS CORP OF NY	NY	OTH/I	LTDI	946,913	395,476	3,640,543	477,189		
60033	13-3758127	01/01/2011	AMERITAS LIFE INS CORP OF NY	NY	QA/I	LTDI	118,834	36,521	171,426	31,370		
60033	13-3758127	04/01/2013	AMERITAS LIFE INS CORP OF NY	NY	QA/I	LTDI	26,757	9,911	46,031	14,546		
60033	13-3758127	01/01/2019	AMERITAS LIFE INS CORP OF NY	NY	OTH/I	LTDI	159,478	58,140	573,021	26,631		
62825	95-4331852	10/01/1997	ANTHEM BLUE CROSS LIFE & HLTH INS	CA	QA/I	LTC	1,355,243	523,027	46,139,367	3,997,550		
62825	95-4331852	04/01/2003	ANTHEM BLUE CROSS LIFE & HLTH INS	CA	QA/I	LTC	221,811	69,772	7,914,116	408,865		
00000	AA-9995012	04/01/1998	ASSOCIATED ACCIDENT & HLTH REINS	PA	OTH/G	OH			1,484,573	4,996,886		
00000	AA-9995012	01/01/1991	ASSOCIATED ACCIDENT & HLTH REINS	PA	OTH/G	OH			(22)	2,711,174		
00000	AA-9995012	04/01/1996	ASSOCIATED ACCIDENT & HLTH REINS	PA	OTH/G	OH			108,462	817,974		
00000	AA-9995012	07/01/1997	ASSOCIATED ACCIDENT & HLTH REINS	PA	OTH/G	OH			22,500	(0)		
00000	AA-9995012	01/01/1991	ASSOCIATED ACCIDENT & HLTH REINS	PA	OTH/G	OH				430,001		
00000	AA-9995012	01/01/1991	ASSOCIATED ACCIDENT & HLTH REINS	PA	OTH/G	OH			47,936	80,654		
71439	38-1843471	05/01/2008	ASSURITY LIFE INS CO	NE	OTH/I	SD	63,429		303,202	6,930		
71439	38-1843471	12/20/2008	ASSURITY LIFE INS CO	NE	QA/I	SD	11,982		12,568	118		
71439	38-1843471	06/01/2019	ASSURITY LIFE INS CO	NE	OTH/I	SD	18,216			1,536		
71439	38-1843471	03/01/2001	ASSURITY LIFE INS CO	NE	QA/I	LTDI	4,659	193	115,969	42,954		
71439	38-1843471	03/01/2001	ASSURITY LIFE INS CO	NE	QA/I	LTDI	607,067	24,767	4,269,813	455,534		
71439	38-1843471	01/01/2001	ASSURITY LIFE INS CO	NE	QA/I	LTDI	347,233	13,909	1,394,571	347,145		

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SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
71439	38-1843471	01/01/2002	ASSURITY LIFE INS CO	NE	QA/I	LTDI	11,166	455	43,704	56,276		
71439	38-1843471	01/01/2002	ASSURITY LIFE INS CO	NE	QA/I	LTDI	2,655	102	28,323	50,738		
71439	38-1843471	04/01/2002	ASSURITY LIFE INS CO	NE	QA/I	LTDI	38,736	1,532	491,815	165,027		
71439	38-1843471	07/12/2010	ASSURITY LIFE INS CO	NE	QA/I	LTDI	2,120,170	90,938	4,583,101	1,248,925		
71439	38-1843471	12/01/2002	ASSURITY LIFE INS CO	NE	OTH/G	A	1,364			475		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	A	38,934			16,545		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	A	190,342			86,123		
71439	38-1843471	01/01/2003	ASSURITY LIFE INS CO	NE	OTH/G	A	334,147			151,084		
71439	38-1843471	01/01/2006	ASSURITY LIFE INS CO	NE	OTH/G	A	22,608			8,569		
71439	38-1843471	01/01/2006	ASSURITY LIFE INS CO	NE	OTH/G	LTDI	146,481		668,564	89,907		
15940	47-3642356	02/01/2017	ASSURITY LIFE INS CO OF NY	NY	QA/I	LTDI	53,799	2,398	6,082	44,267		
37273	39-1338397	01/01/2019	AXIS INSURANCE COMPANY	IL	QA/G	SD	56,897	3,556	61,662	60,000		
61212	52-0236900	04/01/2011	BALTIMORE LIFE INS CO	MD	QA/I	SD	50,936		103,827	3,643		
61239	58-0658963	01/01/2016	BANKERS FIDELITY LIFE INS CO	GA	QA/I	MS	66,633,995	978,791	4,597,622	28,589,206		
81043	59-1460067	11/01/1999	BANKERS LIFE INS CO	NC	OTH/G	A	635					
81043	59-1460067	05/01/2000	BANKERS LIFE INS CO	NC	OTH/G	A	340		9,828	214		
71714	75-1277524	01/01/2005	BERKSHIRE LIFE INS CO OF AMER	MA	QA/I	LTDI	98,143	28,944	433,475	100,449		
76694	23-2044256	07/01/1994	CANADA LIFE REINS CO	MI	OTH/G	OH			6,141	30,000		
57347	74-0548665	01/01/2018	CATHOLIC LIFE INS	TX	QA/I	MS	557,293			150,263		
80799	06-0641618	07/01/1996	CELTIC INS CO	IL	QA/I	MS	466,155					
80799	06-0641618	07/01/1996	CELTIC INS CO	IL	QA/I	MS	362,107					
80799	06-0641618	10/01/1997	CELTIC INS CO	IL	QA/I	MS	3,428,770	621,632	778,744	961,761		
61751	47-0123035	01/01/2005	CENTRAL STATES H & L CO OF OMAHA	NE	QA/I	MS	6,932,095	1,015,134	446,983	1,680,176		
61859	74-0483480	12/31/1998	CHRISTIAN FIDELITY LIFE INS CO	TX	QA/I	MS	39,759	4,973	2,829	14,781		
76236	31-1213778	07/01/1999	CINCINNATI LIFE INS CO	OH	QA/G	LTC	1,767,064	613,812	39,353,229	509,362		
84786	84-0674027	03/01/2004	COLORADO BANKERS LIFE INS CO	NC	QA/I	SD	413,119	12,097	577,309	180,557		
00000	AA-9995114	09/01/1997	COMP RE FACILITY	PA	OTH/G	OH			546,577	45,654		
00000	AA-9995114	10/01/1996	COMP RE FACILITY	PA	OTH/G	OH			675,854	1,129,781		
77828	57-0523959	01/01/2020	COMPANION LIFE INS CO	SC	QA/I	MS	11,219,210	907,022	1,715,980	3,670,136		
71404	47-0463747	04/01/2008	Continental General Ins Co	SC	OTH/I	SD	46,500		459,243	6,065		
71404	47-0463747	10/01/1995	Continental General Ins Co	TX	QA/I	LTDI	2,515	252	10,243	2,598		
62553	37-0808781	01/01/1999	COUNTRY LIFE INS CO	IL	QA/I	LTDI	228,823	9,472	564,959	272,792		
62553	37-0808781	04/01/2002	COUNTRY LIFE INS CO	IL	QA/I	LTDI	988,016	40,939	4,593,936	756,057		
62553	37-0808781	07/01/2006	COUNTRY LIFE INS CO	IL	OTH/G	LTDI	427,102		1,371,969	256,166		
14188	45-2784935	09/01/2017	DAKOTA CAPITAL LIFE INS CO	ND	QA/I	SD	(69)		818	255		
14188	45-2784935	11/01/2015	DAKOTA CAPITAL LIFE INS CO	ND	OTH/G	A	10,378			5,632		
71129	36-2598882	01/01/2001	DEARBORN LIFE INS CO	IL	OTH/G	LTDI						
26921	22-2005057	01/01/2021	EVEREST REINSURANCE COMPANY	DE	QA/I	MS	10,142,879	498,707	377,992	3,340,667		
63274	52-6033321	07/01/2003	FIDELITY & GUAR LIFE INS CO	IA	QA/I	LTDI	898,157	347,952	3,436,939	622,307		

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SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
71870	43-0949844	12/01/1993	FIDELITY SECURITY LIFE INS CO	MO	OTH/G	LTDI	76,135	15,378	127,817	60,807		
71870	43-0949844	02/01/1997	FIDELITY SECURITY LIFE INS CO	MO	OTH/G	OH						
71455	37-0857191	01/31/2011	FINANCIAL AMER LIFE INS CO	KS	OTH/G	CAH						
69140	04-1867050	01/01/1997	FIRST ALLMERICA FIN LIFE INS CO	MA	OTH/G	OH			(12,674)	50,000		
62324	61-1096685	01/01/2007	FREEDOM LIFE INS CO OF AMER	TX	QA/I	SD	100		5,868	27		
65536	54-0283385	06/01/2005	GENWORTH LIFE & ANN INS CO	VA	QA/I	LTDI	2,396			1,000		
70025	91-6027719	06/01/2005	GENWORTH LIFE INS CO	DE	QA/I	LTDI	(1,677)					
70025	91-6027719	01/01/2003	GENWORTH LIFE INS CO	DE	QA/I	LTC	50,409,021	6,691,344	472,903,265	21,618,710		
72990	22-2882416	01/01/2003	GENWORTH LIFE INS CO OF NY	NY	QA/I	LTC	3,545,725	506,942	36,129,754	2,009,251		
70939	13-2611847	09/30/1993	GERBER LIFE INS CO	NY	QA/G	LTC	146,457	14,493	1,502,091	42,858		
70939	13-2611847	09/30/1993	GERBER LIFE INS CO	NY	OTH/G	LTC	823	20	2,512			
70939	13-2611847	04/01/1997	GERBER LIFE INS CO	NY	QA/G	LTC	18,925		268,732	2,700		
70939	13-2611847	04/01/1997	GERBER LIFE INS CO	NY	OTH/G	LTC	105		4,225			
70939	13-2611847	01/01/1994	GERBER LIFE INS CO	NY	OTH/G	OH	926			115,000		
63312	13-1935920	07/01/2000	GREAT AMER LIFE INS CO	OH	QA/I	LTDI	12,759	5,500	43,246	15,000		
90212	74-2058261	07/01/2000	GREAT SOUTHERN LIFE INS CO	TX	QA/I	LTDI	105,038	44,974	430,784	41,786		
64211	36-1174500	01/01/2007	GUARANTEE TRUST LIFE INS CO	IL	QA/I	MS	3,504,373	603,078	80,572	781,091		
64211	36-1174500	07/01/2015	GUARANTEE TRUST LIFE INS CO	IL	QA/I	MS	11,772,587	283,878	812,252	5,683,170		
92711	35-1817054	01/01/1997	HCC LIFE INS CO	IN	OTH/G	OH						
64580	37-0344290	07/01/2014	ILLINOIS MUT LIFE INS CO	IL	QA/I	SD	290,407		391,586	26,475		
64580	37-0344290	11/01/2000	ILLINOIS MUT LIFE INS CO	IL	QA/I	LTDI	1,361,953	501,518	9,199,106	680,255		
64580	37-0344290	05/01/2011	ILLINOIS MUT LIFE INS CO	IL	QA/I	LTDI	2,132,350	733,939	5,733,477	1,078,370		
64580	37-0344290	01/01/2002	ILLINOIS MUT LIFE INS CO	IL	OTH/G	A	96,647			19,210		
65056	38-1659835	10/01/1999	JACKSON NATL LIFE INS CO	IN	QA/I	LTDI	8,318	2,917	12,040	40,576		
65838	01-0233346	10/01/1994	JOHN HANCOCK LIFE INS CO USA	MI	OTH/G	OH						
65129	44-0308260	01/01/2018	KANSAS CITY LIFE INS CO	MO	QA/G	SD	15,911			1,545		
00000	AA-9995096	02/01/1992	LDG RE UNDERWRITERS OCCUP A & H FAC	MA	OTH/G	OH			5,432	1,558,928		
68543	25-1093227	05/01/2016	LIBERTY BANKERS LIFE INS CO	OK	QA/I	MS	9,242,142	235,620		3,353,313		
65315	04-6076039	01/01/2017	LINCOLN LIFE ASSUR CO OF BOSTON	NH	QA/I	SD				133		
65315	04-6076039	01/01/1997	LINCOLN LIFE ASSUR CO OF BOSTON	NH	OTH/G	LTDI						
65676	35-0472300	10/01/2005	LINCOLN NATL LIFE INS CO	IN	QA/I	LTDI	11,289	4,022	22,179	8,633		
65676	35-0472300	01/01/1997	LINCOLN NATL LIFE INS CO	IN	QA/I	LTC	1,828,792	832,660	68,675,491	6,960,924		
67083	45-0252531	01/01/1997	MANHATTAN NATL LIFE INS CO	OH	QA/G	LTC	72,096	180	3,081,468	163,045		
31119	47-0122200	04/01/2000	MEDICO INS CO	IA	QA/I	MS	4,092,999	403,121	1,526,813	934,392		
31119	47-0122200	07/01/2011	MEDICO INS CO	IA	QA/I	MS	9,758,233	415,489	964,111	2,323,400		
65978	13-5581829	01/01/2015	METROPOLITAN LIFE INS CO	NY	ASL/I	LTDI			1,691,267			
71412	47-0246511	04/01/1997	MUTUAL OF OMAHA INS CO	NE	QA/I	LTC	416,414	62,854	10,308,672	767,228		
71412	47-0246511	10/01/1998	MUTUAL OF OMAHA INS CO	NE	QA/I	LTC	4,765,630	968,912	100,240,775	4,891,857		
71412	47-0246511	01/01/2001	MUTUAL OF OMAHA INS CO	NE	OTH/G	LTDI			944,529			

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SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	PA	QA/I	LTC	25,250	6,386	260,428	9,683		
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	PA	QA/I	LTC	355,869	128,577	3,982,238	146,901		
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	PA	OTH/I	LTC	51,057	25,650	2,024,844	51,717		
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	PA	OTH/I	LTC	721	3,756	202,960			
93734	43-1240953	01/01/1995	NASSAU LIFE & ANN CO	TX	QA/I	MS	9,812	661	2,589	5,928		
93734	43-1240953	07/01/1996	NASSAU LIFE & ANN CO	TX	QA/I	MS	2,324,409	672,856	177,382	687,400		
93734	43-1240953	07/01/1996	NASSAU LIFE & ANN CO	TX	QA/I	MS	343,357					
93734	43-1240953	01/01/1997	NASSAU LIFE & ANN CO	TX	QA/I	MS	1,362,030	499,268	1,994	447,575		
93734	43-1240953	09/01/2001	NASSAU LIFE & ANN CO	TX	QA/I	MS	228,670					
93734	43-1240953	07/01/1995	NASSAU LIFE & ANN CO	TX	QA/I	LTC	4,000	201	5,145			
93734	43-1240953	07/01/1995	NASSAU LIFE & ANN CO	TX	OTH/I	LTC	(86)	8	987			
93734	43-1240953	10/01/1996	NASSAU LIFE & ANN CO	TX	QA/I	LTC	124,312	31,680	3,847,055	269,716		
93734	43-1240953	10/01/1996	NASSAU LIFE & ANN CO	TX	QA/I	LTC	21,532	2,567	505,249	27,562		
93734	43-1240953	10/01/1996	NASSAU LIFE & ANN CO	TX	OTH/I	LTC	3,958	73	226,141	11,884		
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	TX	QA/I	LTC	294,452	38,892	5,281,092	197,374		
93734	43-1240953	01/01/2000	NASSAU LIFE & ANN CO	TX	QA/I	LTC	4,552	169	42,029	2,753		
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	TX	OTH/I	LTC	48,281	7,998	3,228,571	53,581		
93734	43-1240953	05/01/1999	NASSAU LIFE & ANN CO	TX	OTH/I	LTC	85	31	84,103	7,628		
67814	06-0493340	01/01/1993	NASSAU LIFE INS CO	NY	OTH/G	OH			1,694,460	1,530,546		
68284	48-0557726	12/01/1995	NASSAU LIFE INS CO OF KS	KS	QA/I	LTC	132,214	30,954	4,928,504	197,938		
68284	48-0557726	01/11/1999	NASSAU LIFE INS CO OF KS	KS	OTH/I	LTC	1,044,268	172,019	21,926,549	777,171		
82538	74-1541799	01/01/2018	NATIONAL HLTH INS CO	TX	QA/I	MS	4,750,673					
75264	16-0958252	03/01/2016	NATIONAL INTEGRITY LIFE INS CO	NY	QA/I	SD	909		3,707	78		
66788	63-0268140	10/01/2005	NATIONAL SECURITY INS CO	AL	OTH/G	A			152			
98205	73-1187572	01/01/2007	NATL FOUNDATION LIFE INS CO	TX	OTH/I	SD	219			68		
66974	36-2428931	02/01/2005	NORTH AMER CO LIFE & HLTH INS	IA	QA/I	LTDI	5,913	3,566	25,516	9,698		
00000	AA-9995107	06/15/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH			19,882	676,514		
00000	AA-9995107	07/25/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH				305,147		
00000	AA-9995107	07/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH			128,978	374,243		
00000	AA-9995107	07/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH				122,976		
00000	AA-9995107	07/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH				156,185		
00000	AA-9995107	01/01/1998	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH				19,678		
00000	AA-9995107	03/01/1998	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH			1,023,047	5,210,085		
00000	AA-9995107	12/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH				593,191		
00000	AA-9995107	12/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH			1,082,701	5,952,928		
00000	AA-9995107	12/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH			13,034	948,088		
00000	AA-9995107	03/01/1998	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH			3,351,228	507,376		
00000	AA-9995107	12/01/1997	OCCUPATIONAL ACCIDENT POOL	IL	OTH/G	OH						
89206	31-0962495	09/26/2016	OHIO NATL LIFE ASSUR CORP	OH	QA/I	LTDI	4,622,214	1,395,619	6,543,948	1,939,873		
67172	31-0397080	01/01/1999	OHIO NATL LIFE INS CO	OH	QA/I	LTDI	2,519,989	1,072,724	17,576,921	1,767,810		

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SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance
56383	31-4273120	08/01/2011	ORDER OF UNITED COMMERCIAL TRAVEL	OH	QA/I	SD	1,193		5,640	144		
56383	31-4273120	12/31/1998	ORDER OF UNITED COMMERCIAL TRAVEL	OH	QA/I	MS	3,510,524	436,306	4,056,843	1,042,014		
56383	31-4273120	07/01/2000	ORDER OF UNITED COMMERCIAL TRAVEL	OH	QA/I	MS	18,424,191	1,141,828	597,745	4,247,424		
56383	31-4273120	06/01/2010	ORDER OF UNITED COMMERCIAL TRAVEL	OH	QA/I	MS	1,343,162	69,073	1,427	484,359		
76112	86-0216483	09/01/1998	OXFORD LIFE INS CO	AZ	QA/I	MS	119,202	9,778	5,253	32,048		
67539	72-0281240	09/01/2016	PAN AMER LIFE INS CO	LA	QA/I	SD	32,061			3,005		
67539	72-0281240	01/01/1994	PAN AMER LIFE INS CO	LA	OTH/G	OH			1,442	436,378		
61271	42-0127290	07/01/2000	PRINCIPAL LIFE INS CO	IA	QA/I	MS	29,492,606	1,486,259	2,530,625	7,732,412		
68195	62-0331200	03/01/2005	PROVIDENT LIFE & ACCIDENT INS CO	TN	QA/I	SD	2,078,381	684,614	8,760,758	655,635		
67105	41-0451140	01/01/2006	RELIASTAR LIFE INS CO	MN	OTH/G	LTDI			2,775,626	53,650		
65005	41-0823832	10/08/2007	RIVERSOURCE LIFE INS CO	MN	QA/I	LTDI	1,151,305	491,448	4,624,901	903,070		
80594	41-0987741	08/16/2010	RIVERSOURCE LIFE INS CO OF NY	NY	QA/I	LTDI	66,389	28,745	113,572	39,280		
62952	87-0129771	12/31/2013	SILAC INS CO	UT	QA/I	MS	7,991,200	552,297		2,430,470		
00000	AA-9995074	01/01/1998	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH			38,087	472,107		
00000	AA-9995074	01/01/1998	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH			22,624	170,272		
00000	AA-9995074	01/01/1999	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH			27,153			
00000	AA-9995074	04/01/1994	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH	0		12,199	304,499		
00000	AA-9995074	07/01/1991	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH	0		43,778	862,479		
00000	AA-9995074	07/01/1991	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH				659,452		
00000	AA-9995074	07/01/1996	SPECIAL RISK REINS FACILITY	MA	OTH/G	OH	3		5,347	49,772		
86355	73-0994234	12/01/1997	STANDARD LIFE & ACCIDENT INS CO	TX	QA/I	LTC	11,029	3,882	124,764	54,553		
25178	37-0533100	01/01/2008	STATE FARM MUT AUTO INS CO	IL	QA/I	LTDI	1,038,351		554,905	756,818		
69132	58-1449898	01/01/1993	STATE MUT INS CO	GA	QA/I	LTC	15,332	3,595	396,520	33,248		
91785	06-1323069	10/01/1994	STERLING NAT LIFE INS CO INC	UT	OTH/G	OH			162,260			
80926	06-0893662	01/01/2011	SUN LIFE & HLTH INS CO	MI	OTH/G	A	9,404			9,194		
82627	06-0839705	10/01/1994	SWISS RE LIFE & HLTH AMER INC	MO	OTH/G	OH			824,813	5,597,363		
82627	06-0839705	01/01/1994	SWISS RE LIFE & HLTH AMER INC	MO	OTH/G	OH						
82627	06-0839705	01/01/1994	SWISS RE LIFE & HLTH AMER INC	MO	OTH/G	OH						
82627	06-0839705	01/01/1994	SWISS RE LIFE & HLTH AMER INC	MO	OTH/G	OH			9,036	200,000		
86231	39-0989781	01/01/1994	TRANSAMERICA LIFE INS CO	IA	OTH/G	OH			553,700	833,757		
86231	39-0989781	08/01/1994	TRANSAMERICA LIFE INS CO	IA	OTH/G	OH			1,400,667	1,455,021		
86231	39-0989781	01/01/1994	TRANSAMERICA LIFE INS CO	IA	OTH/G	OH				36,484		
80314	52-0913817	07/01/2002	UNICARE LIFE & HLTH INS CO	IL	QA/I	LTC	3,680	304	59,851	433		
80314	52-0913817	07/01/2002	UNICARE LIFE & HLTH INS CO	IN	QA/I	LTC	1,709	1,093	41,609	7,296		
11121	43-1917728	10/01/2015	UNIFIED LIFE INS CO	TX	QA/I	MS	2,145,116	191,656		686,795		
91529	52-1996029	01/01/2010	UNIMERICA INS CO	WI	OTH/G	A	25,946			7,785		
11596	01-0637149	01/01/2010	UNIMERICA LIFE INS CO OF NY	NY	OTH/G	A	160			23		
69744	13-1423090	10/01/1994	UNION LABOR LIFE INS CO	MD	QA/I	LTDI	19,463	3,939	187,435	25,221		
69744	13-1423090	08/01/2007	UNION LABOR LIFE INS CO	MD	OTH/G	A	12,739			8,026		

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SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld under Coinsurance	
69744	13-1423090	08/01/2007	UNION LABOR LIFE INS CO	MD	OTH/G	A	35,694			16,597			
69744	13-1423090	07/01/2016	UNION LABOR LIFE INS CO	MD	OTH/G	A	2,836,082	367,435	6,129,060	541,700			
69744	13-1423090	07/01/2016	UNION LABOR LIFE INS CO	MD	OTH/G	A	674,367	85,990	801,067	97,942			
69892	35-1097117	03/01/2007	UNITED FARM FAMILY LIFE INS CO	IN	QA/I	LTDI	4,467	2,861	16,062	12,106			
79413	36-2739571	01/01/2010	UNITEDHEALTHCARE INS CO	CT	OTH/G	A	21,977			7,478			
79413	36-2739571	01/01/2010	UNITEDHEALTHCARE INS CO	CT	OTH/G	A	309,511			84,226			
70122	73-0493220	08/01/2017	UNIVERSAL FIDELITY LIFE INS CO	OK	QA/I	MS	2,949,170	135,938	75,884	749,467			
70130	31-0727974	10/01/2021	UNIVERSAL GUAR LIFE INS CO	OH	OTH/G	LTDI			108,160				
62235	01-0278678	01/01/2000	UNUM LIFE INS CO OF AMER	ME	OTH/G	A	343,606			189,735			
62235	01-0278678	01/01/2009	UNUM LIFE INS CO OF AMER	ME	OTH/G	A	204,509			122,681			
62235	01-0278678	01/01/1989	UNUM LIFE INS CO OF AMER	ME	OTH/G	LTDI							
62235	01-0278678	09/01/2012	UNUM LIFE INS CO OF AMER	ME	OTH/G	LTDI	355,077			276,330			
14165	32-0348453	09/01/2016	US ALLIANCE LIFE & SECURITY CO	KS	QA/I	SD	9,357		7,785	824			
14165	32-0348453	05/01/2018	US ALLIANCE LIFE & SECURITY CO	KS	QA/I	SD	39,355			3,694			
14165	32-0348453	03/01/2015	US ALLIANCE LIFE & SECURITY CO	KS	OTH/G	A	24,470			12,707			
97772	06-1341715	11/01/1996	US HLTH & LIFE INS CO INC	MI	QA/I	MS	4,636			993			
29599	52-1504975	10/01/1998	US SPECIALTY INS CO	TX	OTH/G	OH			36,432	780,323			
94358	71-0505232	05/01/1995	USABLE LIFE	AR	OTH/I	SD	1,431		67,464	133			
94358	71-0505232	04/01/2003	USABLE LIFE	AR	QA/I	SD	51,680		892,616	5,198			
94358	71-0505232	01/01/2008	USABLE LIFE	AR	OTH/I	SD	77,559		974,737	27,926			
94358	71-0505232	09/01/1995	USABLE LIFE	AR	QA/I	MS	16,655		669	4,079			
80942	41-0991508	10/01/1995	VENERABLE INS & ANN CO	IA	QA/I	LTDI			101,714	15,483			
80942	41-0991508	10/01/1995	VENERABLE INS & ANN CO	IA	QA/I	LTDI	99	29	47,383	190			
10030	92-0040526	10/01/1998	WESTCHESTER FIRE INS CO	NY	OTH/G	OH			362,014	624,351			
70483	31-0487145	10/01/2009	WESTERN & SOUTHERN LIFE INS CO	OH	QA/I	SD	3,323,136	135,450	7,958,266	781,699			
62413	36-0947200	01/01/1999	WILCAC LIFE INS CO	IL	OTH/G	OH			1,459,886	864,761			
62413	36-0947200	01/01/1999	WILCAC LIFE INS CO	IN	OTH/G	OH			110,596	50,000			
62413	36-0947200	01/01/1995	WILCAC LIFE INS CO	IL	OTH/G	OH				(0)			
16535	36-4233459	01/01/1999	ZURICH AMERICAN INS CO	NY	OTH/G	OH							
0899999	Total - Non-Affiliates - U.S. Non-Affiliates							386,382,668	43,262,675	1,138,283,314	197,859,007	0	0
Non-Affiliates - Non-U.S. Non-Affiliates													
00000	AA-3190447	01/01/2005	AETNA LIFE & CAS (BERMUDA) LTD	BMU	OTH/G	LTDI	(3,564)		774,723	36,000			
00000	AA-1122000	01/01/1997	LLOYDS OF LONDON	GBR	OTH/G	OH				50,000			
00000	AA-1122000	01/01/1997	LLOYDS OF LONDON	GBR	OTH/G	OH			101,134	136,897			
00000	AA-1122000	01/01/1998	LLOYDS OF LONDON	GBR	OTH/G	OH			3,550				
00000	AA-1120905	01/01/1998	LONDON AND LEITH INS CO LTD	GBR	OTH/G	OH			134,571	4,586,816			
00000	AA-1561039	01/01/2011	SUN LIFE ASSUR CO OF CANADA	CAN	OTH/G	A	111,343			110,634			
00000	AA-1420145	01/01/1999	VESTA GRP	NOR	OTH/G	OH			4,197	817,531			
0999999	Total - Non-Affiliates - Non-U.S. Non-Affiliates							107,779	0	1,018,175	5,737,878	0	0

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SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld under Coinsurance
1099999	Total - Non-Affiliates.....						386,490,446	43,262,675	1,139,301,489	203,596,885	0	0
1199999	Total - U.S.....						410,230,159	45,078,905	1,149,832,780	204,083,689	0	0
1299999	Total Non-U.S.....						106,467,596	0	262,905,226	62,537,315	0	271,256,992
9999999	Total.....						516,697,755	45,078,905	1,412,738,006	266,621,004	0	271,256,992

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
Life and Annuity - Affiliates - U.S. - Other						
62345.....	47-076667....	01/01/1991	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	.....29,437	.....32,504
0299999.	Total - Life and Annuity Affiliates - U.S. - Other.....				.....29,437	.....32,504
0399999.	Total - Life and Annuity Affiliates - U.S. - Total.....				.....29,437	.....32,504
Life and Annuity - Affiliates - Non-U.S. - Other						
00000.....	AA-1340145...	01/01/1968	GENERAL REINS AG.....	DEU.....	.....4,384,704	.....457,946
00000.....	AA-1340145...	01/01/1994	GENERAL REINS AG.....	DEU.....	.....	.....42,054
00000.....	AA-1340145...	04/01/2021	GENERAL REINS AG.....	DEU.....	.....	.....878,311
0599999.	Total - Life and Annuity Affiliates - Non-U.S. - Other.....				.....4,384,704	.....1,378,311
0699999.	Total - Life and Annuity Affiliates - Non-U.S. - Total.....				.....4,384,704	.....1,378,311
0799999.	Total - Life and Annuity Affiliates.....				.....4,414,141	.....1,410,815
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
62944.....	13-5570651...	01/01/1987	AXA EQUITABLE LIFE INS CO.....	NY.....	.....2,006,042	.....1,743,798
62308.....	06-0303370....	01/01/1968	CONNECTICUT GEN LIFE INS CO.....	CT.....	.....	.....
68322.....	84-0467907....	01/01/1982	GREAT W LIFE & ANN INS CO.....	CO.....	.....	.....877
67466.....	95-1079000....	01/01/1986	PACIFIC LIFE INS CO.....	NE.....	.....384,184	.....1,005,073
67105.....	41-0451140....	10/12/1977	RELIASTAR LIFE INS CO.....	MN.....	.....	.....455
93572.....	43-1235868....	03/01/1978	RGA REINS CO.....	MO.....	.....195,447	.....22,164
93572.....	43-1235868....	01/01/1982	RGA REINS CO.....	MO.....	.....	.....327
93572.....	43-1235868....	07/01/1981	RGA REINS CO.....	MO.....	.....	.....2,479
87017.....	62-1003368....	01/01/1969	SCOR GLOBAL LIFE REINS CO DE.....	DE.....	.....	.....769
82627.....	06-0839705....	01/01/1991	SWISS RE LIFE & HLTH AMER INC.....	MO.....	.....6,517	.....1,834
0899999.	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates.....				.....2,592,190	.....2,777,776
Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates						
00000.....	AA-1320012...	01/01/1994	AXA CORPORATE SOLUTIONS ASSURANCE.....	FRA.....	.....13,370	.....1,322
00000.....	AA-1560188....	01/01/1982	RGA LIFE REINSURANCE CO OF CANADA.....	CAN.....	.....	.....644
0999999.	Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates.....				.....13,370	.....1,966
1099999.	Total - Life and Annuity Non-Affiliates.....				.....2,605,560	.....2,779,742
1199999.	Total - Life and Annuity.....				.....7,019,701	.....4,190,557
Accident and Health - Affiliates - U.S. - Other						
20087.....	47-0355979....	10/01/2017	NATIONAL INDEMNITY COMPANY - NE.....	NE.....	.....	.....44,281,883
1399999.	Total - Accident and Health Affiliates - U.S. - Other.....				.....0	.....44,281,883
1499999.	Total - Accident and Health Affiliates - U.S. - Total.....				.....0	.....44,281,883
1899999.	Total - Accident and Health Affiliates.....				.....0	.....44,281,883
Accident and Health - Non-Affiliates - U.S. Non-Affiliates						
71404.....	47-0463747....	10/01/1994	CONTINENTAL GENERAL INSURANCE COMPANY.....	TX.....	.....	.....22,699
71404.....	47-0463747....	10/01/1994	CONTINENTAL GENERAL INSURANCE COMPANY.....	TX.....	.....	.....13,935
67814.....	06-0493340....	12/01/1997	NASSAU LIFE INS CO.....	NY.....	.....	.....316,081
76112.....	86-0216483....	07/01/1996	OXFORD LIFE INS CO.....	AZ.....	.....	.....26,329
76112.....	86-0216483....	07/01/1996	OXFORD LIFE INS CO.....	AZ.....	.....	.....20,452
76112.....	86-0216483....	10/01/1997	OXFORD LIFE INS CO.....	AZ.....	.....	.....193,659
76112.....	86-0216483....	01/01/1996	OXFORD LIFE INS CO.....	AZ.....	.....	.....1,360
80802.....	38-1082080....	12/01/1997	SUN LIFE ASSUR CO OF CANADA (US BRANCH).....	MI.....	.....	.....705,250
61425.....	36-0792925....	01/01/1997	TRUSTMARK INS CO.....	IL.....	.....	.....1,997,612
1999999.	Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates.....				.....0	.....3,297,377
Accident and Health - Non-Affiliates - Non-U.S. Non-Affiliates						
00000.....	AA-1127010...	12/01/1997	LLOYDS SYNDIATE 1101.....	GBR.....	.....	.....1,429,264
2099999.	Total - Accident and Health Non-Affiliates - Non-U.S. Non-Affiliates.....				.....0	.....1,429,264
2199999.	Total - Accident and Health Non-Affiliates.....				.....0	.....4,726,641
2299999.	Total - Accident and Health.....				.....0	.....49,008,524
2399999.	Total U.S.....				.....2,621,627	.....50,389,540
2499999.	Total Non-U.S.....				.....4,398,074	.....2,809,541
9999999.	Total.....				.....7,019,701	.....53,199,081

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
General Account - Authorized - Affiliates - U.S. - Other															
62345.....	47-0766667....	01/01/1982	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	CO/I.....	OL.....	30,563	1,133	6,554	(1,071)					
62345.....	47-0766667....	01/01/1991	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	CO/I.....	OL.....	1,059,767	3,329		8,267					
62345.....	47-0766667....	01/01/1991	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	YRT/I.....	OL.....	2,358,837	7,409	15,046	18,752					
62345.....	47-0766667....	01/01/1991	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	CO/I.....	OL.....	573,175	1,795		5,514					
62345.....	47-0766667....	01/01/1991	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	YRT/I.....	OL.....	1,337,407	4,188	6,014	12,637					
62345.....	47-0766667....	01/01/2012	BERKSHIRE HATHAWAY LIFE INS CO NE.....	NE.....	YRT/I.....	OL.....	115,585,578	159,379	155,087	167,058					
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other.....							120,945,327	177,233	182,701	211,157	0	0	0	0
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total.....							120,945,327	177,233	182,701	211,157	0	0	0	0
General Account - Authorized - Affiliates - Non-U.S. - Other															
00000.....	AA-3770417....	01/01/1997	BRITISH INS CO OF CAYMAN.....	CYM.....	CO/I.....	OL.....	1,622,321			27,240					
00000.....	AA-3770417....	01/01/1997	BRITISH INS CO OF CAYMAN.....	CYM.....	YRT/I.....	OL.....	2,334,560			38,699					
00000.....	AA-1340145....	01/01/1994	GENERAL REINS AG.....	DEU.....	YRT/I.....	OL.....	47,033,726			208,145					
00000.....	AA-1340145....	01/01/1994	GENERAL REINS AG.....	DEU.....	YRT/I.....	XXXLO.....	1,959,788			8,673					
00000.....	AA-1340145....	01/01/1994	GENERAL REINS AG.....	DEU.....	YRT/I.....	OL.....	8,390,309	42,038	37,821	125,298					
00000.....	AA-1340145....	01/01/1994	GENERAL REINS AG.....	DEU.....	YRT/I.....	XXXLO.....	349,612	1,752	1,576	5,221					
00000.....	AA-1340145....	01/01/1968	GENERAL REINS AG.....	DEU.....	CO/I.....	OL.....	432,880,508			3,630,981			6,005,452		
00000.....	AA-1340145....	01/01/1968	GENERAL REINS AG.....	DEU.....	CO/I.....	XXXLO.....	18,036,688			151,291			250,228		
00000.....	AA-1340145....	04/01/2021	GENERAL REINS AG.....	DEU.....	CO/I.....	OL.....	4,419,445,592	377,430,668		397,389					
0599999.	Total - General Account - Authorized - Affiliates - Non-U.S. - Other.....							4,932,053,104	377,474,458	39,397	4,592,937	0	0	6,255,680	0
0699999.	Total - General Account - Authorized - Affiliates - Non-U.S. - Total.....							4,932,053,104	377,474,458	39,397	4,592,937	0	0	6,255,680	0
0799999.	Total - General Account - Authorized - Affiliates.....							5,052,998,431	377,651,691	222,098	4,804,094	0	0	6,255,680	0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates															
62308.....	06-0303370....	01/01/1968	CONNECTICUT GEN LIFE INS CO.....	CT.....	YRT/I.....	OL.....	7,714	259	240	(64)					
62308.....	06-0303370....	07/01/2004	CONNECTICUT GEN LIFE INS CO.....	CT.....	YRT/I.....	OL.....		36,463	12,351	355,752					
62944.....	13-5570651....	01/01/1979	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	OL.....			111,132	(97,476)					
62944.....	13-5570651....	01/01/1979	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	CO/I.....	OL.....	51,712	565	3,809	1,929					
62944.....	13-5570651....	01/01/1979	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	OL.....	17,185,604	187,678	202,260	581,147					
62944.....	13-5570651....	01/01/1982	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	OL.....			8,354	(5,223)					
62944.....	13-5570651....	01/01/1982	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	CO/I.....	OL.....	18,378	681	3,941	(642)					
62944.....	13-5570651....	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	OL.....	426,949,965	4,268,477	4,861,301	2,728,431					
62944.....	13-5570651....	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	XXXL.....	51,926,314	519,139	591,239	331,836					
62944.....	13-5570651....	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	XXXLO.....	98,083,054	980,596	1,116,785	626,801					
62944.....	13-5570651....	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	CO/I.....	OL.....	58,220,450	586,472	453,804	374,875					
62944.....	13-5570651....	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	CO/I.....	XXXL.....	7,080,861	71,328	55,193	45,594					
62944.....	13-5570651....	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	CO/I.....	XXXLO.....	13,374,962	134,731	104,253	86,120					
62944.....	13-5570651....	01/01/1997	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	YRT/I.....	OL.....	1,907,691	-	-	34,772					
62944.....	13-5570651....	01/01/1997	EQUITABLE FINANCIAL LIFE INS CO.....	NY.....	CO/I.....	OL.....	1,439,136	-	-	26,178					

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SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	311,722	7,659	7,929	28,368					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXL	37,912	931	964	3,450					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	XXXLO	71,610	1,759	1,821	6,517					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	CO/I	OL	9,641	221	229	818					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	CO/I	XXXL	1,173	27	28	100					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	CO/I	XXXLO	2,215	51	53	188					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	YRT/I	OL	7,791,924	294,511	385,981	145,949					
62944	13-5570651	01/01/1987	EQUITABLE FINANCIAL LIFE INS CO	NY	CO/I	OL	410,101	15,501	14,268	7,499					
68322	84-0467907	01/01/1982	GREAT W LIFE & ANN INS CO	CO	YRT/I	OL	126,388	3,152	34	4,136					
68322	84-0467907	01/01/1982	GREAT W LIFE & ANN INS CO	CO	CO/I	OL	1,277	32	2,846	62					
68322	84-0467907	01/01/1982	GREAT W LIFE & ANN INS CO	CO	YRT/I	OL	64,179	2,566	2,506	3,305					
68322	84-0467907	01/01/1982	GREAT W LIFE & ANN INS CO	CO	CO/I	OL	18,378	681	3,941	(642)					
68322	84-0467907	01/01/1970	GREAT W LIFE & ANN INS CO	CO	YRT/I	OL	8,100	272	252	-					
67466	95-1079000	01/01/1980	PACIFIC LIFE INS CO	NE	YRT/I	OL	2,758,496	29,800	24,706	90,087					
67466	95-1079000	01/01/1980	PACIFIC LIFE INS CO	NE	CO/I	OL	27,864	301	9,265	760					
67466	95-1079000	01/01/1986	PACIFIC LIFE INS CO	NE	YRT/I	OL	37,550,780	104,281	199,567	555,651					
67466	95-1079000	01/01/1986	PACIFIC LIFE INS CO	NE	CO/I	OL	230,669,076	640,583	552,541	3,545,385					
67466	95-1079000	01/01/1987	PACIFIC LIFE INS CO	NE	YRT/I	OL	5,126,267	193,758	253,935	96,019					
67466	95-1079000	01/01/1987	PACIFIC LIFE INS CO	NE	CO/I	OL	269,804	10,198	9,387	4,933					
67466	95-1079000	01/01/1991	PACIFIC LIFE INS CO	NE	YRT/I	OL	-	-	-	108,443					
67466	95-1079000	01/01/1991	PACIFIC LIFE INS CO	NE	CO/I	OL	-	-	-	22,087					
67466	95-1079000	01/01/1997	PACIFIC LIFE INS CO	NE	CO/I	OL	3,956,881	-	-	65,939					
67466	95-1079000	04/01/1999	PACIFIC LIFE INS CO	NE	YRT/I	OL	27,175,111	354,293	396,749	385,489					
67105	41-0451140	10/12/1977	RELIASTAR LIFE INS CO	MN	YRT/I	OL	50,019	2,965	2,198	3,896					
67105	41-0451140	10/12/1977	RELIASTAR LIFE INS CO	MN	YRT/I	OL	1,880	108	643						
93572	43-1235868	03/01/1978	RGA REINS CO	MO	YRT/I	OL	88,524	5,634	5,205	11,406					
93572	43-1235868	07/01/1981	RGA REINS CO	MO	YRT/I	OL	1,247,987	47,736	68,317	21,212					
93572	43-1235868	01/01/1982	RGA REINS CO	MO	CO/I	OL	851	21	23	42					
93572	43-1235868	01/01/1982	RGA REINS CO	MO	YRT/I	OL	84,259	2,102	1,897	2,757					
87017	62-1003368	01/01/1969	SCOR GLOBAL LIFE RE INS CO OF DE	DE	YRT/I	OL	45,386	3,354	3,117	6,581					
82627	06-0839705	01/01/1969	SWISS RE LIFE & HLTH AMER INC	MO	YRT/I	OL	44,262	2,817	2,603	4,595					
82627	06-0839705	01/01/1991	SWISS RE LIFE & HLTH AMER INC	MO	CO/I	OL	1,179,201	4,135	578	3,067					
82627	06-0839705	01/01/1991	SWISS RE LIFE & HLTH AMER INC	MO	YRT/I	OL	-	-	3,602	8,032					
0899999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates							995,377,109	8,515,838	9,479,847	10,226,161	0	0	0	0
1099999	Total - General Account - Authorized - Non-Affiliates							995,377,109	8,515,838	9,479,847	10,226,161	0	0	0	0
1199999	Total - General Account - Authorized							6,048,375,540	386,167,529	9,701,945	15,030,255	0	0	6,255,680	0

General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates

44.1

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
00000.....	AA-1320012...	01/01/1994	AXA CORPORATE SOLUTIONS ASSUR.....	FRA.....	CO/I.....	OL.....	.....541,225	.....1,236	.....1,144	.....7,897	.....	.....	.....	.....
00000.....	AA-1320012...	01/01/1994	AXA CORPORATE SOLUTIONS ASSUR.....	FRA.....	YRT/I.....	OL.....	.....231,953	.....530	.....628	.....3,414	.....	.....	.....	.....
00000.....	AA-1560188...	03/01/1978	RGALIFE REINS CO OF CANADA.....	CAN.....	YRT/I.....	OL.....	.....15,428	.....518	.....481	.....	.....	.....	.....	.....
00000.....	AA-1560188...	01/01/1982	RGALIFE REINS CO OF CANADA.....	CAN.....	YRT/I.....	OL.....	.....106,967	.....4,277	.....4,177	.....5,508	.....	.....	.....	.....
2099999.	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates.....						.....895,573	.....6,561	.....6,430	.....16,819	.....0	.....0	.....0	.....0
2199999.	Total - General Account - Unauthorized - Non-Affiliates.....						.....895,573	.....6,561	.....6,430	.....16,819	.....0	.....0	.....0	.....0
2299999.	Total - General Account - Unauthorized.....						.....895,573	.....6,561	.....6,430	.....16,819	.....0	.....0	.....0	.....0
4599999.	Total - General Account - Authorized, Reciprocal Jurisdiction, Unauthorized and Certified.....						.....6,049,271,113	.....386,174,090	.....9,708,375	.....15,047,074	.....0	.....0	.....6,255,680	.....0
9199999.	Total U.S.....						.....1,116,322,436	.....8,693,071	.....9,662,548	.....10,437,318	.....0	.....0	.....0	.....0
9299999.	Total Non-U.S.....						.....4,932,948,677	.....377,481,019	.....45,827	.....4,609,756	.....0	.....0	.....6,255,680	.....0
9999999.	Total.....						.....6,049,271,113	.....386,174,090	.....9,708,375	.....15,047,074	.....0	.....0	.....6,255,680	.....0

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other Than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
General Account - Authorized - Affiliates - U.S. - Other													
20087.....	47-0355979....	.10/01/2017	NATIONAL INDEMNITY COMPANY.....	NE.....	QA/I.....	LTC.....	.....66,485,144	.....20,299,562	.....1,858,298,265	.....	.....	.....	.....1,067,900,121
20087.....	47-0355979....	.10/01/2017	NATIONAL INDEMNITY COMPANY.....	NE.....	QA/G.....	LTC.....	.....2,005,470	.....586,672	.....72,526,143	.....	.....	.....	.....41,561,414
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other.....						.....68,490,614	.....20,886,234	.....1,930,824,408	.....0	.....0	.....0	.....1,109,461,535
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total.....						.....68,490,614	.....20,886,234	.....1,930,824,408	.....0	.....0	.....0	.....1,109,461,535
0799999.	Total - General Account - Authorized - Affiliates.....						.....68,490,614	.....20,886,234	.....1,930,824,408	.....0	.....0	.....0	.....1,109,461,535
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
71404....	47-0463747....	.10/01/1994	CONTINENTAL GENERAL INSURANCE COMPANY.....	TX.....	QA/I.....	LTDI.....	.....17,517	.....3,545	.....168,691	.....	.....	.....	.....
71404....	47-0463747....	.10/01/1995	CONTINENTAL GENERAL INSURANCE COMPANY.....	TX.....	QA/I.....	LTDI.....	.....	.....	.....91,542	.....	.....	.....	.....
76112....	86-0216483....	.01/01/1996	OXFORD LIFE INS CO.....	AZ.....	QA/I.....	MS.....	.....6,259	.....	.....223	.....	.....	.....	.....
76112....	86-0216483....	.07/01/1996	OXFORD LIFE INS CO.....	AZ.....	QA/I.....	MS.....	.....104,966	.....15,328	.....19,202	.....	.....	.....	.....
76112....	86-0216483....	.07/01/1996	OXFORD LIFE INS CO.....	AZ.....	QA/I.....	MS.....	.....81,536	.....11,906	.....14,916	.....	.....	.....	.....
76112....	86-0216483....	.07/01/1996	OXFORD LIFE INS CO.....	AZ.....	QA/I.....	MS.....	.....877,755	.....128,174	.....160,569	.....	.....	.....	.....
61425....	36-0792925....	.01/01/1997	TRUSTMARK INS CO.....	IL.....	QA/I.....	LTC.....	.....914,396	.....334,686	.....31,207,588	.....	.....	.....	.....
80802....	38-1082080....	.12/01/1997	US BR SUN LIFE ASSUR CO OF CANADA.....	MI.....	Oth/G.....	OH.....	.....	.....	.....280,884	.....	.....	.....	.....
0899999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....						.....2,002,429	.....493,639	.....31,943,615	.....0	.....0	.....0	.....0
1099999.	Total - General Account - Authorized - Non-Affiliates.....						.....2,002,429	.....493,639	.....31,943,615	.....0	.....0	.....0	.....0
1199999.	Total - General Account - Authorized.....						.....70,493,043	.....21,379,873	.....1,962,768,023	.....0	.....0	.....0	.....1,109,461,535
4599999.	Total - General Account - Authorized, Reciprocal Jurisdiction, Unauthorized and Certified.....						.....70,493,043	.....21,379,873	.....1,962,768,023	.....0	.....0	.....0	.....1,109,461,535
9199999.	Total - U.S.....						.....70,493,043	.....21,379,873	.....1,962,768,023	.....0	.....0	.....0	.....1,109,461,535
9999999.	Total.....						.....70,493,043	.....21,379,873	.....1,962,768,023	.....0	.....0	.....0	.....1,109,461,535

SCHEDULE S - PART 4
Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5 + 6 + 7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9 + 11 + 12 + 13 + 14 But Not in Excess of Col. 8
General Account - Life and Annuity - Affiliates - Non-U.S. - Other														
00000.....	AA-3770417	.01/01/1997	BRITISH INS CO OF CAYMAN.....		7,705	504	8,209						16,824	8,209
00000.....	AA-1340145	.01/01/1968	GENERAL REINS AG.....		4,842,649	72,807	4,915,456						1,431,852	1,431,852
00000.....	AA-1340145	.01/01/1994	GENERAL REINS AG.....	43,790	15,803		59,593							0
00000.....	AA-1340145	.01/01/1994	GENERAL REINS AG.....		26,252		26,252						67,195	26,252
0599999.	Total - General Account - Life and Annuity - Affiliates - Non-U.S. - Other.....			43,790	4,892,409	73,311	5,009,510	0	XXX	0	0	0	1,515,871	1,466,313
0699999.	Total - General Account - Life and Annuity - Affiliates - Non-U.S. - Total.....			43,790	4,892,409	73,311	5,009,510	0	XXX	0	0	0	1,515,871	1,466,313
0799999.	Total - General Account - Life and Annuity - Affiliates.....			43,790	4,892,409	73,311	5,009,510	0	XXX	0	0	0	1,515,871	1,466,313
General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates														
00000.....	AA-1320012	.01/01/1994	AXA CORPORATE SOLUTIONS ASSUR.....	1,765	1,322		3,087							0
00000.....	AA-1560188	.03/01/1978	RGA LIFE REINS CO OF CANADA.....	518			518							0
00000.....	AA-1560188	.01/01/1982	RGA LIFE REINS CO OF CANADA.....	4,277	644	49	4,970						2,459	2,459
0999999.	Total - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates.....			6,560	1,966	49	8,575	0	XXX	0	0	0	2,459	2,459
1099999.	Total - General Account - Life and Annuity - Non-Affiliates.....			6,560	1,966	49	8,575	0	XXX	0	0	0	2,459	2,459
1199999.	Total - General Account - Life and Annuity.....			50,350	4,894,375	73,360	5,018,085	0	XXX	0	0	0	1,518,330	1,468,772
2399999.	Total - General Account.....			50,350	4,894,375	73,360	5,018,085	0	XXX	0	0	0	1,518,330	1,468,772
3699999.	Total - Non-U.S.....			50,350	4,894,375	73,360	5,018,085	0	XXX	0	0	0	1,518,330	1,468,772
9999999.	Total.....			50,350	4,894,375	73,360	5,018,085	0	XXX	0	0	0	1,518,330	1,468,772

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Collateral						23	24	25	26		
															16	17	18	19	20	21					22	
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Certified Reinsurer Rating	Effective Date of Certified Reinsurer Rating	Percent Collateral Required for Full Credit (0% - 100%)	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total Recoverable Reserve Credit Taken (Cols. 9 + 10 + 11)	Miscellaneous Balances (Credit)	Net Obligation Subject to Collateral (Col. 12 - 13)	Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Multiple Beneficiary Trust	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Total Collateral Provided (Cols. 16 + 17 + 19 + 20 + 21)	Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)	
General Account - Life and Annuity - Affiliates - Non-U.S. - Other																										
00000	AA-1340145	04/01/2021	GRAG	DEU	2	04/01/2021	0.1	377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000						38,250,000	0.1	1.0	378,304,308	0	
0599999	Total General Account - Life and Annuity - Affiliates - Non-U.S. - Other							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0
0699999	Total General Account - Life and Annuity - Affiliates - Non-U.S. - Total							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0
0799999	Total General Account - Life and Annuity - Affiliates							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0
1199999	Total General Account - Total Life and Annuity							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0
2399999	Total General Account							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0
3699999	Total Non-U.S.							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0
9999999	Total							377,430,668	878,310	317,419	378,626,397	322,089	378,304,308	37,830,431	38,250,000	0	XXX	0	0	0	0	38,250,000	XXX	XXX	378,304,308	0

General Re Life Corporation

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business (\$000 Omitted)

	1 2021	2 2020	3 2019	4 2018	5 2017
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	85,540	86,773	88,051	88,500	1,205,332
2. Commissions and reinsurance expense allowances.....	16,092	16,892	15,625	16,076	(430,808)
3. Contract claims.....	71,234	78,573	66,565	72,033	72,044
4. Surrender benefits and withdrawals for life contracts.....					
5. Dividends to policyholders and refunds to members.....					
6. Reserve adjustments on reinsurance ceded.....	(479)	458	159	(1,310)	(843)
7. Increase in aggregate reserves for life and accident and health contracts.....	402,607	28,810	190,445	56,177	1,633,997
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	15,894	14,780	15,305	14,741	688,761
9. Aggregate reserves for life and accident and health contracts.....	2,370,321	1,967,715	1,938,905	1,748,459	1,692,282
10. Liability for deposit-type contracts.....					
11. Contract claims unpaid.....	53,199	51,535	46,236	44,692	52,962
12. Amounts recoverable on reinsurance.....	7,020	5,459	1,265	1,570	6,263
13. Experience rating refunds due or unpaid.....	112	172	153	123	195
14. Policyholders' dividends and refunds to members (not included in Line 10).....					
15. Commissions and reinsurance expense allowances due.....	3,867	3,329	2,206	2,203	2,896
16. Unauthorized reinsurance offset.....	3,549	3,096	53	52	4,415
17. Offset for reinsurance with certified reinsurers.....					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....					
19. Letters of credit (L).....					
20. Trust agreements (T).....					
21. Other (O).....					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....	38,105,923				
23. Funds deposited by and withheld from (F).....					
24. Letters of credit (L).....					
25. Trust agreements (T).....					
26. Other (O).....					

General Re Life Corporation

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	4,350,337,312		4,350,337,312
2. Reinsurance (Line 16).....	281,592,363	(10,998,900)	270,593,463
3. Premiums and considerations (Line 15).....	314,955,864	15,893,516	330,849,380
4. Net credit for ceded reinsurance.....	XXX	2,415,089,545	2,415,089,545
5. All other admitted assets (balance).....	73,281,032		73,281,032
6. Total assets excluding Separate Accounts (Line 26).....	5,020,166,571	2,419,984,161	7,440,150,732
7. Separate Account assets (Line 27).....			0
8. Total assets (Line 28).....	5,020,166,571	2,419,984,161	7,440,150,732
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	2,086,537,205	2,370,321,982	4,456,859,187
10. Liability for deposit-type contracts (Line 3).....	905,838		905,838
11. Claim reserves (Line 4).....	824,069,286	53,199,081	877,268,367
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7).....			0
13. Premium & annuity considerations received in advance (Line 8).....			0
14. Other contract liabilities (Line 9).....	11,262,623	12,411	11,275,034
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	3,549,313	(3,549,313)	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....			0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....			0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....			0
19. All other liabilities (balance).....	1,215,746,219		1,215,746,219
20. Total liabilities excluding Separate Accounts (Line 26).....	4,142,070,484	2,419,984,161	6,562,054,645
21. Separate Account liabilities (Line 27).....			0
22. Total liabilities (Line 28).....	4,142,070,484	2,419,984,161	6,562,054,645
23. Capital & surplus (Line 38).....	878,096,087	XXX	878,096,087
24. Total liabilities, capital & surplus (Line 39).....	5,020,166,571	2,419,984,161	7,440,150,732
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	2,370,321,982		
26. Claim reserves.....	53,199,081		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	0		
30. Other contract liabilities.....	12,411		
31. Reinsurance ceded assets.....	10,998,900		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	2,434,532,374		
34. Premiums and considerations.....	15,893,516		
35. Reinsurance in unauthorized companies.....	3,549,313		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	0		
40. Total ceded reinsurance payables/offsets.....	19,442,829		
41. Total net credit for ceded reinsurance.....	2,415,089,545		

General Re Life Corporation

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1 States, Etc.	Active Status (a)							
1. Alabama.....	AL	L					0	
2. Alaska.....	AK	L					0	
3. Arizona.....	AZ	L					0	
4. Arkansas.....	AR	L					0	
5. California.....	CA	L					0	
6. Colorado.....	CO	L					0	
7. Connecticut.....	CT	L					0	
8. Delaware.....	DE	L					0	
9. District of Columbia.....	DC	L					0	
10. Florida.....	FL	Q					0	
11. Georgia.....	GA	L					0	
12. Hawaii.....	HI	Q					0	
13. Idaho.....	ID	L					0	
14. Illinois.....	IL	L					0	
15. Indiana.....	IN	L					0	
16. Iowa.....	IA	L					0	
17. Kansas.....	KS	L					0	
18. Kentucky.....	KY	L					0	
19. Louisiana.....	LA	L					0	
20. Maine.....	ME	Q					0	
21. Maryland.....	MD	L					0	
22. Massachusetts.....	MA	L					0	
23. Michigan.....	MI	L					0	
24. Minnesota.....	MN	L					0	
25. Mississippi.....	MS	L					0	
26. Missouri.....	MO	Q					0	
27. Montana.....	MT	L					0	
28. Nebraska.....	NE	L					0	
29. Nevada.....	NV	L					0	
30. New Hampshire.....	NH	Q					0	
31. New Jersey.....	NJ	L					0	
32. New Mexico.....	NM	L					0	
33. New York.....	NY	Q					0	
34. North Carolina.....	NC	L					0	
35. North Dakota.....	ND	L					0	
36. Ohio.....	OH	L					0	
37. Oklahoma.....	OK	L					0	
38. Oregon.....	OR	L					0	
39. Pennsylvania.....	PA	L					0	
40. Rhode Island.....	RI	L					0	
41. South Carolina.....	SC	L					0	
42. South Dakota.....	SD	L					0	
43. Tennessee.....	TN	L					0	
44. Texas.....	TX	L					0	
45. Utah.....	UT	L					0	
46. Vermont.....	VT	Q					0	
47. Virginia.....	VA	L					0	
48. Washington.....	WA	L					0	
49. West Virginia.....	WV	L					0	
50. Wisconsin.....	WI	L					0	
51. Wyoming.....	WY	L					0	
52. American Samoa.....	AS	N					0	
53. Guam.....	GU	N					0	
54. Puerto Rico.....	PR	N					0	
55. US Virgin Islands.....	VI	N					0	
56. Northern Mariana Islands.....	MP	N					0	
57. Canada.....	CAN	Q					0	
58. Aggregate Other Alien.....	OT	XXX	0	0	0	0	0	0
59. Subtotal.....	XXX		0	0	0	0	0	0
90. Reporting entity contributions for employee benefit plans.....	XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX						0	
94. Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0	0
95. Totals (Direct Business).....	XXX		0	0	0	0	0	0
96. Plus reinsurance assumed.....	XXX		976,833,112	12,040	503,114,417		1,479,959,569	
97. Totals (All Business).....	XXX		976,833,112	12,040	503,114,417	0	1,479,959,569	0
98. Less reinsurance ceded.....	XXX		15,094,412		69,332,426		84,426,838	
99. Totals (All Business) less reinsurance ceded (c).....	XXX		961,738,700	12,040	(c) 433,781,991	0	1,395,532,731	0

DETAILS OF WRITE-INS

58001.....	XXX						0	
58002.....	XXX						0	
58003.....	XXX						0	
58998. Summ. of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		0	0	0	0	0	0
9401.....	XXX						0	
9402.....	XXX						0	
9403.....	XXX						0	
9498. Summ. of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	44	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	8
		N - None of the above - Not allowed to write business in the state.....	5

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama.....AL						.0
2. Alaska.....AK						.0
3. Arizona.....AZ						.0
4. Arkansas.....AR						.0
5. California.....CA						.0
6. Colorado.....CO						.0
7. Connecticut.....CT						.0
8. Delaware.....DE						.0
9. District of Columbia.....DC						.0
10. Florida.....FL						.0
11. Georgia.....GA						.0
12. Hawaii.....HI						.0
13. Idaho.....ID						.0
14. Illinois.....IL						.0
15. Indiana.....IN						.0
16. Iowa.....IA						.0
17. Kansas.....KS						.0
18. Kentucky.....KY						.0
19. Louisiana.....LA						.0
20. Maine.....ME						.0
21. Maryland.....MD						.0
22. Massachusetts.....MA						.0
23. Michigan.....MI						.0
24. Minnesota.....MN						.0
25. Mississippi.....MS						.0
26. Missouri.....MO						.0
27. Montana.....MT						.0
28. Nebraska.....NE						.0
29. Nevada.....NV						.0
30. New Hampshire.....NH						.0
31. New Jersey.....NJ						.0
32. New Mexico.....NM						.0
33. New York.....NY						.0
34. North Carolina.....NC						.0
35. North Dakota.....ND						.0
36. Ohio.....OH						.0
37. Oklahoma.....OK						.0
38. Oregon.....OR						.0
39. Pennsylvania.....PA						.0
40. Rhode Island.....RI						.0
41. South Carolina.....SC						.0
42. South Dakota.....SD						.0
43. Tennessee.....TN						.0
44. Texas.....TX						.0
45. Utah.....UT						.0
46. Vermont.....VT						.0
47. Virginia.....VA						.0
48. Washington.....WA						.0
49. West Virginia.....WV						.0
50. Wisconsin.....WI						.0
51. Wyoming.....WY						.0
52. American Samoa.....AS						.0
53. Guam.....GU						.0
54. Puerto Rico.....PR						.0
55. US Virgin Islands.....VI						.0
56. Northern Mariana Islands.....MP						.0
57. Canada.....CAN						.0
58. Aggregate Other Alien.....OT						.0
59. Totals.....	.0	.0	.0	.0	.0	.0

NONE

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Please See Insert

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Please See Insert

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
42390.....	23-2240321.....	AmGUARD Insurance Company.....							*		0	732,340,714
13795.....	27-2949746.....	AttPro RRG Reciprocal Risk Retention Group.....									0	20,332,930
16495.....	83-1551360.....	AzGUARD Insurance Company.....							*		0	83,815,119
13070.....	26-1599479.....	Berkshire Hathaway Assurance Corporation.....	(500,000,000)								(500,000,000)	475,000
10391.....	51-0400307.....	Berkshire Hathaway Direct Insurance Company.....		100,000,000							100,000,000	340,134,932
00000.....	AA-1780051.....	Berkshire Hathaway European Insurance Designated Activity Company.....		174,651,101							174,651,101	869,801,632
20044.....	47-0529945.....	Berkshire Hathaway Homestate Insurance Company.....									0	(288,006,080)
00000.....	47-0813844.....	Berkshire Hathaway Inc.....	7,400,000,000								7,400,000,000	
00000.....	98-0413928.....	Berkshire Hathaway International Insurance Limited.....		(118,189,604)							(118,189,604)	1,922,276,843
62345.....	47-0766667.....	Berkshire Hathaway Life Insurance Company of Nebraska.....									0	6,763,330,336
22276.....	63-0202590.....	Berkshire Hathaway Specialty Insurance Company.....									0	2,981,567,851
14939.....	90-0914085.....	BHG Life Insurance Company.....			(2,238,500,000)						(2,238,500,000)	(8,630,949,941)
11014.....	39-1981312.....	BHHC Special Risks Insurance Company.....									0	1,390,543
00000.....	37-1838540.....	BIFCO, LLC.....		1,200,000							1,200,000	
00000.....	27-1754839.....	Burlington Northern Santa Fe, LLC.....	(3,800,000,000)								(3,800,000,000)	
00000.....	98-0373231.....	Burlington Northern Santa Fe Insurance Company, Ltd.....									0	4,615,954
34274.....	47-0591908.....	Central States Indemnity Co. of Omaha.....									0	1,279,980
27812.....	47-0530077.....	Columbia Insurance Company.....	255,000,000	(101,200,000)							153,800,000	(3,132,577,204)
35939.....	84-0769120.....	Continental Divide Insurance Company.....		900,000							900,000	88,247,280
82880.....	86-0287520.....	CSI Life Insurance Company.....									0	7,261,386
10855.....	95-6042929.....	Cypress Insurance Company.....									0	125,550,761
00000.....	43-2094256.....	Douglas Building, LLC.....	(1,000,000)	1,300,000							300,000	
14702.....	01-0125870.....	EastGUARD Insurance Company.....							*		0	204,481,804
00000.....	06-1026471.....	Faraday Underwriting Limited.....									0	20,613,936
00000.....	06-1633829.....	Finial Holdings, Inc.....	(12,000,000)								(12,000,000)	
39136.....	06-1325038.....	Finial Reinsurance Company.....	(88,000,000)								(88,000,000)	(118,261,551)
11591.....	91-1933661.....	First Berkshire Hathaway Life Insurance Company.....									0	389,152,419
14138.....	45-2524450.....	GEICO Advantage Insurance Company.....									0	695,518,883
41491.....	52-1264413.....	GEICO Casualty Company.....									0	2,950,900,130
14139.....	45-2524467.....	GEICO Choice Insurance Company.....									0	401,846,225
00000.....	52-1135801.....	GEICO Corporation.....		(69,431,668)							(69,431,668)	
29181.....	74-6061214.....	GEICO County Mutual Insurance Company.....									0	2,012,638,604
35882.....	75-1588101.....	GEICO General Insurance Company.....									0	10,280,075,495
22055.....	52-0794134.....	GEICO Indemnity Company.....									0	3,420,006,799
00000.....	52-1168724.....	GEICO Insurance Agency, LLC.....	(93,166,803)								(93,166,803)	
37923.....	52-1658500.....	GEICO Marine Insurance Company.....		31,500,000							31,500,000	225,595,078
14137.....	45-2524492.....	GEICO Secure Insurance Company.....									0	714,236,082
27863.....	75-6021171.....	GEICO Texas County Mutual Insurance Company.....									0	84,310,013
86258.....	13-2572994.....	General Re Life Corporation.....									0	1,018,398,470
00000.....	AA-1990120.....	General Reinsurance Africa Ltd.....		66,142,653							66,142,653	161,120,678
00000.....	AA-1340145.....	General Reinsurance AG.....		(66,142,653)							(66,142,653)	5,423,397,724

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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	AA-1930285	General Reinsurance Australia Ltd									0	94,683,000
00000	AA-1930033	General Reinsurance Life Australia Ltd									0	635,458,745
22039	13-2673100	General Reinsurance Corporation	86,500,000								86,500,000	4,167,159,000
37362	06-0876629	General Star Indemnity Company	(60,000,000)								(60,000,000)	656,017,000
11967	13-1958482	General Star National Insurance Company	(16,500,000)								(16,500,000)	73,071,000
38962	06-1024360	Genesis Insurance Company	(10,000,000)								(10,000,000)	145,504,005
22063	53-0075853	Government Employees Insurance Company	93,166,803	37,931,668							131,098,471	367,868,707
00000	51-0378745	GUARDco, Inc.	(1,000,000)								(1,000,000)	
97764	06-1053475	Idealife Insurance Company									0	25,435,229
00000	AA-1120840	Kyoei Fire & Marine Insurance Co. Limited									0	73,048
13589	26-4202047	MedPro RRG Risk Retention Group									0	859,290,143
34231	14-1584861	MLMIC Insurance Company									0	2,961,252,659
26522	23-1575334	Mount Vernon Fire Insurance Company									0	151,421,974
14420	45-5343535	Mount Vernon Specialty Insurance Company		5,000,000							5,000,000	3,527,853
20079	47-6021331	National Fire & Marine Insurance Company									0	977,855,492
20087	47-0355979	National Indemnity Company	(3,254,000,000)	(58,661,497)							(3,312,661,497)	(48,000,677,644)
20060	41-0971481	National Indemnity Company of Mid-America									0	39,467,299
42137	59-2266845	National Indemnity Company of the South									0	3,928,083
20052	36-2403971	National Liability & Fire Insurance Company									0	353,666,117
31470	23-2459204	NorGUARD Insurance Company							*		0	938,674,080
00000		NRG Victory Reinsurance Limited									0	16,870,027
34630	47-0762702	Oak River Insurance Company									0	18,648,007
37060	48-0884451	Old United Casualty Company									0	845,873
39594	73-1088591	PLICO, Inc.									0	89,510,168
42226	22-2386692	Princeton Insurance Company									0	873,869,444
15756	47-2408195	Radnor Specialty Insurance Company									0	3,388,642
11673	47-0530076	Redwood Fire and Casualty Insurance Company									0	(158,939,452)
00000	AA-1121575	Tenecom Limited									0	317,008,254
00000	52-2060649	British Insurance Company of Cayman									0	(7,910)
00000	34-0367600	The Lubrizol Corporation			2,238,500,000						2,238,500,000	
11843	35-0506406	The Medical Protective Company									0	1,874,179,129
00000	AA-1121310	The Scottish Lion Insurance Company Limited									0	
00000	98-0373625	Tonicstar Limited									0	
00000	AA-1120077	Transfercom Limited									0	282,497,956
00000	95-4834036	U.S. Investment Corporation	30,012,000								30,012,000	
35416	23-2049904	U.S. Underwriters Insurance Company									0	34,471,694
25895	23-1383313	United States Liability Insurance Company	(30,012,000)	(5,000,000)							(35,012,000)	479,382,056
00000	47-2207326	Vantage Reinsurance, LLC									0	(845,873)
32280	95-4077789	Wellfleet Insurance Company									0	241,721,175
20931	13-2668999	Wellfleet New York Insurance Company									0	90,673,318
11981	06-1678760	WestGUARD Insurance Company	1,000,000						*		1,000,000	101,740,578
		Difference Due to Differences in Reserve Methods									0	1,506,392,299

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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
9999999	Control Totals.....		0	0	0	0	0	0	XXX	0	0	0

Pooling Information

NAIC Code	Name of Insurer	Pooling %	NAIC Code	Name of Insurer	Pooling %
31470	NorGUARD Insurance Company	45.00%			
42390	AmGUARD Insurance Company	35.00%			
14702	EastGUARD Insurance Company	10.00%			
16495	AzGUARD Insurance Company	5.00%			
11981	WestGUARD Insurance Company	5.00%			

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownerships	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control/ Affiliation of Column 2 over Column 1 (YES/NO)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control/ Affiliation of Column 5 over Column 6 (YES/NO)
AmGUARD Insurance Company.....	WestGUARD Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
AttPro RRG Reciprocal Risk Retention Group.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
AZGUARD Insurance Company.....	WestGUARD Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Berkshire Hathaway Assurance Corporation.....	Columbia Insurance Company.....	51.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Berkshire Hathaway Assurance Corporation.....	National Indemnity Company.....	49.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Berkshire Hathaway Direct Insurance Company.....	Columbia Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Berkshire Hathaway Homestate Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Berkshire Hathaway Life Insurance Company of Nebraska.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Berkshire Hathaway Specialty Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
BHG Life Insurance Company.....	Berkshire Hathaway Life Insurance Company of Nebraska.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
BHHC Special Risks Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Central States Indemnity Co. of Omaha.....	Central States of Omaha Companies, Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Columbia Insurance Company.....	BH Columbia Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Continental Divide Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
CSI Life Insurance Company.....	Central States Indemnity Co. of Omaha.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Cypress Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
EastGUARD Insurance Company.....	WestGUARD Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Finial Reinsurance Company.....	Finial Holdings, Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
First Berkshire Hathaway Life Insurance Company.....	Berkshire Hathaway Life Insurance Company of Nebraska.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Advantage Insurance Company.....	GEICO Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Casualty Company.....	GEICO Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Choice Insurance Company.....	GEICO Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO County Mutual Insurance Company.....	Not applicable - Mutual Company.....	N/A.....	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO General Insurance Company.....	Government Employees Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Indemnity Company.....	GEICO Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Marine Insurance Company.....	Boat America Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Secure Insurance Company.....	GEICO Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
GEICO Texas County Mutual Insurance Company.....	Not applicable - Mutual Company.....	N/A.....	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
General Re Life Corporation.....	General Reinsurance Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
General Reinsurance Corporation.....	General Re Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
General Star Indemnity Company.....	General Reinsurance Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
General Star National Insurance Company.....	General Reinsurance Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Genesis Insurance Company.....	General Reinsurance Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Government Employees Insurance Company.....	GEICO Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownerships	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control/ Affiliation of Column 2 over Column 1 (YES/NO)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control/ Affiliation of Column 5 over Column 6 (YES/NO)
Idealife Insurance Company.....	General Re Life Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
MedPro RRG Risk Retention Group.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
MLMIC Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Mount Vernon Fire Insurance Company.....	United States Liability Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Mount Vernon Specialty Insurance Company.....	United States Liability Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
National Fire & Marine Insurance Company.....	Berkshire Hathaway Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
National Indemnity Company.....	Berkshire Hathaway Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
National Indemnity Company of Mid-America.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
National Indemnity Company of the South.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
National Liability & Fire Insurance Company.....	Berkshire Hathaway Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
NorGUARD Insurance Company.....	WestGUARD Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Oak River Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Old United Casualty Company.....	Van Enterprises, Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Old United Life Insurance Company.....	Van Enterprises, Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
PLICO, Inc.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Princeton Insurance Company.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Radnor Specialty Insurance Company.....	Mount Vernon Specialty Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Redwood Fire and Casualty Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Santa Fe Pacific Insurance Company.....	BNSF Railway Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
The Medical Protective Company.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
U.S. Underwriters Insurance Company.....	Mount Vernon Fire Insurance Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
United States Liability Insurance Company.....	U.S. Investment Corporation.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Wellfleet Insurance Company.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
Wellfleet New York Insurance Company.....	MedPro Group Inc.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....
WestGUARD Insurance Company.....	National Indemnity Company.....	100.000	No.....	Berkshire Hathaway Inc.....	Berkshire Hathaway Group.....	100.000	No.....

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?
4. Will an actuarial opinion be filed by March 1?

Responses

YES

YES

YES

YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit-Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)
7. Will the Supplemental Investment Risk Interrogatories be filed by April 1?

YES

WAIVED

YES

JUNE FILING

8. Will an audited financial report be filed by June 1?
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?

YES

YES

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**

If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies)
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?
35. Will the Health Care Receivables Supplement be filed with state of domicile and the NAIC by March 1?

NO

NO

NO

NO

NO

YES

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

YES

YES

NO

NO

NO

NO

YES

NO

APRIL FILING

36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?
37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?
38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)
39. Will the Accident and Health Policy Experience Exhibit be filed by April 1?
40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?
41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?

YES

NO

NO

YES

NO

NO

NO

NO

NO

YES

YES

NO

AUGUST FILING

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?

YES

EXPLANATIONS:**BAR CODE:**

1.

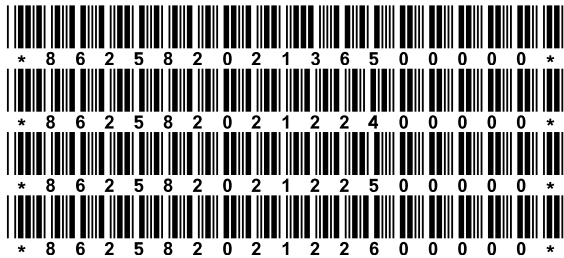
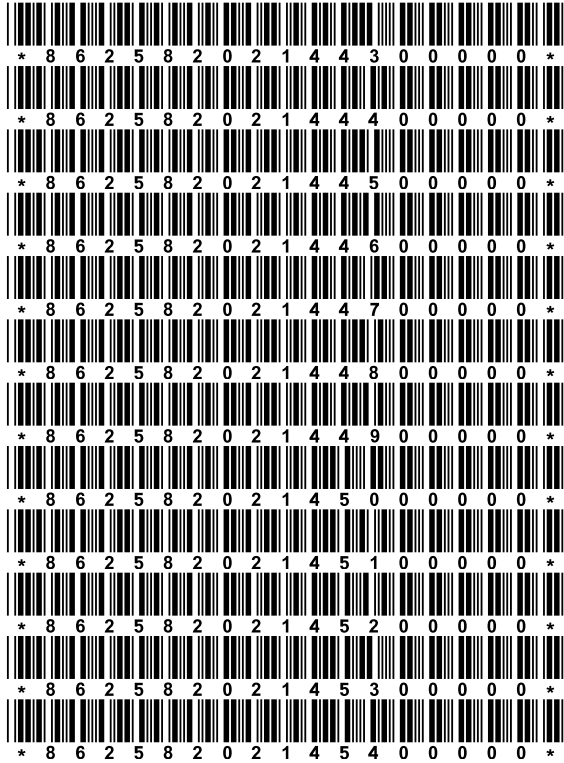
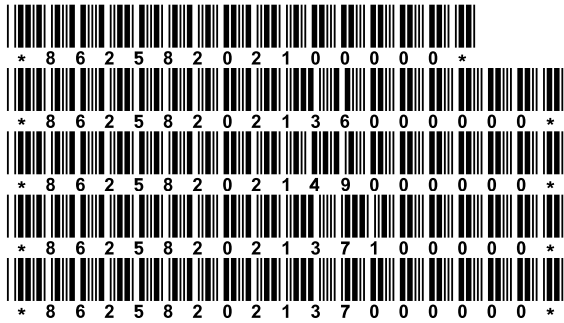
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

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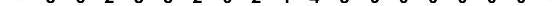
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NONE**

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. Governments.....	6,305,892	0.1	6,305,892		6,305,892	0.1
1.02 All Other Governments.....	66,682,309	1.5	66,682,309		66,682,309	1.5
1.03 U.S. States, Territories and Possessions, etc., Guaranteed.....		0.0			0	0.0
1.04 U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed.....		0.0			0	0.0
1.05 U.S. Special Revenue and Special Assessment Obligations, etc., Non-Guaranteed.....	10,230	0.0	10,230		10,230	0.0
1.06 Industrial and Miscellaneous.....	36,161,187	0.8	36,161,187		36,161,187	0.8
1.07 Hybrid Securities.....		0.0			0	0.0
1.08 Parent, Subsidiaries and Affiliates.....		0.0			0	0.0
1.09 SVO Identified Funds.....		0.0			0	0.0
1.10 Unaffiliated Bank Loans.....		0.0			0	0.0
1.11 Total Long-Term Bonds.....	109,159,618	2.5	109,159,618	0	109,159,618	2.5
2. Preferred Stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and Misc. (Unaffiliated).....	238,764,330	5.5	238,764,330		238,764,330	5.5
2.02 Parent, Subsidiaries and Affiliates.....		0.0			0	0.0
2.03 Total Preferred Stock.....	238,764,330	5.5	238,764,330	0	238,764,330	5.5
3. Common Stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and Miscellaneous Publicly Traded (Unaffiliated).....		0.0			0	0.0
3.02 Industrial and Miscellaneous Other (Unaffiliated).....		0.0			0	0.0
3.03 Parent, Subsidiaries and Affiliates Publicly Traded.....		0.0			0	0.0
3.04 Parent, Subsidiaries and Affiliates Other.....	18,827,913	0.4	18,827,913		18,827,913	0.4
3.05 Mutual Funds.....		0.0			0	0.0
3.06 Unit Investment Trusts.....		0.0			0	0.0
3.07 Closed-End Funds.....		0.0			0	0.0
3.08 Total Common Stocks.....	18,827,913	0.4	18,827,913	0	18,827,913	0.4
4. Mortgage Loans Schedule B):						
4.01 Farm Mortgages.....		0.0			0	0.0
4.02 Residential Mortgages.....		0.0			0	0.0
4.03 Commercial Mortgages.....		0.0			0	0.0
4.04 Mezzanine Real Estate Loans.....		0.0			0	0.0
4.05 Total Valuation Allowance.....		0.0			0	0.0
4.06 Total Mortgage Loans.....	0	0.0	0	0	0	0.0
5. Real Estate (Schedule A):						
5.01 Properties Occupied by Company.....		0.0			0	0.0
5.02 Properties Held for Production of Income.....		0.0			0	0.0
5.03 Properties Held for Sale.....		0.0			0	0.0
5.04 Total Real Estate.....	0	0.0	0	0	0	0.0
6. Cash, Cash Equivalents, and Short-Term Investments::						
6.01 Cash (Schedule E, Part 1).....	49,061,848	1.1	49,061,848		49,061,848	1.1
6.02 Cash Equivalents (Schedule E, Part 2).....	1,950,232,297	44.8	1,950,232,297		1,950,232,297	44.8
6.03 Short-Term Investments (Schedule DA).....	1,236,923,429	28.4	1,236,923,429		1,236,923,429	28.4
6.04 Total Cash, Cash Equivalents, and Short-Term Investments.....	3,236,217,574	74.4	3,236,217,574	0	3,236,217,574	74.4
7. Contract Loans.....	80,102	0.0	80,102		80,102	0.0
8. Derivatives (Schedule DB).....		0.0			0	0.0
9. Other Invested Assets (Schedule BA).....	747,287,776	17.2	747,287,776		747,287,776	17.2
10. Receivables for Securities.....		0.0			0	0.0
11. Securities Lending (Schedule DL, Part 1).....		0.0		XXX	XXX	XXX
12. Other Invested Assets (Page 2, Line 11).....		0.0			0	0.0
13. Total Invested Assets.....	4,350,337,313	100.0	4,350,337,313	0	4,350,337,313	100.0

General Re Life Corporation

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		755,302,124
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....		
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		4,843,363
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	(3,170,985)	
9.2	Totals, Part 3, Column 14.....		(3,170,985)
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		747,287,776
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		747,287,776

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		270,169,108
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		75,775,890
3.	Accrual of discount.....		218,952
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....	35,374,650	
4.3	Part 2, Section 2, Column 13.....	4,257,035	
4.4	Part 4, Column 11.....		39,631,685
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(51)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		15,842,250
7.	Deduct amortization of premium.....		1,313,035
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	(1,888,439)	
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		(1,888,439)
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5Q, Line 2.....		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		366,751,860
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		366,751,860

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	6,305,892	6,284,390	6,338,506	6,211,000
	2. Canada.....				
	3. Other Countries.....	66,682,309	66,384,639	69,552,263	62,602,741
	4. Totals.....	72,988,201	72,669,029	75,890,769	68,813,741
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	10,230	10,083	10,287	10,050
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (Unaffiliated)	8. United States.....	24,040,424	29,630,849	24,686,921	23,205,001
	9. Canada.....				
	10. Other Countries.....	12,120,762	18,494,630	10,611,360	14,500,000
	11. Totals.....	36,161,186	48,125,479	35,298,281	37,705,001
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	109,159,617	120,804,591	111,199,337	106,528,792
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	238,764,330	238,764,330	221,700,180	
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	238,764,330	238,764,330	221,700,180	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	238,764,330	238,764,330	221,700,180	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals.....	18,827,913	18,827,913	7,400,000	
	25. Total Common Stocks.....	18,827,913	18,827,913	7,400,000	
	26. Total Stocks.....	257,592,243	257,592,243	229,100,180	
	27. Total Bonds and Stocks.....	366,751,860	378,396,834	340,299,517	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1.....	2,985,331,479	6,190,943				XXX	2,991,522,422	92.2	3,106,291,640	98.4	2,991,522,422	
1.2 NAIC 2.....						XXX	0	0.0		0.0		
1.3 NAIC 3.....						XXX	0	0.0		0.0		
1.4 NAIC 4.....						XXX	0	0.0		0.0		
1.5 NAIC 5.....						XXX	0	0.0		0.0		
1.6 NAIC 6.....						XXX	0	0.0		0.0		
1.7 Totals.....	2,985,331,479	6,190,943	0	0	0	XXX	2,991,522,422	92.2	3,106,291,640	98.4	2,991,522,422	0
2. All Other Governments												
2.1 NAIC 1.....	148,576,286	66,682,309				XXX	215,258,595	6.6	12,873,861	0.4	215,258,595	
2.2 NAIC 2.....						XXX	0	0.0		0.0		
2.3 NAIC 3.....						XXX	0	0.0		0.0		
2.4 NAIC 4.....						XXX	0	0.0		0.0		
2.5 NAIC 5.....						XXX	0	0.0		0.0		
2.6 NAIC 6.....						XXX	0	0.0		0.0		
2.7 Totals.....	148,576,286	66,682,309	0	0	0	XXX	215,258,595	6.6	12,873,861	0.4	215,258,595	0
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1.....						XXX	0	0.0		0.0		
3.2 NAIC 2.....						XXX	0	0.0		0.0		
3.3 NAIC 3.....						XXX	0	0.0		0.0		
3.4 NAIC 4.....						XXX	0	0.0		0.0		
3.5 NAIC 5.....						XXX	0	0.0		0.0		
3.6 NAIC 6.....						XXX	0	0.0		0.0		
3.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1.....						XXX	0	0.0		0.0		
4.2 NAIC 2.....						XXX	0	0.0		0.0		
4.3 NAIC 3.....						XXX	0	0.0		0.0		
4.4 NAIC 4.....						XXX	0	0.0		0.0		
4.5 NAIC 5.....						XXX	0	0.0		0.0		
4.6 NAIC 6.....						XXX	0	0.0		0.0		
4.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1.....	7,612	2,617				XXX	10,229	0.0	20,941	0.0	10,229	
5.2 NAIC 2.....						XXX	0	0.0		0.0		
5.3 NAIC 3.....						XXX	0	0.0		0.0		
5.4 NAIC 4.....						XXX	0	0.0		0.0		
5.5 NAIC 5.....						XXX	0	0.0		0.0		
5.6 NAIC 6.....						XXX	0	0.0		0.0		
5.7 Totals.....	7,612	2,617	0	0	0	XXX	10,229	0.0	20,941	0.0	10,229	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....		4,085,907		11,200,000		XXX	4,085,908	0.1	4,082,982	0.1	4,085,908	
6.2 NAIC 2.....		2,000,000	13,120,762	11,200,000		XXX	26,320,762	0.8	26,333,222	0.8	16,200,000	10,120,762
6.3 NAIC 3.....		5,754,517				XXX	5,754,517	0.2	5,914,655	0.2	5,754,517	
6.4 NAIC 4.....						XXX	0	0.0		0.0		
6.5 NAIC 5.....						XXX	0	0.0		0.0		
6.6 NAIC 6.....						XXX	0	0.0		0.0		
6.7 Totals.....	0	11,840,424	13,120,762	11,200,001	0	XXX	36,161,187	1.1	36,330,859	1.2	26,040,425	10,120,762
7. Hybrid Securities												
7.1 NAIC 1.....						XXX	0	0.0		0.0		
7.2 NAIC 2.....						XXX	0	0.0		0.0		
7.3 NAIC 3.....						XXX	0	0.0		0.0		
7.4 NAIC 4.....						XXX	0	0.0		0.0		
7.5 NAIC 5.....						XXX	0	0.0		0.0		
7.6 NAIC 6.....						XXX	0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....						XXX	0	0.0		0.0		
8.2 NAIC 2.....						XXX	0	0.0		0.0		
8.3 NAIC 3.....						XXX	0	0.0		0.0		
8.4 NAIC 4.....						XXX	0	0.0		0.0		
8.5 NAIC 5.....						XXX	0	0.0		0.0		
8.6 NAIC 6.....						XXX	0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1.....						XXX	0	0.0		0.0		
10.2 NAIC 2.....						XXX	0	0.0		0.0		
10.3 NAIC 3.....						XXX	0	0.0		0.0		
10.4 NAIC 4.....						XXX	0	0.0		0.0		
10.5 NAIC 5.....						XXX	0	0.0		0.0		
10.6 NAIC 6.....						XXX	0	0.0		0.0		
10.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1.....	(d) 3,133,915,377	76,961,776	0	1	0	0	3,210,877,154	99.0	XXX	XXX	3,210,877,154	0
11.2 NAIC 2.....	(d) 0	2,000,000	13,120,762	11,200,000	0	0	26,320,762	0.8	XXX	XXX	16,200,000	10,120,762
11.3 NAIC 3.....	(d) 0	5,754,517	0	0	0	0	5,754,517	0.2	XXX	XXX	5,754,517	0
11.4 NAIC 4.....	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.5 NAIC 5.....	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.6 NAIC 6.....	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
11.7 Totals.....	3,133,915,377	84,716,293	13,120,762	11,200,001	0	0	(b) 3,242,952,433	100.0	XXX	XXX	3,232,831,671	10,120,762
11.8 Line 11.7 as a % of Col. 7.....	96.6	2.6	0.4	0.3	0.0	0.0	100.0	XXX	XXX	XXX	99.7	0.3
12. Total Bonds Prior Year												
12.1 NAIC 1.....	3,123,145,952	123,471	0	1	0	0	XXX	XXX	3,123,269,424	99.0	3,123,269,424	0
12.2 NAIC 2.....	16,427,213	0	9,906,009	0	0	0	XXX	XXX	26,333,222	0.8	16,200,000	10,133,222
12.3 NAIC 3.....	0	0	5,914,655	0	0	0	XXX	XXX	5,914,655	0.2	5,914,655	0
12.4 NAIC 4.....	0	0	0	0	0	0	XXX	XXX	0	0.0	0	0
12.5 NAIC 5.....	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
12.6 NAIC 6.....	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
12.7 Totals.....	3,139,573,165	123,471	15,820,664	1	0	0	XXX	XXX	(b) 3,155,517,301	100.0	3,145,384,079	10,133,222
12.8 Line 12.7 as a % of Col. 9.....	99.5	0.0	0.5	0.0	0.0	0.0	XXX	XXX	100.0	XXX	99.7	0.3
13. Total Publicly Traded Bonds												
13.1 NAIC 1.....	3,133,915,377	76,961,775	0	1	0	0	3,210,877,153	99.0	3,123,269,424	99.0	3,210,877,153	XXX
13.2 NAIC 2.....	0	2,000,000	3,000,000	11,200,000	0	0	16,200,000	0.5	16,200,000	0.5	16,200,000	XXX
13.3 NAIC 3.....	0	5,754,517	0	0	0	0	5,754,517	0.2	5,914,655	0.2	5,754,517	XXX
13.4 NAIC 4.....	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
13.5 NAIC 5.....	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
13.6 NAIC 6.....	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
13.7 Totals.....	3,133,915,377	84,716,292	3,000,000	11,200,001	0	0	3,232,831,670	99.7	3,145,384,079	99.7	3,232,831,670	XXX
13.8 Line 13.7 as a % of Col. 7.....	96.9	2.6	0.1	0.3	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	96.6	2.6	0.1	0.3	0.0	0.0	99.7	XXX	XXX	XXX	99.7	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1.....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.2 NAIC 2.....	0	0	10,120,762	0	0	0	10,120,762	0.3	10,133,222	0.3	XXX	10,120,762
14.3 NAIC 3.....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.4 NAIC 4.....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.5 NAIC 5.....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.6 NAIC 6.....	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.7 Totals.....	0	0	10,120,762	0	0	0	10,120,762	0.3	10,133,222	0.3	XXX	10,120,762
14.8 Line 14.7 as a % of Col. 7.....	0.0	0.0	100.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....	0.0	0.0	0.3	0.0	0.0	0.0	0.3	XXX	XXX	XXX	XXX	0.3

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- (a) Includes \$.....10,120,762 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....1 current year of bonds with Z designations and \$.....1 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
- (c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....3,133,792,816; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations.....	2,985,331,479	6,190,943				.XXX	2,991,522,422	92.2	3,106,291,640	98.4	2,991,522,422	
1.02 Residential Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
1.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
1.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
1.05 Totals.....	2,985,331,479	6,190,943	0	0	0	.XXX	2,991,522,422	92.2	3,106,291,640	98.4	2,991,522,422	0
2. All Other Governments												
2.01 Issuer Obligations.....	148,576,286	66,682,309				.XXX	215,258,595	6.6	12,873,861	0.4	215,258,595	
2.02 Residential Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
2.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
2.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
2.05 Totals.....	148,576,286	66,682,309	0	0	0	.XXX	215,258,595	6.6	12,873,861	0.4	215,258,595	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations.....						.XXX	.0	0.0		0.0		
3.02 Residential Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
3.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
3.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
3.05 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations.....						.XXX	.0	0.0		0.0		
4.02 Residential Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
4.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
4.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
4.05 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01 Issuer Obligations.....						.XXX	.0	0.0		0.0		
5.02 Residential Mortgage-Backed Securities.....	7,612	2,617				.XXX	10,229	0.0	20,941	0.0	10,229	
5.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
5.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
5.05 Totals.....	7,612	2,617	0	0	0	.XXX	10,229	0.0	20,941	0.0	10,229	0
6. Industrial and Miscellaneous (unaffiliated)												
6.01 Issuer Obligations.....		11,840,423	13,120,762	11,200,000		.XXX	36,161,185	1.1	36,330,858	1.2	26,040,423	10,120,762
6.02 Residential Mortgage-Backed Securities.....				1		.XXX	.1	0.0	.1	0.0	1	
6.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
6.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
6.05 Totals.....	0	11,840,423	13,120,762	11,200,001	0	.XXX	36,161,186	1.1	36,330,859	1.2	26,040,424	10,120,762
7. Hybrid Securities												
7.01 Issuer Obligations.....						.XXX	.0	0.0		0.0		
7.02 Residential Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
7.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
7.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
7.05 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations.....						.XXX	.0	0.0		0.0		
8.02 Residential Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
8.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	0.0		0.0		
8.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	0.0		0.0		
8.05 Affiliated Bank Loans - Issued.....						.XXX	.0	0.0		0.0		
8.06 Affiliated Bank Loans - Acquired.....						.XXX	.0	0.0		0.0		
8.07 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO.....	.XXX	.XXX	.XXX	.XXX	.XXX		.0	.0		.0		
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued.....						.XXX	.0	.0		.0		
10.02 Unaffiliated Bank Loans - Acquired.....						.XXX	.0	.0		.0		
10.03 Totals.....	.0	.0	.0	.0	.0	.XXX	.0	.0	.0	.0	.0	.0
11. Total Bonds Current Year												
11.01 Issuer Obligations.....	3,133,907,765	84,713,675	13,120,762	11,200,000	.0	.XXX	3,242,942,202	100.0	.XXX	.XXX	3,232,821,440	10,120,762
11.02 Residential Mortgage-Backed Securities.....	7,612	2,617	.0	1	.0	.XXX	10,230	.0	.XXX	.XXX	10,230	.0
11.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	.XXX	.0	.0	.XXX	.XXX	.0	.0
11.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	.XXX	.0	.0	.XXX	.XXX	.0	.0
11.05 SVO Identified Funds.....	.XXX	.XXX	.XXX	.XXX	.XXX	.0	.0	.0	.XXX	.XXX	.0	.0
11.06 Affiliated Bank Loans.....	.0	.0	.0	.0	.0	.XXX	.0	.0	.XXX	.XXX	.0	.0
11.07 Unaffiliated Bank Loans.....	.0	.0	.0	.0	.0	.XXX	.0	.0	.XXX	.XXX	.0	.0
11.08 Totals.....	3,133,915,377	84,716,292	13,120,762	11,200,001	.0	.0	3,242,952,432	100.0	.XXX	.XXX	3,232,831,670	10,120,762
11.09 Line 11.08 as a % of Col. 7.....	96.6	2.6	.4	.3	.0	.0	100.0	.XXX	.XXX	.XXX	99.7	.3
12. Total Bonds Prior Year												
12.01 Issuer Obligations.....	3,139,560,807	114,888	15,820,664			.XXX	.XXX	.XXX	3,155,496,359	100.0	3,145,363,137	10,133,222
12.02 Residential Mortgage-Backed Securities.....	12,358	8,583		1		.XXX	.XXX	.XXX	20,942	.0	20,942	
12.03 Commercial Mortgage-Backed Securities.....						.XXX	.XXX	.XXX	.0	.0		
12.04 Other Loan-Backed and Structured Securities.....						.XXX	.XXX	.XXX	.0	.0		
12.05 SVO Identified Funds.....	.XXX	.XXX	.XXX	.XXX	.XXX	.0	.0	.0	.0	.0		
12.06 Affiliated Bank Loans.....						.XXX	.XXX	.XXX	.0	.0		
12.07 Unaffiliated Bank Loans.....						.XXX	.XXX	.XXX	.0	.0		
12.08 Totals.....	3,139,573,165	123,471	15,820,664	1	.0	.0	.XXX	.XXX	3,155,517,301	100.0	3,145,384,079	10,133,222
12.09 Line 12.08 as a % of Col. 9.....	99.5	.0	.5	.0	.0	.0	.XXX	.XXX	100.0	.XXX	99.7	.3
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations.....	3,133,907,765	84,713,675	3,000,000	11,200,000		.XXX	3,232,821,440	99.7	3,145,363,137	99.7	3,232,821,440	.XXX
13.02 Residential Mortgage-Backed Securities.....	7,612	2,617		1		.XXX	10,230	.0	20,942	.0	10,230	.XXX
13.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	.0	.0	.0	.0	.XXX
13.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	.0	.0	.0	.0	.XXX
13.05 SVO Identified Funds.....	.XXX	.XXX	.XXX	.XXX	.XXX	.0	.0	.0	.0	.0	.0	.XXX
13.06 Affiliated Bank Loans.....						.XXX	.0	.0	.0	.0	.0	.XXX
13.07 Unaffiliated Bank Loans.....						.XXX	.0	.0	.0	.0	.0	.XXX
13.08 Totals.....	3,133,915,377	84,716,292	3,000,000	11,200,001	.0	.0	3,232,831,670	99.7	3,145,384,079	99.7	3,232,831,670	.XXX
13.09 Line 13.08 as a % of Col. 7.....	96.9	2.6	.1	.3	.0	.0	100.0	.XXX	.XXX	.XXX	100.0	.XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11.....	96.6	2.6	.1	.3	.0	.0	99.7	.XXX	.XXX	.XXX	99.7	.XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations.....			10,120,762			.XXX	10,120,762	.3	10,133,222	.3	.XXX	10,120,762
14.02 Residential Mortgage-Backed Securities.....						.XXX	.0	.0	.0	.0	.XXX	.0
14.03 Commercial Mortgage-Backed Securities.....						.XXX	.0	.0	.0	.0	.XXX	.0
14.04 Other Loan-Backed and Structured Securities.....						.XXX	.0	.0	.0	.0	.XXX	.0
14.05 SVO Identified Funds.....	.XXX	.XXX	.XXX	.XXX	.XXX	.0	.0	.0	.0	.0	.XXX	.0
14.06 Affiliated Bank Loans.....						.XXX	.0	.0	.0	.0	.XXX	.0
14.07 Unaffiliated Bank Loans.....						.XXX	.0	.0	.0	.0	.XXX	.0
14.08 Totals.....	.0	.0	10,120,762	.0	.0	.0	10,120,762	.3	10,133,222	.3	.XXX	10,120,762
14.09 Line 14.08 as a % of Col. 7.....	.0	.0	100.0	.0	.0	.0	100.0	.XXX	.XXX	.XXX	.XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11.....	.0	.0	.3	.0	.0	.0	.3	.XXX	.XXX	.XXX	.XXX	.3

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	3,027,314,780	3,027,314,780			
2. Cost of short-term investments acquired.....	4,252,328,633	4,252,328,633			
3. Accrual of discount.....	1,764,900	1,764,900			
4. Unrealized valuation increase (decrease).....	.0				
5. Total gain (loss) on disposals.....	(1,788,481)	(1,788,481)			
6. Deduct consideration received on disposals.....	6,041,976,941	6,041,976,941			
7. Deduct amortization of premium.....	.0				
8. Total foreign exchange change in book/adjusted carrying value.....	(719,462)	(719,462)			
9. Deduct current year's other-than-temporary impairment recognized.....	.0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,236,923,429	1,236,923,429	.0	.0	.0
11. Deduct total nonadmitted amounts.....	.0				
12. Statement value at end of current period (Line 10 minus Line 11).....	1,236,923,429	1,236,923,429	.0	.0	.0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

**Sch. DB - Pt. A - Verification
NONE**

**Sch. DB - Pt. B - Verification
NONE**

**Sch. DB - Pt. C - Sn. 1
NONE**

**Sch. DB - Pt. C - Sn. 2
NONE**

**Sch. DB - Verification
NONE**

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	114,715,147	75,993,971	38,721,176	
2. Cost of cash equivalents acquired.....	3,255,637,991	2,299,681,467	955,956,524	
3. Accrual of discount.....	199,446	199,446		
4. Unrealized valuation increase (decrease).....	0			
5. Total gain (loss) on disposals.....	(503,351)	(503,351)		
6. Deduct consideration received on disposals.....	1,419,816,937	478,502,146	941,314,791	
7. Deduct amortization of premium.....	0			
8. Total foreign exchange change in book/adjusted carrying value.....	0			
9. Deduct current year's other-than-temporary impairment recognized.....	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,950,232,296	1,896,869,387	53,362,909	0
11. Deduct total nonadmitted amounts.....	0			
12. Statement value at end of current period (Line 10 minus Line 11).....	1,950,232,296	1,896,869,387	53,362,909	0

S115

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment.....

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
Any Other Class of Assets - Affiliated																			
99b014 34 0	BERKSHIRE HATHAWAY INC.....	R.....	OMAHA.....	NE.....	AFFILIATED LOAN.....	1.E FE.....	09/19/2011		500,000,000	725,052,330	500,000,000					37,709,610			
99c023 45 5	MARMON CRANE AUSTRALIA PTY LTD.....	R.....	AUSTRALIA.....		AFFILIATED LOAN.....	1.E FE.....	10/18/2018		52,721,257	60,737,138	53,628,848				(3,170,985)	2,550,071			
99b022 13 7	UNION UNDERWEAR COMPANY.....	R.....	BOWLING GREEN.....	KY.....	AFFILIATED LOAN.....	1.E FE.....	09/09/2020		199,999,998	189,510,702	193,658,928					929,256			
4799999. Total - Any Other Class of Asset - Affiliated.....									752,721,255	975,300,170	747,287,776	0	0	0	(3,170,985)	41,188,937	0	XXX	
4999999. Subtotal - Affiliated.....									752,721,255	975,300,170	747,287,776	0	0	0	(3,170,985)	41,188,937	0	XXX	
5099999. Totals.....									752,721,255	975,300,170	747,287,776	0	0	0	(3,170,985)	41,188,937	0	XXX	

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:									
1A.	1A	1B	1C	1D	1E	1F	1G			
	.....0	.....0	.....0	.....0	.747,287,776	.....0	.....0			
1B.	2A	2B	2C							
	.....0	.....0	.....0							
1C.	3A	3B	3C							
	.....0	.....0	.....0							
1D.	4A	4B	4C							
	.....0	.....0	.....0							
1E.	5A	5B	5C							
	.....0	.....0	.....0							
1F.	6									
	.....0									

E07

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description			Code	n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B/A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																							
912810	EK	0	UNITED STATES TREASURY BOND.....				1.A										8.125		FA	3,653		08/17/1992.	08/15/2021.
912828	7F	1	UNITED STATES TREASURY NOTE.....				1.A										1.750		JJ	15,006		08/20/2019.	07/31/2021.
912828	P3	8	UNITED STATES TREASURY NOTE.....	SD			1.A	2,679,464	101.391	2,651,365	2,615,000	2,660,652		(18,812)			1.750	0.134	JJ	19,151	22,881	07/20/2021.	01/31/2023.
912828	Q2	9	UNITED STATES TREASURY NOTE.....	SD			1.A	220,262	101.219	218,633	216,000	219,524		(738)			1.500	0.187	MS	828	1,620	09/27/2021.	03/31/2023.
912828	R2	8	UNITED STATES TREASURY NOTE.....	SD			1.A	106,862	101.438	106,509	105,000	106,726		(136)			1.625	0.383	AO	292		11/23/2021.	04/30/2023.
912828	YT	1	UNITED STATES TREASURY NOTE.....				1.A										1.500		MN	750		06/05/2020.	11/30/2021.
912828	Z8	6	US TREASURY N/B.....	SD			1.A	3,217,039	101.047	3,193,081	3,160,000	3,204,041		(12,998)			1.375	0.132	FA	16,412		08/31/2021.	02/15/2023.
91282C	AR	2	UNITED STATES TREASURY NOTE.....	SD			1.A	114,879	99.828	114,802	115,000	114,949		61			0.125	0.178	AO	97	72	11/09/2020.	10/31/2022.
0199999	U.S. Government - Issuer Obligations.....							6,338,506	XXX	6,284,390	6,211,000	6,305,892	0	(32,623)	0	0	XXX	XXX	XXX	56,189	24,573	XXX	XXX
0599999	Total - U.S. Government.....							6,338,506	XXX	6,284,390	6,211,000	6,305,892	0	(32,623)	0	0	XXX	XXX	XXX	56,189	24,573	XXX	XXX
All Other Governments - Issuer Obligations																							
BH7282	32	1	AUSTRALIAN GOVERNMENT.....	B			1.A FE	4,185,506	70.150	4,209,006	4,290,308	4,214,065		1,147		27,412	0.250	0.875	MN	1,215		12/14/2021.	11/21/2024.
EI6831	48	7	AUSTRALIAN GOVERNMENT.....	B			1.A FE	65,366,756	76.242	62,175,632	58,312,434	62,468,244		(982,662)		(1,915,851)	5.500	0.026	AO	634,388	1,632,851	11/01/2021.	04/21/2023.
0699999	All Other Governments - Issuer Obligations.....							69,552,262	XXX	66,384,638	62,602,742	66,682,309	0	(981,515)	0	(1,888,439)	XXX	XXX	XXX	635,603	1,632,851	XXX	XXX
1099999	Total - All Other Governments.....							69,552,262	XXX	66,384,638	62,602,742	66,682,309	0	(981,515)	0	(1,888,439)	XXX	XXX	XXX	635,603	1,632,851	XXX	XXX
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Residential Mortgage-Backed Securities																							
31358Q	5Q	4	FANNIE MAE 92 180 F.....				1.A FE	1,595	100.267	1,540	1,536	1,559					1.258	(2.692)	MON		19	09/22/1998.	10/25/2022.
31359E	GE	5	FANNIE MAE 93 179 FJ.....				1.A FE	4,933	100.544	4,802	4,776	4,933		(103)			1.258	(2.942)	MON	1	60	07/22/1999.	10/25/2023.
31359G	5Q	5	FANNIE MAE 94 40 FC.....				1.A FE	3,759	100.084	3,741	3,738	3,738					0.608	4.406	MON	23		08/25/1998.	03/25/2024.
2699999	U.S. Special Revenue - Residential Mortgage-Backed Securities.....							10,287	XXX	10,083	10,050	10,230	0	(103)	0	0	XXX	XXX	XXX	1	102	XXX	XXX
3199999	Total - U.S. Special Revenue & Special Assessment Obligations.....							10,287	XXX	10,083	10,050	10,230	0	(103)	0	0	XXX	XXX	XXX	1	102	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																							
337358	BD	6	WELLS FARGO & CO.....				2.B FE	8,082,800	135.757	10,860,584	8,000,000	8,000,000					6.550	6.350	AO	110,622	524,000	05/07/1999.	10/15/2035.
456866	AM	4	INGERSOLL-RAND CO.....				2.B FE	3,107,427	120.244	3,607,320	3,000,000	3,000,000					6.443	5.570	MN	24,698	193,290	01/01/2003.	11/15/2027.
597433	AC	5	HSBC BANK PLC.....	D			2.A FE	2,048,860	117.530	2,350,592	2,000,000	2,000,000					7.650	7.302	MN	25,500	153,000	04/01/1997.	05/01/2025.
63858S	BC	2	BANK OF AMERICA CORP.....				2.A FE	3,336,074	141.826	4,538,435	3,200,000	3,200,000					6.975	5.808	MS	70,680	223,200	01/01/2003.	03/07/2037.
674599	DN	2	OCCIDENTAL PETROLEUM COR.....				3.B FE	6,112,483	119.830	5,877,652	4,905,000	5,754,517		(160,138)			7.500	3.536	AO	77,663	367,875	09/18/2019.	10/15/2026.
867914	AH	6	TRUIST FINANCIAL CORP.....				1.G FE	4,048,135	115.777	4,746,857	4,100,000	4,085,907		2,926			6.000	6.096	FA	92,933	246,000	05/05/1999.	02/15/2026.
92931D	AE	2	PL UK DISTR/WESTERN PWR.....	D			2.B FE	8,562,500	129.152	16,144,038	12,500,000	10,120,762		214,753			7.375	11.414	JD	40,972	921,875	02/04/2009.	12/15/2028.
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....							35,298,279	XXX	48,125,478	37,705,000	36,161,186	0	57,541	0	0	XXX	XXX	XXX	443,068	2,629,240	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																							
073919	AN	2	SACO I TRUST 97 2 AWAC.....				1.D Z	1	100.000	1	1	1					1.726	5.719	MON			11/03/1997.	08/25/2036.
3399999	Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities.....							1	XXX	1	1	1	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
3899999	Total - Industrial & Miscellaneous (Unaffiliated).....							35,298,280	XXX	48,125,479	37,705,001	36,161,187	0	57,541	0	0	XXX	XXX	XXX	443,068	2,629,240	XXX	XXX
Totals																							
7699999	Total - Issuer Obligations.....							111,189,047	XXX	120,794,506	106,518,742	109,149,387	0	(956,597)	0	(1,888,439)	XXX	XXX	XXX	1,134,860	4,286,664	XXX	XXX
7799999	Total - Residential Mortgage-Backed Securities.....							10,288	XXX	10,084	10,051	10,231	0	(103)	0	0	XXX	XXX	XXX	1	102	XXX	XXX
8399999	Grand Total - Bonds.....							111,199,335	XXX	120,804,590	106,528,793	109,159,618	0	(956,700)	0	(1,888,439)	XXX	XXX	XXX	1,134,861	4,286,766	XXX	XXX

E10

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date

Line Number

1A.	1B.	1C.	1D.	1E.	1F.
1A	2A	3A	4A	5A	6
1B	2B	3B	4B	5B	
1C	2C	3C	4C	5C	
1D	2D	3D	4D	5D	
1E	2E	3E	4E	5E	
1F	2F	3F	4F	5F	

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1B	1C	1D	1E	1F	1G
72,998,431	0	0	1	0	0	4,085,907

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	n	Number of Shares	Par Value per Share	Rate per Share	Book/Adjusting Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Acquired
Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred																				
674599	3# 0 OCCIDENTAL PETROLEUM CORP 8% SER A.....	R		2,331,000	100,000.00		238,764,330	#####	238,764,330	221,700,180	4,662,000	18,648,000		35,374,650			35,374,650		4.A	09/09/2020
8499999	Total - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred.....						238,764,330	XXX	238,764,330	221,700,180	4,662,000	18,648,000	0	35,374,650	0	0	35,374,650	0	XXX	XXX
8999999	Total - Preferred Stocks.....						238,764,330	XXX	238,764,330	221,700,180	4,662,000	18,648,000	0	35,374,650	0	0	35,374,650	0	XXX	XXX

Line Number

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A.	1A	.....0	1B	.....0	1C	.....0	1D	.....0	1E	.....0	1F	.....0	1G	.....0
1B.	2A	.....0	2B	.....0	2C	.....0								
1C.	3A	.....0	3B	.....0	3C	.....0								
1D.	4A	.....238,764,330	4B	.....0	4C	.....0								
1E.	5A	.....0	5B	.....0	5C	.....0								
1F.	6	.....0												

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2		Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
			3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description		Code	gn	Number of Shares	Book/Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Common Stocks - Parent, Subsidiaries and Affiliates Other																		
45166*	10	5			IDEALIFE INSURANCE COMPANY.....	200,000.000		18,827,913	77,790	18,827,913	7,400,000		4,257,035		4,257,035		01/01/1981.	
9399999. Total - Common Stocks - Parent, Subsidiaries and Affiliates Other.....						18,827,913	XXX	18,827,913	7,400,000	0	0	0	4,257,035	0	4,257,035	0	XXX	XXX
9899999. Total Common and Preferred Stock.....						257,592,243	XXX	257,592,243	229,100,180	4,662,000	18,648,000	0	39,631,685	0	39,631,685	0	XXX	XXX

Line Number

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A.	1A	.....0	1B	.....0	1C	.....0	1D	.....0	1E	.....0	1F	.....0	1G	.....
1B.	2A	.....0	2B	.....0	2C	.....0								
1C.	3A	.....0	3B	.....0	3C	.....0								
1D.	4A	.....0	4B	.....0	4C	.....0								
1E.	5A	.....0	5B	.....0	5C	.....0								
1F.	6	.....0												

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 P3 8	UNITED STATES TREASURY NOTE.....		07/20/2021.....	NOMURA SECURITIES INTERNATIONAL INC.....		2,679,464	2,615,000	21,617
912828 Q2 9	UNITED STATES TREASURY NOTE.....		09/27/2021.....	BOFA SECURITIES INC.....		220,262	216,000	1,602
912828 R2 8	UNITED STATES TREASURY NOTE.....		11/23/2021.....	BOFA SECURITIES INC.....		106,862	105,000	113
912828 Z8 6	US TREASURY N/B.....		08/31/2021.....	NOMURA SECURITIES INTERNATIONAL INC.....		3,217,039	3,160,000	2,007
0599999	Total - Bonds - U.S. Government.....					6,223,627	6,096,000	25,339
Bonds - All Other Government								
BH7282 32 1	AUSTRALIAN GOVERNMENT.....	B.....	12/14/2021.....	COMMONWEALTH BANK OF AUSTRALIA.....		4,185,506	4,357,800	725
E16831 48 7	AUSTRALIAN GOVERNMENT.....	B.....	11/01/2021.....	VARIOUS.....		65,366,756	59,229,765	1,267,720
1099999	Total - Bonds - All Other Government.....					69,552,262	63,587,565	1,268,445
8399997	Total - Bonds - Part 3.....					75,775,889	69,683,565	1,293,784
8399999	Total - Bonds.....					75,775,889	69,683,565	1,293,784
9999999	Total - Bonds, Preferred and Common Stocks.....					75,775,889	XXX	1,293,784

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
912810 ED 6	UNITED STATES TREASURY BOND.....		01/01/2021.	PRIOR PERIOD INCOME.....									0					0	829	08/15/2019.
912810 EK 0	UNITED STATES TREASURY BOND.....		08/15/2021.	VARIOUS.....		12,700,000	12,700,000	15,485,094	12,831,988		(131,988)		(131,988)		12,700,000			0	1,031,875	08/15/2021.
912828 7F 1	UNITED STATES TREASURY NOTE.....		07/31/2021.	VARIOUS.....		2,590,000	2,590,000	2,602,453	2,593,766		(3,766)		(3,766)		2,590,000			0	57,575	07/31/2021.
912828 YJ 3	UNITED STATES TREASURY NOTE.....		09/30/2021.	VARIOUS.....		215,000	215,000	214,833	214,935		65		65		215,000			0	3,225	09/30/2021.
912828 YT 1	UNITED STATES TREASURY NOTE.....		11/30/2021.	MATURITY 100.0000.....		100,000	100,000	101,899	101,172		(1,172)		(1,172)		100,000			0	750	11/30/2021.
0599999.	Total - Bonds - U.S. Government.....					15,605,000	15,605,000	18,404,279	15,741,861	0	(136,861)	0	(136,861)	0	15,605,000	0	0	0	1,094,254	XXX
Bonds - U.S. Special Revenue and Special Assessment																				
31358Q 5Q 4	FANNIE MAE 92 180 F.....		12/25/2021.	MBS PAYDOWN 100.0000.....		3,384	3,384	3,515	3,434				0		3,434		(51)	(51)	22	10/25/2022.
31359E GE 5	FANNIE MAE 93 179 FJ.....		12/25/2021.	MBS PAYDOWN 100.0000.....		4,297	4,297	4,438	4,335		(38)		(38)		4,297			0	29	10/25/2023.
31359G 5Q 5	FANNIE MAE 94 40 FC.....		12/25/2021.	MBS PAYDOWN 100.0000.....		2,840	2,840	2,856	2,840				0		2,840			0	9	03/25/2024.
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....					10,521	10,521	10,809	10,609	0	(38)	0	(38)	0	10,571	0	(51)	(51)	60	XXX
Bonds - Industrial and Miscellaneous																				
501673 AA 5	L.A. ARENA FUNDING LLC.....		12/15/2021.	SINKING FUND REDEMPTION 100.0000.....		226,730	226,730	230,663	227,213		(483)		(483)		226,730			0	17,358	12/15/2026.
3899999.	Total - Bonds - Industrial and Miscellaneous.....					226,730	226,730	230,663	227,213	0	(483)	0	(483)	0	226,730	0	0	0	17,358	XXX
8399997.	Total - Bonds - Part 4.....					15,842,251	15,842,251	18,645,751	15,979,683	0	(137,382)	0	(137,382)	0	15,842,301	0	(51)	(51)	1,111,672	XXX
8399999.	Total - Bonds.....					15,842,251	15,842,251	18,645,751	15,979,683	0	(137,382)	0	(137,382)	0	15,842,301	0	(51)	(51)	1,111,672	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....					15,842,251	XXX	18,645,751	15,979,683	0	(137,382)	0	(137,382)	0	15,842,301	0	(51)	(51)	1,111,672	XXX

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SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For reig n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends

NONE

SCHEDULE D - PART 6 - SECTION 1
Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code	5 ID Number	6 NAIC Valuation Method	7 Book/Adjusted Carrying Value	8 Total Amount of Goodwill Included in Book/Adjusted Carrying Value	9 Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date	
									10 Number of Shares	11 % of Outstanding
Common Stocks - U.S. Life Insurer										
45166* 10 5	IDEALIFE INSURANCE COMPANY		97764	06-1053475	8bi	18,827,913			200,000.000	100.0
1299999. Total - Common Stocks - U.S. Life Insurer						18,827,913	0	0	XXX	XXX
1899999. Total - Common Stocks						18,827,913	0	0	XXX	XXX
1999999. Total - Preferred and Common Stock						18,827,913	0	0	XXX	XXX

1. Total amount of goodwill nonadmitted.....\$ _____

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SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DB - Pt. E
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories						
ANZ Bank..... Richmond Vic, Australia.....					38,053,813	XXX
ANZ Bank..... Mumbai, India.....					1,191,019	XXX
Bank of New York (Custody)..... New York, NY.....					44,947	XXX
CIBC Mellon (Custody - CAD Trust)..... Toronto, ON Canada.....					12,390	XXX
Deutsche Bank..... London, England.....					2,716,867	XXX
Deutsche Bank..... New York, NY.....					2,697,838	XXX
Northern Trust - Lockbox..... Chicago, IL.....					9,399	XXX
Royal Bank of Canada..... Toronto, ON Canada.....					1,555,763	XXX
Royal Bank of Canada..... Toronto, ON Canada.....					2,779,812	XXX
0199999. Total - Open Depositories.....	XXX	XXX	0	0	49,061,848	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	49,061,848	XXX
0599999. Total Cash.....	XXX	XXX	0	0	49,061,848	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	104,383,448	4. April.....	130,546,586	7. July.....	165,707,304	10. October.....	72,265,638
2. February.....	103,309,874	5. May.....	134,822,662	8. August.....	98,048,133	11. November.....	81,180,650
3. March.....	132,283,916	6. June.....	159,381,854	9. September.....	136,842,162	12. December.....	49,061,849

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
U.S. Government Bonds - Issuer Obligations								
	TREASURY BILL.....		10/28/2021.....	.....0.06	01/27/2022.....	589,976,565		58,592
	TREASURY BILL.....		11/26/2021.....	.....0.05	02/24/2022.....	320,675,948		16,035
	TREASURY BILL.....		10/14/2021.....	.....0.05	01/13/2022.....	259,995,666		28,527
	TREASURY BILL.....		10/21/2021.....	.....0.06	01/20/2022.....	149,995,646		16,500
	TREASURY BILL.....		11/12/2021.....	.....0.04	02/10/2022.....	324,984,168		19,791
	TREASURY BILL.....		11/04/2021.....	.....0.05	02/03/2022.....	135,636,783		10,927
	GEN RE SHORT TERM POOL.....		12/01/2021.....			115,604,612		
0199999	U.S. Government Bonds - Issuer Obligations.....					1,896,869,388	0	150,372
0599999	Total - U.S. Government Bonds.....					1,896,869,388	0	150,372
Total Bonds								
7699999	Subtotals - Issuer Obligations.....					1,896,869,388	0	150,372
8399999	Subtotals - Bonds.....					1,896,869,388	0	150,372
Exempt Money Market Mutual Funds as Identified by the SVO								
38142B 50 0	GOLDMAN SACH FIN SQ TR IN-INST.....		12/08/2021.....			53,362,909		
8599999	Total - Exempt Money Market Mutual Funds as Identified by the SVO.....					53,362,909	0	0
9999999	Total - Cash Equivalents.....					1,950,232,297	0	150,372

Line Nuber

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- 1A.
- 1B.
- 1C.
- 1D.
- 1E.
- 1F.

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A .....1,896,869,388	1B .....0	1C .....0	1D .....0
1E .....0	1F .....0	1G .....0	
2A .....0	2B .....0	2C .....0	
3A .....0	3B .....0	3C .....0	
4A .....0	4B .....0	4C .....0	
5A .....0	5B .....0	5C .....0	
6 .....0			

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....AL						
2. Alaska.....AK						
3. Arizona.....AZ						
4. Arkansas.....AR	B...	STATUTORY REQUIREMENT.....			219,524	218,633
5. California.....CA	B...	STATUTORY REQUIREMENT.....			3,389,401	3,377,750
6. Colorado.....CO						
7. Connecticut.....CT	B...	STATUTORY REQUIREMENT.....	1,536,361	1,530,998		
8. Delaware.....DE						
9. District of Columbia.....DC						
10. Florida.....FL						
11. Georgia.....GA	B...	STATUTORY REQUIREMENT.....			61,047	60,834
12. Hawaii.....HI						
13. Idaho.....ID						
14. Illinois.....IL						
15. Indiana.....IN						
16. Iowa.....IA						
17. Kansas.....KS						
18. Kentucky.....KY						
19. Louisiana.....LA						
20. Maine.....ME						
21. Maryland.....MD						
22. Massachusetts.....MA	B...	STATUTORY REQUIREMENT.....			111,920	111,530
23. Michigan.....MI						
24. Minnesota.....MN						
25. Mississippi.....MS						
26. Missouri.....MO						
27. Montana.....MT						
28. Nebraska.....NE						
29. Nevada.....NV						
30. New Hampshire.....NH						
31. New Jersey.....NJ						
32. New Mexico.....NM	B...	STATUTORY REQUIREMENT.....			455,321	454,149
33. New York.....NY						
34. North Carolina.....NC	B...	STATUTORY REQUIREMENT.....			415,714	414,292
35. North Dakota.....ND						
36. Ohio.....OH						
37. Oklahoma.....OK						
38. Oregon.....OR						
39. Pennsylvania.....PA						
40. Rhode Island.....RI						
41. South Carolina.....SC						
42. South Dakota.....SD						
43. Tennessee.....TN						
44. Texas.....TX						
45. Utah.....UT						
46. Vermont.....VT						
47. Virginia.....VA	B...	STATUTORY REQUIREMENT.....			116,603	116,204
48. Washington.....WA						
49. West Virginia.....WV						
50. Wisconsin.....WI						
51. Wyoming.....WY						
52. American Samoa.....AS						
53. Guam.....GU						
54. Puerto Rico.....PR						
55. US Virgin Islands.....VI						
56. Northern Mariana Islands.....MP						
57. Canada.....CAN		STATUTORY REQUIREMENT.....			148,576,286	148,576,286
58. Aggregate Alien and Other.....OT	XXX	XXX	0	0	8,643,000	8,642,741
59. Total.....	XXX	XXX	1,536,361	1,530,998	161,988,816	161,972,419

DETAILS OF WRITE-INS

5801.	b....	TRUST ACCOUNT WITH PRINCIPAL LIFE.....			8,643,000	8,642,741
5802.						
5803.						
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	8,643,000	8,642,741